



THE COLUMBUS FOUNDATION  
2018 ANNUAL REPORT





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# “CITIES ARE NOT HIGHWAYS AND SKYSCRAPERS.

Cities are not steel and concrete and high-rise apartments, even at low rentals. Cities are not to be measured as good or bad in simple terms, even in percentages of college graduates, health statistics, or the circulation of books, important as these may be. The quality that makes for greatness in a city is its dynamic. **How well and how freely are its people working together, giving of themselves, to make it a still finer city?** The test of a city is not so much what it is, as what it is freely striving to become. There is no such thing as the rebirth of a city which is not accompanied by a rebirth among its people of the spirit of giving—giving of time, giving of imagination and leadership, giving, too, of wealth according to (one’s) ability.”

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**Harrison M. Sayre, Founder**  
The Columbus Foundation

Dear Friends,

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# IMAGINE COLUMBUS IN 1943.

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The lingering effects of the Great Depression challenged a stressed economy. News of World War II consumed the headlines. Food, gas, and clothing rationing tested an already tired community, and our soldiers selflessly defended the nation—many sacrificing their lives for freedom as fighting raged throughout the Atlantic and Pacific.

Yet, there was a group of people who, no matter how distant the prospect of better days ahead, chose to do whatever they could to care for the community they loved. Thus, 75 years ago, The Columbus Foundation was established.

Today, as we begin our fourth generation as the cornerstone of community progress, we are honored to work with you to continue what Harrison M. Sayre and others started.

In 2018, the Foundation and its donors gave more than ever to support nonprofits improving

central Ohio. Grants paid reached a remarkable all-time high of **\$224.2 million** to benefit 4,018 nonprofits and the hundreds of thousands of individuals they serve. Since our founding, the Foundation has awarded **\$2.5 billion** in grants to a wide range of causes, including social services, the arts, health, education, and more. Our founders would be so moved by, and proud of, your generosity.

Your generous gifts and the bequests received in 2018 totaled **\$170.5 million**. These gifts created new funds and added to existing funds and foundations held at The Columbus Foundation, our Supporting Foundations, and our affiliate, Community Foundations, Inc. A total of 182 new charitable funds were created by individuals, families, nonprofit organizations, and businesses—and each fund, uniquely named by the donor, represents their diverse interests, goals, and hopes.

As of December 31, 2018, the assets of the Foundation stood at **\$2.15 billion** held in 2,738 charitable funds and 30 Supporting Foundations.

By giving to causes you care about and engaging with others, you are helping us build a vibrant, flourishing region. From joining **The Big Explore**, an event we created to celebrate the Foundation's 75th anniversary, when more than 56,000 people received free admission to seven of the area's most prominent cultural attractions and free transportation via COTA, to facilitating and encouraging conversations at **The Big Table**, a day of community building where more than 8,000 people came together to strengthen and connect central Ohio through dialogue, your generosity demonstrated your commitment to creating a better tomorrow.

The Foundation matches your commitment and strives to

develop collaborative opportunities to provide for central Ohio's greatest needs through Critical Need Alerts (CNA). In 2018, the Foundation launched **Our Kids**, a CNA developed to address two urgent needs related to some of our youngest and most vulnerable residents: supporting quality early childhood education and bolstering collaborative efforts to effectively end youth homelessness. Due to an outpouring of extraordinary generosity, Our Kids eclipsed its \$1.5 million goal by more than \$900,000 in just 44 days—making it the largest and most successful CNA in the Foundation's history.

Thank you to our exceptional Governing Committee for its leadership. We offer our gratitude to Bob Kidder, former Governing Committee Chairman, who completed his term of service in 2018. In early 2019 we welcomed Jeff Edwards, who was elected to serve a seven-year term. The accomplishments of the past year also reflect the efforts of our committee volunteers and professional advisors.

In 2018, the Foundation welcomed Natalie Parscher as the Vice President of Communications and Marketing. She joins a team of



dedicated staff who work tirelessly to help you help others.

We thank you for your investment and partnership in building a strong and connected region. With the same spirit of those who established the Foundation 75 years ago, your commitment to thoughtful and

FROM LEFT: Matthew D. Walter, Chairman, and Douglas F. Kridler, President and CEO.

strategic giving demonstrates that our community possesses the heart, courage, and foresight to create a promising future for generations to come.

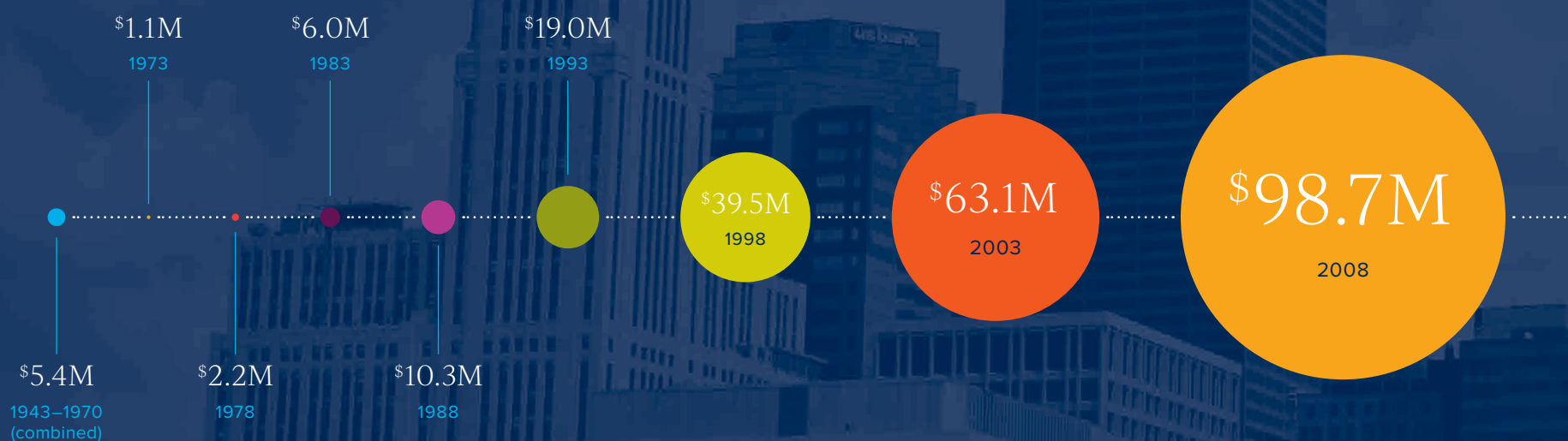
**MATTHEW D. WALTER**  
Chairman

**DOUGLAS F. KRIDLER**  
President and CEO



# A HISTORY OF GIVING

## GRANTS PAID



Over the past three quarters of a century, Columbus Foundation donors have strengthened and improved our city through exceptional investments that have been instrumental in moving our community forward. As we have grown, so has this commitment to helping others.

These grants, made to thousands of nonprofit organizations serving central Ohio and beyond, illustrate a spirit of generosity that speaks to the initial goal of the Foundation—to create a better community for the future and a legacy that outlasts us all.

\$160.6M

2013

\$224.2M

2018

Total Grants Paid Since Inception

\$2.5 Billion

## FOUNDATION FIRSTS



When Harrison Sayre and fellow civic leaders established The Columbus Foundation, they did so with a sense of hope and desire that everyone would feel welcome. Over the past 75 years, we’ve seen donors from all walks of life, regardless of wealth or stature, commit to being part of something bigger than themselves—with a belief, as Sayre said, that “the best way to extend your life is to give to the community.”

We celebrate all those who embraced the idea of a foundation for the community early on, paving the way for current and future generations. We honor those who have invested so selflessly in a future they would never see by giving unrestricted dollars to help us address current community needs no one could predict.

These legacies live on today throughout our city. We see them on the walls of museums, on the faces of young people in our classrooms, and in our nonprofits who transform grant dollars into essential programs and services.

It all happened because of those who *believed*.





## HARRISON M. SAYRE

**FOUNDER, THE COLUMBUS FOUNDATION—1943**

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Harrison Sayre was the visionary who brought The Columbus Foundation to life. He retired as president from the American Education Press and served as the Foundation's unpaid director for 25 years. Always forward-thinking, his goal was to create a better tomorrow.



## OLGA ANNA JONES

**FIRST UNSOLICITED GIFT—1944**

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A former teacher, editor of the *Ohio Woman Voter*, and reporter for the *Columbus Citizen*, Olga Anna Jones was the first woman to serve on the Columbus City Council, from 1923–1928. Her \$25 donation was the first unsolicited gift to the young foundation.



## H. RUSSELL CULP

**FIRST PLANNED GIFT—1945**

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H. Russell Culp was a printer, admitted to the International Typographical Union in 1901. He worked for the Pfeifer Printing Company for many years and then was a foreman with the Phillips Printing Company until his retirement in 1955. Mr. Culp established this gift ahead of his death to benefit the Foundation. When he passed away in 1960, his \$500 bequest was realized as a gift to the Columbus Public Library.



## FREDERICK B. HILL

**FIRST DONOR ADVISED FUND ESTABLISHED—1948**

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Frederick Hill established the first Donor Advised Fund at The Columbus Foundation, allowing donors to suggest grants to nonprofit organizations at their discretion. Through the ensuing decades, Donor Advised Funds played a major role in the growth of the Foundation.



# COLUMBUS YOUTH FOUNDATION

**FIRST SUPPORTING FOUNDATION—1976**

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The Columbus Youth Foundation (CYF) was formed in 1955 to contribute funds to local youth programs. After the Columbus Jets baseball team dissolved and their stadium was sold, CYF's trustees moved it to The Columbus Foundation in 1976 as the first Supporting Foundation. Today, as it has for more than six decades, CYF focuses on offering youth from disadvantaged neighborhoods in Columbus opportunities for life lessons through recreation and sports.





## GERALD B. FENTON FUND

*Designated Fund*

ESTABLISHED 1954

**T**hroughout his 48-year career at Battelle Memorial Institute, **Gerald B. Fenton** played a major role in the organization's growth and development. Mr. Fenton, who passed away in 1973, was a life trustee and officer of Battelle's board. Active in numerous community and business endeavors, he was a member of the The Columbus Foundation's Governing Committee and a trustee of the *Alfred L. Willson Charitable Foundation*.

A longtime supporter and proponent of the **Columbus Museum of Art**, Mr. Fenton served as a member of the museum's Board of Trustees for 26 years and as the Board President from 1951–1962. Through his fund, established in 1954, Mr. Fenton's legacy lives on more than half a century later, providing ongoing financial support that fuels the opportunity for people of all ages to experience art at the museum.

*“Columbus Museum of Art is deeply grateful for donors whose ongoing support helps us to fulfill our mission to provide great experiences with great art for everyone. Our longtime donors’ commitment to accessibility allows us to continue to offer vital programs and learning experiences, including free general admission each and every Sunday to all members of our community.”*

—NANNETTE V. MACIEJUNES, EXECUTIVE DIRECTOR, COLUMBUS MUSEUM OF ART



## NEVA J. COLLINS FUND

*Field of Interest Fund*

ESTABLISHED 1963

An artist and former art teacher at West High School, **Neva Collins** was active during her lifetime in the Big Sisters Association, Columbus Benevolent Society, Columbus Home for the Aged, and Hannah Neil Mission. Her lifelong concern for helping students in need complete their high school education continues to be carried out through her fund, including support for **I Know I Can**, the only college access program in Columbus, and one of the largest and most successful in the nation. Ms. Collins' generosity is inspiring a whole new generation of learners and putting them on a path to success.

*"Each day, I Know I Can's (IKIC) motivated staff works hard to inspire, enable, and support the students of Columbus City, South-Western City and Whitehall-Yearling City schools. Our staff supports deserving students in gaining access to the information and resources they need to succeed on a path to college and career. We cannot understate the impact of the generous funding IKIC receives from The Columbus Foundation, including the Neva J. Collins Fund! These gifts come back to us in the form of increased student enrollment in, and completion of, college. We thank you for your support of our students."*

—KATINA FULLEN, EXECUTIVE DIRECTOR, I KNOW I CAN







## ELDON W. & ELSIE S. WARD FUND

*Designated Fund*

ESTABLISHED 1990

**Eldon Ward** was a volunteer for more than 60 years with the YMCA of Central Ohio, serving in capacities ranging from swimming instructor to metropolitan YMCA board member. A successful businessman, Mr. Ward was president of the E. E. Ward Moving and Storage Co., founded by his grandfather in 1881. Active in the community, he served as a member of The Columbus Foundation’s Governing Committee from 1981 to 1990, including as Chairman in 1990.

In 1991, the East Side YMCA was renamed the **Eldon and Elsie Ward Family YMCA**. Mr. Ward and his wife Elsie established their Designated Fund at the Foundation to ensure kids would continue to benefit from the valuable programs and guidance the YMCA provides.

*“The YMCA is incredibly grateful for the ongoing financial support of the Eldon and Elsie Ward Family. The fund that they established to provide teen programming at the Ward YMCA helps us to transform lives by providing caring adults to youth who are isolated and vulnerable. The teen summer camp and Teen Leaders programs help teens recognize their talents, and their value and worth, resulting in their school success, as well as in their hopes and dreams for the future.”*

—LINDA DAY-MACKESSY, MSW, SENIOR VICE PRESIDENT, YMCA OF CENTRAL OHIO



## R. ALVIN STEVENSON FUND

*Field of Interest Fund*

ESTABLISHED 1968

**R.** **Alvin Stevenson** established this fund in memory of his parents and sisters to support meaningful organizations serving residents in Fairfield and Hocking counties. A veteran of World War I, Mr. Stevenson operated a small machine repair shop from his family home in Lancaster, Ohio. He also maintained a Donor Advised Fund with the Foundation to support things he cared about during his lifetime.

One of the fund's recent grants was awarded to support the renovation and expansion of a commercial food service kitchen at the new **Meals on Wheels** facility in Lancaster. In 2018, Meals on Wheels of Fairfield County provided 190,917 home delivered meals and 46,077 community-site meals, along with other food-related services.

*"The support of Mr. Stevenson's fund has made a tremendous difference for older adults in Fairfield County by enabling Meals on Wheels to complete the kitchen project which currently feeds over 850 clients each day, ensuring vulnerable seniors receive a nutritious meal along with a moment of human connection. The new kitchen will enable the agency to meet the ever-increasing demand for meals today and into the future."*

—ANNA TOBIN, EXECUTIVE DIRECTOR, MEALS ON WHEELS OF FAIRFIELD COUNTY







# DR. THELMA I. SCHOONOVER FUND

*Field of Interest Fund*

ESTABLISHED 1997

Renowned psychologist **Dr. Thelma Schoonover's** remarkable career spanned more than 40 years. Born in 1907, Dr. Schoonover grew up in Columbus and graduated from East High School. After graduating from The Ohio State University, she began her career in Upper Arlington schools. Later, she served as Chief Psychologist for Akron public and parochial schools, Director of Guidance and Counseling at Franklin University, and Chairman of Capital University's Department of Psychology. At age 65, Dr. Schoonover opened her own psychology practice.

Her Field of Interest Fund benefits central Ohio organizations, like **Ohio Wildlife Center**, that provide services and programs related to health care, the environment, and animal welfare.

*"Support for Ohio Wildlife Center from the Dr. Thelma Schoonover Fund at The Columbus Foundation has been vital in strengthening our capacity building resources to increase fiscal sustainability. These grants have also made it possible to extend our education program reach to nearly 19,000 Ohioans annually and to continue to respond to the rapidly expanding animal rehabilitation needs across central Ohio."*

—CELESTE (DUSTY) LOMBARDI, EXECUTIVE DIRECTOR, OHIO WILDLIFE CENTER





## JAMES W. OVERSTREET FUND

*Unrestricted Fund*

ESTABLISHED 1974

Born in 1888 in rural Virginia, **James “Red” Overstreet** received little formal education and later employed tutors to help him. He started out as a grocery clerk in Bluefield, West Virginia. At the time of his retirement, he was president of the National Electric Coil Division, McGraw-Edison Company in Columbus. The assets of the industrialist’s private foundation were transferred to The Columbus Foundation in 1974.

Over the past 40 years, Mr. Overstreet’s generosity has made a difference in the lives of thousands—his fund has awarded grants to a wide variety of organizations, including a recent grant to **Lutheran Social Services (LSS) CHOICES** for Victims of Domestic Violence to help support its new shelter. The fund has also provided ground-level support for several of the Foundation’s Critical Need Alerts, shared investment opportunities with donors that address urgent needs in the community.

*“Grants like the one from James W. Overstreet played an integral part in making our new shelter a reality. Our Community’s Campaign for LSS CHOICES was truly community based, with gifts coming from businesses, individuals and their funds, the government, and organizations. Together, these contributions allowed us to build a domestic violence shelter our community can be proud of.”*

—REV. LARRY A. CROWELL, PRESIDENT AND CEO, LUTHERAN SOCIAL SERVICES





75 YEARS



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CELEBRATING



# Featured Donor Stories and Initiatives



“If I lived 10 lifetimes, I could never give back what this country has given us.”

—WILLIE GROVÉ

KATHLEEN  
THARP GROVÉ  
AND WILLIAM T.  
GROVÉ FAMILY  
FUND

FUND TYPE  
DONOR ADVISED  
FUND

ESTABLISHED  
2016

# SECOND ACT

**WILLIE GROVÉ** first met his wife, Katie, at a party in South Africa in 1976. She was the first American he'd ever encountered.

“I told her some stupid elephant joke,” he laughed of the historic meeting.

A native of South Africa, Willie didn't have much money growing up, and he recalled his life revolving around music. It was a love that started early and has continued to play an important role throughout his life. Katie, who grew up in Hilliard and then attended Northwestern University, was working in South Africa for Xerox when they met. The couple married the following year and moved back to the United States when Katie was pregnant with their son, Thomas.

When Willie took a job in Troy, Michigan in January 1979, the couple bought a car with the little savings they had and rolled into town with just \$20 in their pockets. It wasn't enough for a hotel room, and it was too cold to stay in their car, so his new boss took them in until they found a housesitting job and could rent an apartment.

Willie went on to have a very successful business career,

most recently as Managing Director for UBS. While he excelled in financial matters, he also carried a deep love for the stage. A past president of the board and life trustee of Opera Columbus, Willie has performed as an operatic tenor with Opera Columbus, Columbus Light Opera (where he also served as board chair), and other performing arts organizations for more than 30 years. Their daughter, Jessica, inherited her father's passion, and is a Broadway actress in New York City and across the U.S.

As he and Katie begin to consider the next chapter in their lives, they believe that philanthropy will play a big part. As the founding chairman of The Columbus Foundation's Professional Advisory Committee (now Professional Council), Willie has advised countless clients on how to make a difference with their wealth.

“I realized very early on in my career that if we, as financial planners, don't talk to our clients about their philanthropic intent, we're only doing half the job,” he said. “There are only two things that we can pass to our children,

our wealth and our values. How we plan our estate will be a testimony to the world about our values.”

Willie and Katie established the *Kathleen Tharp Grové and William T. Grové Family Fund*, a Donor Advised Fund, in 2016 to help facilitate their charitable giving, which will focus on the family's interest in supporting the arts, conservation efforts, and education.

Their goal is to grow the fund so their children will be able to use it moving forward to support their own charitable interests as well.

“We feel it's a responsibility of parents to pass the philosophy of giving down to their children,” Katie said.

Willie agrees, and is excited about making a difference not just locally, but globally as well.

“We owe so much for having been given so much. It's just been a marvelous journey for the both of us to have really started with nothing in 1979 and to have come to the point where we actually could be supportive of others, not just in this country but in other parts of the world, particularly Africa,” he said.

PICTURED: Willie and Katie Grové, at their home in downtown Columbus.











“It is so important that we know, no matter what our resource is—whether it’s a gift we have personally, time with someone else, or whether it’s money—that those are vital to keeping society going.”

—PAT WYNN BROWN



# THE HEALING POWER OF ART

PATRICIA WYNN  
BROWN AND  
STEPHEN C.  
BROWN FUND  
FOR THE ARTS

FUND TYPE  
PLANNED GIFT

ESTABLISHED  
2014

**GROWING UP TOGETHER** in Catholic schools on Columbus’ West Side, Pat Wynn Brown and Steve Brown were taught two valuable lessons they have built their lives around—be kind and serve others.

The couple, married 46 years and longtime residents of Clintonville, have utilized the arts as one way to illustrate both their kindness and desire to help others. After 17 years in special education, Pat switched gears and became an award-winning humor writer and columnist. When she was diagnosed with melanoma in 1997, her first thought wasn’t about dying, but rather, what would happen to her hair?

Armed with the knowledge that women often tell hairdressers the nitty gritty details of their lives, Pat created a live performance show that mimicked being in a hair salon. Hair Theater played across the country and over a 15-year period raised more than \$300,000 to provide wigs for women in need.

Steve, who retired from Ashland Chemical and also played

a role in Hair Theater as “Captain Steve,” said the couple’s focus on philanthropy is intentional.

“Philanthropy requires compassion, empathy, and intent,” Steve said. “It’s not just charity. It’s a state of mind, and you really need to want to do it.”

Both Pat and Steve are actively involved in Harmony Project, and it’s through that organization that Pat saw an opportunity to share her gifts with incarcerated women at the Ohio Reformatory for Women (ORW). She started working with cosmetology students and then expanded her reach, forming Ladies of Success and the Arts and Letter Society, programs that highlight etiquette, problem solving, communication, the humanities, and more.

Pat runs a tight ship, requiring respect, focus, and discipline; much like the nuns did in her childhood. And the participants at ORW love it. “They change, right before my eyes,” she said.

The Browns’ desire to help others has extended to their son, Wynn, and grandson, Lucas, as well. Wynn has raised funds for

the Whetsone Library in his son’s name, because the place holds meaning for both of them.

“This is so important to us,” Pat said. “That our son and grandson carry on what we were taught and what we received. We are all philanthropists who give of ourselves in some way. Giving is a health and beauty aid!”

The couple established a planned gift at the Foundation in 2014 because they love their community, and want to ensure their support of the arts continues after they are gone.

“Our roots are here,” Steve said. “We love the diversity, the sense of community, the kindness we see in our neighborhood. Columbus is inclusive.”

Pat believes supporting the arts is a perfect legacy for them.

“The arts can help someone’s life turn around for the better, with a song, a play, a poem, a painting,” Pat explained. “I’ve seen it with the prisoners I’ve worked with, with the deaf children I’ve taught. It transforms people. I want that to continue after we’re gone.”

PICTURED: Steve and Pat Wynn Brown, at their home in Clintonville.



“Boundless is a family of companies committed to building a world that realizes the boundless potential of *all* people.”

—PATRICK MAYNARD, PH.D., PRESIDENT AND CEO

I AM BOUNDLESS  
GENERAL  
ENDOWMENT  
FUND

FUND TYPE  
ORGANIZATION  
ENDOWMENT

ESTABLISHED  
2007

# LOOKING TOWARD THE FUTURE

**FOR NEARLY 40 YEARS,** Boundless, which began operations in 1980 as Franklin County Residential Services (FCRES), has been a champion for individuals with developmental disabilities and/or behavioral health challenges. The organization offers a wide variety of supports and services, ranging from vocational training and summer camp to residential services and family support.

Boundless works with more than 4,000 children, adolescents, adults, and their families across Ohio. The programs, resources, and services they provide help individuals and families lead their best lives.

In recent years, a shift was made to better align with the emerging needs in many Ohio communities for expertise in areas such as managed care, autism, and vocational and employment services. FCRES wasn’t equipped to take on the expanded role, so the organization strategically began to enter into managed agreements with smaller nonprofits that could help bridge that gap. In 2017, FCRES became I Am Boundless, Inc.

The name “Boundless” was actually suggested by a staff member and comes from the

organization’s nearly 40-year commitment to empowering individuals with the freedom and opportunity to live boundless lives.

“Collaboration has been absolutely critical to both our restructuring and our overall growth,” explained Patrick Maynard, Ph.D., President and CEO. “We have been, and continue to look for, partners who share our organizational vision and can expand our ability to provide full-service care and support to the people we serve.”

In 2007, the organization established what is now the *I Am Boundless, Inc. General Endowment Fund* and then, in 2013, the *I Am Boundless, Inc. Program Endowment Fund*. Both were created as endowment funds to take into account the future needs of the organization.

“Having a financial foundation provided by endowments helps us know we’ve got resources beyond our annual budget which we might use to take advantage of opportunities when they present themselves,” Dr. Maynard said.

Dr. Maynard believes the organization will continue to

evolve to meet the needs of the people Boundless serves and their families.

“We will continue to grow, geographically and programmatically, where it makes sense and where we are needed. In short, I really do see our future as, well, *boundless*.”

## A Snapshot of Boundless Programs:

### Family living programs include:

Parent-Directed Program

Family support services

Emergency and planned respite services

Child and adolescent autism services

### Community living programs include:

Supported living

Licensed homes (ICF/IDD)

Multi-system youth programs

### Inclusion programs include:

Community engagement

Summer camp

Pre-employment training services

Vocational exploration and training

PICTURED, RIGHT:  
Patrick Maynard, Ph.D.,  
President and CEO of  
I Am Boundless, Inc.;  
David Bingle; and Darus  
Scott (seated). David and  
Darus are residents of  
one of four Intermediate  
Care Facilities operated  
by I Am Boundless, Inc.









“We’re not in this business to make money.  
We’re here to help the dogs.”

—GEORGE SKESTOS



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TRINITY FUND

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FUND TYPE  
DONOR ADVISED  
FUND

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ESTABLISHED  
2016

# SETTING THE GOLD STANDARD

**AN EXTRAORDINARY**, first-of-its-kind facility outside of Canal Winchester is giving homeless dogs a fresh start and setting new standards for shelter care.

Gigi's, a 501(c)(3), opened its doors in October 2018 and is already improving the lives of shelter dogs. It does not operate as a traditional shelter. Instead, it considers its 15,000-square-foot dog campus located on three acres as part of a “resource network,” serving as a hub between rural, overcrowded shelters and adoption center partners like Columbus Humane. The rural shelters, including those in Gallia, Jackson, Scioto, Ross, and Lawrence counties, generally have too many dogs, not enough resources, and a shortage of local adopters.

“I’ve had dogs all my life, ever since I was three years old,” said George Skestos, a successful businessman who founded Gigi's with his wife, Tina, and named it after their beloved Akita. “I just

wanted to do something for them.”

The Gigi's team travels regularly to five shelter partners throughout southern Ohio to bring dogs back to Gigi's campus. Once there, the dogs receive medical care and a behavioral evaluation from its staff veterinarians in a state-of-the-art facility before moving on to one of the adoption center partners to find their permanent home. The building was designed to keep stress levels at a minimum for the animals, from the color on the walls and extra insulation to pare down noise, to the music it plays to soothe anxious dogs.

“Our mission is to take homeless dogs that might spend months in a shelter and get them to healthy, loving, and happy forever homes within just two weeks,” Tina explained.

In addition to its work with dogs on site, Gigi's provides shelter partners with vaccines, medical supplies, and equipment at their own shelters at no cost.

This proactive approach helps fight disease and increases the overall chances of dogs being successfully adopted. It's also a saving grace for the rural shelters, which operate on tight budgets.

The organization now has its sights set on two new specialty areas that will add to the services offered as homeless dogs arrive. The first, a 9,600-square-foot behavioral center, will address the specific needs and training of dogs who can't be adopted due to fear or aggression. The second will be a 400-square-foot Canine Parvovirus unit, specifically designed to treat and ultimately save dogs suffering from the highly contagious and often deadly viral illness.

To George, this is just the beginning of what he hopes will be a dog-saving approach that is modeled throughout the United States.

“We’re hoping it catches on and other people will do it. This is just the start.”

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PICTURED: Tina and George Skestos, at Gigi's.



“Our hope is the Alliance serves as a catalyst to bring other organizations to the table and ultimately save lives.”

—CHAD JESTER, PRESIDENT, NATIONWIDE FOUNDATION

OHIO OPIOID  
EDUCATION  
ALLIANCE FUND

FUND TYPE  
DONOR ADVISED  
FUND

ESTABLISHED  
2018

# TACKLING A STATEWIDE CRISIS

## WHEN THE NATIONWIDE

**FOUNDATION** was doing research for a campaign that could help respond to the opioid crisis gripping central Ohio, it found that, although the majority of Americans know we’re in the midst of an opiate crisis, less than 20 percent believe the risk threatens their family.

Opioid abuse and misuse does not discriminate, and no one is immune to the devastation it causes.

“That household accountability is the needle we want to move,” said Chad Jester, President of Nationwide Foundation.

Denial, Ohio, a media campaign that launched in 2018, focuses on education and prevention. The campaign highlights the importance of adults talking to kids about drugs as well as the need to secure medications and dispose of unneeded prescriptions.

“You can reduce a child’s risk of substance abuse by 50 percent by talking to them, but it’s multiple

conversations over time,” Chad said. And while most people know it’s not safe to keep unused prescription medications in their home, few have taken steps to safely discard them.

The creation of Denial, Ohio fulfilled one of the goals of the Franklin County Opiate Action Plan, a dynamic community-wide blueprint developed by the Alcohol Drug and Mental Health Board of Franklin County (ADAMH) at the direction of the Franklin County Board of Commissioners and Columbus Mayor Andrew Ginther to address the crisis. The Nationwide Foundation provided the initial funding for the creative work.

Recognizing this as a community issue, and that more voices could reach more families and individuals, the Ohio Opioid Education Alliance (OOEA) was formed in 2018. A coalition of more than 70 business, education, nonprofit, civic, and government organizations and associations, OOEA’s main goal

is working together to prevent the next generation of young people from misusing and abusing prescription opioids.

“At heart, central Ohio is collaborative by nature,” Chad said. “Anything that is this impactful to our community and our state should be done in collaboration. We all have resources and assets to bring to the table.”

In 2018, the *Ohio Opioid Education Alliance Fund* was established at The Columbus Foundation to support the work of the alliance as it expands across the state. A growing number of investors are supporting the fund, providing valuable financial resources that will enable the alliance to move this work forward.

“The Columbus Foundation and ADAMH were already working together on opioid initiatives in the community,” Chad explained. “We were able to build on the work that was already taking place.”

## The Opioid Crisis

Opioids consist of **prescription drugs** like OxyContin® or Vicodin® and **illegal drugs** like heroin.

130 Americans die each day from an opioid overdose.

## It Starts with Pills

**80%** of heroin users in the United States report misusing prescription opioids prior to using heroin.

## Teens Are at Risk

Each day **2,700 teens** try a prescription medicine to get high for the first time, and **1 in 3 teens** say they have a close friend who abuses prescription medications.



# WHAT CAN YOU DO?

Opioid abuse and misuse does not discriminate. Don't live in denial—start taking the steps to protect yourself and your family.

COURTESY OF OOEА



## Talk to Your Kids

Conversations with your kids are one of the most effective ways to prevent drug use. It's not always easy, but it can cut the risk of drug misuse in half.



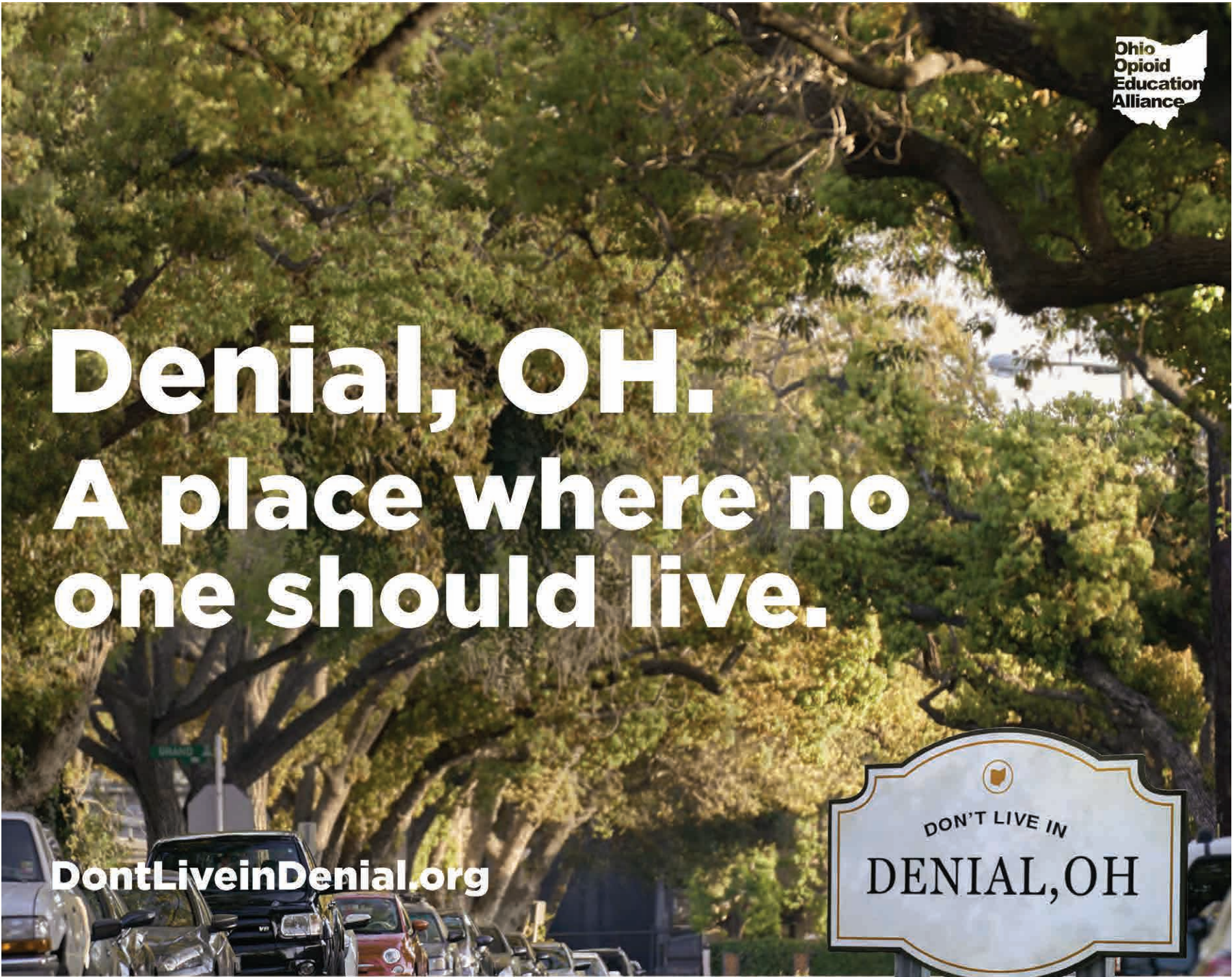
## Safeguard Your Prescriptions

If you're prescribed pain medicine, keep it in a secure place that only you can access and monitor the number of pills.



## Dispose of Your Medications

Teens are more likely to get opioids from their family than a drug dealer. When you have leftover pills, get rid of them properly and immediately.





# “Our Community Cares About Us.”

COLUMBUS SAW A BIG TURNOUT FOR THE BIG EXPLORE!

The Columbus Foundation’s **Big Explore** on December 29, 2018, honored its founding on that day 75 years ago by offering free admission to seven of the community’s fantastic cultural attractions, free rides on COTA, and 75 cent scoops at Jeni’s Splendid Ice Creams.



**THE CITY-WIDE** celebration was a testament to the spirit of Columbus, and the turnout proved historic. Nearly 56,000 people attended one or more attractions, and COTA saw a 78 percent increase in ridership over the same day in 2017. Attendance records were broken at COSI, Franklin Park Conservatory, the National Veterans Memorial and Museum, the Ohio History Connection, and the Pizzuti Collection.

In May 2019, The Big Explore was named a winner of one of the annual EXPY Awards by Experience Columbus for providing an extraordinary experience for residents and visitors alike in 2018.

*“The Columbus Foundation was born at a time of great challenge in the world and in our community. It is the people of this community who, despite the odds, willed this to become one of the leading community philanthropies in the world. What better way to celebrate our anniversary than to give everyone a chance to explore our community together?”*

—DOUG KRIDLER, PRESIDENT AND CEO,  
THE COLUMBUS FOUNDATION

## The Big Explore Partners







Here's what people said about The Big Explore:



"It is sooooo wonderful seeing so many families out exploring and making memories. Thank you, The Columbus Foundation, for providing this opportunity to so many who otherwise might not have been able to afford this experience! Cbus ROCKS!"

"Only in Columbus! I keep telling friends that my adopted home is unbelievably and genuinely fantastic! It was so nice to see so many people out enjoying the treasures in our city like the Museum and Franklin Park Conservatory. I love this city. Thank you Columbus Foundation!"



"As a resident of Columbus for over 45 years, I have seen many acts of kindness and generosity. I think the Columbus Foundation's donation and gift to the people of Columbus on Saturday, December 29, ranks as one of the best ever. Downtown was alive. Young and old, social and economic backgrounds blended to form a city I was very proud to say I was a part of. Thank you very much."



# I, TOO, SING AMERICA

THE HARLEM RENAISSANCE AT 100

"Thank you! Our family of eight rarely gets to do outings like today. Visited the Ohio History Museum and was surprised to see how engaged our usually bored and shy 11-year-old was in seeing the artifacts and participating on the tour."





# LISTEN. LEARN. LEAD.

## A Day Of Conversations To Strengthen Our Community

More than 8,000 people gathered around hundreds of tables across the central Ohio region on August 29, 2018 to participate in **The Big Table®**. Launched in 2016, The Big Table is a way to bring people together to broaden perspectives and strengthen our community.

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“The Big Table is a chance for us to communicate beyond stereotypes and preconceived notions that society places on us,” said Donte Woods-Spikes, who hosted six Big Tables in 2018, five in physical locations and one on social media. “The friends you’ll meet from sharing and the information you’ll receive through listening is the perfect example of what community can and should always be.”

Participants of all ages discussed a wide variety of topics, from affordable housing and poverty to education and the environment. Big Tables were held across the city at homes, schools, offices, libraries, churches, and restaurants. Many businesses and nonprofits stepped up to host public conversations, where members of the community could meet new people and hear different points of view.

At the end of each conversation, participants completed commitment cards that captured ways in which they were inspired personally to create a strong and connected community. Commitments were as broad as a promise to “continue the conversation,” and as specific as a pledge to “implement an incentive program at work that encourages volunteerism.”

“I love this event. It’s such a great way to learn and meet new people in the community,” said one Big Table participant. “It’s inspiring to know that so many people care about improving our communities and the world!”



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*“The Big Table benefits the community by creating a space for individuals to see and hear another perspective while having an open honest dialogue.”*

—DONTÉ WOODS-SPIKES



## Big Table Statistics

94%

of participants said they were likely to participate again.

93%

of participants said they met new people at their Big Table.

75%

of participants felt their group developed an idea that has the potential to strengthen our community.

63%

of participants said their main reason for participating was to help create positive change in the community.

Participants represented 67 unique Zip codes—43214 (Clintonville) was the most common



## TOP FIVE TOPICS AT BIG TABLE CONVERSATIONS



Education



Economic Issues



Affordable Housing and Homelessness



Poverty



Children's Needs

## The Big Table Partners



# Critical Need Alerts Address Urgent Community Needs

MORE THAN **\$9.6 MILLION** INVESTED SINCE 2003

Since the first *Critical Need Alert (CNA)* was issued to Columbus Foundation donors in May 2003, the goal has been to identify an important issue facing our community and provide a way for people to work together to address it. These shared investments, many supported and launched by Unrestricted Funds at the Foundation, have helped with timely issues including access to fresh food, childcare, the arts, the opioid crisis, and opportunities for young adults.

IN 2018, the **Critical Need Alert: Our Kids** launched to support two urgent issues in our community related to early childhood education and youth homelessness. Nearly **\$2.5 million** was raised to support the effort, the largest amount ever received for a CNA.

## SUPPORTING EARLY CHILDHOOD EDUCATION

In 2005, Ohio established Step Up To Quality, a statewide quality rating and improvement system for childcare centers. The state set goals that mandated 100 percent of licensed childcare providers be rated (on a 1 to 5-star accreditation system) by 2020.

According to a Groundwork Ohio report, in 2017, 75 percent of all children eligible for public funding in

Franklin County were in unrated centers. If these centers are not able to receive the professional development training and accreditation necessary to increase to at least a one-star rating before the deadline, they will lose their ability to accept public funding.

"In Columbus, 42 percent of children are Kindergarten ready, and only about 28 percent of disadvantaged children arrive at school ready to learn," said Eric Karolak, CEO of Action for Children. "If we're going to improve educational outcomes and meet expectations for a 21st century workforce, we have to start early."

Organizations receiving support through the CNA include **Action for Children, Columbus State Community College**, and **FutureReady Columbus**.

## BOLSTERING EFFORTS TO END YOUTH HOMELESSNESS

Youth homelessness is a public health crisis in central Ohio. In 2017, more than 1,300 youth ages 14–24 were served in Columbus and Franklin County shelters. Many more do not trust adult caregivers and choose to live on the street rather than seek shelter at an adult facility. This puts them at additional risk for exploitation and violence. Homeless youth often have little access to the services and support needed to survive independently.

This CNA helps organizations on the front lines, including **Community Shelter Board, Huckleberry House**, and **Star House**, as they work to connect with the homeless youth in our community and implement a community-wide response to prevent and end youth homelessness.

"Collaboration around youth homelessness is important because the homeless journey is different for every young person," said Becky Westerfelt, Executive Director of Huckleberry House. "Someone who is couch surfing and seeking a permanent home needs different services than someone who is sleeping under a bridge night after night. Each organization plays a different role at a different point on the journey; we can't do it alone."

# CRITICAL NEED ALERT

CRITICAL NEED ALERT	DATE	TOTAL
Food for Families	May 2003	\$451,355
Child Care Initiative	September 2004	\$369,307
Ohio Benefit Bank	May 2006	\$214,500
Emergency Hunger Relief for Southeast Ohio	February 2008	\$37,207
Southeast Ohio Benefit Bank Expansion	February 2008	\$199,143
Safety Net Fund	February 2009	\$1,523,706
Arts Challenge Fund	September 2009	\$615,725
Great Needs Challenge	November 2010	\$1,915,341
CNA for Hunger	November 2012	\$325,013
Essentials for Yearlong School Success	August 2014	\$400,771
Pathways Project for Opportunity Youth	February 2016	\$634,850
Addressing the Opiate Epidemic	December 2016	\$512,579
Our Kids	September 2018	\$2,431,525

Total Critical Need Alert Impact

\$9,631,022





# CONFRONTING A CRISIS

## Gifts of Kindness Fund Provides Hope

“When you first hear your diagnosis, everything just seems surreal, like it’s not really happening.”

—GIFTS OF KINDNESS RECIPIENT ERIKA SILVA

**AFTER FINDING A LUMP** during a self-exam, Erika Silva visited her doctor. When she received the call telling her that it was cancer, her world turned upside down. Thankfully, the cancer was found early and had not spread. She started treatment in early 2018 and had a double mastectomy in August that year.

A single mom, Erika lost her job not long after she started treatment. Worried about her health, dealing with a job loss, and with a teenage daughter to take care of, Erika was overwhelmed.

“Now, not only am I dealing with cancer, but I have no income and I had no savings. It was a lot going on at the same time,” she said.

Riverside Methodist Hospital put Erika in touch with Columbus Cancer Clinic (CCC). CCC, which operates as a program out of LifeCare Alliance, provides not only education and screening resources, but support for those who are in treatment, like Erika. Thanks to CCC’s help, Erika was able to get help with her prescriptions, a wig free of cost, and food assistance when she needed it.

CCC also told Erika about The Columbus Foundation’s *Gifts of Kindness Fund*, which provides one-time grants to people experiencing a hardship. With their assistance, she applied for a grant to help with past-due bills, including rent, utilities, and car insurance. A grant of \$3,828.58 was awarded to help Erika during this challenging time, allowing her to focus on healing and moving forward.

“I was so happy and overjoyed,” Erika said about the Gifts of Kindness grant. “I couldn’t believe that there was something out there to help someone in my situation. Stuff like that doesn’t happen. You hear about it, but I’ve never seen it close to me. It meant so much. I will never forget this gift of kindness. It gave me a bigger meaning. It gave me the desire to want to get through everything so that I could help others.”

With her treatment complete as of March 2019, Erika is concentrating on getting back to her active lifestyle and sharing her survival story with others.

Erika recognizes the power in kindness—what it has meant on her journey and how, if we all work together, we can truly move mountains.

“It starts with one little seed that is planted and that little seed grows so much, and it goes a really long way.”

PICTURED, RIGHT:  
Erika Silva

*“A cancer diagnosis can devastate a family emotionally, financially, and spiritually. The assistance some of our clients receive through Gifts of Kindness can help to provide some hope at a time when they need it most.”*

—CHRISTIN BROWN, DIRECTOR OF COLUMBUS CANCER CLINIC





The *Gifts of Kindness Fund* was established in September 2014 with an initial gift of \$500,000 from a generous Columbus Foundation donor. In 2018, **253 grants** were awarded totaling more than **\$359,000** to lift up individuals who were experiencing an unforeseen setback.

Four new nonprofit partners were added in 2018, bringing the total to 26 as of December 31, 2018. New nonprofits include Physician's CareConnection, Community Development for All People, Down Syndrome Association of Central Ohio, and The Center for Healthy Families.

# FUNDS ESTABLISHED IN 2018

## The Funds for Columbus (Unrestricted)



Created by civic-minded individuals to address emerging needs and opportunities in the community, **The Funds for Columbus** are composed of unrestricted funds and contributions. The Foundation's Community Research and Grants Management team researches and identifies the most effective organizations and initiatives to receive grants.

187                      \$198,791,243                      \$10K–\$39,742,426

TOTAL NUMBER OF  
FUNDS

MARKET VALUE OF FUNDS  
(As of December 31, 2018)

MARKET VALUE RANGE

**Geraldine Twyford Ferguson and Robert W. Ferguson Fund**

This fund was established through the estate of Geraldine Twyford Ferguson and Robert W. Ferguson. Geri was a retired fifth grade teacher at Montrose Elementary in Bexley, and Bob was retired from Boeing. They never had children of their own, but were passionate about education and their community. Together, Geri and Bob traveled the world. Bob passed away in 2011, and Geri passed away in 2016.

**Lois E. Ward and Oliver Carl Ward Fund for Columbus**

This fund was created with a legacy gift through Lois Ward's estate plan. Lois was a native of McArthur, Ohio and moved with her parents, Oliver Carl and Anna Ward, to Columbus when she was a teenager. She lived in Columbus for the remainder of her life and ultimately retired from the Ohio Department of Transportation. Lois did bookkeeping work for The Columbus Foundation founder Harrison Sayre in the 1960s. She passed away in 2018 at the age of 96.

**Robert F. Wolfe and Edgar T. Wolfe Fund for Columbus**

The *Robert F. Wolfe and Edgar T. Wolfe Foundation*, a Supporting Foundation of The Columbus Foundation, made a grant to create this permanent fund that will be an enduring, effective, and strategic investment in Columbus.

# Field of Interest Funds

*This fund option allows donors to make contributions to specific fields of interest that have meaning to them. This may include support for multiple areas of interest, such as the elderly, healthcare, the arts, or a specific geographic area.*

263

\$155,249,819

\$10K–\$18,302,717

TOTAL NUMBER OF FUNDS

MARKET VALUE OF FUNDS  
(As of December 31, 2018)

MARKET VALUE RANGE

### Anonymous (1)

#### Children of Central Ohio Fund

This fund was established by an anonymous donor to broadly support the needs of children in central Ohio. The Columbus Foundation will help identify grant recipients for the fund.

#### Gene B. Henkelmann Fund

This fund was established through the bequest of longtime London, Ohio resident Gene Henkelmann to help individuals with physical disabilities find, access, and prepare for productive employment. Gene passed away in 2018.

#### Diane and Steve Herman Fund of the New Albany Community Foundation

This fund was established by Diane and Steve Herman for the purpose of supporting initiatives toward the betterment of the New Albany community.

#### The Hurst Family Fund of the New Albany Community Foundation

Emily and Jason Hurst established this fund for the purpose of supporting initiatives that better the New Albany community.

### Gertrude L. Jacob Fund

Gertrude “Trudy” Jacob created this fund through a bequest under her trust to support classical music organizations, performances, and broadcasts, as well as the education of children in classical music. She had a career as a social worker. A resident of both Columbus and Cincinnati, Trudy passed away in 2017.

### Richard William Marsh III Fund

Dick Marsh graduated from North High School prior to joining the military. He completed two tours as a military police officer before being trained in jungle warfare and joining the Special Forces, where he was a paratrooper and sharp shooter. He went on to work for Bell Labs as a draftsman before attending auctioneering school and ultimately working full-time in that field. Dick knew everybody and had a story about them. This fund will be used to assist prospective parents in central Ohio with the expenses of adopting children. Dick passed away in 2017.

### Ted Miller’s Garden Fund

### New Albany Center for Civil Discourse and Debate Fund of the New Albany Community Foundation



This fund was established by the Barbara W. and Philip R. Derrow Family

Foundation for the purpose of reigniting a spirit of civil discourse by creating opportunities for students and community members to listen to, and participate in, debates about issues important to them.

### Opiate Action Fund

### PHA Financial Advocates Fund

This fund was established by PHA Financial Advocates to carry on the Pauline Home Association’s mission of supporting the elderly, veterans, and individuals with disabilities, empowering them to manage personal expenses and maintain an independent lifestyle. Established in 1941, PHA Financial Advocates dissolved in 2018.

### Eugene Wilson Fund

Eugene “Gene” Wilson created this fund through his estate plan to respond to emergency needs in our community. He was born in 1918 in Groveport and lived on the same property for nearly his entire life. He was a dairy farmer by profession but did extensive volunteer work. As just one example, he was a 65-year member of the Boy Scouts of America, including 28 years as a Scoutmaster of Troop 71 in Groveport. He assisted 47 young men in achieving the rank of Eagle Scout and took the troop to summer camp for each of those 28 years. He was also active with Groveport Presbyterian Church for more than 60 years. Gene passed away in 2018.

### Yitzhak Geno Joi Fund



This fund was established by Eugene “Geno” Shifrin. It will primarily support the

purchase of communication devices to assist children with non-specific speech, hearing, and communication challenges, as well as to fund custom adaptive cycles for children with special needs.



# Designated Funds

Donors support specific charitable organizations that they identify to receive grants during their lifetime and beyond.

339

\$283,717,605

\$10K–\$32,621,978

TOTAL NUMBER OF FUNDS

MARKET VALUE OF FUNDS  
(As of December 31, 2018)

MARKET VALUE RANGE

## Anonymous (1)

### Linda Bowers Fund for Clintonville-Beechwold Community Resources Center

The William H. Davis, Dorothy M. Davis and William C. Davis Foundation, a Supporting Foundation of The Columbus Foundation, created this lasting legacy in honor of their long-term board member Linda Bowers. This fund will support the Clintonville-Beechwold Community Resources Center in Linda’s name in perpetuity.

### Brian S. Casey Memorial Fund in Support of the P.L.A.Y. Fund



This fund was established by the Casey family in honor of Brian Casey. Brian was a passionate supporter of P.L.A.Y. (Private Leisure Assistance for Youth), which makes grants available to local families with financial need whose children want to participate in any fee-based program offered through Columbus Recreation and Parks. Brian passed away in 2016.

### Sister Ruth Caspar Chair in Philosophy at Ohio Dominican University Fund

This fund was established to create and fund a chair in Philosophy at Ohio Dominican University. Sister Ruth was an award-winning professor in the University’s Division of Philosophy

and Theology for more than 30 years. She was named Professor Emeritus when she retired in 2003. Sister Ruth passed away in 2017.

### Gunther Family Fund

This fund was established by Worthington residents Richard and Linda Gunther. It will support their charitable interests in the arts, social services, education, and animal welfare.

### Dean Haberkamp Fund



Dublin resident Dean Haberkamp established this fund to support his favorite organizations. Dean earned a bachelor’s degree and master of business administration from The Ohio State University. He works as a vice president at Fifth Third Bank.

### Barbara B. Havens Fund

Barbara Havens grew up in Ohio before moving to Texas, where she attended Texas Christian University. After marriage, she moved to Columbus and raised her two children. She was a supporter of many local organizations and was a very early advocate for LGBT rights and HIV/AIDS funding. Barbara passed away in 2018.

### Kiehner Johnson Fund

Kiehner Johnson established this fund to provide ongoing support

to a number of organizations in which he has had a continuing interest. A lifelong resident of Columbus, in 1952 he began his 50-year career as a practicing attorney, with attention to state and local taxation. He began as an Assistant Attorney General of Ohio and then was a partner with the former firm of George, Greek, King & McMahon, which merged into the firm of Baker & Hostetler, LLP. Upon retirement from the law firm, he received an appointment and served two terms as a member and chairman of the Ohio Board of Tax Appeals. He is married to Jane P. Mykrantz, and they live in Bexley. Kiehner has three daughters and seven grandchildren.

### Dorothy and Otto Juelich Fund

Dorothy and Otto Juelich created this fund to provide ongoing support to the Columbus Literacy Council. Otto was born in Germany, and Dorothy was born in Canada. They met while attending The Ohio State University, and were married for nearly 64 years. Otto began his career in the 1950s designing computer programs for aviation applications, before working for Rockwell International and Boeing. He earned a Ph.D. in computer science in the 1970s. Dorothy volunteered for the Columbus Literacy Council for more than 30 years, teaching English as a second language and training other tutors. Dorothy passed away in 2017, and Otto

passed away in 2018. They had three children and four grandchildren.

### Rusty and Anne Lawyer Designated Fund

### Mary and Robert Lazarus, Jr. Fund for WOSU

Mary Lazarus created this fund to support WOSU’s campaign to establish new headquarters: “New Place. New Space. New Experience.” The modern, dynamic facility will enable WOSU to expand and enhance its programming for the more than two million residents it reaches in Ohio through television, radio, digital, and educational services.

### McGinnis Family Designated Fund

### Judith ACM Neff PhD Fund



This fund was established in memory of Judith ACM Neff to provide annual support to the staff of the School for Young Children. Funding will be provided for books, materials, and programs related to the direct teaching and encouragement of reading, writing, and creative expression.

### Ridenour Family Fund

Hal and Jean Ridenour opened this fund with IRA rollovers to support four of their favorite charities in perpetuity.

**Tadd and Nancy Seitz Mid-Ohio Foodbank Fund**

Tadd and Nancy Seitz are longtime Columbus Foundation donors who are passionate about the work of the Mid-Ohio Foodbank. They created this fund to continue their support of the organization and its vital mission. Tadd and Nancy are residents of Delaware and have two daughters.

**Betty and Don Sexton Fund**

Don Sexton was a U.S. Navy fighter pilot who flew on 30 combat missions while stationed in England during WWII and was awarded the Air Medal and the Distinguished Flying Cross. After serving his country, he had a long career in the Columbus City Schools as a teacher, counselor, mentor, and administrator. He was a longtime resident of Friendship Village of Columbus (FVC). This fund was established in Don and his wife’s names to support the

FVC Staff Scholarship Fund. Don passed away in 2017.

**Thomas M. Stockdale Fund**

Tom Stockdale was a dedicated professor and student mentor at The Ohio State University. He retired as Professor Emeritus, University Extension and School of Natural Resources in 1988. Tom was active in many professional and community organizations, including serving on the Board of Directors for the Columbus Zoo and Aquarium, the organization that this fund will support. Tom passed away in 2018.

**Lois E. Ward and Oliver Carl Ward Designated Fund**

This fund was created with a legacy gift through Lois Ward’s estate plan to support a number of organizations that were important to her. Lois was a native of McArthur, Ohio and moved with her parents, Oliver Carl and Anna Ward, to Columbus when she was

a teenager. She lived in Columbus for the remainder of her life and ultimately retired from the Ohio Department of Transportation. Lois did bookkeeping work for The Columbus Foundation founder Harrison Sayre in the 1960s. She passed away in 2018 at the age of 96.

**WCBE Fund**



This fund was established by an anonymous donor to benefit WCBE 90.5 FM and public

broadcasting. WCBE has been enriching lives by providing public radio programming to residents of Columbus and adjacent areas since 1956.

**Sarahjane S. Wood Fund**

Sarahjane “Sallie” Wood created this fund through a bequest to support Westminster Presbyterian Church, Habitat for Humanity-

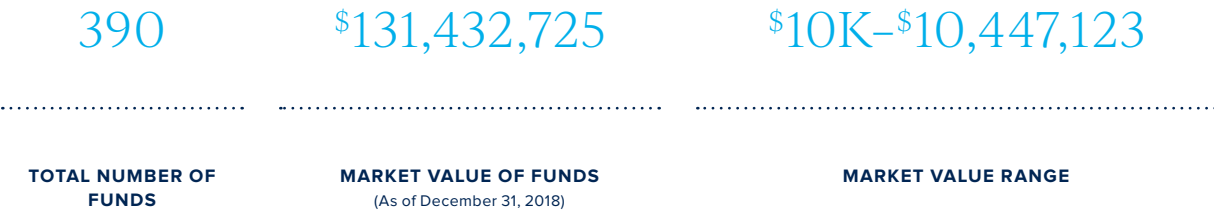
MidOhio, and Nationwide Children’s Hospital. She was salutatorian of her class at West Virginia Wesleyan University before working as a research scientist for more than 38 years, including at The Ohio State University. Sallie was preceded in death by her husband, Dudley Wood. Sallie passed away in 2013.

**Robert O. and Jane H. Zimmerman Fund**

Jane and Robert Zimmerman were longtime residents of Worthington as well as Naples, Florida. They were married for 53 years and had two children, three grandchildren, and three great-grandchildren. Robert passed away in 1993, and Jane passed away in 2018 at the age of 99. This fund was established through a bequest to provide ongoing support to Pilot Dogs.

Organization Endowment Funds

*Nonprofit organizations and individuals create this type of fund to protect the capital of an organization and help it meet future needs. The fund can provide a relatively constant source of income and can demonstrate security and long-term financial planning.*



**Actors’ Theatre of Columbus Endowment Fund**

Shaun Brown established the Actors’ Theatre Endowment Fund to help the theatre grow and thrive, and to provide accessible theatre to all in perpetuity. Shaun is the Director of Human Resource Cloud Solutions at SAP SuccessFactors,



and he is currently the President of the Board of Trustees of Actors’ Theatre of Columbus.

**AFCPE Strategic Impact Fund**

This fund will provide the Association for Financial Counseling and Planning Education® (AFCPE®) with consistent support each



year for strategic initiatives that promote financial security in underserved communities and focus on the highest standards of professionalism for financial counseling and coaching.

**General Administrative Fund for the Affordable Housing Trust for Columbus and Franklin County**

The Affordable Housing Trust for Columbus and Franklin County (AHT), established in 2001, is an

independent, nonprofit lender that works with the private, nonprofit, and public sectors to develop affordable housing opportunities within Columbus and Franklin County. This fund will serve to support its mission.



### Bexley Celebrations and Events Fund of the Bexley Community Foundation



The fund will support the City of Bexley in presenting annual community events, including the 4th of July Celebration, Main Event, Jazz in the Park, Easter Egg Hunt, Harvest Festival, and Tree Lighting and Menorah Lighting.

### Natalie Pedersen Chard Memorial Fund of the Dublin Community Church Foundation

This fund was established by Albert Marion Chard in memory of his wife, Natalie Pedersen Chard, to support Dublin Community Church's music program and women's programs.

### CIHC Fund



This fund will support Columbus Ice Hockey Club's mission to allow youth from diverse communities and extenuating circumstances in central Ohio the opportunity to develop core values through hockey and use it as a vehicle to open doors and excel in all aspects of their lives.

### Columbus Metropolitan Club Jeffrey Family Legacy Fund

This fund was established to support programs that will create awareness and discussion of Washington Gladden's social gospel—a concept and way of life that was very important to the founder of The Jeffrey Company, J. A. Jeffrey, and his wife, Celia.

### Columbus Metropolitan Club Smoot Family Legacy in Civic Engagement Fund

This fund was established to support an annual Columbus Metropolitan Club forum to honor and recognize the Smoot family.

### Dublin Community Church Foundation

This fund will support the work of Dublin Community Church as the congregation supports missions in the Dublin and greater Columbus communities.

### Fitzpatrick Family Fund in Support of the Upper Arlington Community Foundation



This fund was created with a gift from the Upper Arlington Community Foundation, made possible by Mike and Lisa Fitzpatrick, to support participation in youth sports in Upper Arlington. Mike is President of the construction firm Elford, Inc. The Fitzpatricks are residents of Upper Arlington.

### Green Lawn Abbey Endowment Fund



The historic 1927 Green Lawn Abbey is one of central Ohio's most impressive buildings. Largely abandoned until as recently as 2005, the Preservation Association is working to restore this architectural gem, a place where life can be uniquely celebrated through art, architecture, and history. Though much has been accomplished, needs for the building are still great. This fund will support interior and exterior preservation of this historic landmark with the ultimate goal of reestablishing it as an operating mausoleum.

### Marion Community Foundation Fund



Established in 1998, the Marion Community Foundation serves thousands of people who share a common concern: improving the quality of life in Marion County. Marion Community Foundation established this

endowment to provide its donors with a Charitable Gift Annuity program.

### Olentangy Church Fund

The Olentangy Christian Reformed Church Council established this fund to hold assets from the sale of church property. This fund will support future charitable interests of the church and its congregation.

### Overmyer Hall Associates Fund in support of the Upper Arlington Community Foundation



Overmyer Hall Associates (OHA) created this fund to improve the quality of life in Upper Arlington. OHA and the Upper Arlington Community Foundation Board of Directors will be co-advisors to this fund. OHA is one of the fastest growing property and casualty insurance agencies in central Ohio. OHA's partners are residents of Upper Arlington.

### Prairie Community Fund



The Prairie Community Fund was established to enhance the quality of life in Prairie Township, one of the seventeen townships of Franklin County. Prairie Township envisions a fun and healthy community where people of all abilities are able to participate. The Prairie Community Fund's first major initiative is to raise funds to build an artificial turf field that will be designed specifically for children with disabilities to experience the joy of recreation, camaraderie, and community.

### Reeb Love Kindness Fund



Love Kindness Fund helps Columbus' homeless population participate in the many services at Reeb

Avenue Center. Through the Love Kindness Card, which contains a free meal at Reeb Avenue Center's Roots Cafe and an all-day COTA bus pass, the program is intended to encourage participation in Reeb Avenue Center's many services through its 13 nonprofit partners once Love Kindness Card recipients arrive at Reeb.

### S. Innovation Fund



This fund was established in memory of Shadowbox Live Co-founder and President, Stev Guyer. The fund will ensure that Shadowbox Live's brand of edgy, original, risk-taking work carries on as the organization continues to develop major, innovative projects from conception to production. Stev passed away in 2018.

### Dave and Carol Schirner Legacy Fund of Big Brothers Big Sisters of Central Ohio, Inc.



This fund was established by Big Brothers Big Sisters of Central Ohio. Through a lifetime of service, David and Carol Schirner have helped thousands of children in our community facing adversity through Big Brothers Big Sisters and its Camp Oty'Okwa. This fund honors the Schirner's legacy of service and will support their vision to never turn youth away because of an inability to pay.

### Washington Gladden Social Justice Park Fund



This fund supports the development and operation of the first social justice park in the nation. The park serves as a gateway to an extended arts campus in the Discovery District. This destination park is a place where past achievements for social



justice are recognized and current struggles are revealed. Unique programs sponsored by the park enable our community to build the path to a better future through art, education, and constructive dialogue, including its Pathway of Justice and its current Social Justice Pioneers Exhibit. Named for Rev. Dr. Washington Gladden,

a Columbus community leader who was viewed as the father of the Social Gospel Movement and one of the nation’s leading advocates for social justice, the park brings awareness of social concerns while not taking a specific stand on various causes. The park is operated by a community board, and its location at Cleveland and Broad

is provided by its sponsor, the First Congregational Church UCC.

Worthington Historical Society Endowment Fund



This fund, in addition to an already established fund, will

support Worthington Historical Society’s mission to create experiences that inspire interest in Worthington’s history, maintain Worthington’s legacy, and preserve properties and collections that provide educational opportunities to the community.

Scholarship Funds

*This fund type is used by donors to help students achieve their educational goals through scholarships or awards. Donors are involved by defining candidate eligibility, selection, and award use.*

234	\$73,859,487	\$10K–\$22,762,213
TOTAL NUMBER OF FUNDS	MARKET VALUE OF FUNDS (As of December 31, 2018)	MARKET VALUE RANGE

Anonymous (1)

Beattey Family Scholarships

This scholarship fund was established by Alan Beattey to create two scholarships: one honoring his father, George “Robert” Beattey, and one honoring his mother, Mary Elizabeth Betts Beattey. George was known for his determination to do his best—on the farm, in the classroom, on the battlefields of WWII Europe, and in the workplace. To honor that, the *George “Robert” Beattey Scholarship* will support students who display an outstanding work ethic. Mary, a late-in-life fifth grade teacher for nearly two decades, reveled in finding the student who would, with specialized help or extra attention, do better academically. To honor her, the *Mary Elizabeth Betts Beattey Scholarship* will support students who have been helped, inspired, or motivated to do better.

Paul J. Falco Scholarship Fund

The Paul J. Falco Scholarship was

established by Paul Falco and his wife, Bobbie Hall. The late Paul J. Falco, who served as mayor of the Village of Marble Cliff for 36 years, was an ardent supporter of the Village, its residents, and the pursuit of lifelong learning. The Village of Marble Cliff administered the scholarship fund for many years before transferring it to The Columbus Foundation in 2018.

Dorothy Neal Fisher Scholarship Fund



The scholarship was established by the Fisher family in memory of Dorothy Neal Fisher. She was an active supporter of Cardington-Lincoln High School and an active member of the Cardington Alumni Association. Members of the Fisher Family have attended Cardington Schools since the early 1900s, and both Dorothy, a member of the class of 1933, and her husband, Merle, graduated

from Cardington. Dorothy played the school song on the piano at the annual Alumni Banquet for several years and served on other committees. Dorothy passed away in 2005, and is remembered by all of her family, including all five children, four grandchildren, and four great-grandchildren who have graduated from Cardington.

Keller Family Scholarship Fund

This scholarship was created by Kay Keller in memory of her husband, James Jay Keller, for members of Boys & Girls Clubs of Columbus (BGCC). “Mr. Jim,” as he was affectionately called by the kids and staff, volunteered for over 20 years at BGCC, starting in the 1990s. A dedicated supporter of BGCC, he especially enjoyed working with the members. The scholarship will continue Mr. Jim’s commitment to supporting Club members by helping them reach their goals through further education and skills development.

Ann E. Myers Memorial Scholarship Fund

Marc Myers created this fund in memory of his wife, Ann. They were married for 33 years. Ann was an elementary school teacher in Lancaster for 11 years and then in Dublin for 28 years. She was a mentor to younger teachers and was known to do anything for her students. After retiring, she volunteered at Habitat for Humanity, Franklin County Food Bank, Franklin Park Conservatory, and Upper Arlington Library. Ann passed away in 2018.

Racine Women in STEM Scholarship Fund

Shirley Miller Carpenter has developed a strong belief in the power of education and the potential of every individual. She established this scholarship to encourage young women from her home high school in Racine, Ohio to believe in themselves, imagine possibilities, and work toward making those possibilities a reality as they seek degrees in STEM fields.

**Dr. Raja Scholarship Fund**  
This scholarship was created by Vikram and Janet Rajadhyaksha in memory of Vikram’s mother, Dr. Kasturi Rajadhyaksha. A physician by training, Dr. Raja was a mother, grandmother, and community leader. She immigrated to the

United States in 1969. After the death of her husband in 1976, she reinvented herself by obtaining a Master of Public Health Administration at Johns Hopkins University, before spending six years traveling to more than 20 countries as the Asian coordinator

for Jhpiego. In 1984, she moved to Columbus to serve as a board member and Minority Business Coordinator of DLZ Corporation, an architectural and engineering firm founded by her son, Vikram. She later founded the Women of Indian Subcontinent Support

Group (WISSUG), co-founded the Asian American Commerce Group (AACG), and co-founded ASHA-Ray of Hope. The scholarship will support minority female students who are pursuing a postgraduate medical degree at a medical school in Ohio.

# Donor Advised Funds

*Flexible and convenient, this is the number one fund choice for many donors. With Donor Advised Funds, the donor receives an immediate tax deduction when they establish the fund, but can take their time in selecting charities to receive grants from the fund.*

1,155

\$762,370,832

\$10K–\$115,058,800

TOTAL NUMBER OF FUNDS

MARKET VALUE OF FUNDS  
(As of December 31, 2018)

MARKET VALUE RANGE

**Anonymous (24)**

**Glen and Shakila Ahrens Family Foundation**



Glen and Shakila Ahrens established this family fund to serve the needs of children, women, and the elderly of central Ohio, focusing on the underserved. Shakila currently serves on the Girl Scouts of Ohio’s Heartland Board as Philanthropy Chair, is active in WELD—Women for Economic and Leadership Development, is on the United Way Women’s Leadership Council as a mentor, and participates in NAWBO—National Association of Women Business Owners. Their fund is dedicated to the quality care of elderly persons, the empowerment and mentorship for women, and the critical needs and continuing education of children. The Ahrens reside in Dublin with their two children, who also actively participate in giving back to the community.

**Ailts Family Fund**

**Patricia and David Alexander Fund**

This fund was established by Powell residents Patty and Dave Alexander to support their charitable interests. Dave is a native of Springfield, Ohio. He has a bachelor’s degree from Wittenberg University and a law degree from The Ohio State University. He is a partner at the law firm of Squire Patton Boggs. Patty is originally from the Cleveland area. She has a bachelor’s degree from Brown University. They have three adult children.

**AMK Red Fund**

**Axles for Hope Fund**



There is more than one path to a successful career and life. The Hourglass Foundation believes this by supporting trade schools and community colleges with scholarships for the underserved community.

Its initiative is achieved through vehicle and monetary donations and a desire to prepare students for today’s world by supporting programs that streamline education, providing them with the necessary skills to achieve their dreams.

**Paula Berry Foundation**



Paula Berry and her late husband, Daryl, were among the founders of the Moo Moo Carwash. Paula’s goal in creating this fund is to support the community where she raised her family and grew the business.

**Chris Bradley Memorial Fund**



This fund was established in memory of Chris Bradley, Chief Meteorologist for WBNS-TV (Channel 10). Chris was an active member of the Columbus charitable community and his church. Contributions to this fund will be used to support causes

and organizations that he cared about deeply. A loving father and husband, Chris passed away in 2018.

**Chuck and Susan Bunting Family Fund**



Chuck and Susan Bunting established this fund to continue a legacy of giving to reflect their family’s values and desire to give back to the community. They support and commit to a number of nonprofits through volunteer capacities, including Nationwide Children’s Hospital, Pelotonia, The Ohio State University Wexner Medical Center, Friends of Metro Parks, as well as Muskingum and Otterbein Universities. Chuck and Susan reside in Galena.

**Stuart B. Burgdoerfer Fund**

Stuart Burgdoerfer is Executive Vice President and Chief Financial Officer at L Brands. A graduate of Indiana University and the Kellogg Graduate School of Management at Northwestern University, he serves on

the boards of Progressive Insurance Corporation and KIPP (Knowledge is Power Program) of Columbus, and is involved in a number of other community and charitable activities. Stuart is the father of three children and resides in New Albany. This fund was established to help him support his favorite causes and organizations.

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#### The Candle Lab Foundation



This fund was established by The Candle Lab owners Steve and

Katesha Weaver to support the company's philanthropic and community engagement efforts. The Candle Lab is a custom fragrance business started in 2007 as a small candle shop in downtown Worthington. It has now grown to seven stores in Ohio and Pennsylvania, with a scent design center and production facility in Columbus.

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#### Critical Need Alert: Our Kids Fund

This Critical Need Alert was developed as a shared investment opportunity to benefit kids in our community. Funds raised through this effort will support two groups of children who need our help: youth experiencing homelessness and the 22,000 young people who could lose access to early childhood education due to a state mandate on childcare centers, scheduled to take effect in 2020.

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#### Columbus Chapter ASIS Donor Advised Fund



This fund has been established for the purpose of assisting communities

and organizations in central Ohio, by providing a one-time monetary grant that will be used for the purpose of addressing a need related to safety, security, or crime prevention.

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#### Catherine Colopy-Nelson Fund

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##### D'Angelo Family AMDG Fund

Raymond D'Angelo established this fund to fulfill his family's concerns for the neediest members of society through grants to Ohio organizations. The fund follows St. Ignatius' call that we all are men and women for others "for the greater glory of God" or "Ad Majorem Dei Gloriam" (AMDG).

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##### Deem Family Fund

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##### Elfi Di Bella Family Trust Fund



This fund was established by longtime central Ohio community leader Elfi Di

Bella to support her many philanthropic interests. Elfi has worked in numerous business and nonprofit leadership capacities, currently serving as Executive Vice President of CAPA, following several years as President and CEO of YWCA Columbus, and prior to that as President of the Huntington Foundation. Passionate about helping others succeed, she serves as a Commissioner for the City of Columbus Community Relations Commission and is a member of the Otterbein University Women's Leadership Network Advisory Council, the International Women's Forum, and the Columbus Community Trust. She holds a bachelor's degree in business management from Franklin University and resides in Upper Arlington.

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##### Allison and Sanjay Dolwani Family Fund

This fund will support the philanthropic interests of Allison and Sanjay Dolwani. Allison has a bachelor's degree from The University of Arizona and a master's degree from The Ohio State University. Sanjay has a bachelor of science in industrial science from the University of Arizona. The couple resides in Arizona.

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#### Jim and Nona Durham Fund



This fund was established by Columbus residents Jim and Nona Durham to help them achieve their charitable goals. Jim is Director of Homeownership at the Ohio Housing Finance Agency, and previously worked as a vice president at Fifth Third Bank. He has a degree from the University of Mount Union. Nona was Treasurer and Chief Financial Officer at Arlington Bank from its inception in 1999 until its sale in 2017. She has a degree from The Ohio State University.

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##### Eastminster Legacy Fund



This fund was established to carry on the philanthropic mission of Eastminster Presbyterian Church, formerly located at 3100 East Broad Street, upon the sale of the church property.

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##### Tami and Bill Ebbing Fund

This fund was established by New Albany residents Tami and Bill Ebbing to support their philanthropic interests. Bill is president of The New Albany Company. A graduate of Miami University, Bill has served on numerous boards, including United Way of Central Ohio, Ohio Dominican University, the Jeanne B. McCoy Community Center for the Arts, and The New Albany Community Foundation. Tami and Bill have two daughters.

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##### Edwards Family Foundation

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##### Fluffy Fund

The Fluffy Fund was created to support charitable interests in central Ohio and beyond.

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##### Frazier Family Fund

This fund was established by Ronald Frazier, M.D., and Alice Frazier, M.D., to support their charitable interests. Ron is a retired cardiologist with both

undergraduate and medical degrees from The Ohio State University. A retired family physician, Alice received her undergraduate degree from the University of Connecticut and medical degree from the University of Toledo College of Medicine. Alice and Ron reside in Delaware.

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#### Gaughan Foundation



This fund was established by Alice and Edward Gaughan to support their

charitable goals. The Gaughan family has been active in the Irish cultural community for years. They are fundraising to continue supporting their favorite nonprofit organizations.

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#### Grant-Petrecca Family Fund

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#### Kevin and Monica Grennan Fund

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#### Guisinger-Salmen Family Fund



Ron Guisinger and Bob Salmen believe in the power of community and felt that a Donor

Advised Fund at The Columbus Foundation was the best way to support their charitable goals. Ron is currently a consultant with Benefactor Group and Bob recently retired from the Wexner Medical Center and worked at University Hospital East. Ron previously served on the HRC Columbus Steering Committee and Board of Governors. Both Ron and Bob are graduates of The Ohio State University.

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#### John and Victoria Hart Fund

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#### Mack D. Hartwell Fund

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#### HD Family Fund

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#### Terri Hill and David LaPaul Foundation

Terri Hill and David LaPaul established this fund to support their charitable interests. Terri is a retired Nationwide executive



and currently works as an executive coach. She has a bachelor's degree from Arizona State University. David is SVP, Treasurer at Nationwide and has a bachelor's degree from the University of Texas and a master of business administration from Rice University.

#### Holt Family Fund

Bruce Holt began his career in 1996 as a CPA and is now a financial advisor with UBS. Bruce and his wife, Carrie, live in Lewis Center and have four children. The Holts are members of LifePoint Church and actively involved with Big Brothers Big Sisters of Central Ohio and Nationwide Children's Hospital. This fund will help facilitate the family's giving.

#### Imagine Foundation

The Imagine Foundation was established by an anonymous donor to support causes that are important to him.

#### Mr. Stephen and Dr. Rebecca Johnson Fund

This fund was established by Upper Arlington residents Mr. Stephen and Dr. Rebecca Johnson to carry out the couple's charitable goals. Stephen earned his bachelor's degree from The Ohio State University and is recently retired from JPMorgan Chase. Rebecca earned her doctorate from The Ohio State University and has taught at OSU, Capital University, and Ohio Christian University.

#### Kendall Family Foundation



Ed and Dawn Kendall established this fund to support their charitable goal of

providing sustainable support to local organizations dedicated to poverty alleviation, education, and life-changing experiences for families in our community. Ed and Dawn reside in Worthington and have three children.

#### April and Todd King Fund

This fund was established by Dublin residents April and Todd King.

#### Knight Family Charitable Fund

#### Peter and Heidi Kourlas Family Fund

Heidi and Peter Kourlas established this fund to begin their family legacy of giving. Pete is a hematology and oncology specialist at Columbus Hematology and Oncology. Heidi and Pete have four children and reside in Upper Arlington.

#### Kovach Family Fund

#### Brad and Seyla Kramer Family Foundation

#### Ann and Michael LaRocco Family Foundation

This fund was established by Michael and Ann LaRocco to support their current giving interests, as well as develop their long-term philanthropic plans. Michael is the Chief Executive Officer of State Auto Insurance, and Ann is active in the community. Ann is originally from Denmark and Mike is originally from Cleveland. The couple now resides in Upper Arlington.

#### Sungkyu Christopher Lee, M.D. Family Fund

Sungkyu Christopher Lee, M.D., a retired radiologist, created this fund to support organizations he cares about. He was born and raised in South Korea and is a graduate of the medical school at Yonsei University in Seoul. He did his residency training at Georgetown University before working at Grant Hospital in Columbus for 35 years. After Grant Hospital, he worked nine more years at OSUWMC before retiring. He has a son, Bryan Lee, who is a fellow in cardiology at The Ohio State University, and one grandchild.

#### Lindy Infante Foundation

Brad and Stephanie Infante started the Lindy Infante Foundation in honor of Brad's

#### LINDY INFANTE FOUNDATION

father, Gelindo "Lindy" Infante. The Lindy Infante Foundation provides financial assistance and support to children in need, helping them to participate in youth sports and have an opportunity to unlock their full potential.

#### James P. and Hallie M. Loomis Charitable Fund



Jim and Hallie Loomis established this fund to create their own charitable legacy. Jim retired from the Columbus Regional Airport Authority and Battelle, and Hallie retired from Riverside Methodist Hospital. They have two daughters and four grandchildren.

#### Louise Fund



This fund was established by The Columbus Foundation's Governing Committee to recognize the work of Carol M. Harmon, who was employed at The Columbus Foundation for 26 years. Carol retired from her position as Vice President for Communications and Marketing in 2017. The fund is named for Carol's mother, Louise Wilson Malits, who worked at The Columbus Foundation for more than a decade after being hired by longtime Foundation director Richard Heer Oman in the late 1970s. Carol and her husband, Chuck, live in Dublin. They have two daughters and two granddaughters.

#### Gwyneth O. and Harris D. Matthews Fund

This fund was established by Columbus residents Jeff and Celena Matthews. Named for their children, Gwyneth and Harris, this fund will be used by the Matthews family to teach their children philanthropy.

#### Richard and Jo Anne McClead Family Fund

Richard McClead, M.D., and Jo Anne McClead established this fund to support the charities that are important to them and their family. Richard is the former Associate Chief Medical Officer at Nationwide Children's Hospital. They reside in Gahanna.

#### Robert McKell Memorial Fund



Jennifer Thompson McKell created this fund to honor the memory of her

late husband Robert McKell, who passed away in 2016. Bob worked for 66 years with Horizon in Chillicothe and its predecessor company, including service as President and Board Chairman. Jennifer is a graduate of Miami University and Indiana University. She was Director of the Chillicothe and Ross County Public Library for 31 years. She lives in Chillicothe and is Vice Chair of the Board of Adena Regional Medical Center.

#### McLaughlin Fund

#### Ann and Doug Metz Foundation Fund



This fund was established by Worthington residents Doug and Ann Metz to carry out their charitable goals. They have two sons and one daughter. They are owners of Wyandot Land Company. Doug has a bachelor's degree from Miami University and a law degree from Capital University. Ann has a bachelor's degree from The Ohio State University.

#### Olivia A. Midnight Memorial Fund



This fund honors the life of Olivia "Liv" Midnight. She was an independent, friendly, artistic young woman who cared deeply for all around her and wanted

everyone to be included. Olivia was a student at Thomas Worthington High School. Established with the support of many friends and family members, this fund will carry forward Liv's passions and her love of life. She passed away in 2018 at the age of 17.

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#### Milligan-Daiber Family Fund

Ruth Milligan and Dave Daiber created this fund to facilitate their family's philanthropy. Ruth and Dave have two children and reside in Clintonville.

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#### JD Mitchell Family Foundation

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#### Karen and Randall Moore Family Fund



Upper Arlington residents Karen and Randall "Ed" Moore established this fund to support the community and their favorite charities. Ed majored in math at Massachusetts Institute of Technology and received a law degree from the Moritz School of Law at The Ohio State University. He recently retired following a long career as a bond attorney at Bricker & Eckler LLP. Karen graduated from Ohio University and received a law degree from OSU. She is a practicing estate planning attorney at Vorys, Sater, Seymour and Pease LLP. Karen is a past co-chair of The Columbus Foundation's Professional Council and past president of the American College of Trust and Estate Counsel (ACTEC), an organization of trust and estate attorneys elected by their peers for substantive excellence and highest ethical standards. Karen has taught a number of classes as an adjunct professor at OSU. Ed and Karen have two adult children; their daughter is a physicist in Washington, D.C. and their son is a mergers and acquisitions attorney practicing in New York.

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#### Nils Muladore and Stacey Wideman Muladore Family Fund



Nils Muladore and Stacey Wideman Muladore established this fund to support their many philanthropic interests. Nils has a keen interest in historic preservation, and Stacey has served on the board of CHA Animal Shelter for 15 years. Stacey and Nils are newlyweds. Nils recently retired from OCLC, and Stacey works as Deputy General Counsel at STRS Ohio. Residents of Worthington, they also spend time in Breckenridge, Colorado and Miramar Beach, Florida.

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#### Kendra Seitz Nordquist and William A. Nordquist Fund

This fund will be used to support the philanthropic work of Worthington residents Kendra and Bill Nordquist.

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#### ODW Logistics/Ness Family Foundation



Founded in 1971, ODW Logistics is a family-owned business that specializes in building customized supply chain solutions. The company and the Ness family will use this fund to further its commitment to helping organizations in the communities where ODW does business and elsewhere.

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#### Chris and Michelle Olsgard Fund



Chris and Michelle Olsgard established this fund to support their numerous charitable interests and help instill a duty of philanthropy in their family. Both are graduates of The Ohio State University Fisher College of Business. Michelle is Sr. Manager of Testing at Abercrombie & Fitch. She is currently serving as League President of the Childhood League. Chris is a

Wealth Manager and Partner at Waller Financial Planning Group. They have three children: Ataleigh, Alese, and Anders.

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#### Susan Kinsey Pearson Memorial Fund



This fund was established by Kathryn V. Paulson and Matthew A. Paulson, D.D.S., in honor of Kathryn's grandmother, Susan Kinsey Pearson. This fund's purpose reflects who she was: a kind and gentle soul. Her passions will be the primary areas of giving for this fund. These include ensuring access to nutritious food, animal welfare, children's programs, and nature conservation. Susan would be delighted to have her memory honored in this manner.

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#### Petro Family Fund

Angela and John Petro, longtime residents of German Village, established this fund to begin an intentional journey of giving back to a city they love. They have a special interest in social justice and equity for all citizens. Angela owns Together & Company and Sweet Carrot, and is Board Chair of The Women's Fund of Central Ohio. John is an attorney and currently works at Cristo Rey High School as the Work Study Director of Sales.

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#### Piper Family Fund

Farley and Karen Piper, founders of CWI Gifts, established this fund to support their giving interests in furthering the education, development, and welfare of future generations. They reside in Englewood, Florida.

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#### Polhamus Family Foundation

This fund was established by Bill and Pat Polhamus to support their favorite organizations. Bill is an attorney in private practice and works in an "of counsel" position with the law firm of Willis Spangler Starling focusing on Ohio Workers' Compensation and federal Social Security disability claims. Pat is a retired elementary

school teacher who worked with hearing-impaired children. Bill and Pat have two children and two grandchildren and are residents of Westerville, as well as Tarpon Springs, Florida.

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#### Popp Family Foundation

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#### Probert Family Fund

William and Belinda Probert established this fund to support their favorite charities, especially their church, Grace Avenue United Methodist Church. The Proberts reside in Prosper, Texas.

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#### Ramaswamy Family Fund



Chakravarthi Ramaswamy, M.D., is currently the President of Columbus Nephrology, Inc. and is a board-certified nephrologist. In addition to extensive medical training and research in India and Great Britain, he completed a residency at Long Island Hospital in New York and a fellowship at Vanderbilt University. Bhuvaneswari Ramaswamy, M.D., is a breast medical oncologist and currently a professor and chief of the Breast Oncology Division at the OSUCCC – James. She completed medical training in Great Britain, a residency at Mount Carmel Medical Center in Columbus, and a fellowship at The Ohio State University. In addition to their professional dedication, both Bhuvana and Ram are active in the community and sensitive to its social and cultural needs. This fund will help the family achieve its charitable goals. Bhuvana and Ram reside in Powell.

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#### Thomas and Victoria Reidy Fund

This fund was established by Tom and Vicky Reidy to facilitate and support their charitable giving.

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#### Reif Family Fund

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#### Karen Roshon Fund

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#### Linda and Craig Roubinek Fund

### Rudner Family Fund



William and Barbara Rudner established this fund to support organizations that are

important to them. Both Bill and Bonnie are graduates of The Ohio State University. Bill is a longtime CPA, and Bonnie is a retired dental hygienist. They reside in Blacklick.

### Maria C. Santoyo-Stein and Dennis Stein Foundation



Maria C. Santoyo-Stein, M.D., established this fund to support a range of

causes. A retired anesthesiologist, she is a Columbus resident and a native of Mexico. After graduating from medical school at Universidad Autonoma de Nuevo Leon, she did post-graduate training at the then Jefferson Medical College in Pennsylvania as a research associate in the department of pharmacology. She proceeded to do anesthesiology training and teaching at Presbyterian University of Pennsylvania Hospital before moving to Columbus, where she worked as an anesthesiologist for 37 years before retiring. Dennis Stein was born in Czechoslovakia. He was the sole survivor among his immediate family of the Holocaust. Dennis attended the University of Chicago before obtaining a bachelor of science degree and a master's degree in engineering from The Ohio State University. He then worked as an engineer at Boeing's Vertol division in Philadelphia, among other places. After retiring from engineering, Dennis later worked as a broker in Columbus. He passed away in 2011.

### Kappy and Dave Sarver Family Fund



David and Kathleen "Kappy" Sarver established this fund to help their family

support its favorite causes. Residents of Westerville, David retired from FirstMerit Bank in Akron as a senior vice president of finance, and Kappy is a retired high school teacher, having taught at Boardman High School and Tallmadge High School.

### Schaffir Family Fund

#### Marcia Katz Slotnick Fund

Marcia Slotnick is a longtime resident of the Clintonville neighborhood. She has a bachelor's degree from Indiana University Bloomington and a law degree from The Ohio State University. Marcia worked for the State of Ohio as legal counsel for many years, retiring from the Ohio Department of Job and Family Services. This fund will support her charitable interests, largely in the arts and health.

#### Mark and Gail Storer Fund

This fund was established by Mark and Gail Storer to support their charitable giving. Mark is a member of the Board of Trustees of The Wesley Communities. Gail is a member of the Columbus Symphony Chorus. The couple resides in Bexley.

#### Swisshelm Family Fund

Richard and Sheridan Swisshelm reside in Westerville. The Swisshelm Family Fund will support Dick and Sheri's favorite charities, including Global Giving, Faith Mission, Mid-Ohio Foodbank, and WARM, among many others.

### United Way of Central Ohio Fund



United Way of Central Ohio is focused on fighting poverty by investing in the most

effective partners that get results. United Way established this fund to provide its donors with additional philanthropic vehicles and services.

### Wagner Family Fund

#### Sharon and Patrick Wathen Family Foundation

Sharon and Patrick established this fund to support their various philanthropic interests, with a focus on helping disadvantaged kids. Patrick is Senior Vice President of the Hilliard-based real estate firm Equity, LLC, and serves as managing partner of Equity Velocity Funds, which provides access to diverse real estate investment opportunities. Sharon taught at both Circleville High School and Franklin Heights High School. These experiences help inform their desire to support kids not as fortunate. Patrick and Sharon are a "Miami Merger" having met at Miami University. They have three children and reside in Hilliard.

### Dennis and Julie Weinzierl Family Fund



This fund was established by Pickerington residents Denny and Julie Weinzierl. Denny is the former owner of the Weinzierl Agency, an insurance and financial services business that he sold in 2017. He is a graduate of Robert Morris University. Julie is a retired elementary school teacher, with degrees from Muskingum University and Ashland University. Denny and Julie have five adult children and ten grandchildren. This fund was established to help the family support organizations that are important to them and the needs of the central Ohio community.

### Whitaker-Barker Fund

#### David L. and Cynda K. Widder Fund

This fund was established by David and Cynda Widder to help facilitate their charitable giving. They met while attending Otterbein University. Dave is a realtor with The Widder Group and is associated with Coldwell Banker King Thompson. Dave and Cynda have two children, three grandchildren, and reside in Westerville.

### Wolff-Swain Fund



Created with a gift from Tally Wolff and Jack Swain, this fund was established to support the couple's favorite organizations. Tally and Jack were married in September 2018. Tally is the Chief of Learning Success at WeThrive, and Jack is a consultant for Chartis Group. They reside in Brooklyn, New York.

### York Refugee Endowment Fund

#### Fred and Nancy Zantello Fund

This fund was established by Bexley residents Fred and Nancy Zantello to support organizations that are important to them. Fred has a bachelor's degree from Central Michigan University and a law degree from Michigan State University College of Law. He is a retired attorney who previously worked as Executive Vice President and member of the Board of Trustees at Glimcher Realty Trust. He also worked for over two decades as Executive Vice President at Ramco-Gershenson Properties Trust. Nancy has a bachelor's degree from Central Michigan University. She taught high school for several years and also taught at The Art of Positive Parenting for numerous years here in Columbus.



# Community Foundations, Inc.

Community Foundations, Inc., a statewide affiliate, was established in 1987 to enable donors to support nonprofit organizations primarily in the state of Ohio, and beyond the central Ohio region.

151

\$63,041,013

\$10K–\$11,209,384

TOTAL NUMBER OF FUNDS

MARKET VALUE OF FUNDS  
(As of December 31, 2018)

MARKET VALUE RANGE

## FIELD OF INTEREST

### Imagination Library Fund of the Pickaway County Community Foundation



This fund was created by the Pickaway County Library as a fund of the Pickaway County Community Foundation to

support and accept gifts on behalf of Pickaway County’s Imagination Library Project. This fund will provide books annually to children from birth to five years old.

# Emergency Assistance Programs

Launched in 2017, these funds are established by businesses to provide grants for food, shelter, and other basic needs for associates who are experiencing financial challenges due to an unexpected hardship.

6

\$328,701

\$10K–\$41,068

TOTAL NUMBER OF FUNDS

MARKET VALUE OF FUNDS  
(As of December 31, 2018)

MARKET VALUE RANGE

### KeyBank Hardship Relief Program



This fund will provide emergency assistance to KeyBank employees who have experienced a hardship due to a qualified disaster or unexpected emergency.

### ODW 638 Associate Program Fund



The purpose of this fund is to provide emergency assistance to ODW employees who have experienced an unexpected emergency hardship or qualified disaster and, as a result, are struggling to meet their basic needs.

### Thirty-One Family Fund



This fund will provide emergency assistance to Thirty-One Gifts employees who have experienced a financial hardship due to a qualified disaster or emergency hardship.

### White Castle Team Member Relief Program



White Castle created the Team Member Relief Program to feed the souls of its team members by providing emergency assistance for those experiencing an unexpected hardship.

# Legacy Society



*The Legacy Society thanks and recognizes those individuals who have let the Foundation know they plan to leave a gift to the community through a bequest, trust, life insurance policy, retirement fund, or Charitable Gift Annuity.*

*More than 740 Planned Gift donors are part of The Columbus Foundation’s Legacy Society, which invites members to participate in a wide range of Foundation events, activities, and initiatives.*

## 2018 Planned Gift Donors

- Anonymous (10)
- Dale Abrams
- Louise J. Alluis
- Linda K. Barber and Ryan M. Barber
- Raymond E. Barker, M.D. and Marilyn M. Barker
- Doris J. Barr\*
- Alan Beattey
- Joanne Bennett\*
- Bruce E. Claggett\*
- Jonathan and Michele D. Disbro
- J. Patrick Doust and Richard A. North
- Robert L. Fine
- Beth Fisher
- Dr. Michael W. Flamm
- John P. Fosness\*
- Gloria A. Heer\*
- Karen L. Hendricks
- Gertrude L. Jacob\*
- Jeff W. and Mary Dana Johns
- Lawrence Koegel, Jr.
- Emilie Korthals
- Martha D. Livingston
- Margaret and Michael Long
- Denny C. and Suzanne E. Mardas
- Emily B. McGinnis
- Ruth Milligan
- Elliot L. Neufeld
- James E. and Jayne R. Nicholson
- Chad and Scott Oman
- Dustin and Beth Ann Phifer
- Maria C. Santoyo-Stein
- Tadd and Nancy Seitz
- Geno Shifrin
- Tim Shuckerow
- Kellie Sinclair
- Claude and Connie Slisher
- Doug and Phyllis Smith
- Barbara Trueman
- Ms. Agnes Vishnevkin and Dr. Gleb Tspursky
- Matthew D. and Seanna C. Walter
- Marcia L. Wetherbee\*
- Steven K. Weyl and Karlene Weyl Forest\* and Emma Jean\* Williams
- Alan Wincek and H. Marjorie Troupe
- Robert O.\* and Jane\* Zimmerman

747

LEGACY SOCIETY MEMBERS  
As of 12/31/18

54

NUMBER OF NEW PLANNED GIFTS IN 2018

\$96,856,179

TOTAL AMOUNT IN PLANNED GIFTS COMMUNICATED IN 2018

\$997,643,141

TOTAL OF FUTURE PLANNED GIFTS DOCUMENTED TO DATE

\*deceased

# Supporting Foundations

30

\$460,580,120

\$53,531,460

NUMBER OF SUPPORTING FOUNDATIONS

COMBINED MARKET VALUE  
(As of December 31, 2018)

COMBINED 2018 GRANTS PAID  
(Before inter-Foundation eliminations)

Each Supporting Foundation tells an inspiring, personal story, such as families working together across generations to make a difference in their communities, and corporations engaging their associates to be active community volunteers while providing significant grants to support causes they care about.

Often the numbers tell their own story, of the power of investments in the community, compounded over time. Since the first Supporting Foundation was created in 1976, Supporting Foundations have collectively paid more than \$661 million in grants.

Supporting Foundations are designed to continue in perpetuity. To help each Supporting Foundation accomplish its unique goals while adhering to original donor intent, The Columbus Foundation’s expert staff offers professional services and a philanthropic family office approach to current and future generations.

From brainstorming with families about mission statements, facilitating cross-generational philanthropic projects, and identifying critical community needs for grant investments, to developing investment policies and grants management, our staff is here to take care of the details, allowing donors to focus on the fun and fulfillment of philanthropy.

## Current Supporting Foundations

- Anonymous (1)
- Battelle Charities
- Borror Family Foundation
- Central Benefits Health Care Foundation
- Columbus Youth Foundation
- Community Gifts Foundation
- Crane Family Foundation
- William H. Davis, Dorothy M. Davis and William C. Davis Foundation
- Paul G. Duke Foundation
- The FG Foundation
- John B. and Dareth Gerlach Foundation
- John J. and Pauline Gerlach Foundation
- Greer Foundation
- Hinson Family Trust
- Ingram-White Castle Foundation
- Kidd Family Foundation
- Arthur and Sara Jo Kobacker, Alfred and Ida Kobacker Foundation
- L Brands Foundation
- Marsh Family Foundation
- John H. McConnell Foundation
- Meuse Family Foundation
- Moritz Family Foundation
- Isabelle Ridgway Foundation
- Roush Family Foundation
- James A. and Kathleen C. Rutherford Foundation
- The Shackelford Family Foundation
- Siemer Family Foundation
- Siemer Institute
- Margaret and Robert Walter Foundation
- Robert F. Wolfe and Edgar T. Wolfe Foundation



# 2018 Awards



Pictured (l-r): Emily Rutherford, Judy Garel, and Mary Lazarus were all part of the early conversations that formed The Women's Fund of Central Ohio.



**THE HARRISON M. SAYRE AWARD**

Founders of The Women's Fund of Central Ohio



**THE COLUMBUS FOUNDATION AWARD**

Community Development for All People / Rev. John Edgar



Rev. John Edgar (center) accepts The Columbus Foundation Award on behalf of Community Development for All People.



Past and present Spirit of Columbus honorees gathered at The Columbus Foundation: First row (l-r): Barbara Fant (staff), Tanny Crane (2016), Michelle Alexander (2017), Suzan Bradford Kounta, Scott Woods, Sheri Neale, Cristyn Steward, and Duarte Brown. Second row (l-r): Michael B. Coleman (2015), Mark Lomax (staff), Carnell Willoughby, William Evans, Jane Grote Abell (2016), Corey Favor, Jeni Britton Bauer (2013), Marshall Shorts, and David Brown (2013).



#### THE SPIRIT OF COLUMBUS AWARD

## Leaders of the Central Ohio Arts Community



#### 5 NONPROFITS TO WATCH—2018

City Year Columbus, Columbus Humane, CompDrug, Dave Thomas Foundation for Adoption, Per Scholas Columbus



5 Nonprofits to Watch leaders (l-r): Rita Soronen, Dave Thomas Foundation for Adoption; Tasha Booker, City Year Columbus; Dustin Mets, CompDrug; Rachel Finney, Columbus Humane; and Toni Cunningham, Per Scholas Columbus.

# 2018 Financial Summary



As you will see on the following pages, 2018 was another successful year for The Columbus Foundation and our Supporting Foundations. It was a very strong year for our donors and their generosity, as \$170.5 million in gifts was contributed to The Columbus Foundation and our Supporting Foundations in 2018. And, even more impressive, grant distributions paid out to nonprofit organizations reached a record level in 2018, as \$224 million was distributed to organizations during the year, the most ever in our 75-year history!

As far as investment performance, 2018 turned out to be a difficult year as broad market indexes in virtually all asset classes were negative for the year. As a result of this challenging environment in 2018, and in particular the latter part of the year, our primary long-term portfolio returned -6.2 percent in 2018. Even though investment returns finished the year in negative territory, we remain committed to our low-cost, broadly diversified portfolio and feel comfortable with our investment approach as we move into the future.

In regards to total assets, The Columbus Foundation and our Supporting Foundations remained steady and finished 2018 with a total asset balance of \$2.15 billion, which is slightly lower than the prior year. The record amount of grant distributions, along with a challenging year for investment performance, prevented the asset base from increasing in 2018.

And, finally, we continue to be proud of our lean and efficient organization, in which our operating expenses in 2018 made up only 0.45 percent of our total asset balance. This rate continues to be one of the lowest in our industry for similarly sized community foundations.

Thank you for your continued partnership with The Columbus Foundation. We strive every day to prudently protect the assets contributed to us and to carry out the charitable endeavors of our donors.

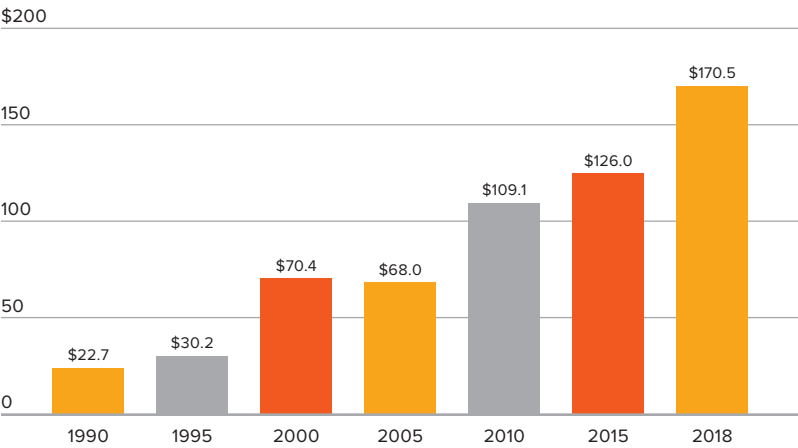
Respectfully,

A handwritten signature in black ink that reads "Scott G. Heitkamp".

**SCOTT G. HEITKAMP, CPA**  
Vice President and Chief Financial Officer



**GROWTH OF GIFTS** (in millions)  
for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.



## Gifts Received for the Community

In 2018, the Foundation and its related entities received a total of \$170.5 million in new donations and bequests. Since 1944, generous donors have made gifts totaling more than \$3.2 billion dollars!

**GIFTS BY FUND TYPE AND SUPPORTING FOUNDATIONS** (in millions)

■ **2017:** \$205.3 Million Total   ■ **2018:** \$170.5 Million Total



# 2018 Financial Summary

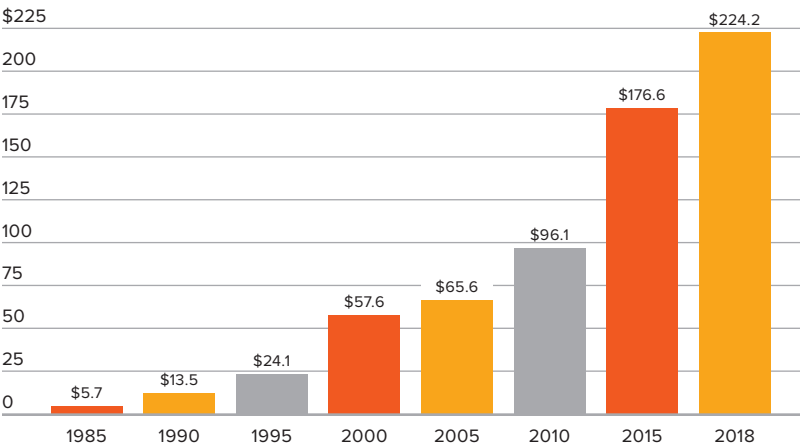
## Grants Distributed to the Community

Grants awarded in 2018 went to more than 4,000 nonprofit organizations. Since the first grantmaking year in 1944, The Columbus Foundation has distributed \$2.5 billion in grants. While the majority of the Foundation’s overall grantmaking continues to be distributed to central Ohio nonprofits, the Foundation also distributes grants to organizations throughout the state of Ohio, across the country, and internationally. The majority of grantmaking by the Foundation and its donors focuses on education, social services, and the arts.

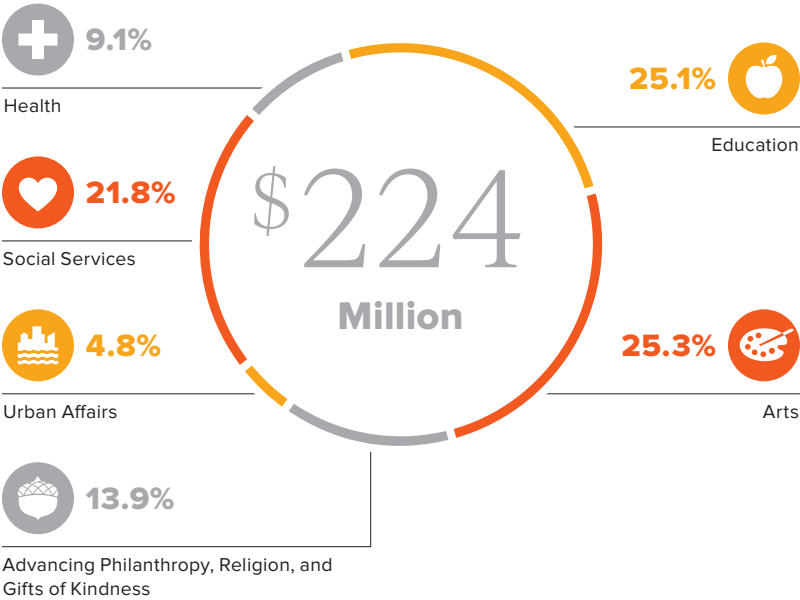
## A Record Year

For the third consecutive year, The Columbus Foundation, its Supporting Foundations, and Community Foundations, Inc., an affiliate organization, reached an all-time record of grant distributions paid.

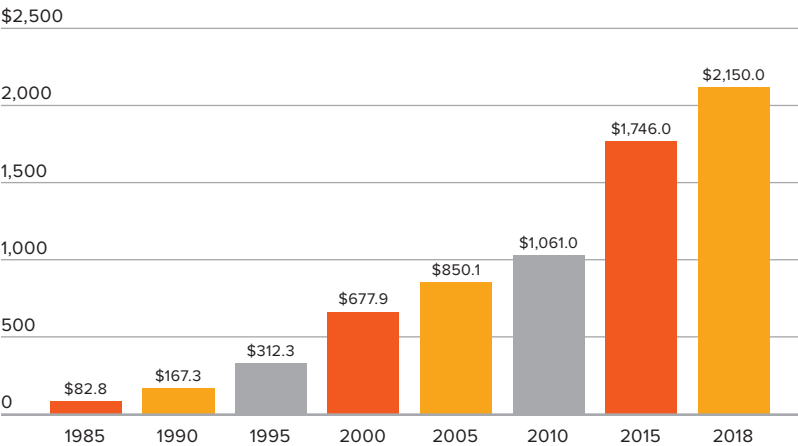
**GROWTH OF GRANTS PAID** (in millions)  
for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.



**GRANTS PAID BY FIELD**  
for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.



**GROWTH OF ASSETS** (in millions)  
for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.

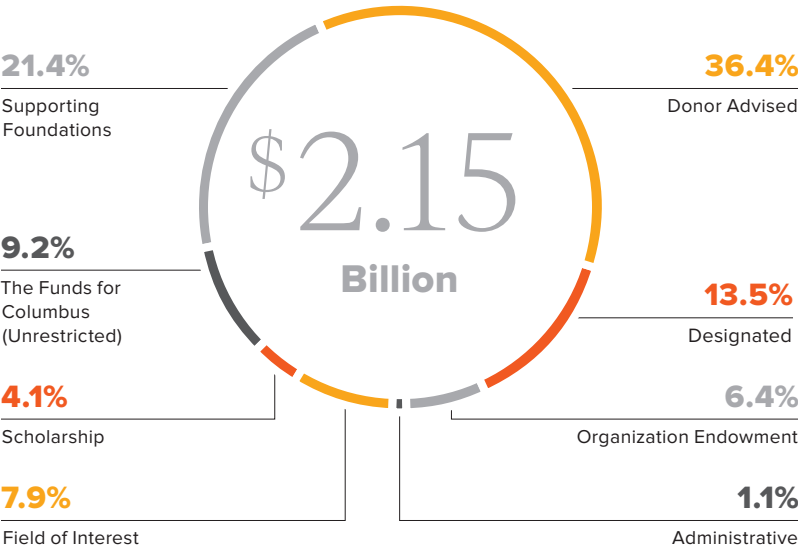


Assets

Combined assets of The Columbus Foundation and its related entities ended 2018 with a total market value of \$2.15 billion. The Foundation continues to be one of the nation’s largest community foundations, with more than half of its growth occurring over the past decade.

Continued growth in Donor Advised Funds and Supporting Foundations is an indication of donors’ desire to give back to our community. This growth is also an indication of the dedicated stewardship of the Foundation’s Governing Committee, staff, and its many committee volunteers.

**ASSETS BY FUND TYPE**  
for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.





2018 Financial  
Highlights

\$3.2  
Billion

Total Gifts Received Since 1944

\$224,158,854

Total Grants Paid to 4,018 Nonprofit  
Organizations in 2018

\$170,538,438

Total Gifts Made to New and Existing Funds  
and Supporting Foundations in 2018

\$2.15B

Total Assets Held in 2,738 Funds  
and 30 Supporting Foundations

Tenth

Asset Ranking Among More Than 750  
Community Foundations in the United States

\$2.5  
Billion

---

Total Grants Awarded Since 1944

---

\$96,856,179

Planned Gifts Communicated in 2018

\$997,643,141

Total of Future Planned Gifts Documented to Date

182

New Funds Established in 2018

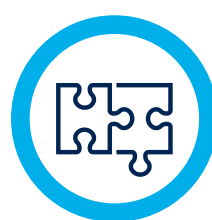
\$2.7M+

Total of Scholarship Grants Awarded in 2018

# Center for Corporate Philanthropy



The Columbus Foundation’s Center for Corporate Philanthropy is designed to help both established and new businesses make their charitable investments as cost effective and efficient as possible. Tailored to each unique business and offering expert community knowledge, the Center helps businesses develop and implement a custom corporate giving program that reflects the company values. Services include Corporate Donor Advised Funds, Emergency Assistance Programs, Scholarship Programs, matching gift programs, community research, and administrative processing of donations and grants.



## ALIGNMENT

Create a philanthropic plan that aligns with your company’s values, business strategy, and community goals, and then make high-impact community investments wherever you do business.



## RETURN ON INVESTMENT

Minimize the administrative tasks associated with corporate philanthropy while maximizing benefits for your business, employees, and the community.



## ENGAGEMENT

Offer an easy and inspiring way for company employees and leadership to give to others, including employees in need.



## SHARED KNOWLEDGE

Enhance your impact through access to community experts with extensive knowledge about nonprofit effectiveness and purpose-aligned giving opportunities.



# Center for Corporate Philanthropy Partners

As of 12/31/18

Anonymous (2)	Commonhouse Ales	Homeside Financial	The Ohio Machine
889 Global Solutions	Compass Financial Group	Huntington Bancshares, Inc.	Overmyer Hall Associates
Abercrombie & Fitch	Continental Building Systems	IGS Energy	PDS Planning
AEP Ohio	Cramer & Associates	IBM iX	PetPeople
Air Force One	Crane Group	Interim Healthcare	PNC
Alliance Data	Crow Works	International Risk Consultants	Print Syndicate
Atlas Butler Heating & Cooling	Daimler Group	Integrated Leadership Systems	R & L Carriers
Balanced Yoga	Dawson Companies	The Jeffrey Company	RAMA Consulting
Barbasol	Design Group	Jeni's Splendid Ice Creams	Rev1 Ventures
Battelle	Diamond Hill Capital Management	JPMorgan Chase	RG Barry Brands
Benefactor Group	Donaldson Plastic Surgery	Kaufman Development	Rocky Fork Company
Big Lots	Easton Town Center	Kayne Law Group	Rusty Bucket Restaurant and Tavern
Big Walnut Grill	e-Cycle	Kegler Brown Hill + Ritter	Schoedinger Funeral and Cremation Services
Bob Evans Farms	Elford, Inc.	KeyBank	Scotts Miracle-Gro Company
Bopp-Busch Manufacturing Company	ELK Promotions, Inc.	Kroger	Smart Business Network
Budros, Ruhlin & Roe, Inc.	Epcon Communities	L Brands	Suburban Steel Supply
The Candle Lab	Fast Switch	Lightwell	Taft Stettinius & Hollister LLP
Capital Asset Management, Inc.	Feazel	LIT Love Life + Yoga	Thirty-One Gifts
CD102.5	Fifth Third Bank	Medical Mutual of Ohio	Tri-W Group, Inc.
Central Ohio Primary Care Physicians	Fishel Company	Merion Village Dental	Tween Brands, Inc.
Central Ohio Urology Group, Inc.	Flexco Fleet Services	MES, Inc.	Waller Financial Planning Group
City Barbeque	Geotechnical Consultants, Inc.	MGF Sourcing	WesBanco Bank, Inc.
The Champion Companies	Gideon Development Partners	Nationwide Insurance	Westwater Company
CMAX Advisors	Grange Insurance	NetJets	White Castle System, Inc.
Columbus Board of Realtors	GREENCREST	Nina West LLC	Worthington Industries
Columbus Eyeworks	Happy Chicken Farms	NorthSteppe Realty	Yoga on High
Columbus Radio Group	HER Realtors	ODW Logistics, Inc.	

# 2018 Governing Committee

A Governing Committee of nine volunteers provides stewardship for The Columbus Foundation and its charitable activities.



Matthew D. Walter  
CHAIRMAN



Nancy Kramer  
VICE CHAIRMAN



George S. Barrett



Joseph A. Chlapaty



Michael P. Glimcher



Lisa A. Hinson



C. Robert Kidder



Katie Wolfe Lloyd



Dwight E. Smith

# Volunteers

As of 12/31/18

Each year, dedicated volunteers join The Columbus Foundation to help achieve our mission of assisting donors and others in strengthening and improving our community for the benefit of all its residents. We are deeply grateful for our volunteers’ gifts of time and expertise, and thankful for their commitment to our community. Thanks to all who served on our committees in 2018!

MARKETING COMMITTEE

James I. Ginter, Ph.D., *Chairman*  
Don DePerro  
John Fergus  
Sandra W. Harbrecht, APR  
Aggie G. Haslup  
Artie Isaac  
David Kollat  
Jamie Richardson

THE DOROTHY E. ANN FUND  
BOARD OF ADVISORS

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Jay and Meredith Crane  
Chuck Gramly  
Lauren Hanna  
Tom and Sondra King  
Julie M. Lugo  
Marsha Moore  
Claudia Sussman  
Gail Whitelaw, Ph.D.

ANN ELLIS FUND ADVISORS

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Megan Chambers, M.D.  
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Gilbert E. Pierce, O.D., Ph.D.  
Sherill K. Williams

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COMMITTEE

Bill Habig, *Chairman*  
Frances Beasley  
Elizabeth Crane  
Jerome Cunningham, M.D.  
Jill Evans  
Bernard F. Master, D.O.  
Susan Meiling  
Samuel Peterson  
Tania Peterson  
Anne Powell Riley  
Irene Probasco  
Mark Real  
Michelle Slisher  
Jerry Smith  
Ellen Tripp  
William C. Wolfe, Jr.

SUMMER FELLOWSHIP SELECTION  
COMMITTEE

Courtnee Carrigan  
Dionne Custer Edwards  
Bill Habig  
Nick Jones  
Ashley McIntosh  
Adero Robinson  
Tania Sherry  
Donna Zuiderweg

DONOR SERVICES AND  
DEVELOPMENT ADVISORY  
COMMITTEE

Rick Bayer  
David C. Bianconi  
Jerome Cunningham, M.D.  
Aggie G. Haslup  
Judy Huang  
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Jennifer L. McNally  
Gerald H. Newsom  
Jared R. Nodelman  
Tom A. Orchard  
Mike S. Schoedinger  
Bill S. Williams

DONOR SERVICES AND  
DEVELOPMENT AMBASSADOR  
COMMITTEE

Bruce D. Bernard, J.D.  
Sally G. Blue  
Sue Goetz Doody\*  
David A. Durell  
Carol A. McGuire  
Barbara J. Siemer  
Michael P. Stickney  
Nancy Strause  
Kim L. Swanson  
Robert J. Weiler, Jr.  
Michael E. Yaffe, M.D.

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*Chairman*  
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James P. Garland  
Edgar W. Ingram III  
David R. Meuse  
Donald B. Shackelford

AUDIT COMMITTEE

Robert R. McMaster,  
*Chairman*  
Matthew D. Walter,  
*Vice Chairman*  
Kerrii B. Anderson

\*deceased



# Volunteers

As of 12/31/18

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Merrill Lynch

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Kagay, Albert, Diehl & Groeber

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Carlile, Patchen & Murphy LLP

Greg Aler, Esq.  
AlerStallings Columbus LLC

Jerry O. Allen, Esq.  
Bricker & Eckler LLP

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Merrill Lynch Private Bank

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Appel & Hellstedt LLP

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Retired

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Dinsmore & Shohl LLP

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Sweney Cartwright & Co.

August A. Cenname  
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Artz, Dewhirst & Wheeler, LLP

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Bailey Cavalieri LLC

Sean P. Dunn, J.D.  
Sean P. Dunn & Associates, LLC

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Windsor Advisory Group

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Emens & Wolper Law Firm, LPA

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Everhart Advisors

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Waller Financial Planning Group

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The Feibel Law Firm

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BakerHostetler

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James G. Flaherty Co., L.P.A.

John J. Frencho  
US Bank

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Capital Asset Management, Inc.

Lawrence Funderburke, CFP®, CFM  
Lawrence Funderburke Youth  
Organization

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Gamble Hartshorn, LLC

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The Garlikov Companies

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Hamilton Capital Management

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Lincoln Financial Advisors

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Myron C. Grauer  
Capital University Law School

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UBS Financial Services, Inc.

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Robert D. Hamilton, CFP® PDS Planning, Inc.	Michael Hyzdu, CFP® UBS Financial Services, Inc.	Kathleen E. Lach-Rowan, CFM, CAP® UBS Financial Services, Inc.	Richard J. Martin, CFP®, MS Bluestone Wealth Partners
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Cary Hanosek, CFP®, CAP®, CRPC® Merrill Lynch	Frank A. Ingwersen Sweeney Cartwright & Co.	Ted Lape Lazear Capital Partners	Samuel A. McCoy, CFP® New Albany Wealth Management
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Erika L. Haupt, Esq. Roetzel & Andress	Charles M. Jarrett, CFP®, CLU®, ChFC® Merrill Lynch Private Bank	Scott T. Lindsey, Esq. Lindsey Law Office, LLC	Rose K. Vargo McFarland, Esq. Steeley Law Office
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Jeffrey Hedley Robert W. Baird & Company, Inc.	Greg Johnson, CFP®, CAP® Compass Financial Group LLC	Jeffrey R. Loehnis, CFP®, CPA Hamilton Capital Management	Mark A. McLeod, Esq. McLeod Law Office
Derek J. Hegarty, CFP® UBS Financial Services, Inc.	Michael S. Jordan Ice Miller LLP	Roger A. Lossing, J.D., CPA, CFP® The Delaware County Bank and Trust Co.	Jamie P. Menges, CFP®, CPA PDS Planning, Inc.
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Robert M. Hetterscheidt, AAMS Edward Jones	Charles J. Kegler, Esq. Kegler Brown Hill + Ritter	John C. Lucas, Esq. Isaac Wiles	Michelle M. Merkel, CFP® Merkel Financial Services, Inc.
Diane K. Hill Edward Jones	Robert S. Keidan, CFP® Keidan Financial Consultants, LLC	Ronald G. Lykins, CPA Ron Lykins Inc. CPA's	Nikki Mesnard, Esq. Thomas Law Group
George M. Hoffman, Esq. George M. Hoffman, LLC	Charles A. Kerwood, III, CFP®, ChFC® Waller Financial Planning Group	Jeffrey D. Mackey, Esq. Fusco, Mackey, Mathews & Gill LLP	Joseph S. Messinger Capstone Wealth Partners
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C. Lawrence Huddleston, Esq. Huddleston Law Group LPA	J. Anthony Kington, Esq. Taft Stettinius & Hollister LLP		The Honorable Robert G. Montgomery Probate Judge
David L. Humphrey, Esq. Humphrey Law Firm, LLC			

# Volunteers

As of 12/31/18

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Vorys, Sater, Seymour and Pease LLP

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Morgan Law Co

Miranda E. Morgan, Esq.  
Ice Miller LLP

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Franklin County Probate Court

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Law Office of William A. Morse

Dennis R. Newman, Esq.  
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Stratos Wealth Partners

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Park National Bank

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Matthew D. Palmer, CAP®  
The Joseph Group, Inc.

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Resch, Root and Philipps, LLC

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Kegler Brown Hill + Ritter

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Capital Asset Management, Inc.

Thomas J. Riley, Esq.  
Hahn Loeser LLP

Paul D. Ritter, Jr., Esq.  
Kegler Brown Hill + Ritter

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Northwestern Mutual

T. Calloway Robertson, III, CFP®,  
ChFC®  
Fifth Third Bank

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BakerHostetler

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Resch, Root and Philipps, LLC

Ronald L. Rowland, Esq.  
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Kagay & Schellhaas, CPAs LLC

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Budros, Ruhlin & Roe, Inc.

Edward M. Segelken, Esq.  
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Seils Law Office, LLC

Mark D. Senff, Esq.  
BakerHostetler

Shawn Sentz, CAP®, CLU®, ChFC®  
Sentz Financial Services

John L. Shockley, Esq.  
PNC Bank

Lisa G. Shuneson, CPA, PFS  
Whalen & Company, CPAs

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Kegler Brown Hill + Ritter

Fredric L. Smith, Esq.  
Squire Patton Boggs

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The Sparks Group of Raymond James

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Porter Wright Morris & Arthur LLP

Matthew J. Stewart, CFP®, ChFC®  
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