

# READY.



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THE COLUMBUS FOUNDATION  
2022 ANNUAL REPORT

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# READY FOR YOU. READY FOR THE COMMUNITY. READY FOR TOMORROW.

In an ever-changing world, we at The Columbus Foundation remain steadfast in our commitment to help you help others through the most effective philanthropy possible.

As we look ahead to the promising prospects of tomorrow, we strive to be a trustworthy source of community knowledge, collaboration, and impact. With great intentionality, dynamism, and spirit, our region's collective future is bright. Your extraordinary generosity is empowering our community to rise to the occasion so that, together, we can solve our most vexing challenges and build upon our greatest opportunities.

As Your Trusted Philanthropic Advisor and local community foundation, it is our duty to be ready—no matter what tomorrow brings.

# DEAR FRIENDS,

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The world is changing so quickly. From the short time we write this message to the time you read it, there will be much that is different in our lives, and in our community, nation, and world. From hope to heartbreak, wonders to dangers, these are the goalposts between which life zigs and zags, every day.

**T**he world can be hard. From the lingering effects of COVID-19 to the ongoing injustices and stark divisions that pervade public life, it is the challenges that take up so much space in many assessments of the state of our times. And, locally, from our neighbors' need for food, housing, and safety—let alone dignity and belonging—there is much to do to work towards making our community a better place to live for all.

Through it all, our job is to love the world. We seize opportunities to be creative in our approach to the changes and brutal truths that present themselves, and you can see that in our shifts in grantmaking, our nimble responses to needs and opportunities, and in our constant commitment to discovery and renewal.

That's what we mean by the title of this Annual Report: **READY**. To be ready is to be engaged, proactive in building understanding, and conversant in the ways and wherefores of civic leadership and our neighbors. We believe that, as in athletics, you need to BE ready so that you don't need to GET ready in game time—and game time this is.

Being READY looks to us like your generosity over the years, putting yourselves in a position to invest, to help in ways that address our community's challenges, and to seize the opportunities for progress and care. That's why we say we see giving as the human spirit in motion—to give is to advance, to animate, to take action in connection with and in support of others.

And never before in our community's history has that human spirit, that giving spirit, been so vivid and bountiful. In 2022, your generosity

fueled a record \$328 million in grants made from The Columbus Foundation. You also helped us set an all-time record in scholarships, with more than \$4.1 million awarded to students to help them achieve their educational dreams. Even in the midst of tumultuous economic and social conditions, you helped further establish The Columbus Foundation as Ohio's largest philanthropy, a remarkable mark of community distinction.

As you'll read in the stories featured in this report, our community came together in meaningful and inspiring ways in 2022. We celebrated the return of The Big Table®, where thousands of individuals gathered to discuss our region's collective future. We are honored to continue to lift up *The Spirit of Columbus*®, celebrating Jerrie Mock's historic around-the-world flight, and recognize members of our community who exhibit bravery, boldness, and determination through their actions with *The Spirit of Columbus*® Award.

Together with nonprofit partners, the *Gifts of Kindness Fund* at The Columbus Foundation continues to provide critical support to help our neighbors experiencing sudden hardships, with nearly \$5 million being granted since the fund's inception in 2014. Finally, we deployed catalytic capital through the *Equitable Small Business Fund* to help close the racial wealth gap in our region by increasing access to capital and services for Black entrepreneurs and other entrepreneurs of color.

We thank the dedicated members of our Governing Committee, whose deep understanding of our community and commitment to its progress help guide The Columbus Foundation.



FROM LEFT:  
Nancy Kramer,  
2022 Governing  
Committee  
Chairperson;  
Douglas F. Kridler,  
President and CEO;  
and Clark Kellogg,  
2022 Governing  
Committee Vice  
Chairperson.

In 2022, we welcomed Lisa Ingram, who brings a unique range of civic and business leadership to the Committee. We also offer our sincere gratitude to Governing Committee member Michael P. Glimcher, and our Chairperson for two years of exceptional service and leadership, Nancy Kramer, both of whose terms ended in 2022.

Thank you for being with us on this remarkable journey of record-setting community generosity and achievement. By taking this walk of generosity with us, you have, as Henry David Thoreau once said, taken “a walk in the woods and came out taller than the trees.”

DOUGLAS F. KRIDLER  
President and CEO

NANCY KRAMER  
2022 Governing Committee Chairperson

CLARK KELLOGG  
2022 Governing Committee Vice Chairperson



## 2022 HARRISON M. SAYRE AWARD

# Donna & Larry James



PICTURED:  
Larry and Donna  
James.

*The Harrison M. Sayre Award, given in honor of The Columbus Foundation's founder and 25-year volunteer director, recognizes leadership in philanthropy in central Ohio.*

**DONNA AND LARRY JAMES** exemplify leadership in community and philanthropy. The couple strives to be role models by supporting diverse organizations and causes, giving generously of their time, talent, and treasure. Most notably, they lead by example and by encouraging and lifting up those around them.

Through the *Larry H. and Donna A. James Fund*, a Donor Advised Fund at The Columbus Foundation, the Jameses have supported numerous charitable causes in central Ohio and beyond, including Columbus Museum of Art, the Lincoln Theatre Association, United Way of Central Ohio, Marburn Academy, The Center for Healthy Families, and the Wexner Center for the Arts at The Ohio State University.

According to Larry, investing in the community through charitable giving carries many personal rewards. "It helps you grow, it gives you insight, and it also provides you an assessment of the needs of a community," he said. "The dividends are just unimaginable in so many ways."

Donna agreed: "Of all the things, one of the most rewarding aspects is helping people get to their 'best next,'" she explained. "As much as you are giving to them, they are giving to you."

In recognition of their incredible generosity and contributions to the central Ohio region, Donna and Larry James were selected as the 2022 honorees of *The Harrison M. Sayre Award*.



## 2022 COLUMBUS FOUNDATION AWARD

# Directions for Youth & Families



PICTURED:  
Duane Casares,  
MSW, LISW-S,  
CEO of Directions  
for Youth &  
Families.

Created in 1986, *The Columbus Foundation Award* recognizes organizations that have made a difference in the quality of life in our community.

**FOR MORE THAN 100 YEARS**, Directions for Youth & Families (DFYF) has carried out its mission to build and inspire hope, healing, and resilience for youth and families—one individual, one family at a time. DFYF serves thousands in central Ohio each year with counseling, education, and support programs.

Through resiliency-oriented, trauma-informed care, DFYF offers programming to parents and children, providing emotional, mental, and behavioral health services as well as traditional case management support. Over 95 percent of services are provided at no cost to individuals and families.

In June 2022, DFYF broke ground on the new Crittenton Community Center, a 25,000-square-foot social services center in the Eastland area that will help the organization serve even more youth and families. In partnership with more

than 20 nonprofits, the Crittenton Community Center will offer services that address food insecurity, housing stability, workforce development, education, legal aid, mental health, support for seniors, youth programming, and more.

“We have a great, giving community,” said Duane Casares, MSW, LISW-S, CEO of DFYF. “The kids are so excited. This is going to change the lives of the youth and families we serve for generations to come.”

In recognition of the important role this organization plays in bringing stability and opportunity to youth, families, and neighborhoods, Directions for Youth & Families was selected as the 2022 honoree of *The Columbus Foundation Award*. As part of the award, DFYF received a \$100,000 unrestricted grant from The Columbus Foundation.



## 5 NONPROFITS TO WATCH IN 2022



PICTURED (L-R): Co-Leader & CEO of Restoring Our Own Through Transformation (ROOTT) Jessica Roach and Co-Leader & COO of ROOTT Dorian Wingard; Director of Martin de Porres Center Yahaira Rose; Executive Director of Muslim Family Services of Ohio Nicol Ghazi; Founder & CEO of Halt Violence Thell Robinson III; and Executive Director of Sanctuary Night Hannah Estabrook.

*Picture taken at The Good Haus in the Brewery District.*

### THE 5 NONPROFITS TO WATCH IN 2022

Halt Violence • Martin de Porres Center • Muslim Family Services of Ohio  
Restoring Our Own Through Transformation (ROOTT) • Sanctuary Night

Since 2014, The Columbus Foundation's 5 Nonprofits to Watch platform has honored nonprofit organizations that are working to strengthen and improve our community.

In 2022, in alignment with a comprehensive shift in The Columbus Foundation's grantmaking strategy, the Foundation introduced a new cohort of five exemplary nonprofits with an intentional focus on small- to medium-sized organizations.

With this distinction, each nonprofit received a \$20,000 grant. In addition, The Columbus Foundation offered each organization a consulting engagement with UpRys, a local strategy consulting and project-based delivery firm, to help address growth, capacity building, and sustainability. Capacity building projects were developed by the organizations themselves and reflected the organizations' greatest priorities.

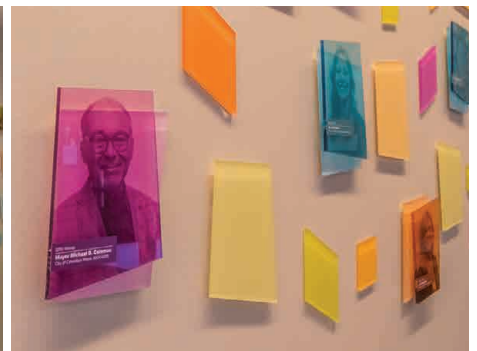
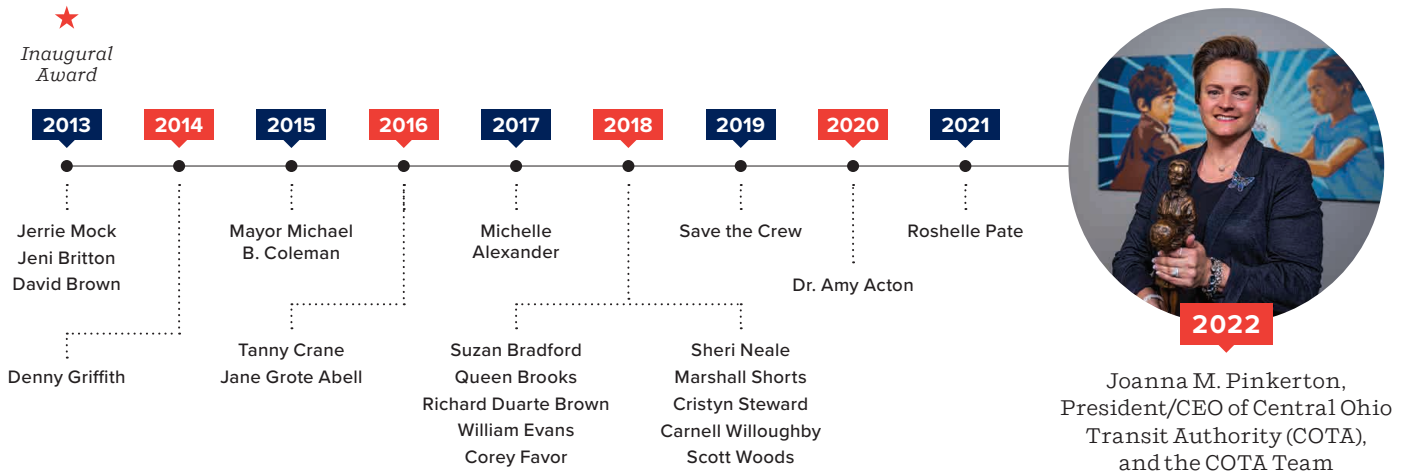




## CELEBRATING 10 YEARS OF *THE SPIRIT OF COLUMBUS*<sup>®</sup>

Created in 2013 in honor of Jerrie Mock, the first woman to fly solo around the world, *The Spirit of Columbus*<sup>®</sup> Award celebrates those in our community who exhibit bravery, determination, and boldness through their actions.

### THE SPIRIT OF COLUMBUS AWARD HONOREES



PICTURED ABOVE:

In 2022, as The Columbus Foundation marked its 10th year of celebrating *The Spirit of Columbus*<sup>®</sup> Award, the Foundation unveiled a new installation featuring past and current honorees, created by local design firm TENFOLD. Like Jerrie, these honorees represent the true spirit of our dynamic, giving community. The installation is on permanent display at The Columbus Foundation.

**READY**  
**FOR YOU.** 





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A LETTER FROM

ANGELA G. PARSONS, JD, CAP®  
Vice President – Donor Services

2022 was a year of ups and downs. Following the tumultuous early years of COVID-19, we were excited to finally welcome our donors and advisors safely back to some in-person events and meetings at The Columbus Foundation. At the same time, we had to deal with uncertainty in the stock and bond markets and with inflation. Last year, current giving was down from previous years but planned giving was up, a testament to those looking to make a lasting impact on future generations of our community. We are proud to be an organization that is here for the long term, so we are here ready to assist you whenever the time is right.

**E**ven with all the ups and downs, you, our donors, made 2022 a remarkable year! It was the largest year of grants made in our nearly 80-year history, with more than **\$328.3 million** going to nonprofits in a wide range of fields, supporting everything from arts and conservation to education and social services, and many more areas that you are passionate about.

Your generosity to nonprofits—both in our community, as well as across the nation and around the world—is truly inspiring.

Here at The Columbus Foundation, we stand ready to assist you in reaching your charitable goals. I am proud to lead an extraordinary team of experts who have years of experience in helping individuals, families, businesses, and nonprofits. Collectively, it is our mission to help you develop, build, and realize your unique philanthropic goals.

The stories in this section are just a few of the legacies that make up The Columbus Foundation. Please know that as our community grows and changes, we remain steadfast in our

commitment to assist our donors and others in strengthening and improving our community for the benefit of all.

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ANGELA G. PARSONS, JD, CAP®  
Vice President – Donor Services

# INSPIRING THE NEXT GENERATION

A century ago, Gordon Battelle planted the seeds of a legacy that continues to grow and thrive today.

**F**eeling a strong sense of responsibility to the Columbus community and the advancement of scientific research, Gordon's vision was to use scientific discovery and advances in technology for the betterment of society. In his 1923 Last Will & Testament, Gordon left a large portion of his estate to create the Battelle Memorial Institute, now one of the world's largest private research organizations.

True to Gordon's vision, Battelle, which is headquartered in Columbus, is an independent nonprofit that advances science and technology to have the greatest impact on society. The organization aims to bring together the brightest and most creative minds to solve some of the world's greatest challenges through research, collaboration, and innovation. Battelle also has its sights set on the next generation, with a commitment to making science, technology,

engineering, and math (STEM) education accessible to as many students as possible.

Lou Von Thayer, President and CEO of Battelle, said that giving students access to STEM education, especially in K–12 classrooms, is imperative to our region's future.

"It's in our best interest to educate the next generation and get them excited about becoming engineers and scientists," explained Von Thayer. "STEM education helps build skills like collaboration, communication, and critical thinking. Even if students don't enter STEM careers, these are skills that translate to any industry."

Under Von Thayer's leadership, Battelle set an ambitious goal: to impact one million students each year with Battelle's STEM education outreach and philanthropy by 2025. Last year, Battelle surpassed that goal—three years ahead of schedule.

Wes Hall, Vice President of Philanthropy and Education at Battelle, credits this achievement to Battelle's extensive collaboration with governments, schools, and other nonprofit organizations. One example is the Ohio STEM Learning Network (OSLN), a public-private partnership between Battelle and the Ohio Department of Education. Through the OSLN Classroom Grant Program, K–12 schools can apply for grants to help create sustainable STEM learning projects.

"This partnership came about because we wanted to find ways to invest in teachers' ideas and support innovation in their classrooms," explained Hall. "It's a way for us to leverage our philanthropic giving to help elevate the partnership and bring STEM education to all corners of Ohio."

# Battelle Foundation Fund

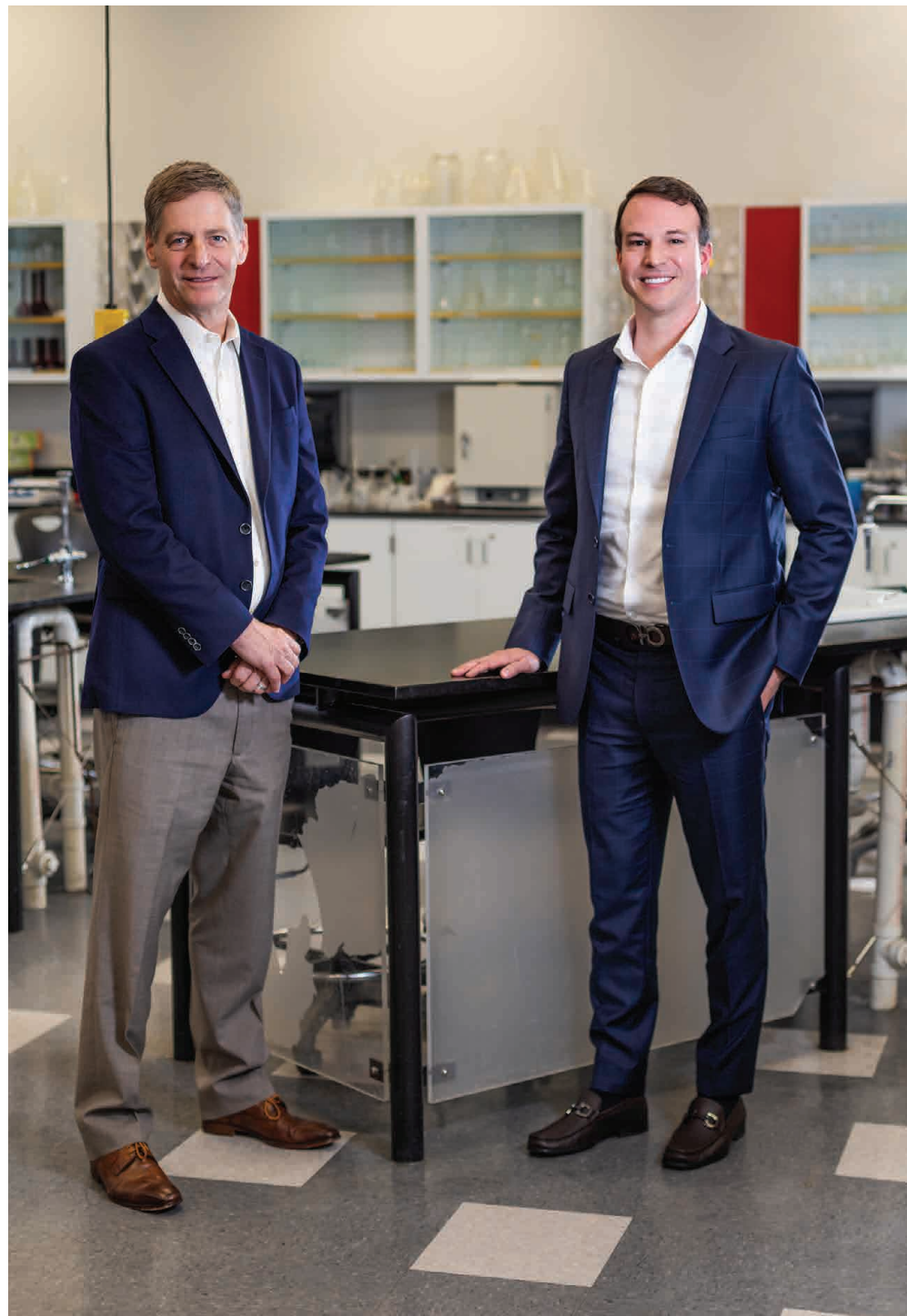


ESTABLISHED IN 2005

The OSLN Classroom Grant Program has supported a wide range of projects, from purchasing calculators for high-level math instruction to learning agriculture and conservation through a school garden. Students have even had the opportunity to partner with NASA to study space concepts and learn about future careers. Through the *Battelle Foundation Fund*, a Donor Advised Fund established in 2005 at The Columbus Foundation, Battelle funded 223 projects in 163 schools across Ohio during the 2022–2023 school year, including many in central Ohio.

In 2022, Battelle also gave transformative grants to Girl Scouts of Ohio’s Heartland Council and YMCA of Central Ohio to support STEM education initiatives, as well as to Metro Schools. Located in Columbus, Metro Schools was founded in 2006 as an innovative collaboration between The Ohio State University and Battelle to provide STEM-focused education to middle and high school students.

Looking toward the future, Von Thaer said Battelle continues to explore how the organization can create an even bigger impact—including opening Metro Schools to elementary students.



“It’s really important that we continue to make sure we don’t leave any kids behind,” said Von Thaer. “Kids are born with a natural curiosity, but if we wait too late to introduce them to STEM, then you’ve got an uphill battle. We want every student to have the same opportunities.”

PICTURED (L-R):  
Lou Von Thaer, President and CEO of Battelle, and Wes Hall, Vice President of Philanthropy and Education at Battelle, in the chemistry lab at Metro Early College High School in Columbus. Metro Early College High School was created through a partnership between Battelle and The Ohio State University to give local students a focused STEM education.

# EXPRESSING LOVE THROUGH SERVICE

It was a chance encounter at the Atlanta Airport that brought Stephanie and Joel Shaw together.

**S**tephanie, who was traveling for work, first noticed Joel when he helped load her luggage onto an airport shuttle—and she instantly felt butterflies in her stomach. The two would soon run into each other again in the airport terminal and, after enjoying drinks and conversation together, Stephanie told a friend, “That’s the kind of guy I want to marry.”

For Joel, the feeling was mutual: “I told my buddy that I was going to marry her.”

Now married for 22 years, Stephanie and Joel have proudly called Columbus home for more than a decade. The couple moved to the region with their two sons, Koel and Gabe, when Stephanie’s job relocated to central Ohio. Today, Stephanie serves as the Vice President of Enterprise Technology for The Wendy’s Company, where she

has been a strong advocate for diversity, inclusion, and community engagement. In both 2021 and 2022, Stephanie was recognized as one of the National Diversity Council’s Top 100 Women in Technology.

Joel, a self-described foodie, works as a chef, where he enjoys cooking a wide range of cuisines, although Italian is his favorite. For Joel, cooking is an expression of love, gratitude, and respect. “We show our love by feeding people,” Joel explains. “That’s how we as a family do it.”

Giving back to the community and supporting their neighbors is also how the Shaw family expresses their love and gratitude. In particular, the couple is passionate about supporting organizations that are dedicated to addressing food insecurity, closing the racial wealth gap, and providing opportunities to lift up underserved communities.

Stephanie and Joel, who were born in West Virginia and New Jersey, respectively, both credit their parents for instilling in them the importance of helping others.

“The way we were both raised, it was always with a heart of gratitude and sharing,” said Stephanie. “We were taught to help others, be kind, and create opportunities for others.”

It’s a lesson the couple has also passed down to their own children. Koel, their oldest son, was awarded The Morrill Scholarship at The Ohio State University in recognition of his academic achievement, leadership, and service to the community. Similarly, the couple’s youngest son, Gabe, a student at Dublin Scioto High School, recently received the Catalyst for Positive Change Award from Syntero, a local nonprofit. The award recognizes high school students in central Ohio who have demonstrated outstanding community service.

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# Shaw Family Fund



ESTABLISHED IN 2021



Both Stephanie and Joel remain active in the community. Stephanie currently serves on the Board of Trustees for Alvis, a nonprofit human services agency that provides programs to individuals and families affected by addiction and the criminal legal system. Through her service with Alvis, Stephanie was named the Wendy's 2018 Community Ambassador of the Year. She is also a board member of the Columbus Urban League, whose mission is to advance racial equity and social justice. Meanwhile, Joel has tapped into his passion for food to help neighbors experiencing hunger by regularly providing food to a local food pantry.

Wanting to be more thoughtful, strategic, and impactful with their charitable giving, the Shaws met with their financial advisor, who connected the couple to The Columbus Foundation. In 2021, Stephanie and Joel established the *Shaw Family Fund*, a Donor Advised Fund at The Columbus Foundation, to support their charitable giving goals. The Shaws look forward to using their fund to continue supporting the causes and organizations closest to their hearts.

"We all find our way by helping each other and helping people in the community," said Joel.

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PICTURED, LEFT:  
Stephanie and Joel Shaw in their Columbus home.

TOP (L-R):  
Stephanie and Joel Shaw's sons, Gabe and Koel. *Photo courtesy of the Shaw family.*

# LIVE LIKE LINDY

The story of Gelindo “Lindy” Infante is one of humble beginnings and inspiring achievements.

**B**orn in 1940 in Miami, Florida, Lindy experienced adversity early in life, including the loss of his mother at age 12. Facing considerable hardships, Lindy lacked a sense of direction—until a chance opportunity brought out his greatness.

At just 14 years old, Lindy entered a nationally sponsored race through the Boys & Girls Clubs, where he placed in the top 10 in the country. That was just the beginning of a successful athletic career that included playing college football, working for several National Football League (NFL) teams, and being named the NFL’s Coach of the

Year as Head Coach of the Green Bay Packers.

Today, Lindy is best remembered for his drive to succeed and bring out the best in those around him. Although Lindy passed away in 2015, his legacy lives on through the Lindy Infante Foundation, whose mission is to ensure all children have the opportunity to participate and excel in youth sports.

Founded in 2017 by Brad and Stephanie Infante to honor Brad’s father, the Lindy Infante Foundation partners with nonprofit organizations—including Boys & Girls Clubs of Columbus, KIPP Columbus, Girls on the Run, Columbus Recreation and Parks Department, the

Greater Columbus Sports Commission, and others—to help kids get off the sidelines and into the game. Through its programs, the Lindy Infante Foundation helps make sports accessible to all children regardless of their family’s income or ZIP code.

Stephanie, President of the Lindy Infante Foundation, said youth sports offer many benefits, ranging from improved physical and mental health to better performance in school.

“Sports can be a catalyst for meeting new friends, having positive peer groups and mentors, and being part of a positive environment. Sports also help youth develop teamwork and leadership skills,” said Stephanie. “When kids are involved in sports, they feel a sense of belonging. And when you belong to something, such as a team, you want to do better.”

In 2021, as part of an ongoing partnership between The Columbus Foundation, the Lindy Infante Foundation, the Aspen Institute, and other organizations, the Aspen Institute released *State of Play Central Ohio*, a comprehensive report that analyzed the state of youth sports in the region. The report also offered recommendations to expand access to sports, physical activity, and outdoor recreation for all children, regardless of race, gender, family income, or ability. Among other findings, the report showed a stark divide based on race and income in youth sports experiences for children in central Ohio. Stephanie said the report was eye-opening to many in the community.

“A lot of people weren’t aware of the disparities,” explained Stephanie. “The report really exposed just how much of a need there is in the community.”

In 2020, when the COVID-19 pandemic halted most group sports activities, the Lindy



# Lindy Infante Foundation Fund



ESTABLISHED IN 2018

Infante Foundation quickly pivoted to ensure youth had access to sports. Through a partnership with OSU LiFEsports, the organization launched the Sport In A Bag Initiative, which provides sports equipment and instructional guides to children throughout Ohio to help them stay active. The program remains in place today and has served more than 15,000 children.

In 2018, the Lindy Infante Foundation established the *Lindy Infante Foundation Fund*, a Donor Advised Fund at The Columbus Foundation. Through the fund, the organization hopes to continue to develop partnerships and expand its reach. Additionally, the Lindy Infante Foundation is working with The Columbus Foundation and other community partners to launch the Central Ohio Youth Sports Collaborative. This centralized effort will enhance the capacity of youth-serving organizations in central Ohio to provide high-level sports-based youth development programs to youth in every community.

In short, the goal is to inspire more youth to live like Lindy.

“For us, living like Lindy means that no matter what the circumstances are in your life, there’s always an opportunity for better,” said Stephanie.



PICTURED:  
Stephanie Infante, President of  
the Lindy Infante Foundation, at  
the Boys & Girls Clubs of Central  
Ohio’s Milo-Grogan Clubhouse.

# GAMING FOR GOOD

For Cheryl Harrison, board games aren't just for entertainment. They offer connection and community—or, as Harrison put it, board games help you “find your people.”

“So much socialization happens on a screen these days. It's almost novel to get together and have a tactile shared experience with each other,” said Harrison. “We're very social creatures. Board games give people a platform for that kind of experience and socialization in an easy, comfortable format.”

A decade ago, Harrison was looking for others to play board games with, so she invited people to a local bar for a game

night. At the first meetup, five people showed up. But through word of mouth, the group has steadily grown into a dedicated social gaming community with hundreds of active members.

Launched in 2013, the Beers & Board Games Club of Columbus hosts regular events where gamers can meet up to engage in friendly competition over tabletop games. The group hosts between five to seven gatherings each month, rotating between various breweries throughout central Ohio. The events are free

to attend and board games are provided by members.

The Beers & Board Games Club first got involved in charitable giving in 2015, when the club hosted its inaugural 24-hour Board Game Marathon to benefit Nationwide Children's Hospital. The idea was inspired by Extra Life, a nonprofit that leverages gaming to raise funds for Children's Miracle Network Hospitals.

“It was really fun and successful and sparked the thought about how we could continue to do gaming for good,” explained Harrison.

Now an annual event hosted at Olentangy River Brewing Company, the 2022 Board Game Marathon featured hundreds of board games, a silent auction, and a rotation of food trucks—and raised more than \$10,000 for Nationwide Children's Hospital.

In addition to the Board Game Marathon, the club also raises funds throughout the year to benefit a different nonprofit each quarter. To date, the Beers & Board Games Club has raised more than \$100,000 for local nonprofits, supporting organizations such as ACLU of Ohio, Kaleidoscope Youth Center, Mid-Ohio Food Collective, and Zora's House.

Initially, Harrison collected the donations directly. However, as the club grew and more and more people were participating in fundraising efforts, Harrison wanted to find a more efficient and official way to collect and distribute funds. Someone pointed Harrison to The Columbus Foundation and suggested the club look into establishing a fund. In 2019, the group established the *Beers & Board Games Charitable Fund*, a Donor Advised Fund at The Columbus Foundation, to support its philanthropic giving.

“I was like, ‘Yes, this is it,’”



## Beers & Board Games Charitable Fund



ESTABLISHED IN 2019

said Harrison. “With what we’ve been doing, this type of fund has been perfect.”

Money is raised through member donations, as well as from host venues that donate a portion of their sales. Additionally, thanks to a few generous founding members, the club is also able to match donations dollar-for-dollar, doubling its philanthropic impact. Harrison said the club is exploring other ways to expand its charitable giving, such as hosting board game drives and used board game sales to benefit local nonprofits.

Whether you are an expert gamer or new to the hobby, Harrison said there’s a seat—and a game—for everyone at the Beers & Board Games Club.

“We have a very helpful group of people who are eager to teach and happy to welcome new people,” said Harrison.

PICTURED:  
Cheryl Harrison, Founder of Beers & Board Games, at a meetup hosted at Olentangy River Brewing Company.

**READY  
FOR THE  
COMMUNITY.**





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A LETTER FROM

**DAN A. SHARPE**

Vice President – Community Research and Grants Management

In our pursuit of The Columbus Foundation’s promise to *help you help others through the most effective philanthropy possible*, I am pleased by the hard-working professionals in the Community Research and Grants Management department and all of their efforts that make that promise a reality. Researching community needs and data trends, embarking upon due diligence on nonprofit organizations, deploying grants, and advising donors on charitable investments is how we remain ready to assist and ready to meet our community’s needs amid so many co-occurring priorities.

**T**he year 2022 saw immense changes across the nonprofit sector, with many notable topics occupying daily or weekly news headlines—affordable housing, youth and education, workforce development, etc. As important, but not often captured in the news, were the transitions of leadership roles at dozens of nonprofit organizations coupled with many new staff across grantee organizations. We remain engaged to build deep relationships to have the best understanding of those organizations’ ongoing needs, as well as strategic

direction—whether that remains the same or will pivot under those new leaders and their fresh perspectives and priorities.

A strategic priority of The Columbus Foundation that saw full implementation in 2022 was the new grantmaking framework that provides greater emphasis on trust-based philanthropy, prioritizes general operating and multi-year support, and centers equity. This framework allows a next level of readiness to invest in nonprofit missions and programming—including the equity lenses impacting class, climate, gender,

and race. As the stories in this Annual Report demonstrate, some of these charitable investments include low-interest, flexible loans, more traditional grant funding, emergency grantmaking to organizations assisting individuals experiencing destabilizing setbacks, and the utilization of human capital to strengthen and improve our community through collaboration, conversation, and action.

The needs of our community will continue to both evolve and remain pressing, as will the role of philanthropy. Through diligent community research and expert management of grants—in partnership with you—we remain ready to lead and respond.

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**DAN A. SHARPE**  
Vice President – Community Research and Grants Management

# SERVING UP A FRESH START



**A**s you enter Freedom a la Cart Café + Bakery in downtown Columbus, the first thing you may notice is the aromatic scent of freshly brewed coffee. Or perhaps you'll observe the enticing display of pastries or the menu of made-from-scratch sandwiches and salads. But beneath this local dining experience is a meaningful, mission-focused cause: supporting survivors of sex trafficking.

Freedom a la Cart's mission is to empower survivors of sex trafficking and exploitation to build lives of freedom and self-sufficiency. By fostering a community of trust, compassion, and collaboration, the organization provides a safe place where survivors can heal, learn, and grow as they prepare to reintegrate into the community and workforce.

Paula Haines, CEO of Freedom a la Cart, which runs a catering business in addition to the café and bakery, first got involved in the organization in 2013 after attending an informational class on the effects of sex trafficking.

PICTURED:  
Paula Haines, CEO of  
Freedom a la Cart.

The experience deeply resonated with Haines, inspiring her to get involved—first as a volunteer, then as a fundraiser, board member, and eventually, as CEO.

“I really felt compelled because this happens to women at their most vulnerable state. I connected with them immediately,” explained Haines. “I wanted survivors to know that they're worthy. I wanted to help them see life in a different way and that they could have a fresh start.”

According to the Polaris Project, which operates the National Human Trafficking Hotline, Ohio ranks fourth in the nation in human trafficking cases. In 2022, Freedom a la Cart provided supportive services to 656 survivors in central Ohio. Nearly all of the survivors served by Freedom a la Cart are women, and more than a quarter were trafficked before the age of 15.

Freedom a la Cart's roots reach back more than a decade, in what first began as a partnership between Doma International and Franklin County Municipal Court's Changing Actions to Change Habits (CATCH) Court. A specialized docket, CATCH Court is a two-year, treatment-oriented program for individuals in the criminal legal system who are survivors of human trafficking and have complex

trauma and substance use disorders. Rather than viewing these survivors as criminals, CATCH Court exists to break the cycle of abuse by providing survivors with resources and a network of support.

Initially, the partnership began with Doma International providing CATCH Court participants with weekly meals before court. Over time, as the organization grew, Doma International established a comprehensive community-based support program to foster healing and restoration for CATCH Court participants. In 2011, Doma International purchased a food cart and launched Freedom a la Cart—a social enterprise that provides survivors with opportunities for employment and self-sufficiency. In 2019, the organization officially changed its name to Freedom a la Cart.

Among Freedom a la Cart's programs is its Workforce Development Program, where survivors are empowered to gain personal and financial independence through paid employment while learning professional and life skills to help them grow in their careers. The holistic two-year program offers one-on-one counseling, job shadowing and internship opportunities, employment coaching, personal goal setting, and other supports. Additionally, through Freedom a la



LEFT:  
Freedom a  
la Cart Café  
+ Bakery in  
downtown  
Columbus.

BOTTOM:  
Staff prepares  
food at Freedom  
a la Cart Café +  
Bakery.

Cart's Butterfly Program, survivors receive long-term peer-based support and mentorship as they work toward independence and stability.

In 2022, 95 percent of all program participants reported an increase in self-confidence and self-sufficiency. As one program participant shared, "It has given me examples of what life can be like outside of human trafficking. The program has also given me so many amazing women to look to for advice, to look up to, and to go forward with [in] my healing journey."

The Columbus Foundation and its donors have awarded numerous grants to Freedom a la Cart over the years. One such grant from The Columbus Foundation included early funding to

support construction and equipment costs for a catering kitchen and café in downtown Columbus—what would eventually become Freedom a la Cart Café + Bakery. In 2022, The Columbus Foundation awarded grants through its unrestricted grantmaking to Freedom a la Cart to fund a continuum of support services to survivors of sex trafficking.

"Freedom a la Cart is leading the way to empower survivors of sex trafficking in central Ohio, providing programming and services that offer survivors compassion, dignity, and hope," said Emily Savors, Senior Director of Grantmaking at The Columbus Foundation. "The Columbus Foundation is honored to support this life-changing work in our community."

Looking toward the future, Haines said the organization is exploring more ways to grow its outreach and impact. Freedom a la Cart is currently undergoing research to look at opening a second café and bakery, which would enable the organization to expand its Workforce Development Program. Additionally, Freedom a la Cart has entered a partnership with a local landlord to provide safe, supportive housing to survivors.

Haines also expressed her gratitude toward the community for its ongoing support of Freedom a la Cart.

"It really means a lot to us that the community believes in our mission and supports the work that we're doing," said Haines. "It's really empowering as an organization, but also for the women that we serve."



# INVESTING IN COMMUNITY IMPACT

**W**hile community foundations are traditionally known for grantmaking to nonprofit organizations, The Columbus Foundation also utilizes low-interest, flexible loans to provide catalytic capital to projects that benefit the community. Often referred to as social impact investing, it's a promising tool that carries two objectives: to create social impact and to generate financial returns on the capital invested, with the hope of redeploying funds into new investments. Unlike most traditional grants that generate a social return but no financial return, impact investing is designed to achieve both.

"We are committed to using innovative vehicles to invest in projects and initiatives that positively impact our community," said Douglas F. Kridler, President and CEO of The Columbus Foundation.

One of The Columbus Foundation's earliest social impact investments was a \$3.43 million loan to the Columbus College of Art & Design (CCAD) to help fund the acquisition of the former Byers Building in downtown Columbus. The building, located on the corner of Broad Street and Cleveland Avenue, now



houses the CCAD Welcome Center and design studios, providing CCAD with a prominent public presence and an inspiring creative space for students, faculty, and staff.

Similarly, The Columbus Foundation provided a \$2 million low-interest loan to Campus Partners for Community Urban Redevelopment for the restoration and renovation of a collection of vacant buildings, now known as Grant Commons, in Weinland Park. Through the loan, The Columbus Foundation provided support to help with the overhaul of 23 buildings—more

PICTURED: CCAD's Welcome Center and design studios, located on the corner of Broad Street and Cleveland Avenue.

than 90 units total—along East 11th Avenue from Grant Avenue to North Fourth Street. The collaborative effort brought back to life a group of historic buildings that had long been forgotten, creating a fresh new gateway to Weinland Park.

Regardless of the vehicle through which impact investments are made, social impact investing has become an increasingly important philanthropic





PICTURED: Grant Commons, shown here in 2016, following the restoration and renovation of buildings along East 11th Avenue from Grant Avenue to North Fourth Street.

Photo by Nick George.

tool for community foundations. As Chris Donovan, JD, CFRE, CAP®, Associate Director for Donor Services at The Columbus Foundation, shared, the Foundation is exploring additional ways to expand its impact investment offerings, including options that directly engage donors.

“By helping close financing gaps, social impact investing has the power to help organizations seed, scale, and sustain projects that support our region,” said Donovan. “The Columbus Foundation looks forward to continuing to work alongside our donors to ensure that their charitable giving is doing the most good in our community, whether through traditional grantmaking, impact investing, or other ways of giving.”

## Supporting Diverse Entrepreneurship Through Social Impact Investing

**SMALL BUSINESSES** are a critical element of wealth creation and it’s no secret that small business owners need access to capital to grow their businesses. However, entrepreneurs of color have historically faced—and continue to face—systemic barriers when trying to secure capital, which contributes to the racial wealth gap.

In May 2022, The Columbus Foundation launched the **Equitable Small Business Fund (ESBF)**, an effort to help close the racial wealth gap in central Ohio by increasing access to capital and services for entrepreneurs of color—in particular, Black-owned and Black-led businesses. By intentionally focusing on small businesses, this effort aims to foster a more inclusive and equitable small business ecosystem in central Ohio—benefiting community members and the local economy.

In 2022, a total of \$2.6 million in low-interest loans were made to five businesses serving central Ohio: **Aventi**



PICTURED (L-R): Equitable Small Business Fund committee members Elizabeth Blount McCormick, Uniglobe Travel Designers; Anthony Joseph, White Castle System, Inc.; Timmy McCarthy, The Business of Good Foundation; Sandra Moody Gresham, Dehan Enterprises LLC; and Chairperson Doug McCollough, City of Dublin and Color Coded Labs.

**Enterprises LLC, Embedded Services, The Mezzanine Fund, Our Hospitality Group LLC, and Prospera Advisory Group.** Each of these five businesses is deeply committed to supporting diverse entrepreneurship in our region.

The Columbus Foundation has assembled a committee consisting of knowledgeable and highly respected small business champions to oversee evaluation and decision making for investments.

“Small businesses are the backbone of our local economy, creating jobs, fueling innovation, and fostering a sense of community,” said committee member Anthony Joseph. “The Equitable Small Business Fund is an innovative approach to helping build a small business ecosystem that is more diverse and reflects the greatness of our community.”

# SUPPORTING OUR NEIGHBORS THROUGH GIFTS OF KINDNESS



“You guys helped me to continue to grow strong. I needed some help with rent at a really bad time and I thought I had no other option but to get evicted.”

GIFTS OF KINDNESS RECIPIENT

A single mother’s car breaks down, threatening her ability to keep her job. A senior needs dental work that his insurance does not cover, leaving him to choose between receiving medical care and paying his rent on time. A young couple welcomes their son into the world but due to their newborn’s health complications, they cannot return to work immediately, jeopardizing their stability.

Unfortunately, many of our neighbors are just one setback away from spiraling into chronic instability. Such setbacks can cause devastating ripple effects, resulting in the loss of housing, employment, transportation, healthcare, and more. In the face of rising housing, food, utility, and other day-to-day expenses, more and more individuals and families are finding it difficult to stay afloat when the unexpected happens.

In 2014, donors Margaret and Robert Walter approached The Columbus Foundation with an idea: to establish a fund that provides one-time, life-changing grants to help lift up people experiencing an unexpected setback. In September 2014, The Columbus Foundation established the *Gifts of*

*Kindness Fund* with a substantial gift from the Walters. The goal was not only to provide financial support, but to illustrate how acts of kindness can make a difference and inspire others to do the same.

Thanks to the Walters and the generous donations of many, more than \$4.95 million has been granted from the Gifts of Kindness Fund from its inception through the end of 2022.

The Gifts of Kindness Fund supports neighbors through grants to nonprofit partners—usually between \$500 and \$3,000—to help cover essential expenses of their clients who are facing an unforeseen hardship. Often, these expenses are related to housing, transportation, medical bills, and assistance with utilities. The Columbus Foundation partnered with more than 40 central Ohio nonprofits in 2022 to help lift up our neighbors through this program. Each of these nonprofits provides long-term, holistic case management for clients, connecting them to resources and developing a plan for prolonged stability and resiliency.

Isi Ikharebha Green, MPH, President of Physicians CareConnection, a Gifts of Kindness nonprofit partner, said that her organization works as a problem



PICTURED:  
Isi Ikharebha Green,  
MPH, President  
of Physicians  
CareConnection.

“It’s really important to have a pulse on the community and understand what people’s needs are.”

ISI IKHAREBHA GREEN, MPH

solver to help people reach their optimal health goals.

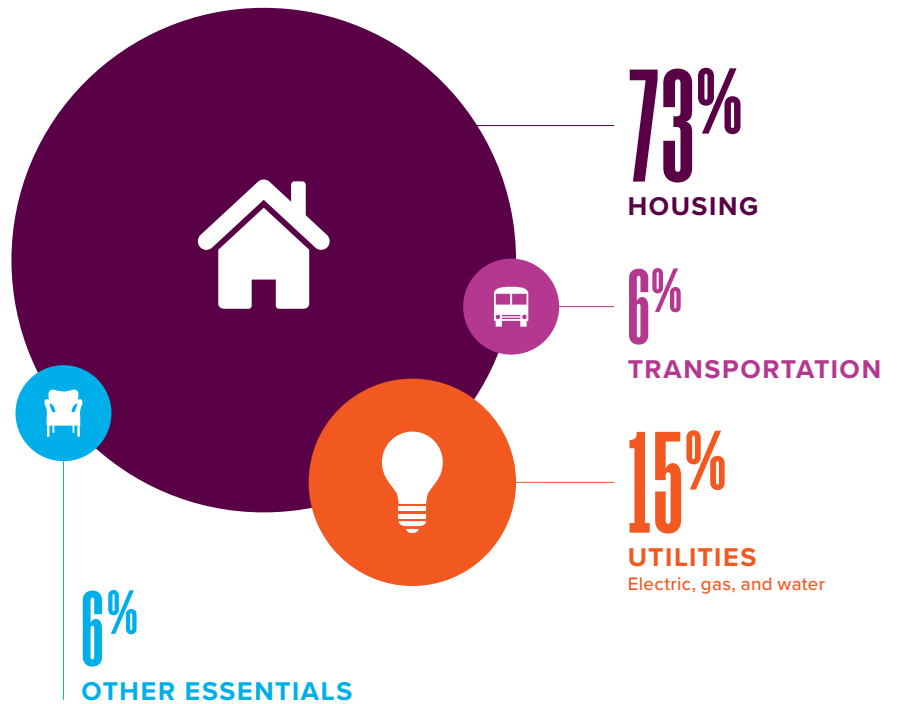
“We want to meet people where they are,” explained Green. “An individual’s health is so much more than the medical care they receive in a clinic. The community environment and other external factors play a huge role in health outcomes.”

An affiliate of the Columbus Medical Association whose mission is to optimize the health of those most vulnerable in central Ohio, Physicians CareConnection operates a free clinic among other services. It also works with community partners to connect clients with resources that also impact their health, such as food, transportation, and housing.

Green added that the Gifts of Kindness Fund has been a lifeline to many of the patients that Physicians CareConnection serves, helping individuals get back on their feet.

“It’s really important to have a pulse on the community and understand what people’s needs are,” said Green. “The Gifts of Kindness program has been a blessing. It’s given our staff the opportunity to be creative in how we’re helping people get through a tough time in their lives.”

#### AREAS SUPPORTED BY GIFTS OF KINDNESS GRANTS



# A COMMUNITY OF BIG IDEAS

The Big Table® inspires a culture of connection and kindness—one conversation at a time.



Since 2016, The Big Table® has brought the central Ohio community together annually for a day of dynamic, thoughtful, and inspiring conversations. The Big Table is designed to cultivate authentic human connection and civic engagement through small group conversations—whether at a library, coffee shop, house of worship, local business, or park.

On October 6, 2022, thousands of individuals convened at Big Table events to discuss ideas to build a kinder, more-connected central Ohio where everyone has a seat at the

table. The conversations reflected the diversity of the community, with topics such as affordable housing, mental health, transportation, the environment, diversity and inclusion, and more.

The Columbus Foundation joined forces with a variety of community partners to promote Big Table conversations open to the public. Additionally, individuals and organizations throughout central Ohio hosted their own Big Table conversations, inviting friends, neighbors, and even strangers to pull up a seat and talk about what matters most to them and their community.

Inspired by his own Big Table experiences, local artist, storyteller, and creative Donte Woods-Spikes joined the effort as a 2022 Big Table Ambassador, hosting several community-focused conversations throughout the day. Woods-Spikes is also the founder of Empathize With Me, an initiative that helps people build connection through conversation, empathy, and storytelling.

“As someone who has participated in many Big Tables before, I believe that open and authentic conversations can lead to deeper connections, understanding, and a strong community,” said Woods-Spikes.

## THANK YOU TO THE 2022 BIG TABLE PARTNERS

Besa

Central Ohio Transit Authority (COTA)

Columbus Downtown Development Corporation & Capitol South

Columbus Metropolitan Club

Columbus Metropolitan Library

Community Refugee & Immigration Services (CRIS)

Empathize With Me

Grange Insurance Audubon Center

The Ohio State University Office of Student Life

United Way of Central Ohio

The Walter Foundation

Worthington Libraries

YMCA of Central Ohio



**PICTURED:**  
On October 6, 2022, from sunrise to sunset, thousands of individuals convened at Big Table events throughout central Ohio. Participants represented 48 unique ZIP codes, and 98 percent said they would participate in The Big Table again!

*Photos by Challen Brown and Kathryn D. Gentry.*



FUNDS  
ESTABLISHED  
IN 2022.



## THE FUNDS FOR COLUMBUS (Unrestricted)

Created by civic-minded individuals to address emerging needs and opportunities in the community, *The Funds for Columbus* are composed of unrestricted funds and contributions. The Columbus Foundation's Community Research and Grants Management team researches and identifies the most effective organizations and initiatives to receive grants.

<p><b>196</b></p> <p><b>TOTAL NUMBER OF FUNDS</b></p>	<p><b>\$238,775,072</b></p> <p><b>MARKET VALUE OF FUNDS</b> (As of December 31, 2022)</p>	<p><b>\$10K-\$43,282,197</b></p> <p><b>MARKET VALUE RANGE</b></p>
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### Katherine A. Adamson Fund

This fund was established with a bequest from Katherine Adamson to serve as an unrestricted fund of The Columbus Foundation. It will honor Katherine's legacy in perpetuity by responding to our community's most pressing needs and most promising opportunities for generations to come. Katherine passed away in 2021.

### Louis P. Lowy Fund for Columbus

Louis Lowy left a bequest to establish this fund to support The Columbus Foundation's unrestricted grantmaking. He was an alumnus of The Ohio State University, where he earned a bachelor of science degree in business. He was a partner of the Louis R. Polster Company for many years, and was also a member of Congregation Tifereth Israel. Louis passed away in 2021.

## FIELD OF INTEREST FUNDS

This fund option allows donors to make contributions to specific fields of interest that have meaning to them. This may include support for multiple areas of interest, such as older adults, healthcare, the arts, or a specific geographic area.

<p><b>284</b></p> <p><b>TOTAL NUMBER OF FUNDS</b></p>	<p><b>\$254,839,242</b></p> <p><b>MARKET VALUE OF FUNDS</b> (As of December 31, 2022)</p>	<p><b>\$10K-\$32,068,319</b></p> <p><b>MARKET VALUE RANGE</b></p>
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### Anonymous (1)

#### Duane Baggerly and Jim Cushing Fund of the New Albany Community Foundation



Duane Baggerly and Jim Cushing created this fund to deepen their philanthropy in the New Albany community. Through this fund they will support many causes, with special emphasis on supporting LGBTQ+ organizations and programs.

#### Colleen H. Briscoe Fund of the New Albany Community Foundation

This fund was established in honor of Colleen Briscoe, who served 26 years in New Albany as Mayor and as a member of City Council. The New Albany Community Foundation established this fund to celebrate Colleen's lifetime of service and to commemorate her honor as the 2022 recipient of the Jeanne and John G. McCoy Community Service Award from the New Albany Community Foundation. Colleen lives in New Albany with her husband, Robert Berry.

#### Healthy New Albany Non-Endowed Fund of the New Albany Community Foundation

With a focus on upstream prevention, this fund will support Healthy New Albany's mission to cultivate and inspire healthy living through a variety of health-based community programs for people of all ages, including a farmers market, food pantry, community garden, nature and culinary programs, and various race events.

#### Jeanne B. McCoy Community Center for the Arts Endowed Fund of the New Albany Community Foundation

The Jeanne B. McCoy Community Center for the Arts has served the New Albany

community and school district since 2008. Its mission is to inspire and enrich lives as a center of artistic excellence that fosters lifelong learning opportunities and an appreciation of the arts and culture through education, entertainment, participation, and collaboration. With this fund, the Board of Trustees of the McCoy Center aims to ensure that the McCoy Center continues to advance its mission into the future.

**Jeanne B. McCoy Community Center for the Arts Non-Endowed Fund of the New Albany Community Foundation**

The Jeanne B. McCoy Community Center for the Arts has served the New Albany community and school district since 2008. Its mission is to inspire and enrich lives as a center of artistic excellence that fosters lifelong learning opportunities and an appreciation of the arts and culture through education, entertainment, participation, and collaboration. With this fund, the Board of Trustees of the McCoy Center intends to serve the community's current needs through the McCoy Center's work.

**James M. and Margaret A. Parker Fund**

This fund was created under the estate plan of James "Jim" Parker, MD, and Margaret "Peg" Parker. Jim was a

graduate of Capital University and The Ohio State University College of Medicine and worked as a neurologist. Peg was a graduate of Ohio State and worked in ministries at First United Methodist Church. This fund will provide for fields of charitable interest that were important to them, including education, the arts, youth services, and support for people with disabilities in our community. Peg passed away in 2019, and Jim passed away in 2022.

**Raines Cadieux Family New Albany Symphony Orchestra Endowed Chair Fund of the New Albany Community Foundation**

Sandy Raines established this fund to endow a chair in the New Albany Symphony Orchestra (NASO). This fund celebrates both the contributions of the NASO to the New Albany arts community as well as the longtime commitment to the arts by Sandy Raines and her late husband, Ron Cadieux.

**Craig and Jennifer Richardson Family Fund of the New Albany Community Foundation**

This fund was established by Craig and Jennifer Richardson to deepen their philanthropy in the New Albany community and to support causes they

care about, especially in the areas of lifelong learning, health and wellness, the arts, and sustainability.

**Otto F. and Katherine L. Stock Fund**



Otto Stock, Jr. was a graduate of Upper Arlington High School and Dartmouth College. He obtained a law degree from the University of Michigan and practiced law in Dayton for many years. Katherine was a graduate of Delaware-Willis High School and Ohio Wesleyan University. She was an elementary school teacher and wrote numerous stories about cats published in national pet magazines. This fund will honor the couple's legacy by supporting numerous causes relating to animal welfare. Katherine passed away in 2016, and Otto passed away in 2021.

**Debbie and Larry Triplett Fund of the New Albany Community Foundation**

With this fund, Debbie and Larry Triplett hope to promote entrepreneurship and help those who may be struggling but show promise. The Triplett's reside in New Albany.

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## DESIGNATED FUNDS

Donors support specific charitable organizations that they identify to receive grants during their lifetime and beyond.

386

TOTAL NUMBER OF FUNDS

\$397,739,328

MARKET VALUE OF FUNDS

(As of December 31, 2022)

\$10K-\$38,308,024

MARKET VALUE RANGE

**Anonymous (2)**

**Ken and Connie Becker Family Fund II**

This fund was established by Ken and Connie Becker to provide ongoing support and stability to organizations they are passionate about. Ken is a retired architect and artist, and Connie is a retired CPA and longtime owner of C. L. Becker & Associates in Upper Arlington. Connie and Ken reside in Dublin and have two adult children.

**Sue Cavanaugh Fund**



Sue Cavanaugh established this fund to provide annual gifts to the Mid-Ohio Food Collective, a study abroad in Mexico scholarship at The Ohio State University, and three arts organizations. She worked in various positions at Ohio State for 30 years, followed by more than 20 years as an artist. She was a

frequent traveler to Mexico. Sue passed away in 2022.

**Center for Architecture and Design Equity and Representation Fund**

The Center for Architecture and Design exists to make architecture and design accessible to all. The Center for Architecture and Design imagines a future Columbus that values architecture and design, genuinely representing the breadth and diversity of the community.



This fund was established by Brent Foley as an endowment to ensure the architecture and design space is open and accessible to all individuals, no matter their race, gender, orientation, identity, condition or ability, or socioeconomic status, in perpetuity.

#### **Michael and Paige Crane Opportunity Grant for the Wexner Center for the Arts**

In furtherance of their longstanding support of the Wexner Center for the Arts and their passion to bring art into the greater community, Paige and Michael Crane established this fund. The fund will support projects and programs at the Wexner Center for the Arts that empower artists, educators, curators, and others as they create art or promote community learning and public practice related to the arts. Paige and Michael live in Bexley.

#### **Clyde Hobson Dilley Fund**



This fund was created with a planned gift from Clyde Hobson Dilley. He was born in California but was a longtime resident of

central Ohio. Clyde had a lifelong interest in photography and obtained a doctorate in photography from the University of New Mexico. He then worked as a photography professor at The Ohio State University. He was an avid outdoorsman, and his fund will support the Highlands Nature Sanctuary – Arc of Appalachia. Clyde passed away in 2022.

#### **Marian Feldmiller Memorial Fund**

This fund was created by Victor “Vic” Feldmiller at his death in honor of his late wife, Marian Feldmiller. Vic and Marian had been friends in high school and married in 1984. They enjoyed traveling, giving back to the community, and spending time in nature. Marian passed away in 2011, and Vic passed away in 2022. This fund will benefit Columbus Museum of Art.

#### **Joe and Joyce Hammond 2022 Fund**

Joe Hammond is the former President of J.J. Hammond Co., a construction and industrial equipment sales and services business. Joyce and Joe are the parents of a son and daughter and have three grandchildren. They reside in Commercial Point, where Joe formerly served as Mayor.

#### **William D. Lenkey and W. David Earley Fund**



Bill Lenkey was a lifelong resident of Columbus, having grown up on the south side and graduating from South High

School. He was also a graduate of St. Charles Borromeo College in Columbus. Bill was employed for many years with Nationwide Insurance and the Ohio Auditor of State. A longtime German Village resident, he was active with charities there and elsewhere. Bill established this fund to provide ongoing support to the German Village Society, St. Charles Preparatory School, and St. Mary Catholic Church. Bill’s longtime partner, David Earley, passed away in 1997. Bill passed away in 2022.

#### **Jerry and Janice L. Noltemeyer Fund**

Jerry and Janice Noltemeyer are longtime supporters of animal welfare and cancer research organizations. Their fund was created through an estate gift to provide ongoing support to their favorite animal welfare organizations, as well as support to nonprofits effectively researching cancer, for years to come. Jerry passed away in 2021.

#### **Jay and Joyce Schoedinger Childhood League Scholarship Fund**

John “Jay” and Joyce Schoedinger established this fund to support The Childhood League Center as the organization works to serve children with special needs and empower their families.

#### **Tadd and Nancy Seitz Direct Relief Fund**

This fund was created by longtime Columbus Foundation donors Tadd and Nancy Seitz to benefit Direct Relief. Direct Relief is a humanitarian aid organization, active in all 50 states and more than 80 countries, with a mission to improve the health and lives of people affected by poverty or emergencies—without regard to politics, religion, or ability to pay.

#### **Charles and Nancy Sheley Fund**

This fund was established by a planned gift from Charles “Chuck” and Nancy Sheley. Chuck was a 1945 graduate of Columbus North High School. After high school, he served in the United States Navy as a Fireman First Class on the USS Bollinger in the South Pacific during

World War II. Chuck was a graduate of The Ohio State University with a degree in civil engineering. He co-founded Hi-Way Paving and served as CEO and President until his retirement in 1996. Nancy was a 1948 graduate of Springfield High School and attended Ohio State, where she met Chuck. Before raising their three children, Nancy was employed at Nationwide Insurance and Hoover Engineering. Chuck and Nancy shared a love of travel, fly fishing, Ohio State athletics, and participation in the United Methodist Church. Nancy passed away in 2020, and Chuck passed away in 2022.

## ORGANIZATION ENDOWMENT FUNDS

Nonprofit organizations and individuals create this type of fund to protect the capital of an organization and help it meet future needs. The fund can provide a relatively constant source of income and can demonstrate security and long-term financial planning.

488

TOTAL NUMBER OF FUNDS

\$204,267,773

MARKET VALUE OF FUNDS

(As of December 31, 2022)

\$10K-\$13,677,397

MARKET VALUE RANGE

### Art Possible Ohio Endowment Fund

Art Possible Ohio works with artists of all ages and abilities to make arts and cultural experiences more accessible and inclusive. The organization facilitates a number of programs to promote artistic expression, including Accessible Expressions Ohio Exhibition; Adaptation, Integration, and Arts; Possibility Talks; and the ReelAbilities Film Festival Columbus.

### Bexley Area Chamber of Commerce Fund of the Bexley Community Foundation



In 1986, the Bexley Area Chamber of Commerce was founded with the goal of supporting area businesses and the city at-large. Today, it

proudly boasts close to 300 members and is an integral part of the broader Bexley community. The chamber provides value to member businesses through educational programming, business development opportunities, community partnerships, and member-to-member benefits. This fund will further support the chamber's commitment to the Bexley community.

### Charitable Healthcare Network Fund



The Charitable Healthcare Network (CHN) works to ensure high-quality healthcare for uninsured Ohioans.

The nonprofit established this fund to provide long-term sustainability and to support its network of providers in the state, including free clinics, charitable clinics, rural health centers, charitable pharmacies, and counseling centers, as well as the communities they serve.

### Church for All People Endowment Fund

The United Methodist Church for All People has a vision to build the Front Porch to the Kingdom of God where All People are empowered to thrive. By opening this fund, Church for All People hopes to strengthen its future work and its ability to foster a whole, healthy, and engaged community. The church is located in Columbus' South Side.

### Crisis Center Campaign Fund



Through the Franklin County Crisis Care Center capital campaign, the Alcohol, Drug and Mental Health Board

of Franklin County (ADAMH) will increase capacity to serve adults experiencing a mental health and/or addiction-related crisis by building a state-of-the-art facility. When it opens in 2025, the more than 70,000-square-foot crisis center will serve up to 80 individuals at any point in time through an innovative model that integrates recovery, clinical, and medical services to provide comprehensive, person-centered care. Ultimately, the goal of the crisis center is to reduce overdose and suicide deaths in Franklin County.

### The Dawes Arboretum Fund



This fund was established by The Dawes Arboretum for the purpose of supporting the

organization as it strives to enrich lives through the conservation of trees, nature, and history.

### Friends Foundation of Worthington Libraries – Human Connections Fund



Friends Foundation  
OF WORTHINGTON LIBRARIES

Worthington Libraries' mission is to connect people to a world of ideas and each other.

This fund will contribute to the libraries' collection development, building updates, community outreach efforts, and staff support.

### Friends Foundation of Worthington Libraries – Social Justice Fund



Friends Foundation  
OF WORTHINGTON LIBRARIES

Worthington Libraries are proponents of social justice and beacons of intellectual freedom. Sensitive to

the community's diversity, the libraries create programming, develop collections, and revamp facilities to be more inclusive of underserved populations and encourage greater use. This fund will strengthen these efforts.

### Friends Foundation of Worthington Libraries – Storytelling Fund



Friends Foundation  
OF WORTHINGTON LIBRARIES

This fund supports the libraries' work around encouraging reading by subsidizing or underwriting reading

programs, early childhood initiatives, and other impactful programs, events, and outreach offerings.

### Friends Foundation of Worthington Libraries – Sustainability Fund



Friends Foundation  
OF WORTHINGTON LIBRARIES

This fund will help Worthington Libraries advocate their position as a vital component of the future by backing

green building enterprises such as gardening and landscaping projects and by providing grants for staff and community wellness programs.

### Fund for Veterans in Support of the Upper Arlington Community Foundation

This fund was established by the Upper Arlington Community Foundation to provide for the continued maintenance and upkeep of the Upper Arlington Veterans Plaza and other opportunities to support and honor veterans and their families in the Upper Arlington community.

### Heritage Ohio Conservation Easement Reserve Fund



Heritage Ohio fosters economic development and sustainability through the preservation of historic buildings,

revitalization of downtowns and neighborhood commercial districts, and promotion of cultural tourism. This fund will support the organization's conservation easement program as it works to preserve the integrity of historic buildings, sites, objects, and landscapes.

### Joshua 24:15 Scholarship Fund of the Worthington Christian Schools Foundation



This fund was established by the Worthington Christian Schools Foundation to provide tuition support

to incoming students in the Upper School (grades 7 to 12) that have demonstrated a desire for a Christian education and have a qualified financial need.

### Pat Lewis Memorial Fund for Goodale Park



Friends of Goodale Park created this fund through a generous estate gift from the late Patricia "Pat" Lewis, who passed away in 2017.

During her life, Pat was committed to the Victorian Village neighborhood, and she served on the board of Friends of Goodale Park for 30 years. Through her gift and this new fund, Pat's legacy will live on and continue to serve the people of Columbus and especially those who enjoy Goodale Park.

### PrimaryOne Health Endowment Fund



This fund will support the mission of PrimaryOne Health as the organization works to provide

access to services that improve the health status of individuals and families, including people experiencing financial, social, or cultural barriers to healthcare.

### RAPID 5 Project Fund



The vision of RAPID 5 is to put nature at the center of where we live, work, and play, thereby creating the community conditions

that lead to improved quality of life, vitality, and prosperity of our region. By connecting central Ohio's five waterways, nearly 40,000 acres of parks, and hundreds of miles of trails, RAPID 5 will create the largest interconnected park system in the country. When complete, 3.5 to 4 million residents will be within a mile of water or greenspace.

### Reynoldsburg Education Foundation



The Reynoldsburg Education Foundation raises independent funds to support the work of public

education in the Reynoldsburg community. Its mission is to empower Reynoldsburg City Schools students and educators by enhancing and enriching educational opportunities through charitable donations, community engagement, and support that develops and nurtures the whole child. This fund will support the Reynoldsburg Education Foundation as it works to advance its goals to empower, enrich, and enhance educational opportunities within the Reynoldsburg City School District.

### Laurel Seeley Fund of NAMI Ohio



The National Alliance on Mental Illness of Ohio (NAMI Ohio) was created in 1982 to improve the quality of life and ensure dignity

and respect for persons with serious mental illness and offer support to their families and loved ones. This fund was established in memory of a donor's

sister. It is the second fund established by NAMI Ohio in support of the long-term execution of its mission.

### Third Episcopal District Development Fund

This fund was established to support the local churches within the Third Episcopal District of the A.M.E. Church.

# SCHOLARSHIP FUNDS

This fund type is used by donors to help students achieve their educational goals through scholarships or awards. Donors are involved by defining candidate eligibility, selection, and award use.

<p><b>274</b></p> <p><b>TOTAL NUMBER OF FUNDS</b></p>	<p><b>\$108,680,508</b></p> <p><b>MARKET VALUE OF FUNDS</b> (As of December 31, 2022)</p>	<p><b>\$10K-\$25,737,988</b></p> <p><b>MARKET VALUE RANGE</b></p>
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### Roger S. Compton Memorial Scholarship



Roger Steven Compton, PhD, was a dedicated educational leader who felt it was both a privilege and an honor to be a school superintendent. It brought Roger great joy to provide the best possible education for students. He enjoyed all aspects of life from sports to the performing arts. The *Roger S. Compton Memorial Scholarship* is given in his name to keep alive his spirit for helping students realize their dreams through a quality education.

### COPC Bridges the Gap Scholarship



Central Ohio Primary Care (COPC) is one of the largest physician-owned primary care organizations in the United States. COPC

is rooted in a long history of clinical excellence and a commitment to the highest ethical standards. The organization is building a model for primary care that creates a more holistic view of patient care and gives physicians more time to focus on building relationships with patients and each other. This scholarship is a continuation of these efforts, ensuring diverse medical talent to provide medical care to all. The scholarship was created to assist with the educational expenses for underrepresented populations in healthcare looking to attend a college, university, technical college, or community college.

### Davey Tree Arbor Grants Scholarship Fund

Founded in 1880, Davey Tree provides comprehensive landscaping, grounds management, and tree care services

and is Ohio's largest employee-owned company. Arbor Grants, sponsored by Davey Tree, are scholarships awarded to two- and four-year institutions of higher learning.

### Davey Tree Expert Employee Educational Scholarship Fund

The employee educational scholarship was created by Davey Tree to provide support for employees who are currently working at Davey Tree and are pursuing education to support furthering their career in the green industry and/or at Davey Tree.

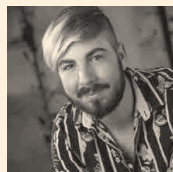
### PrimaryOne Health Community Scholarship



This scholarship benefits under-represented racial, ethnic, and cultural populations pursuing careers in healthcare.

The scholarship fund will increase opportunities; educate, train, and employ more individuals of diverse backgrounds; and allow for more diverse perspectives in the healthcare field. The goal is to grow a diverse healthcare pipeline to improve health outcomes.

### Matthew Curtis Roach Memorial Scholarship



Matthew Curtis Roach was a student at West Liberty-Salem High School who unexpectedly passed away his senior year in 2022. As a way of remembering Matt, his family wanted to carry his legacy of always being a blessing to someone who needs assistance. This fund is to provide scholarship opportunities to students who attended West Liberty-Salem High School.

### Richard P. Seiter Scholarship Fund



Richard P. Seiter, PhD, was a career correctional professional who served as Director of the Ohio Department of Rehabilitation and Correction (DRC) for several years. He began working in corrections after receiving his doctorate from The Ohio State University. Dr. Seiter established this scholarship for children of current DRC employees to recognize the commitment of these employees and their service to the State of Ohio. He believes that education can set a person's course for life and put them on the path for success—as was the experience in his own life. He values the dedication of people who give their careers to public service, and especially those who work in the difficult jobs of corrections. Dr. Seiter believes that if a scholarship can help DRC employees with their children, it is an investment in the future of our country and state. That is a legacy he wants to leave.

### Twombly Family Fund, Jean T. Snook Nutrition Research Award

Jean Twombly-Snook established the *Jean T. Snook Nutrition Research Award* through her charitable estate plans to make research awards available to graduate students in The Ohio State University Interdisciplinary Nutrition PhD Program (OSUN).

### Twombly Family Fund, Clifford Winfield Twombly Scholarship in Law

Jean Twombly-Snook established the *Clifford Winfield Twombly Scholarship in Law* through her charitable estate plan to make scholarship awards available for the benefit of law students attending The Ohio State University as full-time students in the Moritz College of Law.

### Twombly Family Fund, Twombly Family Scholarship in Nutrition

Jean Twombly-Snook established the *Twombly Family Scholarship in Nutrition* through her charitable estate plan to support scholarship awards available for the benefit of pre-medicine or pre-veterinary students attending The Ohio State University as full-time students in the interdisciplinary nutrition major.

### Twombly Family Fund, Virginia Bales Twombly Scholarship in Education

Jean Twombly-Snook established the *Virginia Bales Twombly Scholarship in Education* through her charitable estate plan to make scholarship awards available for the benefit of education students attending The Ohio State University as full-time students in the field of mathematics, science, or technology education.

### D. W. Vanderhorst Charitable Trust Scholarship Fund

## DONOR ADVISED FUNDS

Flexible and convenient, this is the number one fund choice for many donors. With Donor Advised Funds, the donor receives an immediate tax deduction when they establish the fund, but can take their time in selecting charities to receive grants from the fund.

1,444

TOTAL NUMBER OF FUNDS

\$1,135,838,811

MARKET VALUE OF FUNDS

(As of December 31, 2022)

\$10K-\$164,138,756

MARKET VALUE RANGE

### Anonymous (19)

#### 1 + 1 Foundation



This fund was established by Neil Shingala and Arthi Siva to support women's initiatives and international causes in

India. Neil is the Vice President of Capital Core, Inc., and Arthi is a corporate finance attorney at Beam Dental. They are passionate about investing in causes to help make the world more equitable for their daughter and future generations of women and immigrants.

#### African American Leadership Legacy Fund



The African American Leadership Academy (AALA) is a community-based leadership development program that expands both the

number and effectiveness of African American leaders in central Ohio. Each year, the academy's Advisory Board along with current and past fellows seek out and nominate individuals to be invited to apply to the academy. These individuals, ages 25 to 55, represent the business, nonprofit, government, education, and

entrepreneurial sectors of the central Ohio community. Nominees have demonstrated potential for top leadership roles in both their professional and civic lives. Established by Donna and Larry James, this fund will support the long-term vision of the academy.

#### Richard A. Baker Foundation

This fund was established by Richard Baker to advance charitable projects in music and education. Richard has been active with The Columbus Foundation through a nursing scholarship fund established in memory of his wife, Marilyn Marr, who passed away in 2007.

#### Bath & Body Works Disaster Relief Fund



This fund was established by Bath & Body Works to provide financial assistance to on-the-ground nonprofit

organizations and support the immediate and long-term recovery efforts and needs of individuals, families, and communities impacted by major disasters and emergencies.

#### Breaking Barriers Fund

This fund was established by anonymous donors in order to improve maternal and infant mortality rates within Black communities by empowering Black birth workers and providing opportunities for training new Black birth workers. In its first phase of giving, the *Breaking Barriers Fund* is supporting the training of 13 new Black breastfeeding professionals in Columbus. Long-term goals of this fund include supporting Indigenous community birth work and recognizing the importance of and uplifting mental health professionals within the Black, Indigenous, and People of Color (BIPOC) birth community. This work is necessary to correct the ongoing systemic racism and bias within the medical community, which leads to the staggeringly high maternal and infant mortality rates within the BIPOC community.

#### Buckeye Family Foundation



Buckeye Automotive is a third-generation family-owned business. This fund was established to support nonprofits providing educational, health, and wellness services in the communities surrounding Buckeye Automotive operations.

### Buckeye Power Sales Fund



Founded in 1947, Buckeye Power Sales is a locally-owned equipment solutions provider for businesses,

contractors, engineers, municipalities, and homeowners. Now with 11 locations across Ohio, Indiana, and Illinois, the company established this fund to give back to the communities in which its more than 200 associates live and work.

### CDR Family Foundation

#### Charis Foundation Fund

The word “Charis” was selected instead of the Johnston family name because it means “Grace.” It is by God’s grace that their private foundation was created, with Raymond and Nancy Johnston as stewards, which ultimately became this fund. Residents of Upper Arlington since 1968, the Johnstons raised two children, were active members of Riverside Bible Church, and Ray owned a dental practice. Nancy went to Heaven in 2022. Above all, it is the family’s desire that God receives the praise and glory for the activity of this fund.

#### Michael and Sharon Curtin Fund



Mike and Sharon Curtin established this fund to deepen their philanthropy in central Ohio and beyond. As longtime Columbus residents, Mike and Sharon both have a robust history of serving the community, and they continue to do so today.

#### Cynthia and John Deliman Family Fund



Cynthia and John Deliman created this fund to provide philanthropic funding for organizations focused on societal needs and also to support the performing arts. They reside in Gahanna.

#### Richard J. Diehl Fund

This fund was established by Estelle B. Diehl in memory of her husband of 41 years, Richard J. Diehl, a native of Youngstown and a Vietnam veteran. Richard was President and CEO of Diehl-Whittaker Funeral Services, Inc. and a

licensed funeral director and embalmer for nearly 50 years. Richard was an innovator in the funeral industry as well as a visionary leader dedicated to serving bereaved families in central Ohio. He passed away in 2022.

### Dodson Family Fund

#### Donatos Family Foundation: Love Our Neighbor



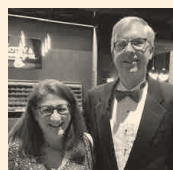
Part of Donatos’ mission and promise is to be a good neighbor. In fact, “Donatos” comes from the Latin word for “to give a good thing.” That means giving back to the communities the company serves. This fund will support the charitable work of Donatos, with special focus on hunger, housing, and health.

#### Dryer-Leymaster Family Fund

Jennifer Leymaster and Sophie Dryer established this fund to support charitable initiatives and organizations related to the environment, animal welfare, Columbus-based arts, and social justice, especially relating to LGBTQ+ issues.

### E.M. Fund

#### Everett and Rebecca Gallagher Fund



Everett Gallagher and Rebecca Slayman Gallagher created this fund as a way to honor their family and deepen their philanthropy by investing in the communities where they grew up and supporting the next generation of students. They reside in New Albany.

#### Dan and Tammy Gomez Family Foundation

Dan and Tammy Gomez established this fund to advance their charitable goals. Dan attended St. Louis University, and Tammy attended the University of South Alabama. They currently reside in Powell.

#### John A. Goodwin Fund of the Ohio University Foundation

This fund will support John Goodwin’s giving interests in the community, including Ohio University. John resides in Athens.

### Great Heights Movement

With a passion for environmental issues, social justice, and education, the members of Caamp created this fund to deepen and focus their philanthropy. Caamp launched its musical career out of Athens, Ohio, and two of the band’s members graduated from Upper Arlington High School. As the band tours nationally, they will use their fund to impact both their local roots in Ohio and the communities they interact with from coast to coast.

### Irvin Public Relations Fund



Irvin Public Relations’ work amplifies the good—and fun!—in our community. To underscore its

commitment to the people and organizations that make central Ohio a better place, the firm has established the Irvin Public Relations Fund. This fund will help Irvin Public Relations support the work of local nonprofits, arts organizations, and other changemakers in our community that resonate with staff and align with Irvin Public Relations’ ongoing work.

### Portia I. Jeffers Foundation

#### Jemczura Family Fund

Thomas and Brandy Jemczura established this fund to support the transformative work of local organizations and involve their children in creating a stronger community. Brandy is the Founder and Executive Director of Seeds of Caring, an organization that empowers kids to create a kinder community through service, social action, and community-building projects. They have three children and reside in Clintonville.

#### Gordon W. and Catherine T. Johnston Charitable Fund



The John C. Johnston family of Wooster initially established this fund through the Wayne County Community Foundation

to support a wide variety of causes of importance to the donors. Gordon “Gordie” and Catherine “Catsy” Johnston elected to continue the family’s passion for these causes by providing additional contributions to the fund and by enlisting

the assistance of The Columbus Foundation. Gordie is a retired partner of the Bricker & Eckler LLP law firm. He received his bachelor's degree from Wittenberg University in 1973 and his law degree from the University of Michigan in 1976. Catsy received her bachelor's degree from Wittenberg in 1975. Gordie and Catsy have two adult children and reside in Upper Arlington.

**KFLM Fund**

**Kochensparger Family Giving Fund**

This fund was established by Andrea and Jon Kochensparger to support the family's charitable giving interests. Andrea serves as Executive Director of Speak for the Unspoken, a pet rescue nonprofit that helps pets with special needs find homes so they can live their best lives. The Kochenspargers reside in Grove City.

**Merry Korn Fund**



This fund was established by Merry Korn to fulfill her philanthropic goals. Merry has a bachelor's of applied science and master's degree in social work from The Ohio State University. In 2014, she started Pearl Interactive, a social enterprise contact center services firm that blends a for-profit business with a social mission of providing work opportunities to people with barriers to employment.

**Koushik Family Fund**

Srinivas and Shobha Koushik established this fund to support their charitable interests in central Ohio and beyond. The Koushiks have lived in the Columbus region for most of the past 20 years and reside in New Albany.

**Lex Kridler Community Fund**



This fund was established by Lex Kridler to help combat climate change, address socio-economic inequities, and contribute towards providing artistic and educational opportunities for all. Lex is a Product Solutions Engineer with Google. An Ohio native, he currently resides in Boulder, Colorado.

**Lanno Foundation**

**Layla Bagels Fund**

**Montrose Fellows Fund**



The Montrose Group created this fund as part of its effort to build equitable pathways into the field of economic development. With this fund, The Montrose Group hopes to support Montrose Fellows, who will be minority business enterprise leaders. Led by Dave Robinson and Nate Green, The Montrose Group is a multi-disciplinary team that delivers 65 collective years of economic development, lobbying, and marketing experience located in Columbus.

**Northwood Fund of Ohio University**

This fund was established by Kelli and John Kotowski to support their family's giving interests, including Ohio University. The Kotowski family will involve their adult children and grandchildren in the decision making and hope this will share charitable values and the importance of giving back. The Kotowskis reside in Athens, Ohio.

**Mark J. and Laurie T. Palmer Fund**

Mark and Laurie Palmer established this fund to support their charitable giving interests. Both Mark and Laurie attended Ohio Northern University and were college sweethearts. Mark obtained his law degree from Rutgers University and completed graduate coursework in economics at The Wharton School of the University of Pennsylvania. Mark is Co-Founder and Chairman of The Joseph Group and a longstanding member of The Columbus Foundation's Professional Council. Laurie had a long career as a pharmacist in central Ohio based in various locations. Residents of Bexley, the Palmers have two adult sons, both of whom are married, and one granddaughter.

**Pappas Family Charitable Fund**

This fund was established by Jason and Julie Pappas to support their giving interests, including St. Jude Children's Research Hospital, Teen Challenge, and Grace to You Christian Church.

**David and Chelle Parker Family Fund**

David and Chelle Parker established this fund to support their charitable giving in the community, with special focus on

helping local programs that are working to advance issues related to mental health. They reside in Upper Arlington.

**Primavera Family Charitable Fund**

**Pam and Ed Reik Fund**

Pam and Ed Reik created this fund to deepen their own philanthropy and to carry on the legacy of Ed's mother, Ellen Rose Reik, who passed away in 2020. Pam and Ed live in Columbus.

**Rothan Schuler Fund**



Karla Rothan, along with friends and loved ones, established this fund to honor the memory of her late spouse, Linda Lee

Schuler, who passed away in October 2022. Linda was a longtime volunteer for Stonewall Columbus, including chairing the Columbus Pride Parade for 22 years. Linda also created the Trailblazer Program at Stonewall, which provides social, educational, and health-related opportunities and support for older LGBTQ+ adults. Linda was honored for her outstanding service promoting LGBTQ+ rights with the Human Rights Campaign's Equality Award and the City of Columbus' Steven Shellabarger Illuminator Award. In 2021, Linda was inducted into the Central Ohio Senior Citizens Hall of Fame, and in 2023 she will receive the Legacy Fund Honors Award from *The Legacy Fund* of The Columbus Foundation. This fund will carry on Linda's legacy of advancing human rights supporting the LGBTQ+ community.

**Sandbo Upper Arlington Rotary Foundation Fund**

This fund was established by Doug and Judy Sandbo. Along with their son, Steve, Doug and Judy will use this fund to support giving to the Upper Arlington Rotary Foundation. Doug and Judy live in Columbus.

**Sherry Family Fund**

This fund was established by Kieran and Katherine Sherry for the purpose of supporting causes that are important to their family. They are especially focused on supporting victims of human trafficking and helping them build lives of freedom and self-sufficiency through

education. Kieran is a Senior Vice President at Nationwide Insurance, and Kathy coordinates support services with Freedom a la Cart. Freedom a la Cart is both a social enterprise and nonprofit that works with survivors of sex trafficking here in central Ohio, helping them reach lives of sustainability and health.

### Shovelton Foundation

A passionate advocate for the developmental disability (DD) community, Thomas Shovelton used his personal experience of caring for a loved one with a DD diagnosis to create Connect a Voice, an information service that assists developmental disability providers. Thomas established this fund to provide assistance to organizations providing innovative solutions to the DD community. The fund also aims to support the individuals providing care, because through loving, dedicated caregivers, many individuals are able to have full and rich lives.

### Ola and Charles Snow Family Foundation

Ola and Charles Snow established this fund to support various organizations that are important to them, including organizations focused on health, health equity and diversity, and equity and inclusion. Ola serves as Cardinal Health's Chief Human Resources Officer where she is focused on attracting, developing, and retaining world-class talent and creating a corporate culture where employees and their families can truly thrive. Ola acts as a co-executive sponsor for the company's DE&I Council, as well as an advisor for the company's Black and African American Racial Equity Cabinet. She also serves as a board member of the Cardinal Health Foundation, which helps make communities stronger through donations and volunteerism. Ola also serves on numerous nonprofit boards and committees including the Columbus Women's Commission, The Ohio State University's Fisher Leadership Initiative, Flying Horse Farms, STAR at The Ohio State University, Baxter Credit Union, and the American Heart Association Go Red National Board of Directors. She graduated from the University of Alabama. Charles, who graduated from Edinboro State College with a degree in economics and business, is retired and currently donates his time to several

nonprofits. Ola and Chuck's passion for giving and philanthropy carry throughout their family including their children, Drew and Zachery Snow. Drew is currently in graduate school at the University of Cincinnati, and Zachery is in graduate school at Ohio University. Ola and Charles have called central Ohio their home for over 17 years, and currently reside in Plain City.

### Spainhoward Family Foundation

The purpose of this fund is to continue the generosity and charitable legacy of Rebecca A. Spainhoward and the Spainhoward family.

### Steiner + Associates Foundation

Steiner + Associates is a real estate developer that designs and delivers places where people want to live, work, play, and celebrate. The firm established this fund to focus on partnerships that reflect Steiner + Associates mission and vision as it supports charitable organizations and community-focused events and engagements benefiting our community.



### Stronger Together Fund

This fund will support a collaborative effort between the Foster family, Upper Arlington Schools, Upper Arlington Community Foundation, Upper Arlington Education Foundation, and the Upper Arlington Alumni Association. This fund will honor the continuing legacy of Louesa Foster, who was an innovative teacher in the Upper Arlington Schools, a respected leader of many school and community organizations, and was instrumental in founding the Upper Arlington Education Foundation, including serving as its Executive Director until illness forced her retirement.

### TBone and Zoobin Fund

### Team Phillip Foundation



*Team Phillip Foundation* began after the House family lost their son Phillip in July 2021. Phillip changed the lives of everyone who met him with his infectious smile and personality. Phillip's family decided the best way to honor

him was to create an organization that was committed to having a positive impact on the world. The mission of *Team Phillip Foundation* is to share hope and joy through events, resources, and nonprofit partnerships that empower differently-abled children and their families, promote access to medical supplies and behavioral therapy, support bereaved families, and share *Team Phillip Foundation's* commitment to hope and joy. Partner organizations include, but are not limited to, A Kid Again, Autism Society Central Ohio, Central Ohio Spina Bifida Alliance, Disability Rights Ohio, I Am Boundless, Nationwide Children's Hospital, the Ohio Coalition for Education of Children with Disabilities, and Miracle League.

### Trinity Financial Advisors Fund

Trinity Financial Advisors established this fund to serve as an avenue where each employee has the opportunity to provide financial support to local organizations important to them.



### Tyack Family Fund

This fund was established by Renee and James Tyack to advance their charitable goals.

### UpRys Foundation

This fund was established by Keith Stevens, a longtime Columbus entrepreneur and community leader. The fund will support central Ohio nonprofits focused in the areas of health and human services and is named for Keith's most recent business, UpRys, where he serves as the Founder and CEO. UpRys is a collaborative of experienced business-minded professionals focused on helping organizations succeed.



### Wakelin-Chauhan Family Fund



This fund was established by Anupama Chauhan, MD, and John Wakelin III, MD, to support their charitable goals. Dr. Chauhan is a rheumatologist, and Dr. Wakelin is a plastic surgeon. They are



passionate supporters of the arts, education, healthcare access, and social justice. They have two children and reside in Bexley.

**Charles R. Webb Charitable Fund**

**Donald and Evelyn Wilson Memorial Fund**

**Windsor Advisory Group Fund**



Windsor Advisory Group is an investment advisory firm providing family office services to highly successful individuals, their families, and family offices. The firm established this fund to support the community and advance its philanthropic goals.

**WonderBus Music & Arts Festival Fund for Mental Health**

CAS established this fund to support mental health awareness, treatment, research, and community-based services in central Ohio.

**COMMUNITY FOUNDATIONS, INC.**

Community Foundations, Inc., a statewide affiliate, was established in 1987 to enable donors to support nonprofit organizations primarily in Ohio, and beyond the central Ohio region.

122

TOTAL NUMBER OF FUNDS

\$67,171,680

MARKET VALUE OF FUNDS  
(As of December 31, 2022)

\$10K-\$12,628,618

MARKET VALUE RANGE

**EMERGENCY ASSISTANCE PROGRAMS**

Launched in 2017, these funds are established by businesses to provide grants for food, shelter, and other basic needs for associates who are experiencing financial challenges due to an unexpected hardship.

22

TOTAL NUMBER OF FUNDS

\$1,895,300

MARKET VALUE OF FUNDS  
(As of December 31, 2022)

\$10K-\$435,193

MARKET VALUE RANGE

**Bath & Body Works Associates for Associates Emergency Assistance Program**



This fund serves as an opportunity for Bath & Body Works and its associates to provide support to fellow associates through financial assistance in times of extreme financial hardship, which includes catastrophic events or severe personal crisis.

**Buckeye Power Sales Emergency Assistance Program**

Founded in 1947, Buckeye Power Sales is a locally-owned equipment solutions provider for businesses,



contractors, engineers, municipalities, and homeowners. Now with 11 locations across Ohio, Indiana, and Illinois, the company established this fund to provide emergency assistance to Buckeye Power Sales' employees who have experienced a financial hardship due to an emergency event.

**Concordance Cares for You Emergency Assistance Program**



Concordance Healthcare Solutions is a healthcare service provider delivering customized supply chain solutions to the entire continuum

of care. This fund provides support to associates through financial assistance in times of extreme financial hardship.

**Ganzhorn Suites Cares Emergency Assistance Program**

This fund serves as an opportunity for Ganzhorn Suites associates to provide support to fellow associates through financial assistance in times of extreme financial hardship.

**LeaderStat Cares Fund Emergency Assistance Program**

This fund serves as an opportunity for LeaderStat associates to provide support to fellow associates through financial assistance in times of extreme financial hardship.

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## LEGACY SOCIETY



The Legacy Society thanks and recognizes those individuals who have let The Columbus Foundation know they plan to leave a gift to the community through a bequest, trust, life insurance policy, retirement fund, or Charitable Gift Annuity.

More than 800 Planned Gift donors are part of The Columbus Foundation's Legacy Society, which invites members to participate in a wide range of Foundation events, activities, and initiatives.

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# 835

**LEGACY SOCIETY MEMBERS**  
*As of December 31, 2022*

# 31

**NUMBER OF NEW PLANNED GIFTS IN 2022**

---

# \$143,212,017

**TOTAL AMOUNT IN PLANNED GIFTS COMMUNICATED IN 2022**

---

# \$1,093,852,159

**TOTAL OF FUTURE PLANNED GIFTS DOCUMENTED TO DATE**

## 2022 NEW PLANNED GIFT DONORS

Anonymous (9)  
Katherine A. Adamson\*  
Elizabeth A. and Richard E. Connolly  
David Lee Fisher  
Donna and Gordon Hecker  
William and Donna Hohman  
Robert H. Hughes\*  
Donald W. and Nancy E. Kelley  
Philip and Rebecca Mallott  
Mary A. Marvel  
Timothy and Natalie McCarthy  
Jeanne B.\* and John G.\* McCoy  
Timothy J. Morbitzer  
and Giancarlo Miranda  
John Joseph Murphy  
and Angela Jane Brown  
Gerard J. and Margaret A. Nuovo  
John and Angela Petro  
Buss Ransom\*  
Patricia H. Rineer\*  
Marion F. Ross\*  
Richard P. Seiter and Riffi O'Brien  
Joyce Selfman  
Keith Siler and Toni Chops  
Vernon Vick

*\*Deceased*

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## SUPPORTING FOUNDATIONS

**FROM A FAMILY BRINGING** multiple generations together to make a difference in the community, to a corporation enhancing employees' engagement with the causes they care about, each Supporting Foundation has an individual and inspiring story—and each has unique philanthropic goals.

While Supporting Foundation donors and boards focus on these goals and on the big picture of their philanthropy, The Columbus Foundation's expert staff takes care of the details—offering a wide range of professional services, from identifying critical community needs for grant investments, to developing financial policies and strategies, to assisting as founders frame their guidance for future foundation boards. The philanthropic family office approach benefits current generations and those yet to come, as Supporting Foundations are designed to continue in perpetuity.

Compounded over time, Supporting Foundation investments in the community present a compelling story of the impact of philanthropy. Since the first Supporting Foundation was created in 1976, Supporting Foundations have collectively paid more than \$938 million to advance the programs and causes most important to them, in central Ohio and across the nation.

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# 27

**NUMBER OF SUPPORTING FOUNDATIONS**

---

# \$830,590,774

**COMBINED MARKET VALUE** (As of December 31, 2022)

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# \$57,121,779

**COMBINED 2022 GRANTS PAID** (Before inter-Foundation eliminations)

## 2022 SUPPORTING FOUNDATIONS

Battelle Charities  
Borror Family Foundation  
Central Benefits Health Care Foundation  
Columbus Youth Foundation  
Community Gifts Foundation  
Crane Family Foundation  
William H. Davis, Dorothy M. Davis and William C. Davis Foundation  
Paul G. Duke Foundation  
The FG Foundation  
John B. and Dareth Gerlach Foundation  
John J. and Pauline Gerlach Foundation  
Greer Foundation  
Hinson Family Trust  
Ingram-White Castle Foundation  
Kidd Family Foundation  
L Brands Foundation  
Marsh Family Foundation  
John H. McConnell Foundation  
Meuse Family Foundation  
Moritz Family Foundation  
Isabelle Ridgway Foundation  
Roush Family Foundation  
The Shackelford Family Foundation  
Siemer Family Foundation  
Siemer Institute  
Margaret and Robert Walter Foundation  
Robert F. Wolfe and Edgar T. Wolfe Foundation

**READY**

**FOR**

**TOMORROW.**





.....

A LETTER FROM

**SCOTT G. HEITKAMP, CPA**  
Senior Vice President and CFO

While 2022 was a difficult year for investment and economic markets—impacted by supply chain challenges, inflationary pressures, a war in Ukraine, and increasing interest rates—it was another record-breaking year as it relates to the amount of grants distributed to nonprofits from The Columbus Foundation and our Supporting Foundations (the Foundation).

In 2022, \$328 million was granted from the Foundation, easily the highest on record. Since the Foundation's inception in 1943, the total amount of distributions is more than \$3.5 billion, with approximately half of that coming in the past seven years alone!

The aforementioned difficulties with the investment and economic markets did impact our portfolio returns, as our primary endowment portfolio returned -17.7% for the year. This was the first year in decades where investment performance for both broad U.S. equities and fixed income were negative by double digits, as the S&P 500 was -18% in 2022 and the Barclay Aggregate Fixed Income Index was -14%.

The difficult investment market in 2022 impacted the Foundation's total donor assets under management, as we ended 2022 with \$3.3 billion in investable donor assets, down from \$3.6 billion from the previous year. This was a consistent trend across our entire industry, and the Foundation remains one of the 10 largest community foundations as ranked by total assets.

On the gifts side, following a record-breaking 2021, contributions to the Foundation exceeded \$320 million, again one of the highest years on record.

And finally, I'm pleased to report the launch of the Equitable Small Business Fund in 2022, where The Columbus Foundation has allocated a pool of

funding to invest in businesses owned by people of color, particularly Black-owned and Black-led businesses, as a way to help close the racial wealth gap. As of the end of 2022, five investments totaling \$2.6 million were made to businesses owned by people of color.

We continue to hold our conviction that over the long term being properly diversified combined with minimal investment costs is the way for permanent endowments to succeed in perpetuity. We remain ready to carry out the charitable endeavors of our donors, today, tomorrow, and into the future.

Thank you for your continued partnership and trust in The Columbus Foundation.

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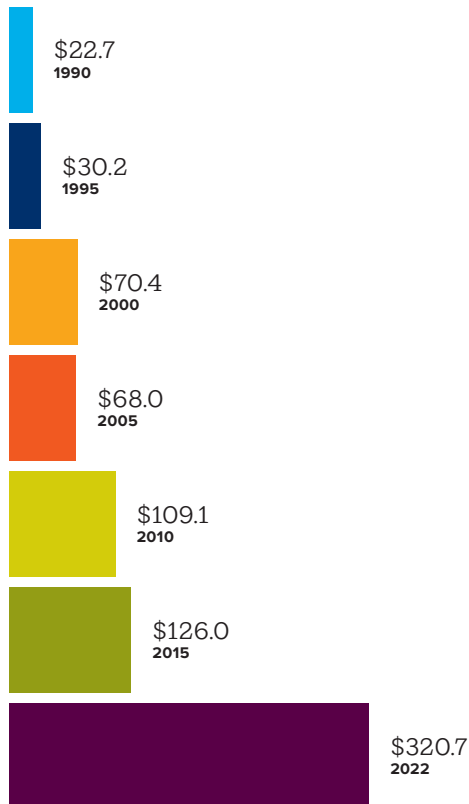
**SCOTT G. HEITKAMP, CPA**  
Senior Vice President and CFO

# 2022 FINANCIAL SUMMARY

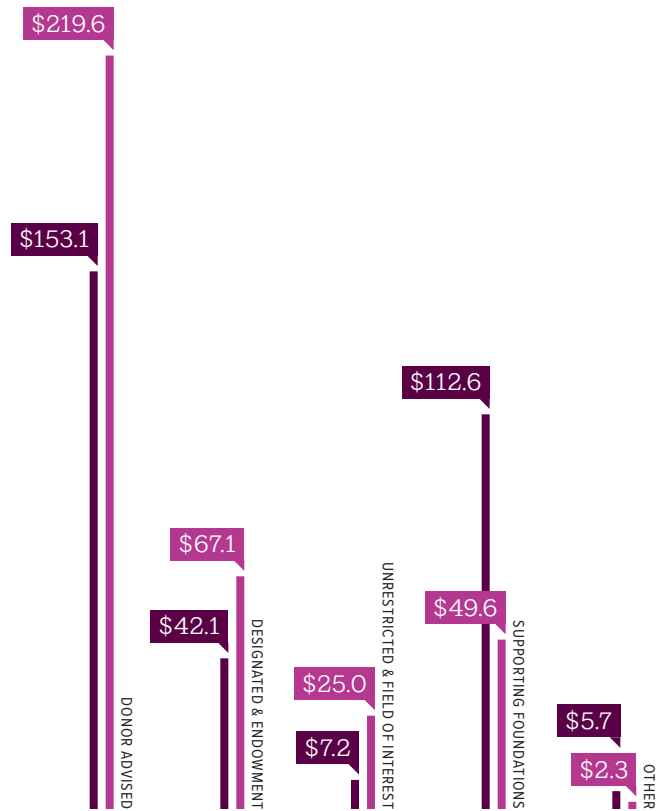
## GIFTS RECEIVED FOR THE COMMUNITY

In 2022, The Columbus Foundation and its related entities received more than **\$320 million** in new donations and bequests. Since its inception, generous donors have made gifts totaling more than **\$4 billion**.

**GROWTH OF GIFTS** (in millions)  
for The Columbus Foundation, Supporting Foundations,  
and Community Foundations, Inc.



**GIFTS BY FUND TYPE  
AND SUPPORTING FOUNDATIONS**  
(in millions)

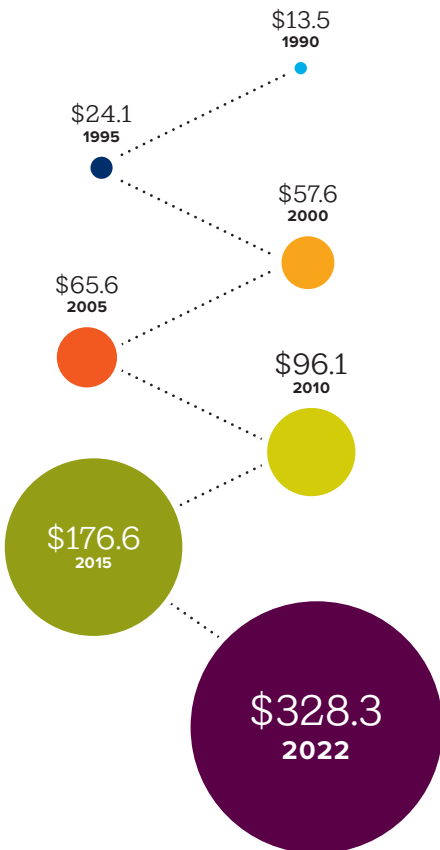


■ 2022: \$320.7 Million Total    ■ 2021: \$363.6 Million Total

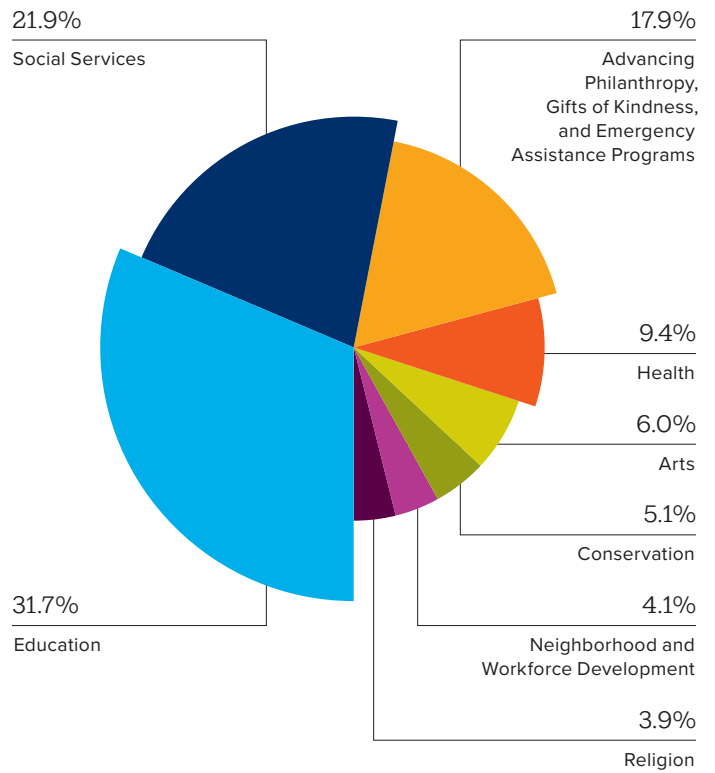
## GRANTS DISTRIBUTED TO THE COMMUNITY

Grants awarded in 2022 totaled more than **\$328 million** and went to **4,773 nonprofit organizations**. Since its inception, The Columbus Foundation has distributed more than **\$3.56 billion** in grants.

**GROWTH OF GRANTS PAID** (in millions)  
for The Columbus Foundation, Supporting Foundations,  
and Community Foundations, Inc.



**GRANTS PAID BY FIELD**  
for The Columbus Foundation, Supporting Foundations,  
and Community Foundations, Inc.

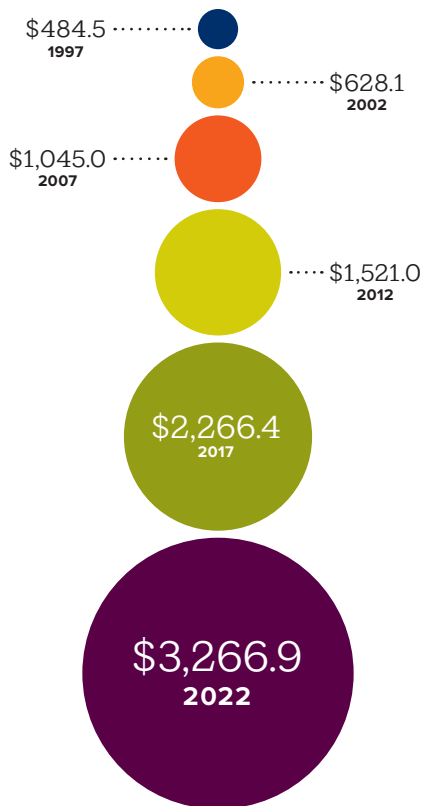


# 2022 FINANCIAL SUMMARY

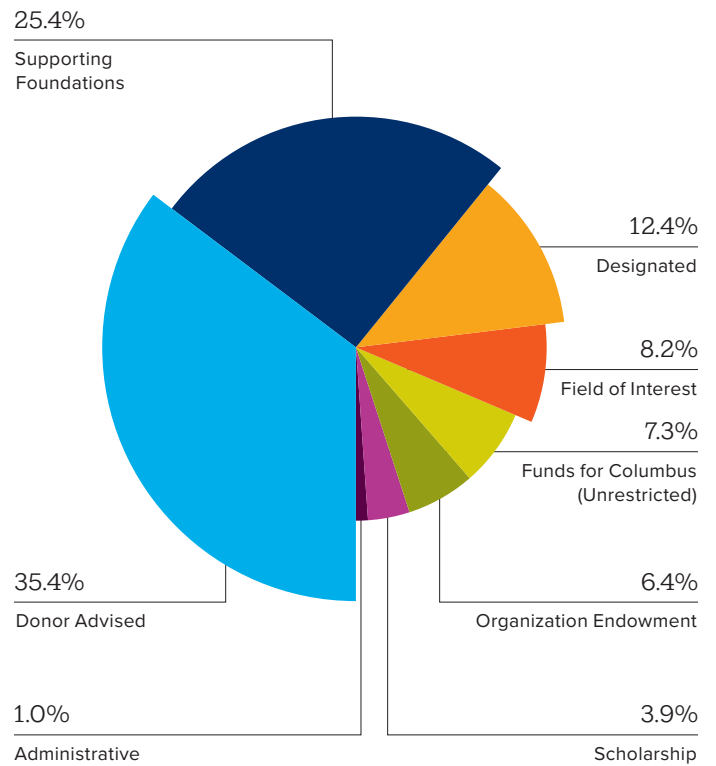
## ASSETS

Combined assets of The Columbus Foundation and its related entities ended 2022 with a total market value of **\$3.27 billion**. The Columbus Foundation continues to be one of the nation's largest community foundations.

**GROWTH OF ASSETS** (in millions)  
for The Columbus Foundation, Supporting Foundations,  
and Community Foundations, Inc.



**ASSETS BY FUND TYPE**  
for The Columbus Foundation, Supporting Foundations,  
and Community Foundations, Inc.





# 2022 FINANCIAL HIGHLIGHTS

**\$3.56B**

TOTAL GRANTS AWARDED  
SINCE INCEPTION

*As of December 31, 2022*

**\$3.27B**

TOTAL ASSETS HELD IN 3,239 FUNDS  
AND 27 SUPPORTING FOUNDATIONS

*As of December 31, 2022*

**4,773**

TOTAL NUMBER OF NONPROFITS  
RECEIVING GRANTS IN 2022

**\$4,147,180**

TOTAL AMOUNT OF SCHOLARSHIPS  
AWARDED IN 2022

**\$320,691,622**

TOTAL GIFTS MADE TO NEW AND  
EXISTING FUNDS AND SUPPORTING  
FOUNDATIONS IN 2022

**\$328,275,381**

TOTAL GRANTS PAID IN 2022

# CENTER FOR CORPORATE PHILANTHROPY

The Columbus Foundation's Center for Corporate Philanthropy is designed to help both established and new businesses make their charitable investments as cost effective and efficient as possible.

Tailored to each unique business and offering expert community knowledge, the Center helps businesses develop and implement a custom corporate giving program that reflects the company's values. Services include Corporate Donor Advised Funds, Emergency Assistance Programs, Scholarship Programs, matching gift programs, community research, and administrative processing of donations and grants.

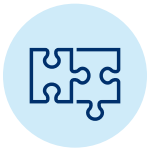
## CENTER FOR CORPORATE PHILANTHROPY PARTNERS

*As of December 31, 2022*

Anonymous (3)	Big Lots	Central Ohio Urology Group, Inc.	Corient Private Wealth LLC	Easton Town Center	Geben Communication
1st Choice Family Services	Big Walnut Grill	The Champion Companies	CoverMyMeds	Ecohouse Solar	Geotechnical Consultants, Inc.
889 Global Solutions	Bob Evans Farms	City Barbeque	Cramer & Associates	Elford, Inc.	Gideon Development Partners
Abercrombie & Fitch	Boost Profits	CMAX Advisors	Crane Group	ELK Promotions, Inc.	GIVE Yoga
Accel, Inc.	Bopp-Busch Manufacturing Company	Columbus Board of Realtors	Crow Works	Epcon Communities	Grange Insurance
AEP Ohio	Bread Financial	Columbus Radio Group	Daimler Group	Equipt Women Co.	GREENCREST
Air Force One	Buckeye Automotive Family	Commonhouse Ales	Davey Tree	Equity	Happy Chicken Farms
Anderson Concrete	Buckeye Power Sales	Compass Financial Group	Dawson Companies	Fast Switch	Heartland Bank
Artina Promotional Products	Capital Asset Management, Inc.	Concordance Healthcare Solutions	Design Group	Feazel	HER Realtors
Atlas Butler Heating & Cooling	CAS	Continental Building Systems	Diamond Hill Capital Management	Fechtort Advertising LLC	Highlights for Children
Bath & Body Works	CD92.9		Donaldson Plastic Surgery	Fifth Third Bank	Homeside Financial
Battelle	Central Ohio Primary Care Physicians		Donatos Pizzeria	Fishel Company	Huntington Bancshares, Inc.
Benefactor Group			e-Cycle	Flexco Fleet Services	
				The Ganzhorn Suites	



## WE'RE HERE TO HELP



### ALIGNMENT

.....

Create a philanthropic plan that aligns with your company's values, business strategy, and community goals, and then make high-impact community investments wherever you do business.



### RETURN ON INVESTMENT

.....

Minimize the administrative tasks associated with corporate philanthropy while maximizing benefits for your business, employees, and the community.



### ENGAGEMENT

.....

Offer an easy and inspiring way for company employees and leadership to give to others, including employees in need.



### SHARED KNOWLEDGE

.....

Enhance your impact through access to community experts with extensive knowledge about nonprofit effectiveness and purpose-aligned giving opportunities.

IBM iX	LeaderStat	ODW Logistics, Inc.	Schoedinger Funeral and Cremation Services	Thirty-One Gifts	Wolfe Associates, Inc.
IGS Energy	Lightwell	Overmyer Hall Associates	Scotts Miracle-Gro Company	Tri-W Group, Inc.	Worthington Industries
Installed Building Products	LIT Love Life + Yoga	PDS Planning	Setterlin Building Company	Trinity Financial Advisors	Yoga on High
Integrated Leadership Systems	Medical Mutual of Ohio	PNC	Smart Business Network	Tween Brands, Inc.	
Interim Healthcare	Merion Village Dental	ProMedica	Sophisticated Systems Inc.	UpWest	
Irvin Public Relations	MES, Inc.	R & L Carriers	Steiner + Associates	Victoria's Secret & Co.	
The Jeffrey Company	MGF Sourcing	RAMA Consulting	Suburban Steel Supply	Waller Financial Planning Group	
JPMorgan Chase	Middle West Spirits	Rev1 Ventures	The Success Group	WesBanco Bank, Inc.	
Kaufman Development	Montrose Group	Ringside Companies	T-Cetra	Westwater Company	
KeyBank	Nationwide Insurance	Rocky Fork Company	Taft Stettinius & Hollister LLP	White Castle System, Inc.	
Kroger	NetJets	Rusty Bucket Restaurant and Tavern		Windsor Advisory Group	
Layla Bagels LLC	Nina West LLC	Sapp Enterprises			
	NorthSteppe Realty				

# 2022 GOVERNING COMMITTEE

A Governing Committee of nine volunteers provides stewardship for The Columbus Foundation and its charitable activities.



Nancy Kramer  
CHAIRPERSON

.....



Clark Kellogg  
VICE CHAIRPERSON

.....



George S. Barrett

.....



Jeffrey W. Edwards

.....



Michael P. Glimcher

.....



Lisa Ingram

.....



Katie Wolfe Lloyd

.....



Marchelle E. Moore

.....



Matthew A. Scantland

.....

# 2022 VOLUNTEERS

As of December 31, 2022

Each year, dedicated volunteers join The Columbus Foundation to help achieve our mission of assisting donors and others in strengthening and improving our community for the benefit of all its residents. We are deeply grateful for our volunteers' gifts of time and expertise, and thankful for their commitment to our community. Thanks to all who served on our committees in 2022!

## THE DOROTHY E. ANN FUND BOARD OF ADVISORS

Sharon Bordean  
Lori Cannon  
Jay Crane  
Meredith Crane  
Rebecca Dowling-Fitzpatrick  
Chuck Gramly  
Lauren Hanna  
Sondra King  
Tom King  
Marsha Moore

## ANN ELLIS FUND ADVISORS

Richard Bunner  
Megan Chambers, MD  
Steven E. Katz, MD  
Jeffrey Walline, OD, PHD  
Sherill K. Williams

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*Chairperson*  
Matthew D. Walter,  
*Vice Chairperson*  
Jeffrey W. Edwards

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Mark Real, *Vice Chairperson*  
Frances Beasley  
Elizabeth Crane  
Jerome Cunningham, MD  
Jill Evans  
Jim McCormac  
John O'Meara  
Samuel Peterson  
Tania Peterson  
Anne Powell Riley  
Irene Probasco  
Michelle Slisher  
Jerry Smith  
Ellen Tripp  
William C. Wolfe, Jr.

## INVESTMENT COMMITTEE

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*Chairperson*  
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Edgar W. Ingram III  
David R. Meuse

## DONOR SERVICES COMMITTEE

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David C. Bianconi  
Sally G. Blue  
Jerome Cunningham, MD  
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Aggie G. Haslup  
Judy Huang  
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Carol A. McGuire  
Jennifer L. McNally  
Gerald H. Newsom  
Jared R. Nodelman  
Tom A. Orchard  
Mike S. Schoedinger  
Barbara J. Siemer  
Michael P. Stickney  
Nancy Strause  
Kim L. Swanson  
Robert J. Weiler, Jr.  
Bill S. Williams  
Michael E. Yaffe, MD

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*Chairperson*  
Don DePerro  
Aggie G. Haslup  
Sandra Harbrecht Ratchford,  
APR\*  
Jamie Richardson

## EQUITABLE SMALL BUSINESS FUND COMMITTEE

Doug McCollough,  
*Chairperson*  
Sandra Moody Gresham  
Anthony Joseph  
Timmy McCarthy  
Elizabeth Blount McCormick

\*Deceased

# 2022 VOLUNTEERS

As of December 31, 2022

## PROFESSIONAL COUNCIL

### Alan S. Acker, Esq.

Carlile, Patchen & Murphy LLP

### Jeffrey B. Acuff, CFM, CAP®

Merrill Lynch

### Robert H. Albert, Sr., Esq., CPA

Kagay, Albert, Diehl, Acklin & Groeber

### Misty H. Aldrich, Esq.

Carlile, Patchen & Murphy LLP

### Mark Aldridge,

CFP®, CFA®, CHFC®

Aldridge Financial Consultants, LLC

### Greg Aler, Esq.

AlerStallings Columbus LLC

### Jerry O. Allen, Esq.

Bricker & Eckler LLP

### Matthew P. Anderson,

CFP®, CPWA®

Advocus Private Wealth

### Jeffrey L. Appel, Esq.

Appel & Hellstedt LLP

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Artz, Dewhirst & Wheeler, LLP

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Ary Roepcke Mulchaey

### Jacintha Kraft Balch, Esq.

Balch Law

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KPMG LLP

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Dinsmore & Shohl LLP

### Thomas J. Bonasera, Esq.

Dinsmore & Shohl LLP

### Larry F. Boord, JD, CLU®, CHFC®

Retirement & Wealth Planning, Inc.

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Clark Schaefer Hackett

### Cort R. Bradbury, CLU®, CLF®

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Sequoia Financial Group, LLC

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Onda, LaBuhn, Ernsberger & Boggs Co., LPA

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### William K. Burton, CFP®, CFPA

Capital Investors Advisory Corp.

### Randy Carr, CPA

CPA Solutions, Inc.

### Stephen Cartwright

Thurston Springer

### August A. Cenname

Merrill Lynch Private Bank

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CRPC®, APMA®

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Clark & Lowe, Attorneys At Law

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### Andrew Coen, CPA, MT

HBK CPAs & Consultants

### Mark S. Coffey, JD, CFP®

Summit Financial Strategies

### I. David Cohen,

CLU®, CHFC®, LUTC®

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John Gerlach & Company, LLP

### Darci L. Congrove, CPA

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Ward & Connolly

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Cox, Koltak & Gibson, LLP

### Thomas M. Cummiskey, JD

Park National Bank

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### Robert T. Deitrick, CHFC®

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### Stephen S. DeWeese, Esq.

Hill & DeWeese, LLC

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VELA Investment Management, LLC

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Corient Private Wealth LLC

### Robert R. Dunn, Esq.

Bailey Cavalieri LLC

### Sean P. Dunn, JD

Sean P. Dunn & Associates, LLC

### Jonathon S. Eesley

Windsor Advisory Group

### Jason A. Eliason,

CFP®, CHFC®, CFA®

Waller Financial Planning Group

### J. Richard Emens, Esq.\*

Emens Wolper Jacobs & Jasin Law Firm

### Scott Everhart, CFP®, AIF, CEPA

Everhart Advisors

### Jason F. Farris, CFP®, CAP®

Waller Financial Planning Group

### R. Rader Feamster, Jr., CFP®

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### Christopher D. Fidler, Esq.

BakerHostetler

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James G. Flaherty Co., L.P.A.

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CFP®, CFM

Lawrence Funderburke Youth Organization

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Vorys, Sater, Seymour and Pease LLP

### Kenneth A. Gamble, Esq.

Gamble Hartshorn, LLC

### Donald E. Garlikov

The Garlikov Companies

### Peter S. Geldis, MBA, CFP®

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### Jack G. Gibbs, Jr., Esq.

### Patrick E. Giller, CFP®

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### Bradley R. Glover, Esq.

Kessler & Ballenger Co, LPA

### Robert L. Gorman

Robert W. Baird & Company, Inc.

### Myron C. Grauer

Capital University Law School

### John A. Groeber, Esq.

Kagay, Albert, Diehl, Acklin & Groeber

### William T. Grové, CAP®

Retired

### Paul A. Gydosch, Jr., CFP®

Kensington Wealth Partners, LTD.

### R. Matthew Hamilton, CFP®

Hamilton Capital Management

### Christopher M. Hammond, Esq.

Dinsmore & Shohl LLP

### Paul A. Hanke, Esq.

**Cary Hanosek, CFP®, CAP®, CRPC®**  
Merrill Lynch

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James A. Hardgrove, Co., LPA

**Erika L. Haupt, Esq.**  
Roetzel & Andress

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Morgan Stanley

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Roetzel & Andress

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Edward Jones

**Diane K. Hill**  
Edward Jones

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Carlile, Patchen & Murphy LLP

**Bryan K. Hogue, Esq.**  
Carlile, Patchen & Murphy LLP

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Park National Bank

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Huddleston Law Group LPA

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Fifth Third Bank

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**Christian Hviid, CFA®**  
Wells Fargo Private Bank

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Hyre Personal Wealth Advisors

**Michael Hyzdu, CFP®, CAP®**  
UBS Financial Services, Inc.

**Ted Inbusch, APMA**  
Ameriprise Financial, Inc.

**Frank A. Ingwersen**  
Thurston Springer

**Frederick M. Isaac, Esq.**  
Isaac Wiles

**Charles M. Jarrett, CFP®, CLU®, CHFC®**  
Merrill Lynch Private Bank

**Wayne A. Jenkins, Esq.**  
Lane Alton

**Jason R. Job, JD, CFA®, CAP®**  
VELA Investment Management, LLC

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Compass Financial Group LLC

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Seyfarth Shaw LLP

**Kevin Kale**  
Ancora

**Andrew Keeler, CFP®**  
Keeler & Nadler

**Charles J. Kegler, Esq.**  
Kegler Brown Hill + Ritter

**Robert S. Keidan, CFP®**  
Keidan Financial Consultants, LLC

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Waller Financial Planning Group

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Kessler & Ballenger Co., LPA

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Taft Stettinius & Hollister LLP

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Plante Moran, PLLC

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Carlile, Patchen & Murphy LLP

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Morgan Stanley

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Steptoe & Johnson PLLC

**Ted Lape**  
Lazear Capital Partners, Ltd.

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GBQ Partners LLC

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Lindsey Law Office, LLC

**Quintin F. Lindsmith, Esq.**  
Bricker & Eckler LLP

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Isaac Wiles

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Ron Lykins Inc. CPAs

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MacLaren Law LLC

**Lark T. Mallory**  
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New Albany Wealth Management

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Raymond James

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Corient Private Wealth LLC

**C. Granger McKinney**

**Mark A. McLeod, Esq.**  
McLeod Law Office

**William J. McLoughlin, Esq.**  
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**Jamie P. Menges, CFP®, CPA**  
PDS Planning, Inc.

**Mark Menges, CAP®**  
Compass Financial Group

**Michelle M. Merkel, CFP®**  
Merkel Financial Services, Inc.

**Nikki Mesnard, Esq.**  
Mesnard Law Office

**Joseph S. Messinger, CFP®, CLU®, CHFC®**  
Capstone Wealth Partners

**Timothy B. Michaels, CPA**  
Timeless Consulting, LLC

**Sharon L. R. Miller, Esq., CAP®**  
Barrett, Easterday, Cunningham & Eselgroth LLP

**Karen M. Moore, Esq.**  
Vorys, Sater, Seymour and Pease LLP

**Douglas S. Morgan, Esq.**  
Morgan Law Co

**Miranda E. Morgan, Esq.**  
Ice Miller LLP

**Robert V. Morris, II, Esq.**  
Franklin County Probate Court

**William A. Morse, Esq.**  
Law Office of William A. Morse

**Dennis R. Newman, Esq.**  
Isaac Wiles

**Erik Niermeyer**  
Stratos Wealth Partners

**Jamie Norckauer, JD, CAP®**  
Edward Jones

**John Ohsner, CFP®, CFA®**  
Heximer Investment Management, Inc.

**Chris O. Olsgard, CFP®**  
Waller Financial Planning Group

**Thomas A. Orchard, CFP®, CAP®**  
Retired

**Fabian T. Padamadan, CFP®**  
J.P. Morgan Private Bank

# 2022 VOLUNTEERS

As of December 31, 2022

**Mark J. Palmer, JD**

The Joseph Group, Inc

**Matthew D. Palmer, CFP®, CAP®**

The Joseph Group, Inc.

**Ted Paris, Jr.**

Huntington National Bank

**Justin A. Parisi**

Fidelity Investments

**Shaun D. Patterson, CFP®**

Patterson, Turner & Associates

**Michael A. Petrecca, JD**

Vorys, Sater, Seymour and Pease LLP

**Logan K. Philipps, Esq.**

Resch, Root, Philipps & Graham LLC

**Chay Rankin, CFP®, CHFC®**

Huntington Financial Advisors

**Mark R. Reitz, Esq.**

Kegler Brown Hill + Ritter

**J. Eric Rice, CFP®**

Capital Asset Management, Inc.

**Thomas J. Riley, Esq.**

Hahr Loeser & Parks LLP

**Paul D. Ritter, Jr., Esq.**

Kegler Brown Hill + Ritter

**Robert M. Roach,**

**CLU®, CHFC®, AEP**

Northwestern Mutual

**T. Calloway Robertson, III,**

**CFP®, CHFC®**

Merrill Lynch

**Barry R. Robinson, Esq.**

BakerHostetler

**William K. Root, Esq.**

Resch, Root, Philipps & Graham, LLC

**Ronald L. Rowland, Esq.**

Vorys, Sater, Seymour and Pease LLP

**George E. Ruff, CIMA®**

UBS Financial Services, Inc.

**Rodger W. Schellhaas, CPA**

Kagay & Schellhaas, CPAs LLC

**Michael R. Scherer, CFP®**

Summit Financial Strategies, Inc.

**Dean Schockling**

Morgan Stanley

**Christopher Schumacher, CFP®**

TSG Advice Partners

**John D. Schuman, JD, CFP®**

Corient Private Wealth LLC

**Edward M. Segelken, Esq.**

Porter Wright Morris & Arthur LLP

**James P. Seguin, Esq.**

Weston Hurd

**Richard M. Seils, Jr., Esq.**

Seils Law Office, LLC

**Mark D. Senff, Esq.**

BakerHostetler

**Shawn Sentz,**

**CAP®, CLU®, CHFC®**

Sentz Financial Services

**John L. Shockley, Esq.**

PNC Bank

**Lisa G. Shuneson, CPA, PFS**

Whalen & Company, CPAs

**Thomas J. Sigmund, Esq.**

Kegler Brown Hill + Ritter

**Fredric L. Smith, Esq.**

Squire Patton Boggs

**Jeffrey D. Smith, CFP®**

Key Private Bank

**Beth K. Sparks, CFP®**

The Sparks Group  
of Raymond James

**H. Grant Stephenson, Esq.**

Porter Wright Morris & Arthur LLP

**Matthew J. Stewart,**

**CFP®, CHFC®**

Forestview Financial Partners, LLC

**Timothy R. Stonecipher, Esq.**

Stonecipher Hughes

**David A. Swift, Esq.**

Carlile Patchen & Murphy LLP

**Mary Ten Eyck Taylor, Esq.**

MTE Taylor Law Firm LLC

**James Trifelos, Esq.**

Midwest Trust

**Wendy Trout, CFP®, CAP®**

Summit Financial Strategies

**Mark E. Vannatta, Esq.**

Vorys, Sater, Seymour and Pease LLP

**Amie L. Vanover, Esq.**

Thompson Hine LLP

**Joseph C. Vinciguerra**

Morgan Stanley

**Sam J. Vogel, CFP®**

Stifel

**Christopher S. Vonau, Esq.**

Decker Vonau, LLC

**James M. Vonau, Esq.**

Decker Vonau, LLC

**Kevin A. Walsh**

Merrill Lynch

**Todd D. Walter, CFP®, CPA**

The Joseph Group, Inc.

**Todd A. Weber, Esq.**

Weber Law Co., LPA

**Donald E. Wells, CPA**

Wells, CPA LLC

**Lee A. Wendel, Esq.**

Squire Patton Boggs

**Susan M. Wolf**

First Commonwealth Advisors

**Dan Wolford, MBA, CFP®**

Swisher Financial Concepts Inc.

**Beatrice E. Wolper, Esq.**

Emens Wolper Jacobs & Jasin  
Law Firm, LPA

**Bradley B. Wrightsel, Esq.**

Wrightsel & Wrightsel

**R. Douglas Wrightsel, Esq.\***

Wrightsel & Wrightsel

**Edward J. Yen, CIMA®, CPWA®**

Stifel

**Michael J. Zaino, Esq.**

Zaino Law Group, LPA

**Michael C. Zid**

Morgan Stanley Wealth  
Management

\*Deceased



# COLUMBUS FOUNDATION STAFF

As of December 31, 2022

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## OFFICE OF THE PRESIDENT AND CEO

**Douglas F. Kridler**  
President and CEO

**Asia L. Holliday**  
Senior Administrator,  
Office of the President and CEO

**Steven Moore**  
Chief of Staff

**Kate Oliphint**  
Director, Center for  
HumanKindness

**Pam Straker**  
Director of Human Resources

**Heather Tsavaris**  
Principal Consultant, Community  
Well-being: Design & Impact

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## COMMUNICATIONS AND MARKETING

**Amy Vick**  
Vice President—  
Communications and Marketing

**Challen Brown**  
Creative Manager

**Megan Denny**  
Digital Marketing Manager

**Chelsea Kiene**  
Director, Communications  
and Marketing

**Margaret Robinson**  
Content and Engagement  
Manager

---

## COMMUNITY RESEARCH AND GRANTS MANAGEMENT

**Dan A. Sharpe**  
Vice President –  
Community Research and  
Grants Management

**Nancy Fisher**  
Senior Grants Manager

**Mark A. Lomax, II, DMA**  
Director, Arts & Generational  
Grantmaking

**Matthew Martin**  
Director, Community Research

**Hena Masood**  
Director, Evaluation  
& Data Insights

**Melissa McCool**  
Associate Grants Manager

**Victoria Prokup**  
Community Research and Grant  
Management Administrator

**Emily Savors**  
Senior Director, Grantmaking

**Becca Sigal**  
Community Research and Grants  
Management Administrator

**Danielle Tong, MPH, LSW**  
Director, Capacity Building &  
Community Knowledge

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## DONOR SERVICES

**Angela G. Parsons, JD, CAP®**  
Vice President – Donor Services

**Pete Aubry**  
Scholarship Coordinator

**Faith Brammer**  
Donor Services Grants Assistant

**J. Bradley Britton, JD, LLM**  
Director of Planned Giving  
and General Counsel

**Jeff Byars, CAP®**  
Associate Director  
for Donor Services

**Vanessa Carey**  
Scholarships and Fund Assistant

**Stefanie Coffman**  
Manager of  
Corporate Philanthropy

**Katrina Cunningham**  
Donor Services  
Grants Assistant

**Angelica Donnenwirth**  
Emergency Assistance  
Program Assistant

**Christine Donovan,  
JD, CFRE, CAP®**  
Associate Director for  
Donor Services

**Lisa M. Jolley, JD, CAP®, AEP®**  
Senior Director  
for Donor Services

**Chris Kloss**  
Executive Assistant  
for Donor Services

**Carrie Klus, CAP®**  
Senior Advisor for  
Donor Services

**Jane Landwehr**  
Donor Services Coordinator

**Lisa Lynch, CAP®**  
Associate Director  
for Donor Services

**Trish Mayhorn**  
Donor Services Gifts Assistant

**Aaron Stamper**  
Emergency Assistance  
Program Assistant

**Hilary Stone, MBA, CAP®**  
Senior Advisor  
for Donor Services

**Alicia Szempruch, MPA, CAP®**  
Associate Director  
for Scholarships

**Tess Tannehill, JD**  
Senior Advisor and  
Associate General Counsel

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## FINANCE

**Scott Heitkamp, CPA**  
Senior Vice President and CFO

**Morgan Billings, CPA**  
Director of Finance  
and Accounting

**Amy Cintron**  
Support Services Coordinator

**Shelley Davis**  
Senior Facilities Associate

**Amber Erickson**  
Senior Accountant

**Phil Fisher**  
Manager of Facilities

**Sue Hazelton**  
Reception and Guest Services

**Donald Ludwig**  
Senior Accountant

**Keawna Miles**  
Facilities Assistant

**Kelly Schleppe, CPA**  
Director of Finance

**Roberta Stewart**  
Finance Coordinator

**Kristen Wood, CPA**  
Controller

**Riya Vira**  
Staff Accountant

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## INFORMATION TECHNOLOGY

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Vice President –  
Information Technology

**Carey E. Dailey**  
Director of Network Services

**Junell Felsburg**  
Senior Director of Cybersecurity  
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**Joyce Ray**  
Associate Director,  
Technology Product Manager

**Amy Staufenberg**  
Analyst

**Brenda Watts**  
Technology Product Manager

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## SUPPORTING FOUNDATIONS

**Tamera Durrence**  
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for Supporting Foundations

**Tracey De Feyter**  
Supporting Foundations  
Administrator

**Sara Law**  
Supporting Foundations  
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**Stacey Buck Morris**  
Associate Director,  
Supporting Foundations and  
Information Management

**Robin Wolff**  
Supporting Foundations  
Grants Manager



# The passion, ingenuity, and generosity of the people in our community define its greatness.

How we come together in times of challenge, opportunity, setback, and triumph will shape our tomorrows. As catalytic investors in the community, our mission is to serve with purpose so that you can give with purpose. We look around corners to see what's ahead to help you achieve your philanthropic goals, both today and in the future. As our community grows and changes, The Columbus Foundation stands ready to strengthen bonds and build bridges that will define our region for generations to come.

We thank you for your continued generosity, community spirit, and commitment to building a flourishing, vibrant, and equitable central Ohio for all.

Our best days are ahead—and we're ready.

## OUR MISSION

To assist donors and others in strengthening and improving our community for the benefit of all its residents.

## OUR PROMISE

To help you help others through the most effective philanthropy possible.

## CREDITS

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### DESIGN

### FORT

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