



ORGANIZATION ENDOWMENT FUNDS

STABILITY, PLANNED GROWTH, AND CREDIBILITY FOR NONPROFITS

Through an Organization Endowment Fund, charities can set aside funds for specific programming, security against unforeseen hurdles, planned growth, or as an investment strategy.

THE COLUMBUS FOUNDATION works closely with you to help establish the fund that achieves your organization's needs for today and in the future. An additional benefit to establishing an Organization Endowment Fund, the Foundation receives gifts, manages the fund, files tax returns, and distributes income to your organization.

GETTING STARTED IS EASY.

An Organization Endowment Fund protects the capital of an organization and helps to meet future needs. It can also provide a relatively constant source of income and can demonstrate security and long-term financial planning. You can use cash, stock, or other assets to create a named fund; it takes \$10,000 to open your Organization Endowment Fund.



“Having an organization endowment fund through The Columbus Foundation signals that we are planning for the future of the Columbus Housing Partnership, and that we are financially solvent and savvy. It tells our donors that we care about their contributions and we’re being smart stewards.”

— AMY KLABEN, PRESIDENT/CEO,
COLUMBUS HOUSING PARTNERSHIP, INC.

KEY BENEFITS

ORGANIZATION ENDOWMENT FUNDS



Organization Endowment Funds are an ideal choice if you want to protect the longevity and legacy of a specific nonprofit organization. Key benefits include:

EASY

Our professional, experienced staff provides technical assistance with planned gifts to the fund and offers oversight of the investment function of your fund.

FLEXIBLE

Additions can be made to your fund anytime and you have access to your fund seven days a week, 24 hours a day. The Columbus Foundation can accept gifts of many types of assets, including stock, real property, and closely-held assets. You can also grow your fund through fundraising such as special events and donor cultivation for planned or current gifts.

PERSONAL

Your fund is all about your organization and its goals for the fund, whether that's long-range savings or funding for specific, mission-oriented events, scholarships, or programs.

EFFICIENT

We handle the administrative tasks of philanthropy—from keeping track of your gifts to acknowledgement letters and sending you quarterly statements of activity—all for a nominal administrative fee.

CONSIDER AN ORGANIZATION ENDOWMENT FUND IF YOU:

- **Are a nonprofit organization with an IRS 501 (c)(3) status.**
- **Want to support the growth and stability of your organization.**
- **Seek to demonstrate security and vision to leverage current funding opportunities for your nonprofit organization.**
- **Are eager to increase investment efficiencies. Funds at The Columbus Foundation are pooled to receive maximum return and lower fees.**
- **Seek a relatively constant source of annual income.**
- **Want to provide an organized and accessible opportunity for donors to contribute to your organization.**
- **Aspire to build your Endowment Fund through planned gifts and estate planning strategies.**

INCREASE THE POWER OF YOUR GIVING

Access information about your fund via PowerPhilanthropy® 24 hours a day, at www.columbusfoundation.org.

PowerPhilanthropy is an easy-to-use online resource featuring objective portraits of local nonprofit organizations. You can also review your fund(s) activity.

ABOUT THE COLUMBUS FOUNDATION

The Columbus Foundation is the trusted philanthropic advisor to nearly 1,700 individuals, families, and businesses who have created unique funds and foundations to make a difference in the lives of others through the most effective philanthropy possible. Serving the region since 1943, The Columbus Foundation is one of the ten largest community foundations in the United States. The Foundation's online resource, **POWERPHILANTHROPY**, makes it possible for donors and the community to access valuable information about central Ohio nonprofits.

WE'RE HERE TO HELP YOU!

Learn more about The Columbus Foundation and Organization Endowment Funds by visiting us online at www.columbusfoundation.org or in person at 1234 East Broad Street, Columbus, Ohio 43205. Please contact one of our Donor Services and Development officers by calling 614/251-4000 or e-mailing dspd@columbusfoundation.org.