

Steps to View Your Organization's Donation Details

1. Navigate to **columbusfoundation.org** and click the "**Login**" button on the top right-hand corner.

THE COLUMBUS FOUNDATION	Contac	LOGIN	SIVE NOW	٩	Ä
			Contraction of the local division of the loc	2	

2. Input your Username and Password or click **"Forgot Username"** or **"Forgot Your Password"** if you are unable to recall your login information.

LOG IN TO MANAGE YOUR GIVING	i	
STUDENTS: Log in to your Scholarship Application.		
John Q. Person		LOGIN
		Register or Forgot Username? or Forgot Your Password?

3. On your Dashboard, click "**Directory Listings**" on the left-hand side toolbar. If you are managing more than one nonprofit, select the appropriate organization and open the cascade menu.

MY DASHBOARD Test User	My Dashboard
GIFTS	

4. Click on "**In Process Donations**" to review pending donations that have been made to your organization in real-time.



5. You may display and sort "In Process Donations" by date, donor name, type, and amount. This real-time preview includes donations made by Credit Card, ApplePay, GooglePay, PayPal, and Donor Advised Fund. Donations are subject to change and should NOT be recorded by your organization until fully processed and deposited electronically or issued by check.

IN PROCESS DONATIONS

DATE *	NAME	ТҮРЕ	AMOUNT
Apr 21, 2020	Nancy Fisher	Credit Card	\$20.00
Mar 29, 2020	Anonymous	Grant	\$2,111.11

6. To view contributions deposited into your organization's bank account, select "**View Deposits**" under the appropriate organization in your left navigation menu.



7. When you land on the "**View Deposits**" page you may search or sort by donor name, donation date, type, event, or amount.

ELECTRONIC DEPOSITS

earch		Date From	Date To		
SEARCH		MM/DD/YYYY	MM/DE)YYYY	
Deposit Type Event/Project Type					
ANY		• AN	r		
DATE +	DONOR NAME		ТҮРЕ	AMOUNT	
Apr 21, 2020	Louie Ray		Credit Card	\$20.00	+
Apr 21, 2020 Apr 21, 2020	Louie Ray Nancy Fisher		Credit Card Credit Card	\$20.00 \$18.89	+
Apr 21, 2020 Apr 21, 2020	Louie Ray Nancy Fisher		Credit Card Credit Card	\$20.00 \$18.89	+

8. Click expand "+" next to the donation amount on "View Deposits" to view acknowledgement details, special instructions as provided by the donor, event, and the transfer date. Gifts and grants may be deposited into your organization's bank account electronically. Checks sent to your organization by mail are NOT displayed.

Nov 28, 2017	Joyce Ray	Credit C	Card \$25.00	$\overline{\mathbf{O}}$
	DETAILS 555 Main Street Anytown, Ohio 43215			
	DONOR EMAIL nonprofits@columbusf	oundation.org		
	Better Together A Season of Hope at the	WCA Family Center		
	TRANSFER DATE Dec 06, 2017			
	This donation support	ed a Better Together project.		

Note: The Foundation has issued a tax receipt for all donations received through The Giving Store and sent special notifications for gifts made in honor, in memory, or on behalf of someone.

9. Click **"Load More"** to view all donations or **"Export"** your search results, including acknowledgement details, into an Excel spreadsheet or CSV file at the bottom of the page.

Total		\$377.18
	EXPORT	

Please contact The Giving Store team at <u>nonprofits@columbusfoundation.org</u> with questions.