TABLE OF CONTENTS

2  2022 Year in Review
4  2022 Awards
8  Featured Donor Stories
18  Featured Community Initiatives
28  Funds Established in 2022
40  Legacy Society
41  Supporting Foundations
42  2022 Financial Summary
47  2022 Financial Highlights
48  Center for Corporate Philanthropy
50  2022 Governing Committee
51  2022 Volunteers
55  2022 Staff
In an ever-changing world, we at The Columbus Foundation remain steadfast in our commitment to help you help others through the most effective philanthropy possible.

As we look ahead to the promising prospects of tomorrow, we strive to be a trustworthy source of community knowledge, collaboration, and impact. With great intentionality, dynamism, and spirit, our region’s collective future is bright. Your extraordinary generosity is empowering our community to rise to the occasion so that, together, we can solve our most vexing challenges and build upon our greatest opportunities.

As Your Trusted Philanthropic Advisor and local community foundation, it is our duty to be ready—no matter what tomorrow brings.
The world can be hard. From the lingering effects of COVID-19 to the ongoing injustices and stark divisions that pervade public life, it is the challenges that take up so much space in many assessments of the state of our times. And, locally, from our neighbors’ need for food, housing, and safety—let alone dignity and belonging—there is much to do to work towards making our community a better place to live for all.

Through it all, our job is to love the world. We seize opportunities to be creative in our approach to the changes and brutal truths that present themselves, and you can see that in our shifts in grantmaking, our nimble responses to needs and opportunities, and in our constant commitment to discovery and renewal.

That’s what we mean by the title of this Annual Report: READY. To be ready is to be engaged, proactive in building understanding, and conversant in the ways and wherefores of civic leadership and our neighbors. We believe that, as in athletics, you need to BE ready so that you don’t need to GET ready in game time—and game time this is.

Being READY looks to us like your generosity over the years, putting yourselves in a position to invest, to help in ways that address our community’s challenges, and to seize the opportunities for progress and care. That’s why we say we see giving as the human spirit in motion—to give is to advance, to animate, to take action in connection with and in support of others.

And never before in our community’s history has that human spirit, that giving spirit, been so vivid and bountiful. In 2022, your generosity
fueled a record $328 million in grants made from The Columbus Foundation. You also helped us set an all-time record in scholarships, with more than $4.1 million awarded to students to help them achieve their educational dreams. Even in the midst of tumultuous economic and social conditions, you helped further establish The Columbus Foundation as Ohio’s largest philanthropy, a remarkable mark of community distinction.

As you’ll read in the stories featured in this report, our community came together in meaningful and inspiring ways in 2022. We celebrated the return of The Big Table®, where thousands of individuals gathered to discuss our region’s collective future. We are honored to continue to lift up The Spirit of Columbus®, celebrating Jerrie Mock’s historic around-the-world flight, and recognize members of our community who exhibit bravery, boldness, and determination through their actions with The Spirit of Columbus® Award.

Together with nonprofit partners, the Gifts of Kindness Fund at The Columbus Foundation continues to provide critical support to help our neighbors experiencing sudden hardships, with nearly $5 million being granted since the fund’s inception in 2014. Finally, we deployed catalytic capital through the Equitable Small Business Fund to help close the racial wealth gap in our region by increasing access to capital and services for Black entrepreneurs and other entrepreneurs of color.

We thank the dedicated members of our Governing Committee, whose deep understanding of our community and commitment to its progress help guide The Columbus Foundation.

In 2022, we welcomed Lisa Ingram, who brings a unique range of civic and business leadership to the Committee. We also offer our sincere gratitude to Governing Committee member Michael P. Glimcher, and our Chairperson for two years of exceptional service and leadership, Nancy Kramer, both of whose terms ended in 2022.

Thank you for being with us on this remarkable journey of record-setting community generosity and achievement. By taking this walk of generosity with us, you have, as Henry David Thoreau once said, taken “a walk in the woods and came out taller than the trees.”

DOUGLAS F. KRIDLER  
President and CEO

NANCY KRAMER  
2022 Governing Committee Chairperson

CLARK KELLOGG  
2022 Governing Committee Vice Chairperson
2022 HARRISON M. SAYRE AWARD

Donna & Larry James

The Harrison M. Sayre Award, given in honor of The Columbus Foundation’s founder and 25-year volunteer director, recognizes leadership in philanthropy in central Ohio.

DONNA AND LARRY JAMES exemplify leadership in community and philanthropy. The couple strives to be role models by supporting diverse organizations and causes, giving generously of their time, talent, and treasure. Most notably, they lead by example and by encouraging and lifting up those around them.

Through the Larry H. and Donna A. James Fund, a Donor Advised Fund at The Columbus Foundation, the Jameses have supported numerous charitable causes in central Ohio and beyond, including Columbus Museum of Art, the Lincoln Theatre Association, United Way of Central Ohio, Marburn Academy, The Center for Healthy Families, and the Wexner Center for the Arts at The Ohio State University.

According to Larry, investing in the community through charitable giving carries many personal rewards. “It helps you grow, it gives you insight, and it also provides you an assessment of the needs of a community,” he said. “The dividends are just unimaginable in so many ways.”

Donna agreed: “Of all the things, one of the most rewarding aspects is helping people get to their ‘best next,’” she explained. “As much as you are giving to them, they are giving to you.”

In recognition of their incredible generosity and contributions to the central Ohio region, Donna and Larry James were selected as the 2022 honorees of The Harrison M. Sayre Award.
FOR MORE THAN 100 YEARS, Directions for Youth & Families (DFYF) has carried out its mission to build and inspire hope, healing, and resilience for youth and families—one individual, one family at a time. DFYF serves thousands in central Ohio each year with counseling, education, and support programs.

Through resiliency-oriented, trauma-informed care, DFYF offers programming to parents and children, providing emotional, mental, and behavioral health services as well as traditional case management support. Over 95 percent of services are provided at no cost to individuals and families.

In June 2022, DFYF broke ground on the new Crittenton Community Center, a 25,000-square-foot social services center in the Eastland area that will help the organization serve even more youth and families. In partnership with more than 20 nonprofits, the Crittenton Community Center will offer services that address food insecurity, housing stability, workforce development, education, legal aid, mental health, support for seniors, youth programming, and more.

“We have a great, giving community,” said Duane Casares, MSW, LISW-S, CEO of DFYF. “The kids are so excited. This is going to change the lives of the youth and families we serve for generations to come.”

In recognition of the important role this organization plays in bringing stability and opportunity to youth, families, and neighborhoods, Directions for Youth & Families was selected as the 2022 honoree of The Columbus Foundation Award. As part of the award, DFYF received a $100,000 unrestricted grant from The Columbus Foundation.
In 2022, in alignment with a comprehensive shift in The Columbus Foundation’s grantmaking strategy, the Foundation introduced a new cohort of five exemplary nonprofits with an intentional focus on small- to medium-sized organizations. With this distinction, each nonprofit received a $20,000 grant. In addition, The Columbus Foundation offered each organization a consulting engagement with UpRys, a local strategy consulting and project-based delivery firm, to help address growth, capacity building, and sustainability. Capacity building projects were developed by the organizations themselves and reflected the organizations’ greatest priorities.
CELEBRATING 10 YEARS OF THE SPIRIT OF COLUMBUS®

Created in 2013 in honor of Jerrie Mock, the first woman to fly solo around the world, The Spirit of Columbus® Award celebrates those in our community who exhibit bravery, determination, and boldness through their actions.

THE SPIRIT OF COLUMBUS AWARD HONOREES

Inaugural Award


Jerrie Mock Jeni Britton David Brown
Mayor Michael B. Coleman
Michelle Alexander
Save the Crew
Dr. Amy Acton
Roshelle Pate

Denny Griffith
Tanny Crane Jane Grote Abell
Suzan Bradford Queen Brooks Richard Duarte Brown William Evans Corey Favor
Sheri Neale Marshall Shorts Cristyn Steward Carnell Willoughby Scott Woods

Joanna M. Pinkerton, President/CEO of Central Ohio Transit Authority (COTA), and the COTA Team

PICTURED ABOVE:

In 2022, as The Columbus Foundation marked its 10th year of celebrating The Spirit of Columbus® Award, the Foundation unveiled a new installation featuring past and current honorees, created by local design firm TENFOLD. Like Jerrie, these honorees represent the true spirit of our dynamic, giving community. The installation is on permanent display at The Columbus Foundation.
READY FOR YOU.
2022 was a year of ups and downs. Following the tumultuous early years of COVID-19, we were excited to finally welcome our donors and advisors safely back to some in-person events and meetings at The Columbus Foundation. At the same time, we had to deal with uncertainty in the stock and bond markets and with inflation. Last year, current giving was down from previous years but planned giving was up, a testament to those looking to make a lasting impact on future generations of our community. We are proud to be an organization that is here for the long term, so we are here ready to assist you whenever the time is right.

Even with all the ups and downs, you, our donors, made 2022 a remarkable year! It was the largest year of grants made in our nearly 80-year history, with more than $328.3 million going to nonprofits in a wide range of fields, supporting everything from arts and conservation to education and social services, and many more areas that you are passionate about.

Your generosity to nonprofits—both in our community, as well as across the nation and around the world—is truly inspiring.

Here at The Columbus Foundation, we stand ready to assist you in reaching your charitable goals. I am proud to lead an extraordinary team of experts who have years of experience in helping individuals, families, businesses, and nonprofits. Collectively, it is our mission to help you develop, build, and realize your unique philanthropic goals.

The stories in this section are just a few of the legacies that make up The Columbus Foundation. Please know that as our community grows and changes, we remain steadfast in our commitment to assist our donors and others in strengthening and improving our community for the benefit of all.

A LETTER FROM
ANGELA G. PARSONS, JD, CAP®
Vice President – Donor Services
A century ago, Gordon Battelle planted the seeds of a legacy that continues to grow and thrive today.

Feeling a strong sense of responsibility to the Columbus community and the advancement of scientific research, Gordon’s vision was to use scientific discovery and advances in technology for the betterment of society. In his 1923 Last Will & Testament, Gordon left a large portion of his estate to create the Battelle Memorial Institute, now one of the world’s largest private research organizations.

True to Gordon’s vision, Battelle, which is headquartered in Columbus, is an independent nonprofit that advances science and technology to have the greatest impact on society. The organization aims to bring together the brightest and most creative minds to solve some of the world’s greatest challenges through research, collaboration, and innovation. Battelle also has its sights set on the next generation, with a commitment to making science, technology, engineering, and math (STEM) education accessible to as many students as possible.

Lou Von Thaer, President and CEO of Battelle, said that giving students access to STEM education, especially in K–12 classrooms, is imperative to our region’s future.

“It’s in our best interest to educate the next generation and get them excited about becoming engineers and scientists,” explained Von Thaer. “STEM education helps build skills like collaboration, communication, and critical thinking. Even if students don’t enter STEM careers, these are skills that translate to any industry.”

Under Von Thaer’s leadership, Battelle set an ambitious goal: to impact one million students each year with Battelle’s STEM education outreach and philanthropy by 2025. Last year, Battelle surpassed that goal—three years ahead of schedule.

Wes Hall, Vice President of Philanthropy and Education at Battelle, credits this achievement to Battelle’s extensive collaboration with governments, schools, and other nonprofit organizations. One example is the Ohio STEM Learning Network (OSLN), a public-private partnership between Battelle and the Ohio Department of Education. Through the OSLN Classroom Grant Program, K–12 schools can apply for grants to help create sustainable STEM learning projects.

“This partnership came about because we wanted to find ways to invest in teachers’ ideas and support innovation in their classrooms,” explained Hall. “It’s a way for us to leverage our philanthropic giving to help elevate the partnership and bring STEM education to all corners of Ohio.”
The OSLN Classroom Grant Program has supported a wide range of projects, from purchasing calculators for high-level math instruction to learning agriculture and conservation through a school garden. Students have even had the opportunity to partner with NASA to study space concepts and learn about future careers. Through the Battelle Foundation Fund, a Donor Advised Fund established in 2005 at The Columbus Foundation, Battelle funded 223 projects in 163 schools across Ohio during the 2022–2023 school year, including many in central Ohio.

In 2022, Battelle also gave transformative grants to Girl Scouts of Ohio’s Heartland Council and YMCA of Central Ohio to support STEM education initiatives, as well as to Metro Schools. Located in Columbus, Metro Schools was founded in 2006 as an innovative collaboration between The Ohio State University and Battelle to provide STEM-focused education to middle and high school students.

Looking toward the future, Von Thaer said Battelle continues to explore how the organization can create an even bigger impact—including opening Metro Schools to elementary students.

“It’s really important that we continue to make sure we don’t leave any kids behind,” said Von Thaer. “Kids are born with a natural curiosity, but if we wait too late to introduce them to STEM, then you’ve got an uphill battle. We want every student to have the same opportunities.”
EXPRESSING LOVE THROUGH SERVICE

It was a chance encounter at the Atlanta Airport that brought Stephanie and Joel Shaw together.

Stephanie, who was traveling for work, first noticed Joel when he helped load her luggage onto an airport shuttle—and she instantly felt butterflies in her stomach. The two would soon run into each other again in the airport terminal and, after enjoying drinks and conversation together, Stephanie told a friend, “That’s the kind of guy I want to marry.”

For Joel, the feeling was mutual: “I told my buddy that I was going to marry her.”

Now married for 22 years, Stephanie and Joel have proudly called Columbus home for more than a decade. The couple moved to the region with their two sons, Koel and Gabe, when Stephanie’s job relocated to central Ohio. Today, Stephanie serves as the Vice President of Enterprise Technology for The Wendy’s Company, where she has been a strong advocate for diversity, inclusion, and community engagement. In both 2021 and 2022, Stephanie was recognized as one of the National Diversity Council’s Top 100 Women in Technology.

Joel, a self-described foodie, works as a chef, where he enjoys cooking a wide range of cuisines, although Italian is his favorite. For Joel, cooking is an expression of love, gratitude, and respect. “We show our love by feeding people,” Joel explains. “That’s how we as a family do it.”

Giving back to the community and supporting their neighbors is also how the Shaw family expresses their love and gratitude. In particular, the couple is passionate about supporting organizations that are dedicated to addressing food insecurity, closing the racial wealth gap, and providing opportunities to lift up underserved communities.

Stephanie and Joel, who were born in West Virginia and New Jersey, respectively, both credit their parents for instilling in them the importance of helping others.

“The way we were both raised, it was always with a heart of gratitude and sharing,” said Stephanie. “We were taught to help others, be kind, and create opportunities for others.”

It’s a lesson the couple has also passed down to their own children. Koel, their oldest son, was awarded The Morrill Scholarship at The Ohio State University in recognition of his academic achievement, leadership, and service to the community. Similarly, the couple’s youngest son, Gabe, a student at Dublin Scioto High School, recently received the Catalyst for Positive Change Award from Syntero, a local nonprofit. The award recognizes high school students in central Ohio who have demonstrated outstanding community service.

It was a chance encounter at the Atlanta Airport that brought Stephanie and Joel Shaw together.
Both Stephanie and Joel remain active in the community. Stephanie currently serves on the Board of Trustees for Alvis, a nonprofit human services agency that provides programs to individuals and families affected by addiction and the criminal legal system. Through her service with Alvis, Stephanie was named the Wendy’s 2018 Community Ambassador of the Year. She is also a board member of the Columbus Urban League, whose mission is to advance racial equity and social justice. Meanwhile, Joel has tapped into his passion for food to help neighbors experiencing hunger by regularly providing food to a local food pantry.

Wanting to be more thoughtful, strategic, and impactful with their charitable giving, the Shaws met with their financial advisor, who connected the couple to The Columbus Foundation. In 2021, Stephanie and Joel established the Shaw Family Fund, a Donor Advised Fund at The Columbus Foundation, to support their charitable giving goals. The Shaws look forward to using their fund to continue supporting the causes and organizations closest to their hearts.

“We all find our way by helping each other and helping people in the community,” said Joel.
The story of Gelindo “Lindy” Infante is one of humble beginnings and inspiring achievements.

Born in 1940 in Miami, Florida, Lindy experienced adversity early in life, including the loss of his mother at age 12. Facing considerable hardships, Lindy lacked a sense of direction—until a chance opportunity brought out his greatness.

At just 14 years old, Lindy entered a nationally sponsored race through the Boys & Girls Clubs, where he placed in the top 10 in the country. That was just the beginning of a successful athletic career that included playing college football, working for several National Football League (NFL) teams, and being named the NFL’s Coach of the Year as Head Coach of the Green Bay Packers.

Today, Lindy is best remembered for his drive to succeed and bring out the best in those around him. Although Lindy passed away in 2015, his legacy lives on through the Lindy Infante Foundation, whose mission is to ensure all children have the opportunity to participate and excel in youth sports.

Founded in 2017 by Brad and Stephanie Infante to honor Brad’s father, the Lindy Infante Foundation partners with nonprofit organizations—including Boys & Girls Clubs of Columbus, KIPP Columbus, Girls on the Run, Columbus Recreation and Parks Department, the Greater Columbus Sports Commission, and others—to help kids get off the sidelines and into the game. Through its programs, the Lindy Infante Foundation helps make sports accessible to all children regardless of their family’s income or ZIP code.

Stephanie, President of the Lindy Infante Foundation, said youth sports offer many benefits, ranging from improved physical and mental health to better performance in school.

“Sports can be a catalyst for meeting new friends, having positive peer groups and mentors, and being part of a positive environment. Sports also help youth develop teamwork and leadership skills,” said Stephanie. “When kids are involved in sports, they feel a sense of belonging. And when you belong to something, such as a team, you want to do better.”

In 2021, as part of an ongoing partnership between The Columbus Foundation, the Lindy Infante Foundation, the Aspen Institute, and other organizations, the Aspen Institute released State of Play Central Ohio, a comprehensive report that analyzed the state of youth sports in the region. The report also offered recommendations to expand access to sports, physical activity, and outdoor recreation for all children, regardless of race, gender, family income, or ability.

Among other findings, the report showed a stark divide based on race and income in youth sports experiences for children in central Ohio. Stephanie said the report was eye-opening to many in the community.

“A lot of people weren’t aware of the disparities,” explained Stephanie. “The report really exposed just how much of a need there is in the community.”

In 2020, when the COVID-19 pandemic halted most group sports activities, the Lindy
Infante Foundation quickly pivoted to ensure youth had access to sports. Through a partnership with OSU LiFEsports, the organization launched the Sport In A Bag Initiative, which provides sports equipment and instructional guides to children throughout Ohio to help them stay active. The program remains in place today and has served more than 15,000 children.

In 2018, the Lindy Infante Foundation established the Lindy Infante Foundation Fund, a Donor Advised Fund at The Columbus Foundation. Through the fund, the organization hopes to continue to develop partnerships and expand its reach. Additionally, the Lindy Infante Foundation is working with The Columbus Foundation and other community partners to launch the Central Ohio Youth Sports Collaborative. This centralized effort will enhance the capacity of youth-serving organizations in central Ohio to provide high-level sports-based youth development programs to youth in every community.

In short, the goal is to inspire more youth to live like Lindy.

“For us, living like Lindy means that no matter what the circumstances are in your life, there’s always an opportunity for better,” said Stephanie.
GAMING FOR GOOD

For Cheryl Harrison, board games aren’t just for entertainment. They offer connection and community—or, as Harrison put it, board games help you “find your people.”

So much socialization happens on a screen these days. It’s almost novel to get together and have a tactile shared experience with each other,” said Harrison. “We’re very social creatures. Board games give people a platform for that kind of experience and socialization in an easy, comfortable format.”

A decade ago, Harrison was looking for others to play board games with, so she invited people to a local bar for a game night. At the first meetup, five people showed up. But through word of mouth, the group has steadily grown into a dedicated social gaming community with hundreds of active members.

Launched in 2013, the Beers & Board Games Club of Columbus hosts regular events where gamers can meet up to engage in friendly competition over tabletop games. The group hosts between five to seven gatherings each month, rotating between various breweries throughout central Ohio. The events are free to attend and board games are provided by members.

The Beers & Board Games Club first got involved in charitable giving in 2015, when the club hosted its inaugural 24-hour Board Game Marathon to benefit Nationwide Children’s Hospital. The idea was inspired by Extra Life, a nonprofit that leverages gaming to raise funds for Children’s Miracle Network Hospitals.

“It was really fun and successful and sparked the thought about how we could continue to do gaming for good,” explained Harrison.

Now an annual event hosted at Olentangy River Brewing Company, the 2022 Board Game Marathon featured hundreds of board games, a silent auction, and a rotation of food trucks—and raised more than $10,000 for Nationwide Children’s Hospital.

In addition to the Board Game Marathon, the club also raises funds throughout the year to benefit a different nonprofit each quarter. To date, the Beers & Board Games Club has raised more than $100,000 for local nonprofits, supporting organizations such as ACLU of Ohio, Kaleidoscope Youth Center, Mid-Ohio Food Collective, and Zora’s House.

Initially, Harrison collected the donations directly. However, as the club grew and more and more people were participating in fundraising efforts, Harrison wanted to find a more efficient and official way to collect and distribute funds. Someone pointed Harrison to The Columbus Foundation and suggested the club look into establishing a fund. In 2019, the group established the Beers & Board Games Charitable Fund, a Donor Advised Fund at The Columbus Foundation, to support its philanthropic giving.

“I was like, ‘Yes, this is it,’”
Harrison. “With what we’ve been doing, this type of fund has been perfect.”

Money is raised through member donations, as well as from host venues that donate a portion of their sales. Additionally, thanks to a few generous founding members, the club is also able to match donations dollar-for-dollar, doubling its philanthropic impact. Harrison said the club is exploring other ways to expand its charitable giving, such as hosting board game drives and used board game sales to benefit local nonprofits.

Whether you are an expert gamer or new to the hobby, Harrison said there’s a seat—and a game—for everyone at the Beers & Board Games Club.

“We have a very helpful group of people who are eager to teach and happy to welcome new people,” said Harrison.
READY FOR THE COMMUNITY.
In our pursuit of The Columbus Foundation’s promise to help you help others through the most effective philanthropy possible, I am pleased by the hard-working professionals in the Community Research and Grants Management department and all of their efforts that make that promise a reality. Researching community needs and data trends, embarking upon due diligence on nonprofit organizations, deploying grants, and advising donors on charitable investments is how we remain ready to assist and ready to meet our community’s needs amid so many co-occurring priorities.

The year 2022 saw immense changes across the nonprofit sector, with many notable topics occupying daily or weekly news headlines—affordable housing, youth and education, workforce development, etc. As important, but not often captured in the news, were the transitions of leadership roles at dozens of nonprofit organizations coupled with many new staff across grantee organizations. We remain engaged to build deep relationships to have the best understanding of those organizations’ ongoing needs, as well as strategic direction—whether that remains the same or will pivot under those new leaders and their fresh perspectives and priorities.

A strategic priority of The Columbus Foundation that saw full implementation in 2022 was the new grantmaking framework that provides greater emphasis on trust-based philanthropy, prioritizes general operating and multi-year support, and centers equity. This framework allows a next level of readiness to invest in nonprofit missions and programming—including the equity lenses impacting class, climate, gender, and race. As the stories in this Annual Report demonstrate, some of these charitable investments include low-interest, flexible loans, more traditional grant funding, emergency grantmaking to organizations assisting individuals experiencing destabilizing setbacks, and the utilization of human capital to strengthen and improve our community through collaboration, conversation, and action.

The needs of our community will continue to both evolve and remain pressing, as will the role of philanthropy. Through diligent community research and expert management of grants—in partnership with you—we remain ready to lead and respond.
As you enter Freedom a la Cart Café + Bakery in downtown Columbus, the first thing you may notice is the aromatic scent of freshly brewed coffee. Or perhaps you’ll observe the enticing display of pastries or the menu of made-from-scratch sandwiches and salads. But beneath this local dining experience is a meaningful, mission-focused cause: supporting survivors of sex trafficking.

Freedom a la Cart’s mission is to empower survivors of sex trafficking and exploitation to build lives of freedom and self-sufficiency. By fostering a community of trust, compassion, and collaboration, the organization provides a safe place where survivors can heal, learn, and grow as they prepare to reintegrate into the community and workforce.

Paula Haines, CEO of Freedom a la Cart, which runs a catering business in addition to the café and bakery, first got involved in the organization in 2013 after attending an informational class on the effects of sex trafficking. The experience deeply resonated with Haines, inspiring her to get involved—first as a volunteer, then as a fundraiser, board member, and eventually, as CEO.

“I really felt compelled because this happens to women at their most vulnerable state. I connected with them immediately,” explained Haines. “I wanted survivors to know that they’re worthy. I wanted to help them see life in a different way and that they could have a fresh start.”

According to the Polaris Project, which operates the National Human Trafficking Hotline, Ohio ranks fourth in the nation in human trafficking cases. In 2022, Freedom a la Cart provided supportive services to 656 survivors in central Ohio. Nearly all of the survivors served by Freedom a la Cart are women, and more than a quarter were trafficked before the age of 15.

Freedom a la Cart’s roots reach back more than a decade, in what first began as a partnership between Doma International and Franklin County Municipal Court’s Changing Actions to Change Habits (CATCH) Court. A specialized docket, CATCH Court is a two-year, treatment-oriented program for individuals in the criminal legal system who are survivors of human trafficking and have complex needs.
Cart’s Butterfly Program, survivors receive long-term peer-based support and mentorship as they work toward independence and stability.

In 2022, 95 percent of all program participants reported an increase in self-confidence and self-sufficiency. As one program participant shared, “It has given me examples of what life can be like outside of human trafficking. The program has also given me so many amazing women to look to for advice, to look up to, and to go forward with [in] my healing journey.”

The Columbus Foundation and its donors have awarded numerous grants to Freedom a la Cart over the years. One such grant from The Columbus Foundation included early funding to support construction and equipment costs for a catering kitchen and café in downtown Columbus—what would eventually become Freedom a la Cart Café + Bakery. In 2022, The Columbus Foundation awarded grants through its unrestricted grantmaking to Freedom a la Cart to fund a continuum of support services to survivors of sex trafficking.

“Freedom a la Cart is leading the way to empower survivors of sex trafficking in central Ohio, providing programming and services that offer survivors compassion, dignity, and hope,” said Emily Savors, Senior Director of Grantmaking at The Columbus Foundation. “The Columbus Foundation is honored to support this life-changing work in our community.”

Looking toward the future, Haines said the organization is exploring more ways to grow its outreach and impact. Freedom a la Cart is currently undergoing research to look at opening a second café and bakery, which would enable the organization to expand its Workforce Development Program. Additionally, Freedom a la Cart has entered a partnership with a local landlord to provide safe, supportive housing to survivors.

Haines also expressed her gratitude toward the community for its ongoing support of Freedom a la Cart. “It really means a lot to us that the community believes in our mission and supports the work that we’re doing,” said Haines. “It’s really empowering as an organization, but also for the women that we serve.”
While community foundations are traditionally known for grantmaking to nonprofit organizations, The Columbus Foundation also utilizes low-interest, flexible loans to provide catalytic capital to projects that benefit the community. Often referred to as social impact investing, it’s a promising tool that carries two objectives: to create social impact and to generate financial returns on the capital invested, with the hope of redeploying funds into new investments. Unlike most traditional grants that generate a social return but no financial return, impact investing is designed to achieve both.

“We are committed to using innovative vehicles to invest in projects and initiatives that positively impact our community,” said Douglas F. Kridler, President and CEO of The Columbus Foundation.

One of The Columbus Foundation’s earliest social impact investments was a $3.43 million loan to the Columbus College of Art & Design (CCAD) to help fund the acquisition of the former Byers Building in downtown Columbus. The building, located on the corner of Broad Street and Cleveland Avenue, now houses the CCAD Welcome Center and design studios, providing CCAD with a prominent public presence and an inspiring creative space for students, faculty, and staff.

Similarly, The Columbus Foundation provided a $2 million low-interest loan to Campus Partners for Community Urban Redevelopment for the restoration and renovation of a collection of vacant buildings, now known as Grant Commons, in Weinland Park. Through the loan, The Columbus Foundation provided support to help with the overhaul of 23 buildings—more than 90 units total—along East 11th Avenue from Grant Avenue to North Fourth Street. The collaborative effort brought back to life a group of historic buildings that had long been forgotten, creating a fresh new gateway to Weinland Park.

Regardless of the vehicle through which impact investments are made, social impact investing has become an increasingly important philanthropic
Supporting Diverse Entrepreneurship Through Social Impact Investing

**SMALL BUSINESSES** are a critical element of wealth creation and it’s no secret that small business owners need access to capital to grow their businesses. However, entrepreneurs of color have historically faced—and continue to face—systemic barriers when trying to secure capital, which contributes to the racial wealth gap.

In May 2022, The Columbus Foundation launched the **Equitable Small Business Fund** (ESBF), an effort to help close the racial wealth gap in central Ohio by increasing access to capital and services for entrepreneurs of color—in particular, Black-owned and Black-led businesses. By intentionally focusing on small businesses, this effort aims to foster a more inclusive and equitable small business ecosystem in central Ohio—benefiting community members and the local economy.

In 2022, a total of $2.6 million in low-interest loans were made to five businesses serving central Ohio: **Aventi Enterprises LLC**, **Embedded Services**, **The Mezzanine Fund**, **Our Hospitality Group LLC**, and **Prospera Advisory Group**. Each of these five businesses is deeply committed to supporting diverse entrepreneurship in our region.

The Columbus Foundation has assembled a committee consisting of knowledgeable and highly respected small business champions to oversee evaluation and decision making for investments.

“Small businesses are the backbone of our local economy, creating jobs, fueling innovation, and fostering a sense of community,” said committee member Anthony Joseph. “The Equitable Small Business Fund is an innovative approach to helping build a small business ecosystem that is more diverse and reflects the greatness of our community.”


---

**Pictured: Grant Commons, shown here in 2016, following the restoration and renovation of buildings along East 11th Avenue from Grant Avenue to North Fourth Street.**

*Photo by Nick George.*

---
Supporting Our Neighbors Through Gifts of Kindness

A single mother’s car breaks down, threatening her ability to keep her job. A senior needs dental work that his insurance does not cover, leaving him to choose between receiving medical care and paying his rent on time. A young couple welcomes their son into the world but due to their newborn’s health complications, they cannot return to work immediately, jeopardizing their stability.

Unfortunately, many of our neighbors are just one setback away from spiraling into chronic instability. Such setbacks can cause devastating ripple effects, resulting in the loss of housing, employment, transportation, healthcare, and more. In the face of rising housing, food, utility, and other day-to-day expenses, more and more individuals and families are finding it difficult to stay afloat when the unexpected happens.

In 2014, donors Margaret and Robert Walter approached The Columbus Foundation with an idea: to establish a fund that provides one-time, life-changing grants to help lift up people experiencing an unexpected setback. In September 2014, The Columbus Foundation established the Gifts of Kindness Fund with a substantial gift from the Walters. The goal was not only to provide financial support, but to illustrate how acts of kindness can make a difference and inspire others to do the same.

Thanks to the Walters and the generous donations of many, more than $4.95 million has been granted from the Gifts of Kindness Fund from its inception through the end of 2022. The Gifts of Kindness Fund supports neighbors through grants to nonprofit partners—usually between $500 and $3,000—to help cover essential expenses of their clients who are facing an unforeseen hardship. Often, these expenses are related to housing, transportation, medical bills, and assistance with utilities. The Columbus Foundation partnered with more than 40 central Ohio nonprofits in 2022 to help lift up our neighbors through this program. Each of these nonprofits provides long-term, holistic case management for clients, connecting them to resources and developing a plan for prolonged stability and resiliency.

Isi Ikharebha Green, MPH, President of Physicians CareConnection, a Gifts of Kindness nonprofit partner, said that her organization works as a problem solver through the Gifts of Kindness Fund.
solver to help people reach their optimal health goals.

“We want to meet people where they are,” explained Green. “An individual’s health is so much more than the medical care they receive in a clinic. The community environment and other external factors play a huge role in health outcomes.”

An affiliate of the Columbus Medical Association whose mission is to optimize the health of those most vulnerable in central Ohio, Physicians CareConnection operates a free clinic among other services. It also works with community partners to connect clients with resources that also impact their health, such as food, transportation, and housing.

Green added that the Gifts of Kindness Fund has been a lifeline to many of the patients that Physicians CareConnection serves, helping individuals get back on their feet.

“It’s really important to have a pulse on the community and understand what people’s needs are,” said Green. “The Gifts of Kindness program has been a blessing. It’s given our staff the opportunity to be creative in how we’re helping people get through a tough time in their lives.”

AREAS SUPPORTED BY GIFTS OF KINDNESS GRANTS

- **Housing**: 73%
- **Transportation**: 6%
- **Utilities**: 15%
- **Other Essentials**: 6%
The Columbus Foundation

A COMMUNITY OF BIG IDEAS

The Big Table® inspires a culture of connection and kindness—one conversation at a time.

Since 2016, The Big Table® has brought the central Ohio community together annually for a day of dynamic, thoughtful, and inspiring conversations. The Big Table is designed to cultivate authentic human connection and civic engagement through small group conversations—whether at a library, coffee shop, house of worship, local business, or park.

On October 6, 2022, thousands of individuals convened at Big Table events to discuss ideas to build a kinder, more-connected central Ohio where everyone has a seat at the table. The conversations reflected the diversity of the community, with topics such as affordable housing, mental health, transportation, the environment, diversity and inclusion, and more.

The Columbus Foundation joined forces with a variety of community partners to promote Big Table conversations open to the public. Additionally, individuals and organizations throughout central Ohio hosted their own Big Table conversations, inviting friends, neighbors, and even strangers to pull up a seat and talk about what matters most to them and their community.

Inspired by his own Big Table experiences, local artist, storyteller, and creative Donte Woods-Spikes joined the effort as a 2022 Big Table Ambassador, hosting several community-focused conversations throughout the day. Woods-Spikes is also the founder of Empathize With Me, an initiative that helps people build connection through conversation, empathy, and storytelling.

“As someone who has participated in many Big Tables before, I believe that open and authentic conversations can lead to deeper connections, understanding, and a strong community,” said Woods-Spikes.

THANK YOU TO THE 2022 BIG TABLE PARTNERS

Besa
Central Ohio Transit Authority (COTA)
Columbus Downtown Development Corporation & Capitol South
Columbus Metropolitan Club
Columbus Metropolitan Library
Community Refugee & Immigration Services (CRIS)
Empathize With Me
Grange Insurance Audubon Center
The Ohio State University Office of Student Life
United Way of Central Ohio
The Walter Foundation
Worthington Libraries
YMCA of Central Ohio
On October 6, 2022, from sunrise to sunset, thousands of individuals convened at Big Table events throughout central Ohio. Participants represented 48 unique ZIP codes, and 98 percent said they would participate in The Big Table again!

Photos by Challen Brown and Kathryn D. Gentry.
Funds established in 2022.
THE FUNDS FOR COLUMBUS (Unrestricted)

Created by civic-minded individuals to address emerging needs and opportunities in the community, The Funds for Columbus are composed of unrestricted funds and contributions. The Columbus Foundation’s Community Research and Grants Management team researches and identifies the most effective organizations and initiatives to receive grants.

<table>
<thead>
<tr>
<th>TOTAL NUMBER OF FUNDS</th>
<th>MARKET VALUE OF FUNDS</th>
<th>MARKET VALUE RANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>196</td>
<td>$238,775,072</td>
<td>$10K–$43,282,197</td>
</tr>
</tbody>
</table>

**Katherine A. Adamson Fund**
This fund was established with a bequest from Katherine Adamson to serve as an unrestricted fund of The Columbus Foundation. It will honor Katherine’s legacy in perpetuity by responding to our community’s most pressing needs and most promising opportunities for generations to come. Katherine passed away in 2021.

**Louis P. Lowy Fund for Columbus**
Louis Lowy left a bequest to establish this fund to support The Columbus Foundation’s unrestricted grantmaking. He was an alumnus of The Ohio State University, where he earned a bachelor of science degree in business. He was a partner of the Louis R. Polster Company for many years, and was also a member of Congregation Tifereth Israel. Louis passed away in 2021.

FIELD OF INTEREST FUNDS

This fund option allows donors to make contributions to specific fields of interest that have meaning to them. This may include support for multiple areas of interest, such as older adults, healthcare, the arts, or a specific geographic area.

<table>
<thead>
<tr>
<th>TOTAL NUMBER OF FUNDS</th>
<th>MARKET VALUE OF FUNDS</th>
<th>MARKET VALUE RANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>284</td>
<td>$254,839,242</td>
<td>$10K–$32,068,319</td>
</tr>
</tbody>
</table>

**Anonymous (1)**

**Duane Baggerly and Jim Cushing Fund of the New Albany Community Foundation**
Duane Baggerly and Jim Cushing created this fund to deepen their philanthropy in the New Albany community. Through this fund they will support many causes, with special emphasis on supporting LGBTQ+ organizations and programs.

**Colleen H. Briscoe Fund of the New Albany Community Foundation**
This fund was established in honor of Colleen Briscoe, who served 26 years in New Albany as Mayor and as a member of City Council. The New Albany Company established this fund to celebrate Colleen’s lifetime of service and to commemorate her honor as the 2022 recipient of the Jeanne and John G. McCoy Community Service Award from the New Albany Community Foundation. Colleen lives in New Albany with her husband, Robert Berry.

**Healthy New Albany Non-Endowed Fund of the New Albany Community Foundation**
With a focus on upstream prevention, this fund will support Healthy New Albany’s mission to cultivate and inspire healthy living through a variety of health-based community programs for people of all ages, including a farmers market, food pantry, community garden, nature and culinary programs, and various race events.

**Jeanne B. McCoy Community Center for the Arts Endowed Fund of the New Albany Community Foundation**
The Jeanne B. McCoy Community Center for the Arts has served the New Albany...
Donors support specific charitable organizations that they identify to receive grants during their lifetime and beyond.

**Anonymous (2)**

Ken and Connie Becker Family Fund II
This fund was established by Ken and Connie Becker to provide ongoing support and stability to organizations they are passionate about. Ken is a retired architect and artist, and Connie is a retired CPA and longtime owner of C. L. Becker & Associates in Upper Arlington. Connie and Ken reside in Dublin and have two adult children.

Otto F. and Katherine L. Stock Fund
Otto Stock, Jr. was a graduate of Upper Arlington High School and Dartmouth College. He obtained a law degree from the University of Michigan and practiced law in Dayton for many years. Katherine was a graduate of Delaware-Willis High School and Ohio Wesleyan University. She was an elementary school teacher and wrote numerous stories about cats published in national pet magazines. This fund will honor the couple’s legacy by supporting numerous causes relating to animal welfare. Katherine passed away in 2016, and Otto passed away in 2021.

Debbie and Larry Triplet Fund of the New Albany Community Foundation
With this fund, Debbie and Larry Triplet hope to promote entrepreneurship and help those who may be struggling but show promise. The Tripletts reside in New Albany.

**Field of Interest Funds**

**Designated Funds**

Donors support specific charitable organizations that they identify to receive grants during their lifetime and beyond.

<table>
<thead>
<tr>
<th>TOTAL NUMBER OF FUNDS</th>
<th>MARKET VALUE OF FUNDS (As of December 31, 2022)</th>
<th>MARKET VALUE RANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>386</td>
<td>$397,739,328</td>
<td>$10K–$38,308,024</td>
</tr>
</tbody>
</table>

**Anonymous (2)**

**Ken and Connie Becker Family Fund II**
This fund was established by Ken and Connie Becker to provide ongoing support and stability to organizations they are passionate about. Ken is a retired architect and artist, and Connie is a retired CPA and longtime owner of C. L. Becker & Associates in Upper Arlington. Connie and Ken reside in Dublin and have two adult children.

**Sue Cavanaugh Fund**
Sue Cavanaugh established this fund to provide annual gifts to the Mid-Ohio Food Collective, a study abroad in Mexico scholarship at The Ohio State University, and three arts organizations. She worked in various positions at Ohio State for 30 years, followed by more than 20 years as an artist. She was a frequent traveler to Mexico. Sue passed away in 2022.

**Center for Architecture and Design Equity and Representation Fund**
The Center for Architecture and Design exists to make architecture and design accessible to all. The Center for Architecture and Design imagines a future Columbus that values architecture and design, genuinely representing the breadth and diversity of the community.
This fund was established by Brent Foley as an endowment to ensure the architecture and design space is open and accessible to all individuals, no matter their race, gender, orientation, identity, condition or ability, or socioeconomic status, in perpetuity.

**Michael and Paige Crane Opportunity Grant for the Wexner Center for the Arts**

In furtherance of their longstanding support of the Wexner Center for the Arts and their passion to bring art into the greater community, Paige and Michael Crane established this fund. The fund will support projects and programs at the Wexner Center for the Arts that empower artists, educators, curators, and others as they create art or promote community learning and public practice related to the arts. Paige and Michael live in Bexley.

**Clyde Hobson Dilley Fund**

This fund was created with a planned gift from Clyde Hobson Dilley. He was born in California but was a longtime resident of central Ohio. Clyde had a lifelong interest in photography and obtained a doctorate in photography from the University of New Mexico. He then worked as a photography professor at The Ohio State University. He was an avid outdoorsman, and his fund will support the Highlands Nature Sanctuary – Arc of Appalachia. Clyde passed away in 2022.

**Marian Feldmiller Memorial Fund**

This fund was created by Victor “Vic” Feldmiller at his death in honor of his late wife, Marian Feldmiller. Vic and Marian had been friends in high school and married in 1984. They enjoyed traveling, giving back to the community, and spending time in nature. Marian passed away in 2011, and Vic passed away in 2022. This fund will benefit Columbus Museum of Art.

**Joe and Joyce Hammond 2022 Fund**

Joe Hammond is the former President of J.J. Hammond Co., a construction and industrial equipment sales and services business. Joyce and Joe are the parents of a son and daughter and have three grandchildren. They reside in Commercial Point, where Joe formerly served as Mayor.

**William D. Lenkey and W. David Earley Fund**

Bill Lenkey was a lifelong resident of Columbus, having grown up on the south side and graduating from South High School. He was also a graduate of St. Charles Borromeo College in Columbus. Bill was employed for many years with Nationwide Insurance and the Ohio Auditor of State. A longtime German Village resident, he was active with charities there and elsewhere. Bill established this fund to provide ongoing support to the German Village Society, St. Charles Preparatory School, and St. Mary Catholic Church. Bill’s longtime partner, David Earley, passed away in 1997. Bill passed away in 2022.

**Jerry and Janice L. Noltemeyer Fund**

Jerry and Janice Noltemeyer are longtime supporters of animal welfare and cancer research organizations. Their fund was created through an estate gift to provide ongoing support to their favorite animal welfare organizations, as well as support to nonprofits effectively researching cancer, for years to come. Jerry passed away in 2021.

**Jay and Joyce Schoedinger Childhood League Scholarship Fund**

John “Jay” and Joyce Schoedinger established this fund to support The Childhood League Center as the organization works to serve children with special needs and empower their families.

**Tadd and Nancy Seitz Direct Relief Fund**

This fund was created by longtime Columbus Foundation donors Tadd and Nancy Seitz to benefit Direct Relief. Direct Relief is a humanitarian aid organization, active in all 50 states and more than 80 countries, with a mission to improve the health and lives of people affected by poverty or emergencies—without regard to politics, religion, or ability to pay.

**Charles and Nancy Sheley Fund**

This fund was established by a planned gift from Charles “Chuck” and Nancy Sheley. Chuck was a 1945 graduate of Columbus North High School. After high school, he served in the United States Navy as a Fireman First Class on the USS Bollinger in the South Pacific during World War II. Chuck was a graduate of The Ohio State University with a degree in civil engineering. He co-founded Hi-Way Paving and served as CEO and President until his retirement in 1996. Nancy was a 1948 graduate of Springfield High School and attended Ohio State, where she met Chuck. Before raising their three children, Nancy was employed at Nationwide Insurance and Hoover Engineering. Chuck and Nancy shared a love of travel, fly fishing, Ohio State athletics, and participation in the United Methodist Church. Nancy passed away in 2020, and Chuck passed away in 2022.
ORGANIZATION ENDOWMENT FUNDS

Nonprofit organizations and individuals create this type of fund to protect the capital of an organization and help it meet future needs. The fund can provide a relatively constant source of income and can demonstrate security and long-term financial planning.

488 TOTAL NUMBER OF FUNDS

$204,267,773 MARKET VALUE OF FUNDS
(As of December 31, 2022)

$10K–$13,677,397 MARKET VALUE RANGE

Art Possible Ohio Endowment Fund
Art Possible Ohio works with artists of all ages and abilities to make arts and cultural experiences more accessible and inclusive. The organization facilitates a number of programs to promote artistic expression, including Accessible Expressions Ohio Exhibition; Adaptation, Integration, and Arts; Possibility Talks; and the ReelAbilities Film Festival Columbus.

Bexley Area Chamber of Commerce Fund of the Bexley Community Foundation
In 1986, the Bexley Area Chamber of Commerce was founded with the goal of supporting area businesses and the city at-large. Today, it proudly boasts close to 300 members and is an integral part of the broader Bexley community. The chamber provides value to member businesses through educational programming, business development opportunities, community partnerships, and member-to-member benefits. This fund will further support the chamber’s commitment to the Bexley community.

Charitable Healthcare Network Fund
The Charitable Healthcare Network (CHN) works to ensure high-quality healthcare for uninsured Ohioans. The nonprofit established this fund to provide long-term sustainability and to support its network of providers in the state, including free clinics, charitable clinics, rural health centers, charitable pharmacies, and counseling centers, as well as the communities they serve.

Church for All People Endowment Fund
The United Methodist Church for All People has a vision to build the Front Porch to the Kingdom of God where All People are empowered to thrive. By opening this fund, Church for All People hopes to strengthen its future work and its ability to foster a whole, healthy, and engaged community. The church is located in Columbus’ South Side.

Crisis Center Campaign Fund
Through the Franklin County Crisis Care Center capital campaign, the Alcohol, Drug and Mental Health Board of Franklin County (ADAMH) will increase capacity to serve adults experiencing a mental health and/or addiction-related crisis by building a state-of-the-art facility. When it opens in 2025, the more than 70,000-square-foot crisis center will serve up to 80 individuals at any point in time through an innovative model that integrates recovery, clinical, and medical services to provide comprehensive, person-centered care. Ultimately, the goal of the crisis center is to reduce overdose and suicide deaths in Franklin County.

The Dawes Arboretum Fund
This fund was established by The Dawes Arboretum for the purpose of supporting the organization as it strives to enrich lives through the conservation of trees, nature, and history.

Friends Foundation of Worthington Libraries – Human Connections Fund
Worthington Libraries’ mission is to connect people to a world of ideas and each other. This fund will contribute to the libraries’ collection development, building updates, community outreach efforts, and staff support.

Friends Foundation of Worthington Libraries – Social Justice Fund
Worthington Libraries are proponents of social justice and beacons of intellectual freedom. Sensitive to the community’s diversity, the libraries create programming, develop collections, and revamp facilities to be more inclusive of underserved populations and encourage greater use. This fund will strengthen these efforts.

Friends Foundation of Worthington Libraries – Storytelling Fund
This fund supports the libraries’ work around encouraging reading by subsidizing or underwriting reading programs, early childhood initiatives, and other impactful programs, events, and outreach offerings.

Friends Foundation of Worthington Libraries – Sustainability Fund
This fund will help Worthington Libraries advocate their position as a vital component of the future by backing green building enterprises such as gardening and landscaping projects and by providing grants for staff and community wellness programs.
Fund for Veterans in Support of the Upper Arlington Community Foundation
This fund was established by the Upper Arlington Community Foundation to provide for the continued maintenance and upkeep of the Upper Arlington Veterans Plaza and other opportunities to support and honor veterans and their families in the Upper Arlington community.

Heritage Ohio Conservation Easement Reserve Fund
Heritage Ohio fosters economic development and sustainability through the preservation of historic buildings, revitalization of downtowns and neighborhood commercial districts, and promotion of cultural tourism. This fund will support the organization’s conservation easement program as it works to preserve the integrity of historic buildings, sites, objects, and landscapes.

Joshua 24:15 Scholarship Fund of the Worthington Christian Schools Foundation
This fund was established by the Worthington Christian Schools Foundation to provide tuition support to incoming students in the Upper School (grades 7 to 12) that have demonstrated a desire for a Christian education and have a qualified financial need.

Pat Lewis Memorial Fund for Goodale Park
Friends of Goodale Park created this fund through a generous estate gift from the late Patricia “Pat” Lewis, who passed away in 2017. During her life, Pat was committed to the Victorian Village neighborhood, and she served on the board of Friends of Goodale Park for 30 years. Through her gift and this new fund, Pat’s legacy will live on and continue to serve the people of Columbus and especially those who enjoy Goodale Park.

PrimaryOne Health Endowment Fund
This fund will support the mission of PrimaryOne Health as the organization works to provide access to services that improve the health status of individuals and families, including people experiencing financial, social, or cultural barriers to healthcare.

RAPID 5 Project Fund
The vision of RAPID 5 is to put nature at the center of where we live, work, and play, thereby creating the community conditions that lead to improved quality of life, vitality, and prosperity of our region. By connecting central Ohio’s five waterways, nearly 40,000 acres of parks, and hundreds of miles of trails, RAPID 5 will create the largest interconnected park system in the country. When complete, 3.5 to 4 million residents will be within a mile of water or greenspace.

Reynoldsburg Education Foundation
The Reynoldsburg Education Foundation raises independent funds to support the work of public education in the Reynoldsburg community. Its mission is to empower Reynoldsburg City Schools students and educators by enhancing and enriching educational opportunities through charitable donations, community engagement, and support that develops and nurtures the whole child. This fund will support the Reynoldsburg Education Foundation as it works to advance its goals to empower, enrich, and enhance educational opportunities within the Reynoldsburg City School District.

Laurel Seeley Fund of NAMI Ohio
The National Alliance on Mental Illness of Ohio (NAMI Ohio) was created in 1982 to improve the quality of life and ensure dignity and respect for persons with serious mental illness and offer support to their families and loved ones. This fund was established in memory of a donor’s sister. It is the second fund established by NAMI Ohio in support of the long-term execution of its mission.

Third Episcopal District Development Fund
This fund was established to support the local churches within the Third Episcopal District of the A.M.E. Church.
Roger S. Compton Memorial Scholarship

Roger Steven Compton, PhD, was a dedicated educational leader who felt it was both a privilege and an honor to be a school superintendent. It brought Roger great joy to provide the best possible education for students. He enjoyed all aspects of life from sports to the performing arts. The Roger S. Compton Memorial Scholarship is given in his name to keep alive his spirit for helping students realize their dreams through a quality education.

COPC Bridges the Gap Scholarship

Central Ohio Primary Care (COPC) is one of the largest physician-owned primary care organizations in the United States. COPC is rooted in a long history of clinical excellence and a commitment to the highest ethical standards. The organization is building a model for primary care that creates a more holistic view of patient care and gives physicians more time to focus on building relationships with patients and each other. This scholarship is a continuation of these efforts, ensuring diverse medical talent to provide medical care to all. The scholarship was created to assist with the educational expenses for underrepresented populations in healthcare looking to attend a college, university, technical college, or community college.

Davey Tree Arbor Grants Scholarship Fund

Founded in 1880, Davey Tree provides comprehensive landscaping, grounds management, and tree care services and is Ohio’s largest employee-owned company. Arbor Grants, sponsored by Davey Tree, are scholarships awarded to two- and four-year institutions of higher learning.

Davey Tree Expert Employee Educational Scholarship Fund

The employee educational scholarship was created by Davey Tree to provide support for employees who are currently working at Davey Tree and are pursuing education to support furthering their career in the green industry and/or at Davey Tree.

PrimaryOne Health Community Scholarship

This scholarship benefits underrepresented racial, ethnic, and cultural populations pursuing careers in healthcare. The scholarship fund will increase opportunities; educate, train, and employ more individuals of diverse backgrounds; and allow for more diverse perspectives in the healthcare field. The goal is to grow a diverse healthcare pipeline to improve health outcomes.

Matthew Curtis Roach Memorial Scholarship

Matthew Curtis Roach was a student at West Liberty-Salem High School who unexpectedly passed away his senior year in 2022. As a way of remembering Matt, his family wanted to carry his legacy of always being a blessing to someone who needs assistance. This fund is to provide scholarship opportunities to students who attended West Liberty-Salem High School.

Richard P. Seiter Scholarship Fund

Richard P. Seiter, PhD, was a career correctional professional who served as Director of the Ohio Department of Rehabilitation and Correction (DRC) for several years. He began working in corrections after receiving his doctorate from The Ohio State University. Dr. Seiter established this scholarship for children of current DRC employees to recognize the commitment of these employees and their service to the State of Ohio. He believes that education can set a person’s course for life and put them on the path for success—as was the experience in his own life. He values the dedication of people who give their careers to public service, and especially those who work in the difficult jobs of corrections. Dr. Seiter believes that if a scholarship can help DRC employees with their children, it is an investment in the future of our country and state. That is a legacy he wants to leave.

Twombly Family Fund, Jean T. Snook Nutrition Research Award

Jean Twombly-Snook established the Jean T. Snook Nutrition Research Award through her charitable estate plans to make research awards available to graduate students in The Ohio State University Interdisciplinary Nutrition PhD Program (OSUN).

Twombly Family Fund, Clifford Winfield Twombly Scholarship in Law

Jean Twombly-Snook established the Clifford Winfield Twombly Scholarship in Law through her charitable estate plan to make scholarship awards available for the benefit of law students attending The Ohio State University as full-time students in the Moritz College of Law.
**Twombly Family Fund, Twombly Family Scholarship in Nutrition**
Jean Twombly-Snook established the **Twombly Family Scholarship in Nutrition** through her charitable estate plan to support scholarship awards available for the benefit of pre-medicine or pre-veterinary students attending The Ohio State University as full-time students in the interdisciplinary nutrition major.

**Twombly Family Fund, Virginia Bales Twombly Scholarship in Education**
Jean Twombly-Snook established the **Virginia Bales Twombly Scholarship in Education** through her charitable estate plan to make scholarship awards available for the benefit of education students attending The Ohio State University as full-time students in the field of mathematics, science, or technology education.

**D. W. Vanderhorst Charitable Trust Scholarship Fund**

---

**DONOR ADVISED FUNDS**
Flexible and convenient, this is the number one fund choice for many donors. With Donor Advised Funds, the donor receives an immediate tax deduction when they establish the fund, but can take their time in selecting charities to receive grants from the fund.

<table>
<thead>
<tr>
<th><strong>Anonymous (19)</strong></th>
<th><strong>1 + 1 Foundation</strong></th>
<th><strong>Buckeye Family Foundation</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>African American Leadership Legacy Fund</strong></td>
<td>This fund was established by Neil Shingala and Arthi Siva to support women’s initiatives and international causes in India. Neil is the Vice President of Capital Core, Inc., and Arthi is a corporate finance attorney at Beam Dental. They are passionate about investing in causes to help make the world more equitable for their daughter and future generations of women and immigrants.</td>
<td>Buckeye Automotive is a third-generation family-owned business. This fund was established to support nonprofits providing educational, health, and wellness services in the communities surrounding Buckeye Automotive operations.</td>
</tr>
<tr>
<td><strong>Breaking Barriers Fund</strong></td>
<td>This fund was established by anonymous donors in order to improve maternal and infant mortality rates within Black communities by empowering Black birth workers and providing opportunities for training new Black birth workers. In its first phase of giving, the <strong>Breaking Barriers Fund</strong> is supporting the training of 13 new Black breastfeeding professionals in Columbus. Long-term goals of this fund include supporting Indigenous community birth work and recognizing the importance of and uplifting mental health professionals within the Black, Indigenous, and People of Color (BIPOC) birth community. This work is necessary to correct the ongoing systemic racism and bias within the medical community, which leads to the staggeringly high maternal and infant mortality rates within the BIPOC community.</td>
<td></td>
</tr>
<tr>
<td><strong>Bath &amp; Body Works Disaster Relief Fund</strong></td>
<td>This fund was established by Bath &amp; Body Works to provide financial assistance to on-the-ground nonprofit organizations and support the immediate and long-term recovery efforts and needs of individuals, families, and communities impacted by major disasters and emergencies.</td>
<td></td>
</tr>
<tr>
<td><strong>Richard A. Baker Foundation</strong></td>
<td>This fund was established by Richard Baker to advance charitable projects in music and education. Richard has been active with The Columbus Foundation through a nursing scholarship fund established in memory of his wife, Marilyn Marr, who passed away in 2007.</td>
<td></td>
</tr>
<tr>
<td><strong>Female (1)</strong></td>
<td>This fund was established by Neil Shingala and Arthi Siva to support women’s initiatives and international causes in India. Neil is the Vice President of Capital Core, Inc., and Arthi is a corporate finance attorney at Beam Dental. They are passionate about investing in causes to help make the world more equitable for their daughter and future generations of women and immigrants.</td>
<td></td>
</tr>
<tr>
<td><strong>Buckeye Family Foundation</strong></td>
<td>Buckeye Automotive is a third-generation family-owned business. This fund was established to support nonprofits providing educational, health, and wellness services in the communities surrounding Buckeye Automotive operations.</td>
<td></td>
</tr>
</tbody>
</table>

---

**1,444**
**TOTAL NUMBER OF FUNDS**

**$1,135,838,811**
**MARKET VALUE OF FUNDS**
(As of December 31, 2022)

**$10K–$164,138,756**
**MARKET VALUE RANGE**
Richard was President and CEO of Diehl-Youngstown and a Vietnam veteran. 41 years, Richard J. Diehl, a native of B. Diehl in memory of her husband of This fund was established by Estelle This fund was established to give back to the communities in which its more than 200 associates live and work.

**CDR Family Foundation**

Charis Foundation Fund

The word “Charis” was selected instead of the Johnston family name because it means “Grace.” It is by God’s grace that their private foundation was created, with Raymond and Nancy Johnston as stewards, which ultimately became this fund. Residents of Upper Arlington since 1968, the Johnstons raised two children, were active members of Riverside Bible Church, and Ray owned a dental practice. Nancy went to Heaven in 2022. Above all, it is the family’s desire that God receives the praise and glory for the activity of this fund.

**Michael and Sharon Curtin Fund**

Mike and Sharon Curtin established this fund to deepen their philanthropy in central Ohio and beyond. As longtime Columbus residents, Mike and Sharon both have a robust history of serving the community, and they continue to do so today.

**Cynthia and John Deliman Family Fund**

Cynthia and John Deliman created this fund to provide philanthropic funding for organizations focused on societal needs and also to support the performing arts. They reside in Gahanna.

**Richard J. Diehl Fund**

This fund was established by Estelle B. Diehl in memory of her husband of 41 years, Richard J. Diehl, a native of Youngstown and a Vietnam veteran. Richard was President and CEO of Diehl-Whittaker Funeral Services, Inc. and a licensed funeral director and embalmer for nearly 50 years. Richard was an innovator in the funeral industry as well as a visionary leader dedicated to serving bereaved families in central Ohio. He passed away in 2022.

**Dodson Family Fund**

Donatos Family Foundation: Love Our Neighbor

Part of Donatos’ mission and promise is to be a good neighbor. In fact, “Donatos” comes from the Latin word for “to give a good thing.” That means giving back to the communities the company serves. This fund will support the charitable work of Donatos, with special focus on hunger, housing, and health.

**Dryer-Leymaster Family Fund**

Jennifer Leymaster and Sophie Dryer established this fund to support charitable initiatives and organizations related to the environment, animal welfare, Columbus-based arts, and social justice, especially relating to LGBTQ+ issues.

**E.M. Fund**

Everett and Rebecca Gallagher Fund

Everett Gallagher and Rebecca Slayman Gallagher created this fund as a way to honor their family and deepen their philanthropy by investing in the communities where they grew up and supporting the next generation of students. They reside in New Albany.

**Dan and Tammy Gomez Family Foundation**

Dan and Tammy Gomez established this fund to advance their charitable goals. Dan attended St. Louis University, and Tammy attended the University of South Alabama. They currently reside in Powell.

**John A. Goodwin Fund of the Ohio University Foundation**

This fund will support John Goodwin’s giving interests in the community, including Ohio University. John resides in Athens.

**Portia I. Jeffers Foundation**

**Great Heights Movement**

With a passion for environmental issues, social justice, and education, the members of Caamp created this fund to deepen and focus their philanthropy. Caamp launched its musical career out of Athens, Ohio, and two of the band’s members graduated from Upper Arlington High School. As the band tours nationally, they will use their fund to impact both their local roots in Ohio and the communities they interact with from coast to coast.

**Irvin Public Relations Fund**

Irvin Public Relations’ work amplifies the good—and fun!—in our community. To underscore its commitment to the people and organizations that make central Ohio a better place, the firm has established the Irvin Public Relations Fund. This fund will help Irvin Public Relations support the work of local nonprofits, arts organizations, and other changemakers in our community that resonate with staff and align with Irvin Public Relations’ ongoing work.

**Jemczura Family Fund**

Thomas and Brandy Jemczura established this fund to support the transformative work of local organizations and involve their children in creating a stronger community. Brandy is the Founder and Executive Director of Seeds of Caring, an organization that empowers kids to create a kinder community through service, social action, and community-building projects. They have three children and reside in Clintonville.

**Gordon W. and Catherine T. Johnston Charitable Fund**

The John C. Johnston family of Wooster initially established this fund through the Wayne County Community Foundation to support a wide variety of causes of importance to the donors. Gordon “Gordie” and Catherine “Catsy” Johnston elected to continue the family’s passion for these causes by providing additional contributions to the fund and by enlisting
the assistance of The Columbus Foundation. Gordie is a retired partner of the Bricker & Eckler LLP law firm. He received his bachelor’s degree from Wittenberg University in 1973 and his law degree from the University of Michigan in 1976. Catsy received her bachelor’s degree from Wittenberg in 1975. Gordie and Catsy have two adult children and reside in Upper Arlington.

**KFLM Fund**

**Kochenspargers Family Giving Fund**
This fund was established by Andrea and Jon Kochensparger to support the family's charitable giving interests. Andrea serves as Executive Director of Speak for the Unspoken, a pet rescue nonprofit that helps pets with special needs find homes so they can live their best lives. The Kochenspargers reside in Grove City.

**Merry Korn Fund**
This fund was established by Merry Korn to fulfill her philanthropic goals. Merry has a bachelor’s of applied science and master’s degree in social work from The Ohio State University. In 2014, she started Pearl Interactive, a social enterprise contact center services firm that blends a for-profit business with a social mission of providing work opportunities to people with barriers to employment.

**Koushik Family Fund**
Srinivas and Shobha Koushik established this fund to support their charitable interests in central Ohio and beyond. The Koushikses have lived in the Columbus region for most of the past 20 years and reside in New Albany.

**Lex Kridler Community Fund**
This fund was established by Lex Kridler to help combat climate change, address socio-economic inequities, and contribute towards providing artistic and educational opportunities for all. Lex is a Product Solutions Engineer with Google. An Ohio native, he currently resides in Boulder, Colorado.

**Layla Bagels Fund**

**Montrose Fellows Fund**
The Montrose Group created this fund as part of its effort to build equitable pathways into the field of economic development. With this fund, The Montrose Group hopes to support Montrose Fellows, who will be minority business enterprise leaders. Led by Dave Robinson and Nate Green, The Montrose Group is a multi-disciplinary team that delivers 65 collective years of economic development, lobbying, and marketing experience located in Columbus.

**Northwood Fund of Ohio University**
This fund was established by Kelli and John Kotowski to support their family’s giving interests, including Ohio University. The Kotowski family will involve their adult children and grandchildren in the decision making and hope this will share charitable values and the importance of giving back. The Kotowskis reside in Athens, Ohio.

**Mark J. and Laurie T. Palmer Fund**
Mark and Laurie Palmer established this fund to support their charitable giving interests. Both Mark and Laurie attended Ohio Northern University and were college sweethearts. Mark obtained his law degree from Rutgers University and completed graduate coursework in economics at The Wharton School of the University of Pennsylvania. Mark is Co-Founder and Chairman of The Joseph Group and a longstanding member of The Columbus Foundation’s Professional Council. Laurie had a long career as a pharmacist in central Ohio based in various locations. Residents of Bexley, the Palmers have two adult sons, both of whom are married, and one granddaughter.

**Pappas Family Charitable Fund**
This fund was established by Jason and Julie Pappas to support their giving interests, including St. Jude Children’s Research Hospital, Teen Challenge, and Grace to You Christian Church.

**David and Chelle Parker Family Fund**
David and Chelle Parker established this fund to support their charitable giving in the community, with special focus on helping local programs that are working to advance issues related to mental health. They reside in Upper Arlington.

**Primavera Family Charitable Fund**

**Pam and Ed Reik Fund**
Pam and Ed Reik created this fund to deepen their own philanthropy and to carry on the legacy of Ed’s mother, Ellen Rose Reik, who passed away in 2020. Pam and Ed live in Columbus.

**Rotan Schuler Fund**
Karla Rothan, along with friends and loved ones, established this fund to honor the memory of her late spouse, Linda Lee Schuler, who passed away in October 2022. Linda was a longtime volunteer for Stonewall Columbus, including chairing the Columbus Pride Parade for 22 years. Linda also created the Trailblazer Program at Stonewall, which provides social, educational, and health-related opportunities and support for older LGBTQ+ adults. Linda was honored for her outstanding service promoting LGBTQ+ rights with the Human Rights Campaign’s Equality Award and the City of Columbus’ Steven Shellabarger Illuminator Award. In 2021, Linda was inducted into the Central Ohio Senior Citizens Hall of Fame, and in 2023 she will receive the Legacy Fund Honors Award from The Legacy Fund of The Columbus Foundation. This fund will carry on Linda’s legacy of advancing human rights supporting the LGBTQ+ community.

**Sandbo Upper Arlington Rotary Foundation Fund**
This fund was established by Doug and Judy Sandbo. Along with their son, Steve, Doug and Judy will use this fund to support giving to the Upper Arlington Rotary Foundation. Doug and Judy live in Columbus.

**Sherry Family Fund**
This fund was established by Kieran and Katherine Sherry for the purpose of supporting causes that are important to their family. They are especially focused on supporting victims of human trafficking and helping them build lives of freedom and self-sufficiency through
education. Kieran is a Senior Vice President at Nationwide Insurance, and Kathy coordinates support services with Freedom a la Cart. Freedom a la Cart is both a social enterprise and nonprofit that works with survivors of sex trafficking here in central Ohio, helping them reach lives of sustainability and health.

**Shovelton Foundation**
A passionate advocate for the developmental disability (DD) community, Thomas Shovelton used his personal experience of caring for a loved one with a DD diagnosis to create Connect a Voice, an information service that assists developmental disability providers. Thomas established this fund to provide assistance to organizations providing innovative solutions to the DD community. The fund also aims to support the individuals providing care, because through loving, dedicated caregivers, many individuals are able to have full and rich lives.

**Ola and Charles Snow Family Foundation**
Ola and Charles Snow established this fund to support various organizations that are important to them, including organizations focused on health, health equity and diversity, and equity and inclusion. Ola serves as Cardinal Health’s Chief Human Resources Officer where she is focused on attracting, developing, and retaining world-class talent and creating a corporate culture where employees and their families can truly thrive. Ola acts as a co-executive sponsor for the company’s DE&I Council, as well as an advisor for the company’s Black and African American Racial Equity Cabinet. She also serves as a board member of the Cardinal Health Foundation, which helps make communities stronger through donations and volunteerism. Ola also serves on numerous nonprofit boards and committees including the Columbus Women’s Commission, The Ohio State University’s Fisher Leadership Initiative, Flying Horse Farms, STAR at The Ohio State University, Baxter Credit Union, and the American Heart Association Go Red National Board of Directors. She graduated from the University of Alabama. Charles, who graduated from Edinboro State College with a degree in economics and business, is retired and currently donates his time to several nonprofits. Ola and Chuck’s passion for giving and philanthropy carry throughout their family including their children, Drew and Zachery Snow. Drew is currently in graduate school at the University of Cincinnati, and Zachery is in graduate school at Ohio University. Ola and Charles have called central Ohio their home for over 17 years, and currently reside in Plain City.

**Spainhoward Family Foundation**
The purpose of this fund is to continue the generosity and charitable legacy of Rebecca A. Spainhoward and the Spainhoward family.

**Steiner + Associates Foundation**
Steiner + Associates is a real estate developer that designs and delivers places where people want to live, work, play, and celebrate. The firm established this fund to focus on partnerships that reflect Steiner + Associates mission and vision as it supports charitable organizations and community-focused events and engagements benefiting our community.

**Stronger Together Fund**
This fund will support a collaborative effort between the Foster family, Upper Arlington Schools, Upper Arlington Community Foundation, Upper Arlington Education Foundation, and the Upper Arlington Alumni Association. This fund will honor the continuing legacy of Louesa Foster, who was an innovative teacher in the Upper Arlington Schools, a respected leader of many school and community organizations, and was instrumental in founding the Upper Arlington Education Foundation, including serving as its Executive Director until illness forced her retirement.

**TBone and Zoobin Fund**

**Team Phillip Foundation**

**Team Phillip Foundation** began after the House family lost their son Phillip in July 2021. Phillip changed the lives of everyone who met him with his infectious smile and personality. Phillip’s family decided the best way to honor him was to create an organization that was committed to having a positive impact on the world. The mission of Team Phillip Foundation is to share hope and joy through events, resources, and nonprofit partnerships that empower differently-abled children and their families, promote access to medical supplies and behavioral therapy, support bereaved families, and share Team Phillip Foundation’s commitment to hope and joy. Partner organizations include, but are not limited to, A Kid Again, Autism Society Central Ohio, Central Ohio Spina Bifida Alliance, Disability Rights Ohio, I Am Boundless, Nationwide Children’s Hospital, the Ohio Coalition for Education of Children with Disabilities, and Miracle League.

**Trinity Financial Advisors Fund**
Trinity Financial Advisors established this fund to serve as an avenue where each employee has the opportunity to provide financial support to local organizations important to them.

**Tyack Family Fund**
This fund was established by Renee and James Tyack to advance their charitable goals.

**UpRys Foundation**
This fund was established by Keith Stevens, a longtime Columbus entrepreneur and community leader. The fund will support central Ohio nonprofits focused in the areas of health and human services and is named for Keith’s most recent business, UpRys, where he serves as the Founder and CEO. UpRys is a collaborative of experienced business-minded professionals focused on helping organizations succeed.

**Wakelin-Chauhan Family Fund**
This fund was established by Anupama Chauhan, MD, and John Wakelin III, MD, to support their charitable goals. Dr. Chauhan is a rheumatologist, and Dr. Wakelin is a plastic surgeon. They are...
passionate supporters of the arts, education, healthcare access, and social justice. They have two children and reside in Bexley.

Charles R. Webb Charitable Fund

Donald and Evelyn Wilson Memorial Fund

Windsor Advisory Group Fund
Windsor Advisory Group is an investment advisory firm providing family office services to highly successful individuals, their families, and family offices. The firm established this fund to support the community and advance its philanthropic goals.

WonderBus Music & Arts Festival Fund for Mental Health
CAS established this fund to support mental health awareness, treatment, research, and community-based services in central Ohio.

COMMUNITY FOUNDATIONS, INC.
Community Foundations, Inc., a statewide affiliate, was established in 1987 to enable donors to support nonprofit organizations primarily in Ohio, and beyond the central Ohio region.

<table>
<thead>
<tr>
<th>TOTAL NUMBER OF FUNDS</th>
<th>MARKET VALUE OF FUNDS</th>
<th>MARKET VALUE RANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>122</td>
<td>$67,171,680</td>
<td>$10K–$12,628,618</td>
</tr>
</tbody>
</table>

(As of December 31, 2022)

EMERGENCY ASSISTANCE PROGRAMS

Launched in 2017, these funds are established by businesses to provide grants for food, shelter, and other basic needs for associates who are experiencing financial challenges due to an unexpected hardship.

<table>
<thead>
<tr>
<th>TOTAL NUMBER OF FUNDS</th>
<th>MARKET VALUE OF FUNDS</th>
<th>MARKET VALUE RANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>22</td>
<td>$1,895,300</td>
<td>$10K–$435,193</td>
</tr>
</tbody>
</table>

(As of December 31, 2022)

Bath & Body Works Associates for Associates Emergency Assistance Program
This fund serves as an opportunity for Bath & Body Works and its associates to provide support to fellow associates through financial assistance in times of extreme financial hardship, which includes catastrophic events or severe personal crisis.

Buckeye Power Sales Emergency Assistance Program
Founded in 1947, Buckeye Power Sales is a locally-owned equipment solutions provider for businesses, contractors, engineers, municipalities, and homeowners. Now with 11 locations across Ohio, Indiana, and Illinois, the company established this fund to provide emergency assistance to Buckeye Power Sales’ employees who have experienced a financial hardship due to an emergency event.

Concordance Cares for You Emergency Assistance Program
Concordance Healthcare Solutions is a healthcare service provider delivering customized supply chain solutions to the entire continuum of care. This fund provides support to associates through financial assistance in times of extreme financial hardship.

Ganzhorn Suites Cares Emergency Assistance Program
This fund serves as an opportunity for Ganzhorn Suites associates to provide support to fellow associates through financial assistance in times of extreme financial hardship.

LeaderStat Cares Fund Emergency Assistance Program
This fund serves as an opportunity for LeaderStat associates to provide support to fellow associates through financial assistance in times of extreme financial hardship.
The Legacy Society thanks and recognizes those individuals who have let The Columbus Foundation know they plan to leave a gift to the community through a bequest, trust, life insurance policy, retirement fund, or Charitable Gift Annuity.

More than 800 Planned Gift donors are part of The Columbus Foundation’s Legacy Society, which invites members to participate in a wide range of Foundation events, activities, and initiatives.

835

LEGACY SOCIETY MEMBERS
As of December 31, 2022

31

NUMBER OF NEW PLANNED GIFTS IN 2022

$143,212,017

TOTAL AMOUNT IN PLANNED GIFTS COMMUNICATED IN 2022

$1,093,852,159

TOTAL OF FUTURE PLANNED GIFTS DOCUMENTED TO DATE

2022 NEW PLANNED GIFT DONORS

Anonymous (9)
Katherine A. Adamson*
Elizabeth A. and Richard E. Connolly
David Lee Fisher
Donna and Gordon Hecker
William and Donna Hohman
Robert H. Hughes*
Donald W. and Nancy E. Kelley
Philip and Rebecca Mallott
Mary A. Marvel
Timothy and Natalie McCarthy
Jeanne B.* and John G.* McCoy
Timothy J. Morbitzer
and Giancarlo Miranda
John Joseph Murphy
and Angela Jane Brown
Gerard J. and Margaret A. Nuovo
John and Angela Petro
Buss Ransom*
Patricia H. Rineer*
Marion F. Ross*
Richard P. Seiter and Riffi O’Brien
Joyce Selfman
Keith Siler and Toni Chops
Vernon Vick

*Deceased
FROM A FAMILY BRINGING multiple generations together to make a difference in the community, to a corporation enhancing employees’ engagement with the causes they care about, each Supporting Foundation has an individual and inspiring story—and each has unique philanthropic goals.

While Supporting Foundation donors and boards focus on these goals and on the big picture of their philanthropy, The Columbus Foundation’s expert staff takes care of the details—offering a wide range of professional services, from identifying critical community needs for grant investments, to developing financial policies and strategies, to assisting as founders frame their guidance for future foundation boards. The philanthropic family office approach benefits current generations and those yet to come, as Supporting Foundations are designed to continue in perpetuity.

Compounded over time, Supporting Foundation investments in the community present a compelling story of the impact of philanthropy. Since the first Supporting Foundation was created in 1976, Supporting Foundations have collectively paid more than $938 million to advance the programs and causes most important to them, in central Ohio and across the nation.

<table>
<thead>
<tr>
<th>2022 SUPPORTING FOUNDATIONS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Battelle Charities</td>
</tr>
<tr>
<td>Borror Family Foundation</td>
</tr>
<tr>
<td>Central Benefits Health Care Foundation</td>
</tr>
<tr>
<td>Columbus Youth Foundation</td>
</tr>
<tr>
<td>Community Gifts Foundation</td>
</tr>
<tr>
<td>Crane Family Foundation</td>
</tr>
<tr>
<td>William H. Davis, Dorothy M. Davis and William C. Davis Foundation</td>
</tr>
<tr>
<td>Paul G. Duke Foundation</td>
</tr>
<tr>
<td>The FG Foundation</td>
</tr>
<tr>
<td>John B. and Dareth Gerlach Foundation</td>
</tr>
<tr>
<td>John J. and Pauline Gerlach Foundation</td>
</tr>
<tr>
<td>Greer Foundation</td>
</tr>
<tr>
<td>Hinson Family Trust</td>
</tr>
<tr>
<td>Ingram-White Castle Foundation</td>
</tr>
<tr>
<td>Kidd Family Foundation</td>
</tr>
<tr>
<td>L Brands Foundation</td>
</tr>
<tr>
<td>Marsh Family Foundation</td>
</tr>
<tr>
<td>John H. McConnell Foundation</td>
</tr>
<tr>
<td>Meuse Family Foundation</td>
</tr>
<tr>
<td>Moritz Family Foundation</td>
</tr>
<tr>
<td>Isabelle Ridgway Foundation</td>
</tr>
<tr>
<td>Roush Family Foundation</td>
</tr>
<tr>
<td>The Shackelford Family Foundation</td>
</tr>
<tr>
<td>Siemer Family Foundation</td>
</tr>
<tr>
<td>Siemer Institute</td>
</tr>
<tr>
<td>Margaret and Robert Walter Foundation</td>
</tr>
<tr>
<td>Robert F. Wolfe and Edgar T. Wolfe Foundation</td>
</tr>
</tbody>
</table>

NUMBER OF SUPPORTING FOUNDATIONS

27

COMBINED MARKET VALUE (As of December 31, 2022)

$830,590,774

COMBINED 2022 GRANTS PAID (Before inter-Foundation eliminations)

$57,121,779
READY FOR TOMORROW
While 2022 was a difficult year for investment and economic markets—impacted by supply chain challenges, inflationary pressures, a war in Ukraine, and increasing interest rates—it was another record-breaking year as it relates to the amount of grants distributed to nonprofits from The Columbus Foundation and our Supporting Foundations (the Foundation).

In 2022, $328 million was granted from the Foundation, easily the highest on record. Since the Foundation’s inception in 1943, the total amount of distributions is more than $3.5 billion, with approximately half of that coming in the past seven years alone!

The aforementioned difficulties with the investment and economic markets did impact our portfolio returns, as our primary endowment portfolio returned -17.7% for the year. This was the first year in decades where investment performance for both broad U.S. equities and fixed income were negative by double digits, as the S&P 500 was -18% in 2022 and the Barclay Aggregate Fixed Income Index was -14%.

The difficult investment market in 2022 impacted the Foundation’s total donor assets under management, as we ended 2022 with $3.3 billion in investable donor assets, down from $3.6 billion from the previous year. This was a consistent trend across our entire industry, and the Foundation remains one of the 10 largest community foundations as ranked by total assets.

On the gifts side, following a record-breaking 2021, contributions to the Foundation exceeded $320 million, again one of the highest years on record.

And finally, I’m pleased to report the launch of the Equitable Small Business Fund in 2022, where The Columbus Foundation has allocated a pool of funding to invest in businesses owned by people of color, particularly Black-owned and Black-led businesses, as a way to help close the racial wealth gap. As of the end of 2022, five investments totaling $2.6 million were made to businesses owned by people of color.

We continue to hold our conviction that over the long term being properly diversified combined with minimal investment costs is the way for permanent endowments to succeed in perpetuity. We remain ready to carry out the charitable endeavors of our donors, today, tomorrow, and into the future.

Thank you for your continued partnership and trust in The Columbus Foundation.

———

SCOTT G. HEITKAMP, CPA  
Senior Vice President and CFO
In 2022, The Columbus Foundation and its related entities received more than **$320 million** in new donations and bequests. Since its inception, generous donors have made gifts totaling more than **$4 billion**.

### GROWTH OF GIFTS (in millions)

<table>
<thead>
<tr>
<th>Year</th>
<th>Gifts Received</th>
</tr>
</thead>
<tbody>
<tr>
<td>1990</td>
<td>$22.7 million</td>
</tr>
<tr>
<td>1995</td>
<td>$30.2 million</td>
</tr>
<tr>
<td>2000</td>
<td>$70.4 million</td>
</tr>
<tr>
<td>2005</td>
<td>$68.0 million</td>
</tr>
<tr>
<td>2010</td>
<td>$109.1 million</td>
</tr>
<tr>
<td>2015</td>
<td>$126.0 million</td>
</tr>
<tr>
<td>2022</td>
<td>$320.7 million</td>
</tr>
</tbody>
</table>

### GIFTS BY FUND TYPE AND SUPPORTING FOUNDATIONS (in millions)

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>2022</th>
<th>2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Designated &amp; Endowment</td>
<td>$42.1</td>
<td>$25.0</td>
</tr>
<tr>
<td>Designated &amp; Field of Interest</td>
<td>$25.0</td>
<td>$20.0</td>
</tr>
<tr>
<td>Unrestricted Field of Interest</td>
<td>$67.1</td>
<td>$40.3</td>
</tr>
<tr>
<td>Supporting Foundations</td>
<td>$49.6</td>
<td>$50.0</td>
</tr>
<tr>
<td>Donor Advised</td>
<td>$5.7</td>
<td>$5.7</td>
</tr>
<tr>
<td>Other</td>
<td>$2.3</td>
<td>$1.9</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$219.6 million</strong></td>
<td><strong>$153.1 million</strong></td>
</tr>
</tbody>
</table>

2022: $320.7 Million Total  
2021: $363.6 Million Total
Grants awarded in 2022 totaled more than $328 million and went to 4,773 nonprofit organizations. Since its inception, The Columbus Foundation has distributed more than $3.56 billion in grants.

**GROWTH OF GRANTS PAID** (in millions) for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.

- 1990: $13.5
- 1995: $24.1
- 2000: $57.6
- 2005: $65.6
- 2010: $96.1
- 2015: $176.6
- 2022: $328.3

**GRANTS PAID BY FIELD** for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.

- Social Services: 21.9%
- Advancing Philanthropy, Gifts of Kindness, and Emergency Assistance Programs: 17.9%
- Health: 9.4%
- Arts: 6.0%
- Conservation: 5.1%
- Neighborhood and Workforce Development: 4.1%
- Education: 31.7%
- Religion: 3.9%
Combined assets of The Columbus Foundation and its related entities ended 2022 with a total market value of $3.27 billion. The Columbus Foundation continues to be one of the nation’s largest community foundations.
2022 FINANCIAL HIGHLIGHTS

$3.56B
TOTAL GRANTS AWARDED SINCE INCEPTION
As of December 31, 2022

$3.27B
TOTAL ASSETS HELD IN 3,239 FUNDS AND 27 SUPPORTING FOUNDATIONS
As of December 31, 2022

4,773
TOTAL NUMBER OF NONPROFITS RECEIVING GRANTS IN 2022

$4,147,180
TOTAL AMOUNT OF SCHOLARSHIPS AWARDED IN 2022

$320,691,622
TOTAL GIFTS MADE TO NEW AND EXISTING FUNDS AND SUPPORTING FOUNDATIONS IN 2022

$328,275,381
TOTAL GRANTS PAID IN 2022
The Columbus Foundation’s Center for Corporate Philanthropy is designed to help both established and new businesses make their charitable investments as cost effective and efficient as possible.

Tailored to each unique business and offering expert community knowledge, the Center helps businesses develop and implement a custom corporate giving program that reflects the company’s values. Services include Corporate Donor Advised Funds, Emergency Assistance Programs, Scholarship Programs, matching gift programs, community research, and administrative processing of donations and grants.

CENTER FOR CORPORATE PHILANTHROPY PARTNERS
As of December 31, 2022

Anonymous (3)
1st Choice Family Services
889 Global Solutions
Abercrombie & Fitch
Accel, Inc.
AEP Ohio
Air Force One
Anderson Concrete
Artina Promotional Products
Atlas Butler Heating & Cooling
Bath & Body Works
Battelle
Benefactor Group
Big Lots
Big Walnut Grill
Bob Evans Farms
Boost Profits
Bopp-Busch Manufacturing Company
Bread Financial
Buckeye Automotive Family
Buckeye Power Sales
Capital Asset Management, Inc.
CAS
CD92.9
Central Ohio
Central Ohio Urology Group, Inc.
The Champion Companies
City Barbeque
CMAX Advisors
Columbus Board of Realtors
Columbus Radio Group
Commonhouse Ales
Compass Financial Group
Concordance Healthcare Solutions
Continental Building Systems
Corient Private Wealth LLC
CoverMyMeds
Cramer & Associates
Crane Group
Crow Works
Daimler Group
Davey Tree
Dawson Companies
Design Group
Diamond Hill Capital Management
Donaldson Plastic Surgery
Donatos Pizzeria e-Cycle
Easton Town Center
Ecohose Solar
Elford, Inc.
ELK Promotions, Inc.
Epcon Communities
Equip Women Co.
Equity
Fast Switch
Feazel
Fechtor Advertising LLC
Fifth Third Bank
Fishel Company
Flexco Fleet Services
The Ganzhorn Suites
Geben Communication
Geotechnical Consultants, Inc.
Gideon Development Partners
GIVE Yoga
Grange Insurance
GREENCREST
Happy Chicken Farms
Heartland Bank
HER Realtors
Highlights for Children
Homeside Financial
Huntington Bancshares, Inc.
WE’RE HERE TO HELP

ALIGNMENT

Create a philanthropic plan that aligns with your company’s values, business strategy, and community goals, and then make high-impact community investments wherever you do business.

RETURN ON INVESTMENT

Minimize the administrative tasks associated with corporate philanthropy while maximizing benefits for your business, employees, and the community.

ENGAGEMENT

Offer an easy and inspiring way for company employees and leadership to give to others, including employees in need.

SHARED KNOWLEDGE

Enhance your impact through access to community experts with extensive knowledge about nonprofit effectiveness and purpose-aligned giving opportunities.

IBM iX
IGS Energy
Installed Building Products
Integrated Leadership Systems
Interim Healthcare
Irvin Public Relations
The Jeffrey Company
JPMorgan Chase
Kaufman Development
KeyBank
Kroger
Layla Bagels LLC
LeaderStat
Lightwell
LIT Love Life + Yoga
Medical Mutual of Ohio
Merion Village Dental
MES, Inc.
MGF Sourcing
Middle West Spirits
Montrose Group
Nationwide Insurance
NetJets
Nina West LLC
NorthSteppe Realty
ODW Logistics, Inc.
Overmyer Hall Associates
PDS Planning
PNC
ProMedica
R & L Carriers
RAMA Consulting
Rev1 Ventures
Ringside Companies
Rocky Fork Company
Rusty Bucket Restaurant and Tavern
Sapp Enterprises
Schoedinger Funeral and Cremation Services
Scotts Miracle-Gro Company
Setterlin Building Company
Smart Business Network
Sophisticated Systems Inc.
Steiner + Associates
Suburban Steel Supply
The Success Group
T-Ceta
Taft Stettinius & Hollister LLP
Thirty-One Gifts
Tri-W Group, Inc.
Trinity Financial Advisors
Tween Brands, Inc.
UpWest
Victoria’s Secret & Co.
Waller Financial Planning Group
WesBanco Bank, Inc.
Westwater Company
White Castle System, Inc.
Windsor Advisory Group
Wolfe Associates, Inc.
Worthington Industries
Yoga on High
A Governing Committee of nine volunteers provides stewardship for The Columbus Foundation and its charitable activities.

Nancy Kramer  
CHIEF EXECUTIVE OFFICER

Clark Kellogg  
VICE CHAIRPERSON

George S. Barrett

Jeffrey W. Edwards

Michael P. Glimcher

Lisa Ingram

Katie Wolfe Lloyd

Marchelle E. Moore

Matthew A. Scantland
Each year, dedicated volunteers join The Columbus Foundation to help achieve our mission of assisting donors and others in strengthening and improving our community for the benefit of all its residents. We are deeply grateful for our volunteers’ gifts of time and expertise, and thankful for their commitment to our community. Thanks to all who served on our committees in 2022!

---

**THE DOROTHY E. ANN FUND BOARD OF ADVISORS**
Sharon Bordean
Lori Cannon
Jay Crane
Meredith Crane
Rebecca Dowling-Fitzpatrick
Chuck Gramly
Lauren Hanna
Sondra King
Tom King
Marsha Moore

---

**THE GREEN FUNDS ADVISORY COMMITTEE**
Bill Habig, Chairperson
Mark Real, Vice Chairperson
Frances Beasley
Elizabeth Crane
Jerome Cunningham, MD
Jill Evans
Jim McCormac
John O’Meara
Samuel Peterson
Tania Peterson
Anne Powell Riley
Irene Probasco
Michelle Slisher
Jerry Smith
Ellen Tripp
William C. Wolfe, Jr.

---

**DONOR SERVICES COMMITTEE**
Rick Bayer
David C. Bianconi
Sally G. Blue
Jerome Cunningham, MD
David A. Durell
Aggie G. Haslup
Judy Huang
Andrew C. Jacobs
Carol A. McGuire
Jennifer L. McNally
Gerald H. Newsom
Jared R. Nodelman
Tom A. Orchard
Mike S. Schoedinger
Barbara J. Siemer
Michael P. Stickney
Nancy Strause
Kim L. Swanson
Robert J. Weiler, Jr.
Bill S. Williams
Michael E. Yaffe, MD

---

**MARKETING COMMITTEE**
James L. Ginter, PhD, Chairperson
Don DePerro
Aggie G. Haslup
Sandra Harbrecht Ratchford, APR
Jamie Richardson

---

**EQUITABLE SMALL BUSINESS FUND COMMITTEE**
Doug McCollough, Chairperson
Sandra Moody Gresham
Anthony Joseph
Timmy McCarthy
Elizabeth Blount McCormick

---

**THE ANNE ELLIS FUND ADVISORS**
Richard Bunner
Megan Chambers, MD
Steven E. Katz, MD
Jeffrey Walline, OD, PhD
Sherrill K. Williams

---

**AUDIT COMMITTEE**
Kerrii B. Anderson, Chairperson
Matthew D. Walter, Vice Chairperson
Jeffrey W. Edwards

---

**INVESTMENT COMMITTEE**
Matthew D. Walter, Chairperson
Steven P. Eastwood, CPA
James P. Garland
Edgar W. Ingram III
David R. Meuse

---

*Deceased*
## 2022 Volunteers

*As of December 31, 2022*

### Professional Council

<table>
<thead>
<tr>
<th>Name</th>
<th>Firm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alan S. Acker, Esq.</td>
<td>Carlile, Patchen &amp; Murphy LLP</td>
</tr>
<tr>
<td>Jeffrey B. Acuff, CFM, CAP®</td>
<td>Merrill Lynch</td>
</tr>
<tr>
<td>Robert H. Albert, Sr., Esq., CPA</td>
<td>Kagay, Albert, Diehl, Acklin &amp; Groeber</td>
</tr>
<tr>
<td>Misty H. Aldrich, Esq.</td>
<td>Carlile, Patchen &amp; Murphy LLP</td>
</tr>
<tr>
<td>Mark Aldridge, CFP®, CFA®, CHFC®</td>
<td>Aldridge Financial Consultants, LLC</td>
</tr>
<tr>
<td>Greg Aler, Esq.</td>
<td>AlerStallings Columbus LLC</td>
</tr>
<tr>
<td>Jerry O. Allen, Esq.</td>
<td>Bricker &amp; Eckler LLP</td>
</tr>
<tr>
<td>Matthew P. Anderson, CFP®, CPWA®</td>
<td>Advocus Private Wealth</td>
</tr>
<tr>
<td>Harry W. Archer, CFP®, CHFC®</td>
<td>Archer Financial Group</td>
</tr>
<tr>
<td>Stephen W. Arnold</td>
<td>Lazear Capital Partners, Ltd.</td>
</tr>
<tr>
<td>Brian S. Arzt, Esq.</td>
<td>Arzt, Dewhirst &amp; Wheeler, LLP</td>
</tr>
<tr>
<td>Richard E. Ary, CPA, JD, LLM</td>
<td>Ary Roepcke Mulchaey</td>
</tr>
<tr>
<td>Jacynthia Kraft Balch, Esq.</td>
<td>Balch Law</td>
</tr>
<tr>
<td>Kathleen A. Ballenger, Esq.</td>
<td>Kessler &amp; Ballenger Co., LPA</td>
</tr>
<tr>
<td>Shawn Ballinger, CFP®</td>
<td>Columbus Street Financial Planning</td>
</tr>
<tr>
<td>James H. Balthaser, Esq.</td>
<td>Thompson Hine LLP</td>
</tr>
<tr>
<td>Philip B. Bartlett, JD, CPA</td>
<td>KPMG LLP</td>
</tr>
<tr>
<td>Michael L. Beers, CIMA®, CRPS®</td>
<td>Morgan Stanley</td>
</tr>
<tr>
<td>Geoffrey R. Biehn, CPA, CFP®</td>
<td>Trinity Financial Advisors LLC</td>
</tr>
<tr>
<td>Pierre Bigby, CFP®</td>
<td>Bigby Financial Planning, LLC</td>
</tr>
<tr>
<td>Michael D. Bonasera, Esq.</td>
<td>Dinsmore &amp; Shohl LLP</td>
</tr>
<tr>
<td>Thomas J. Bonasera, Esq.</td>
<td>Dinsmore &amp; Shohl LLP</td>
</tr>
<tr>
<td>Larry F. Boord, JD, CLU®, CHFC®</td>
<td>Retirement &amp; Wealth Planning, Inc.</td>
</tr>
<tr>
<td>Michael R. Borowitz, CPA</td>
<td>Clark Schaefer Hackett</td>
</tr>
<tr>
<td>Cort R. Bradbury, CLU®, CLF®</td>
<td>Heritage Wealth Partners</td>
</tr>
<tr>
<td>Paul J. Breen, CPA, PFS</td>
<td>Sequoia Financial Group, LLC</td>
</tr>
<tr>
<td>Daniel E. Bringardner, JD</td>
<td>Onda, LaBuhn, Ernsberger &amp; Boggs Co., LPA</td>
</tr>
<tr>
<td>Kurt M. Brown, CFA®</td>
<td>PDS Planning, Inc.</td>
</tr>
<tr>
<td>James L. Budros, Jr., Founder</td>
<td>Corient Private Wealth LLC</td>
</tr>
<tr>
<td>William K. Burton, CFP®, CFPA</td>
<td>Capital Investors Advisory Corp.</td>
</tr>
<tr>
<td>Randy Carr, CPA</td>
<td>CPA Solutions, Inc.</td>
</tr>
<tr>
<td>Stephen Cartwright</td>
<td>Thurston Springer</td>
</tr>
<tr>
<td>August A. Cennname</td>
<td>Merrill Lynch Private Bank</td>
</tr>
<tr>
<td>Jeffrey D. Chaddock, CRPC®, APMA®</td>
<td>Ameriprise Financial, Inc.</td>
</tr>
<tr>
<td>Sheila A. Clark, Esq.</td>
<td>Clark &amp; Lowe, Attorneys At Law</td>
</tr>
<tr>
<td>Brent G. Coakley, CFP®</td>
<td>UBS Financial Services, Inc.</td>
</tr>
<tr>
<td>Andrew Coen, CPA, MT</td>
<td>HBK CPAs &amp; Consultants</td>
</tr>
<tr>
<td>Mark S. Coffey, JD, CFP®</td>
<td>Summit Financial Strategies</td>
</tr>
<tr>
<td>I. David Cohen, CLU®, CHFC®, LUTC®</td>
<td></td>
</tr>
<tr>
<td>T. J. Conger, CPA</td>
<td>John Gerlach &amp; Company, LLP</td>
</tr>
<tr>
<td>Darci L. Congrove, CPA</td>
<td>GBQ Partners LLC</td>
</tr>
<tr>
<td>Richard E. Connolly, JD</td>
<td>Ward &amp; Connolly</td>
</tr>
<tr>
<td>Patrick J. Connor, CPA, CFP®</td>
<td>Hamilton Capital Management</td>
</tr>
<tr>
<td>Edward J. Cox, Jr., Esq.</td>
<td>Cox, Koltak &amp; Gibson, LLP</td>
</tr>
<tr>
<td>Thomas M. Cummiskey, JD</td>
<td>Park National Bank</td>
</tr>
<tr>
<td>Stephen G. Daley, CRPC®</td>
<td>Ameriprise Financial, Inc.</td>
</tr>
<tr>
<td>Robert T. Deitrick, CHFC®</td>
<td>Polaris Financial Partners, LLC</td>
</tr>
<tr>
<td>Stephen S. DeWeese, Esq.</td>
<td>Hill &amp; DeWeese, LLC</td>
</tr>
<tr>
<td>R. H. Dillon, CFA®</td>
<td>VELA Investment Management, LLC</td>
</tr>
<tr>
<td>Daniel Due, CFP®, CAP®</td>
<td>Corient Private Wealth LLC</td>
</tr>
<tr>
<td>Robert R. Dunn, Esq.</td>
<td>Bailey Cavaliere LLC</td>
</tr>
<tr>
<td>Sean P. Dunn, JD</td>
<td>Sean P. Dunn &amp; Associates, LLC</td>
</tr>
<tr>
<td>Jonathan S. Eesley</td>
<td>Windsor Advisory Group</td>
</tr>
<tr>
<td>Jason A. Eliason, CFP®, CHFC®, CFA®</td>
<td>Waller Financial Planning Group</td>
</tr>
<tr>
<td>Richard J. Emens, Esq.*</td>
<td>Emens Wolper Jacobs &amp; Jaslin Law Firm</td>
</tr>
<tr>
<td>Scott Everhart, CFP®, AIF, CEPA</td>
<td>Everhart Advisors</td>
</tr>
<tr>
<td>Jason F. Farris, CFP®, CAP®</td>
<td>Waller Financial Planning Group</td>
</tr>
<tr>
<td>R. Rader Femail, Jr., CFP®</td>
<td>Robert W. Baird &amp; Company, Inc.</td>
</tr>
<tr>
<td>Mark A. Fissel, CFP®, AIF®</td>
<td>Beacon Hill Investment Advisory</td>
</tr>
<tr>
<td>James G. Flaherty, Esq.</td>
<td>James G. Flaherty Co., L.P.A.</td>
</tr>
<tr>
<td>John J. Frencho</td>
<td>Forestview Financial Partners</td>
</tr>
<tr>
<td>C. Todd Fry, CIMA®, CFS</td>
<td>Capital Asset Management, Inc.</td>
</tr>
<tr>
<td>Lawrence Funderburke, CFP®, CFM</td>
<td>Lawrence Funderburke Youth Organization</td>
</tr>
<tr>
<td>Suzanne R. Galardt, Esq.</td>
<td>Vorys, Sater, Seymour and Pease LLP</td>
</tr>
<tr>
<td>Donald E. Garlikov</td>
<td>The Garlikov Companies</td>
</tr>
<tr>
<td>Peter S. Geldis, MBA, CFP®</td>
<td>Hamilton Capital Management</td>
</tr>
<tr>
<td>Jack G. Gibbs, Jr., Esq.</td>
<td></td>
</tr>
<tr>
<td>Patrick E. Giller, CFP®</td>
<td>Lincoln Financial Advisors</td>
</tr>
<tr>
<td>Bradley R. Glover, Esq.</td>
<td>Kessler &amp; Ballenger Co., LPA</td>
</tr>
<tr>
<td>Myron C. Grauer</td>
<td>Capital University Law School</td>
</tr>
<tr>
<td>John A. Groeber, Esq.</td>
<td>Kagay, Albert, Diehl, Acklin &amp; Groeber</td>
</tr>
<tr>
<td>William T. Grové, CAP®</td>
<td>Retired</td>
</tr>
<tr>
<td>Paul A. Gydosh, Jr., CFP®</td>
<td>Kensington Wealth Partners, LTD</td>
</tr>
<tr>
<td>R. Matthew Hamilton, CFP®</td>
<td>Hamilton Capital Management</td>
</tr>
<tr>
<td>Christopher M. Hammond, Esq.</td>
<td>Dinsmore &amp; Shohl LLP</td>
</tr>
<tr>
<td>Paul A. Hanke, Esq.</td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td>Firm/Company</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-------------------------------------</td>
</tr>
<tr>
<td>Cary Hanosek, CFP®, CAP®, CRPC®</td>
<td>Merrill Lynch</td>
</tr>
<tr>
<td>James A. Hardgrove, Esq.</td>
<td>James A. Hardgrove, Co., LPA</td>
</tr>
<tr>
<td>Erika L. Haupt, Esq.</td>
<td>Roetzel &amp; Andress</td>
</tr>
<tr>
<td>Robert D. Hays, JD, CPFA</td>
<td>Stratos Wealth Partners</td>
</tr>
<tr>
<td>Victoria W. Hayward</td>
<td>Morgan Stanley</td>
</tr>
<tr>
<td>Jeffrey Hedley</td>
<td>Robert W. Baird &amp; Company, Inc.</td>
</tr>
<tr>
<td>Derek J. Hegarty, CFP®</td>
<td>UBS Financial Services, Inc.</td>
</tr>
<tr>
<td>Edward C. Hertenstein, Esq.</td>
<td>Roetzel &amp; Andress</td>
</tr>
<tr>
<td>Robert M. Hetterscheidt, AAMS</td>
<td>Edward Jones</td>
</tr>
<tr>
<td>Diane K. Hill</td>
<td>Edward Jones</td>
</tr>
<tr>
<td>Benjamin Hoeger, CFP®</td>
<td>Robert W. Baird &amp; Company, Inc.</td>
</tr>
<tr>
<td>George M. Hoffman, Esq.</td>
<td>Carlile, Patchen &amp; Murphy LLP</td>
</tr>
<tr>
<td>Bryan K. Hogue, Esq.</td>
<td>Carlile, Patchen &amp; Murphy LLP</td>
</tr>
<tr>
<td>Damon P. Howarth</td>
<td>Park National Bank</td>
</tr>
<tr>
<td>C. Lawrence Huddleston, Esq.</td>
<td>Huddleston Law Group LPA</td>
</tr>
<tr>
<td>David L. Humphrey, Esq.</td>
<td>Humphrey Law Firm, LLC</td>
</tr>
<tr>
<td>Ian Hundley, CFP®</td>
<td>Fifth Third Bank</td>
</tr>
<tr>
<td>Liam J. Hurley, MTA, CFA®, CAIA, CFP®, CIMA®, EA</td>
<td>Summit Financial Strategies, Inc.</td>
</tr>
<tr>
<td>Christian Hvid, CFA®</td>
<td>Wells Fargo Private Bank</td>
</tr>
<tr>
<td>Jim Hyre, Jr., CFP®, CAP®</td>
<td>Hyre Personal Wealth Advisors</td>
</tr>
<tr>
<td>Michael Hyzdu, CFP®, CAP®</td>
<td>UBS Financial Services, Inc.</td>
</tr>
<tr>
<td>Ted Inbusch, APMA</td>
<td>Ameriprise Financial, Inc.</td>
</tr>
<tr>
<td>Frank A. Ingwersen</td>
<td>Thursto Springer</td>
</tr>
<tr>
<td>Frederick M. Isaac, Esq.</td>
<td>Isaac Wiles</td>
</tr>
<tr>
<td>Charles M. Jarrett, CFP®, CLU®, CHFC®</td>
<td>Merrill Lynch Private Bank</td>
</tr>
<tr>
<td>Wayne A. Jenkins, Esq.</td>
<td>Lane Alton</td>
</tr>
<tr>
<td>Jason R. Job, JD, CFA®, CAP®, RICP®</td>
<td>VELA Investment Management, LLC</td>
</tr>
<tr>
<td>Greg Johnson, CFP®, CAP®, RICP®</td>
<td>Compass Financial Group LLC</td>
</tr>
<tr>
<td>Michael S. Jordan</td>
<td>Seyfarth Shaw LLP</td>
</tr>
<tr>
<td>Kevin Kane</td>
<td>Ancora</td>
</tr>
<tr>
<td>Andrew Keeler, CFP®</td>
<td>Keeler &amp; Nadler</td>
</tr>
<tr>
<td>Charles J. Kegler, Esq.</td>
<td>Kegler Brown Hill + Ritter</td>
</tr>
<tr>
<td>Robert S. Keidan, CFP®</td>
<td>Keidan Financial Consultants, LLC</td>
</tr>
<tr>
<td>Charles A. Kerwood, III, CFP®, CHFC®</td>
<td>Waller Financial Planning Group</td>
</tr>
<tr>
<td>Russell W. Kessler, Esq.</td>
<td>Kessler &amp; Ballenger Co., LPA</td>
</tr>
<tr>
<td>Lori-Lou Kimm, Esq.</td>
<td>Porter Wright Morris &amp; Arthur LLP</td>
</tr>
<tr>
<td>J. Anthony Kington, Esq.</td>
<td>Taft Stettinius &amp; Hollister LLP</td>
</tr>
<tr>
<td>Adam Koos, CFP®, CPWA®</td>
<td>Libertas Wealth Management Group, Inc.</td>
</tr>
<tr>
<td>Hans J. Kronstein, CFP®, CPWA®</td>
<td>Plante Moran, PLLC</td>
</tr>
<tr>
<td>Geoffrey S. Kunkler, Esq., CAP®</td>
<td>Carlile, Patchen &amp; Murphy LLP</td>
</tr>
<tr>
<td>Kathleen E. Lach-Rowan, CAP®</td>
<td>Morgan Stanley</td>
</tr>
<tr>
<td>William M. Lane, Esq.</td>
<td>Steptoe &amp; Johnson PLLC</td>
</tr>
<tr>
<td>Ted Lape</td>
<td>Lazear Capital Partners, Ltd.</td>
</tr>
<tr>
<td>Mark B. LaPlace, CPA</td>
<td>GBQ Partners LLC</td>
</tr>
<tr>
<td>Scott T. Lindsey, Esq.</td>
<td>Lindsey Law Office, LLC</td>
</tr>
<tr>
<td>Quintin F. Lindsmith, Esq.</td>
<td>Bricker &amp; Eckler LLP</td>
</tr>
<tr>
<td>Gordon F. Litt, Esq.</td>
<td>BakerHostetler</td>
</tr>
<tr>
<td>Jeffrey R. Loehns, CFP®, CPA</td>
<td>Hamilton Capital Management</td>
</tr>
<tr>
<td>Roger A. Lossing, JD, CPA, CFP®</td>
<td>Cambridge Consulting Services, Inc.</td>
</tr>
<tr>
<td>Harlan S. Louis, Esq.</td>
<td>Bailey Cavalieri LLC</td>
</tr>
<tr>
<td>John C. Lucas, Esq.</td>
<td>Isaac Wiles</td>
</tr>
<tr>
<td>Ronald G. Lykins, CPA</td>
<td>Ron Lykins Inc. CPAs</td>
</tr>
<tr>
<td>Douglas M. Lynch, CPA, CFP®</td>
<td>Lynch Financial Group LLC</td>
</tr>
<tr>
<td>Jacqueline Ferris MacLaren, Esq.</td>
<td>MacLaren Law LLC</td>
</tr>
<tr>
<td>Lark T. Mallory</td>
<td>The Affordable Housing Trust</td>
</tr>
<tr>
<td>Eric N. Marquardt, MBA, CFP®</td>
<td>Hamilton Capital Management</td>
</tr>
<tr>
<td>Richard J. Martin, CFP®, MS</td>
<td>Bluestone Wealth Partners</td>
</tr>
<tr>
<td>Jane Higgins Marx, Esq.</td>
<td>Carlile, Patchen &amp; Murphy LLP</td>
</tr>
<tr>
<td>Samuel A. McCoy, CFP®</td>
<td>New Albany Wealth Management</td>
</tr>
<tr>
<td>Sean McEvoy, CFP®, CHFC®</td>
<td>Raymond James</td>
</tr>
<tr>
<td>Rose K. Vargo McFarland, Esq.</td>
<td>Steeley Law Office</td>
</tr>
<tr>
<td>John P. McHugh, CPA, CAP®, CFP®</td>
<td>Corient Private Wealth LLC</td>
</tr>
<tr>
<td>C. Granger McKinney</td>
<td></td>
</tr>
<tr>
<td>Mark A. McLeod, Esq.</td>
<td>McLeod Law Office</td>
</tr>
<tr>
<td>William J. McLoughlin, Esq.</td>
<td>Metz, Bailey &amp; McLoughlin, LLP</td>
</tr>
<tr>
<td>Jamie P. Menges, CFP®, CPA</td>
<td>PDS Planning, Inc.</td>
</tr>
<tr>
<td>Mark Menges, CAP®</td>
<td>Compass Financial Group</td>
</tr>
<tr>
<td>Michelle M. Merkel, CFP®</td>
<td>Merkel Financial Services, Inc.</td>
</tr>
<tr>
<td>Nikki Mesnard, Esq.</td>
<td>Mesnard Law Office</td>
</tr>
<tr>
<td>Joseph S. Messinger, CFP®, CLU®, CHFC®</td>
<td>Capstone Wealth Partners</td>
</tr>
<tr>
<td>Karen M. Moore, Esq.</td>
<td>Vorys, Sater, Seymour and Pease LLP</td>
</tr>
<tr>
<td>Sharon L. R. Miller, Esq., CAP®</td>
<td>Barrett, Easterday, Cunningham &amp; Eselgroth LLP</td>
</tr>
<tr>
<td>John Ohsner, CFP®, CFA®</td>
<td>Heximer Investment Management, Inc.</td>
</tr>
<tr>
<td>John Ohnsr, CFP®, CAP®</td>
<td>Edward Jones</td>
</tr>
<tr>
<td>John Norckauer, JD, CAP®</td>
<td>Stratos Wealth Partners</td>
</tr>
<tr>
<td>Thomas A. Orchard, CFP®, CAP®</td>
<td>Waller Financial Planning Group</td>
</tr>
<tr>
<td>Fabian T. Padamadan, CFP®</td>
<td>J.P. Morgan Private Bank</td>
</tr>
</tbody>
</table>
2022 VOLUNTEERS
As of December 31, 2022

Mark J. Palmer, JD
The Joseph Group, Inc

Matthew D. Palmer, CFP®, CAP®
The Joseph Group, Inc.

Ted Paris, Jr.
Huntington National Bank

Justin A. Parisi
Fidelity Investments

Shaun D. Patterson, CFP®
Patterson, Turner & Associates

Michael A. Petrecca, JD
Vorys, Sater, Seymour and Pease LLP

Logan K. Philipps, Esq.
Resch, Root, Philipps & Graham LLC

Chay Rankin, CFP®, CHFC®
Huntington Financial Advisors

Mark R. Reitz, Esq.
Kegler Brown Hill + Ritter

J. Eric Rice, CFP®
Capital Asset Management, Inc.

Thomas J. Riley, Esq.
Hahr Loeser & Parks LLP

Paul D. Ritter, Jr., Esq.
Kegler Brown Hill + Ritter

Robert M. Roach, CLU®, CHFC®, AEP
Northwestern Mutual

T. Calloway Robertson, III, CFP®, CHFC®
Merrill Lynch

Barry R. Robinson, Esq.
BakerHostetler

William K. Root, Esq.
Resch, Root, Philipps & Graham, LLC

Ronald L. Rowland, Esq.
Vorys, Sater, Seymour and Pease LLP

George E. Ruff, CIMA®
UBS Financial Services, Inc.

Rodger W. Schellhaas, CPA
Kagay & Schellhaas, CPAs LLC

Michael R. Scherer, CFP®
Summit Financial Strategies, Inc.

Dean Schockling
Morgan Stanley

Christopher Schumacher, CFP®
TSG Advice Partners

John D. Schuman, JD, CFP®
Covent Private Wealth LLC

Edward M. Segelken, Esq.
Porter Wright Morris & Arthur LLP

James P. Seguin, Esq.
Weston Hurd

Richard M. Seils, Jr., Esq.
Seils Law Office, LLC

Mark D. Senff, Esq.
BakerHostetler

Shawn Sentz,
CAP®, CLU®, CHFC®
Sentz Financial Services

John L. Shockley, Esq.
PNC Bank

Lisa G. Shuneson, CPA, PFS
Whalen & Company, CPAs

Thomas J. Sigmund, Esq.
Kegler Brown Hill + Ritter

Fredric L. Smith, Esq.
Squire Patton Boggs

Jeffrey D. Smith, CFP®
Key Private Bank

Beth K. Sparks, CFP®
The Sparks Group of Raymond James

H. Grant Stephenson, Esq.
Porter Wright Morris & Arthur LLP

Matthew J. Stewart, CFP®, CHFC®
Forestview Financial Partners, LLC

Timothy R. Stonecipher, Esq.
Stonecipher Hughes

David A. Swift, Esq.
Carlile Patchen & Murphy LLP

Mary Ten Eyck Taylor, Esq.
MTE Taylor Law Firm LLC

James Trifelos, Esq.
Midwest Trust

Wendy Trout, CFP®, CAP®
Summit Financial Strategies

Mark E. Vannatta, Esq.
Vorys, Sater, Seymour and Pease LLP

Amie L. Vanover, Esq.
Thompson Hine LLP

Joseph C. Vinciguerra
Morgan Stanley

Sam J. Vogel, CFP®
Stifel

Christopher S. Vonau, Esq.
Decker Vonau, LLC

James M. Vonau, Esq.
Decker Vonau, LLC

Kevin A. Walsh
Merrill Lynch

Todd D. Walter, CFP®, CPA
The Joseph Group, Inc.

Todd A. Weber, Esq.
Weber Law Co., LPA

Donald E. Wells, CPA
Wells, CPA LLC

Lee A. Wendel, Esq.
Squire Patton Boggs

Susan M. Wolf
First Commonwealth Advisors

Dan Wolford, MBA, CFP®
Swisher Financial Concepts Inc.

Beatrice E. Wolper, Esq.
Emens Wolper Jacobs & Jasim Law Firm, LPA

Bradley B. Wrightsel, Esq.
Wrightsel & Wrightsel

R. Douglas Wrightsel, Esq.*
Wrightsel & Wrightsel

Edward J. Yen, CIMA®, CPWA®
Stifel

Michael J. Zaino, Esq.
Zaino Law Group, LPA

Michael C. Zid
Morgan Stanley Wealth Management

*Deceased
COLUMBUS FOUNDATION STAFF
As of December 31, 2022

OFFICE OF THE PRESIDENT AND CEO
Douglas F. Kridler
President and CEO
Asia L. Holliday
Senior Administrator, Office of the President and CEO
Steven Moore
Chief of Staff
Kate Oliphint
Director, Center for HumanKindness
Pam Straker
Director of Human Resources
Heather Tsavaris
Principal Consultant, Community Well-being: Design & Impact

COMMUNICATIONS AND MARKETING
Amy Vick
Vice President—Communications and Marketing
Challen Brown
Creative Manager
Megan Denny
Digital Marketing Manager
Chelsea Kiene
Director, Communications and Marketing
Margaret Robinson
Content and Engagement Manager

COMMUNITY RESEARCH AND GRANTS MANAGEMENT
Dan A. Sharpe
Vice President – Community Research and Grants Management
Nancy Fisher
Senior Grants Manager
Mark A. Lomax, II, DMA
Director, Arts & Generational Grantmaking
Matthew Martin
Director, Community Research

Hena Masood
Director, Evaluation & Data Insights
Melissa McCool
Associate Grants Manager
Victoria Prokup
Community Research and Grant Management Administrator
Emily Savors
Senior Director, Grantmaking
Becca Sigal
Community Research and Grants Management Administrator
Danielle Tong, MPH, LSW
Director, Capacity Building & Community Knowledge

DONOR SERVICES
Angela G. Parsons, JD, CAP®
Vice President – Donor Services
Pete Aubry
Scholarship Coordinator
Faith Bramer
Donor Services Grants Assistant
J. Bradley Britton, JD, LLM
Director of Planned Giving and General Counsel
Jeff Byars, CAP®
Associate Director for Donor Services
Vanessa Carey
Scholarships and Fund Assistant
Stefanie Coffman
Manager of Corporate Philanthropy
Katrina Cunningham
Donor Services Grants Assistant
Angelica Donnenwirth
Emergency Assistance Program Assistant
Christine Donovan, JD, CFRE, CAP®
Associate Director for Donor Services
Lisa M. Jolley, JD, CAP®, AEP®
Senior Director for Donor Services
Chris Kloss
Executive Assistant for Donor Services
Carrie Klus, CAP®
Senior Advisor for Donor Services
Jane Landwehr
Donor Services Coordinator
Lisa Lynch, CAP®
Associate Director for Donor Services
Trish Mayhorn
Donor Services Gifts Assistant
Aaron Stamper
Emergency Assistance Program Assistant
Hilary Stone, MBA, CAP®
Senior Advisor for Donor Services
Alicia Szempruch, MPA, CAP®
Associate Director for Scholarships
Tess Tannehill, JD
Senior Advisor and Associate General Counsel

FINANCE
Scott Heitkamp, CPA
Senior Vice President and CFO
Morgan Billings, CPA
Director of Finance and Accounting
Amy Cintron
Support Services Coordinator
Shelley Davis
Senior Facilities Associate
Amber Erickson
Senior Accountant
Phil Fisher
Manager of Facilities
Sue Hazleton
Reception and Guest Services
Donald Ludwig
Senior Accountant

Keawna Miles
Facilities Assistant
Kelly Schleppi, CPA
Director of Finance
Robert Stewart
Finance Coordinator
Kristen Wood, CPA
Controller
Riya Vira
Staff Accountant

INFORMATION TECHNOLOGY
Gregg Oosterbaan
Vice President – Information Technology
Carey E. Dailey
Director of Network Services
Junell Felsburg
Senior Director of Cybersecurity and Infrastructure
Joyce Ray
Associate Director, Technology Product Manager
Amy Staufenberg
Analyst
Brenda Watts
Technology Product Manager

SUPPORTING FOUNDATIONS
Tamera Durrence
Vice President for Supporting Foundations
Tracey De Feyter
Supporting Foundations Administrator
Sara Law
Supporting Foundations Grants Assistant
Stacey Buck Morris
Associate Director, Supporting Foundations and Information Management
Robin Wolff
Supporting Foundations Grants Manager
The passion, ingenuity, and generosity of the people in our community define its greatness.

How we come together in times of challenge, opportunity, setback, and triumph will shape our tomorrows. As catalytic investors in the community, our mission is to serve with purpose so that you can give with purpose. We look around corners to see what’s ahead to help you achieve your philanthropic goals, both today and in the future. As our community grows and changes, The Columbus Foundation stands ready to strengthen bonds and build bridges that will define our region for generations to come.

We thank you for your continued generosity, community spirit, and commitment to building a flourishing, vibrant, and equitable central Ohio for all.

Our best days are ahead—and we’re ready.
OUR MISSION

To assist donors and others in strengthening and improving our community for the benefit of all its residents.

OUR PROMISE

To help you help others through the most effective philanthropy possible.