



ANNUAL 2014 REPORT

E Pluribus, The Columbus Foundation: Out of many, The Columbus Foundation

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It's simple.
Without you,
there would be
no Columbus
Foundation.



Bringing people and ideas together was the vision that founder Harrison M. Sayre had when forming the Foundation. He aspired to create a place that would see Columbus into the future, and grow assets that, in time, would be invested in nonprofit organizations weaving a web of support around all who call Columbus home.

Our role in the community, around our state, and across the country would not exist without the collective generosity and passion of individuals, families, and businesses looking to make a difference through effective giving—both today and in perpetuity.

We are proud to serve as the *trusted philanthropic advisor*® throughout our community. We strive to provide you with resources and services that help inform, inspire, and enable you to be effective with your charitable dollars.

Thank you for partnering with us to strengthen our community for generations to come, and for recognizing and celebrating those who had the heart, courage, and foresight to establish our community's foundation.



Douglas F. Kridler, President and CEO, and Michael J. Fiorile, Chairman.

A Message from our Chairman and President and CEO

Dear Friends,

E Pluribus, The Columbus Foundation: Out of many, The Columbus Foundation

THE COLUMBUS FOUNDATION

celebrates more than seven decades of bringing people and ideas together with a common goal—strengthening and improving our community for all!

In 1943, the Foundation was founded by businessman Harrison M. Sayre, who stated, “Community is one of the most inspiring concepts known to man: men have longed for it ever since time began. Philanthropy means nothing less than action motivated by the love of man. Let us resolve to do all in our power to conserve the best meaning of both words.”

Together, we have become what Mr. Sayre envisioned: Out of many, a thriving, diverse Columbus Foundation, strengthening and improving our community for the benefit of all of its residents.

The impact of philanthropic investments is realized through Foundation and donor grants that support a wide range of opportunities and needs. Last year, the Foundation and its Supporting Foundations distributed \$142.9 million in grants to a wide range of initiatives and organizations—benefiting nearly 3,000 nonprofits. This is the second-highest

distribution of grants in our history (following the record of \$160.6 million in grants in 2013), and included a surge in grants from Donor Advised Funds, which accounted for more than half of overall grantmaking.

Generous gifts made to new and existing funds and Supporting Foundations totaled \$132.9 million—a 24 percent increase in gifts over the previous year. Donors created a record 150 new, named charitable funds in 2014 to support the causes and nonprofits they care about.

A powerful legacy builder for the future is shaped by our planned gift donors, who are also focused on supporting the future and the changing needs of the community. Last year, \$54.4 million in new gifts were communicated to the Foundation by future donors, bringing the total planned gift expectancies to \$893 million.

Good investment results and contributions boosted our market value for the fourth straight year to an all-time high. As a result, the Foundation’s combined assets held in 2,226 funds and 28 Supporting Foundations increased to more than \$1.8 billion—ranking the Foundation as the seventh largest community

foundation in the United States.

As your *trusted philanthropic advisor*,[®] we are committed to continually adding value to your charitable giving experience by making our research and our community knowledge available to you. A better understanding of our community and how it is evolving helps us all make the most effective investments possible through philanthropy.

Our gratitude is multiplied daily through your collaboration, generosity, and ideas. Working together for good, we are focused on funding initiatives that show promise of sustainable community progress.

We thank the members of our extraordinary Governing Committee, who guide the Foundation with invaluable leadership and expertise. The Foundation staff is proud to partner with our donors, professional advisors, and volunteers to build a better community.

Your collective impact continues to build a vibrant, thriving region. Together, we are working to strengthen our caring, smart and open community—focused on today and a promising future!

E Pluribus, The Columbus Foundation!

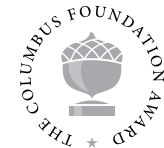
MICHAEL J. FIORILE
Chairman

DOUGLAS F. KRIDLER
President and CEO



Harrison M. Sayre Award Winners The Crane Family ▶

Photo by: George C. Anderson Photography



2014 Columbus Foundation Award Winner ◀ Wexner Center for the Arts

Photo by: Nick George



2014 Spirit of Columbus Award—The Jerries—Winner Denny Griffith ▶

Photo by: Randall Schieber



Photo by: Sheldon Ross, The Columbus Dispatch



“I hope ... that somewhere here and there, my just doing something that hadn’t been done, will encourage someone else who wants to do something very much, and hasn’t quite had the heart to try it.”

—JERRIE MOCK

ON APRIL 17, 2014, FELLOW AVIATORS, historians, community leaders, and friends gathered to celebrate the 50th anniversary of Jerrie Mock’s historic around-the-world flight.

A life-size bronze statue of Jerrie holding a globe, created by Columbus artist Renate Burgyan Fackler, was unveiled at Port Columbus International Airport, the departure and landing site for her extraordinary achievement.

At 38, she became the first woman to fly around the globe solo. On March 19, 1964, Jerrie, then a Bexley resident and mother of three, climbed into her single-engine Cessna, “Spirit of Columbus,” and took off from Port Columbus. She landed safely back at Port Columbus

on April 17, after 29 days and more than 23,000 miles.

In 2013, The Columbus Foundation introduced *The Spirit of Columbus Award*, known as **The Jerries**, to honor Jerrie. The award recognizes individuals who have exhibited exemplary community spirit through their accomplishments. Jerrie was named the first recipient in 2013, along with Jeni Britton Bauer, of Jeni’s Splendid Ice Creams, and David Brown, of the Harmony Project. Denny Griffith, past president of Columbus College of Art & Design, received the award in 2014.

On September 30, 2014, Jerrie passed away at her home in Florida at the age of 88.

In October 2014, Jerrie was

inducted into the Columbus Hall of Fame in City Council Chambers. Mayor Michael B. Coleman; Elaine Roberts, president and CEO of the Columbus Regional Airport Authority; and Douglas F. Kridler, president and CEO of The Columbus Foundation, made remarks before Mayor Coleman presented a certificate and award to Susan Reid, Jerrie’s sister.

“Jerrie Mock is an incredible inspiration not only to the Columbus community, but to communities around the world... Her great legacy will live on and we will continue to honor her, as she is now officially the 53rd inductee of the Columbus Hall of Fame,” Mayor Coleman said.

“Columbus is progressive—it has a real focus on getting better and growing the right way.”

—GENE SMITH

Sheila and Gene Smith Fund

Pictured: Gene and Sheila Smith at their home in Blacklick.

GENE SMITH ADMITS THAT HOLIDAYS are a little different in his family. Despite a rigorous schedule juggling the commitment of 36 collegiate sports as vice president and director of Athletics for The Ohio State University, he and his wife, Sheila, make it a priority to bring together their blended family, which includes four children and five grandchildren. Their “holidays” just take on a different form—like getting together during OSU-Michigan football weekend.

“We’ll go back to being more normal after Gene retires,” laughed Sheila, a former athlete, coach, athletic administrator, and development officer who now runs her own consulting business.

Married 18 years, the couple have called Columbus home since 2005. Gene describes Columbus as a city that has great leadership, collaboration, and diversity.

“And you can have fun here,” he said.

Beyond the university, the Smiths are very involved in the community. Reflecting on how their families viewed philanthropy when they were younger, they each recognize that though the paths may have been different, the message was the same—helping others is important.

“My family wasn’t financially in a spot where we could be philanthropic with charities, but my parents demonstrated giving back, or paying forward, by helping our extended family,” Gene said.

Some of Sheila’s best lessons came from her mother, and the simple things she did to help her grandmother, like setting up an account with a cab company when she could no longer drive. “My Grandma got her independence

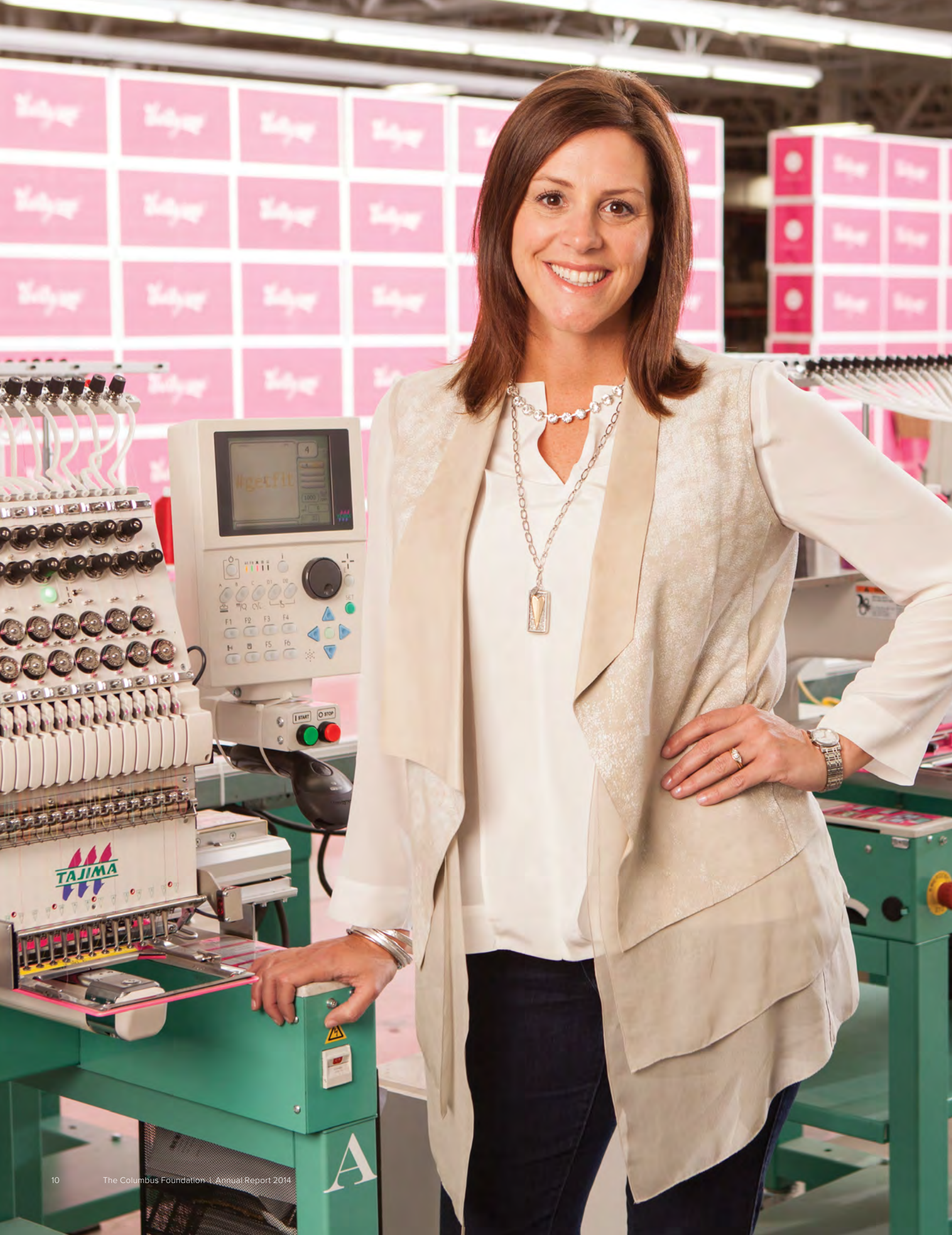
back—and I just thought that was the most incredible gift,” Sheila said. “People give in different ways, but I think for both of us, our families of origin really shaped how we feel about our extended family, too.”

A friend encouraged them to look at The Columbus Foundation to help with their charitable giving. In 2013, they created their Donor Advised Fund, the *Sheila and Gene Smith Fund*.

“We are really focused on education—that is our biggest passion,” Gene said. Through their fund, they have supported organizations including the Columbus Metropolitan Library, Boys & Girls Clubs of Columbus, YWCA Columbus, and The Ohio State University Foundation.

“At this stage of our lives, we have a lot going on,” Sheila said. “Having an entity that is so well organized and so well respected manage giving on our behalf is just fabulous for us.”





“My mission is all about helping women, and I feel very passionate about that.”

—CINDY MONROE

Thirty-One Gives Fund

Pictured: Cindy Monroe at the Thirty-One Gifts headquarters at Easton.

AT THE HEART OF THIRTY-ONE GIFTS is a spirited woman dedicated to making a difference in the lives of women and their families. Cindy Monroe, founder, president, and CEO of Thirty-One Gifts, started the direct selling company in the basement of her Chattanooga home in 2003. Her goal was to provide financial opportunities that empower and inspire women. With business booming, and the company expanding, Cindy moved the headquarters to Johnstown, Ohio in 2008. Through her vision, she has changed the lives of more than 100,000 women who have chosen to join the business as independent sales consultants. “I’m proud of the impact I’ve

had on families—whether it’s our employees, in our communities, or with our sales consultants, I just get to hear so many amazing stories,” Cindy said. The company introduced Thirty-One Gives to manage its charitable giving in 2012 and hit the ground running, providing incredible support to a variety of programs and nonprofit organizations focused on girls, women, and families. Since then, the company has donated more than \$36 million in products and cash to nonprofit organizations committed to these areas. “I think so many people want to give back but don’t know how,” Cindy said. “I love what we’ve been able to do through Thirty-One Gives in organizing and being able to invite people to give back. When we started looking at developing our charitable program with Thirty-One Gives, we wanted to focus on women, and what’s most important to her.” In 2011, the company established

its first fund, the *Thirty-One Gives U R U Fund*, which is supported by the U R U Collection, cause-related products in its catalogs, as well as Gives Round Up!, giving customers the chance to round up their total purchase to the next dollar to support the fund. In 2013, the *Thirty-One Gives Home Office Charitable Fund* was created to support the company’s home office communities; and, in 2014 the *Cindy Monroe Values and Vision Endowed Scholarship Fund* was launched in Cindy’s honor to celebrate the company’s 10-year anniversary. The fund supports the development of girls in the Chattanooga community where Cindy is from, and the business launched. “We truly are a family of consultants, hostesses, customers, and employees all dedicated to building strong confident girls and women through our charitable efforts,” Cindy said.



DONOR
ADVISED FUND

“We hope to help the organizations we believe in move the needle on the issues we care about.”

—KEVIN REEVES

Reeves Family Foundation

Pictured: Kevin, Kathryne, Kevin, and Camille Reeves at their home in New Albany.

FROM MOVIE NIGHTS AND PANCAKE breakfasts to adventurous trips around the world, the Reeves family is into fun—and philanthropy.

Kevin, a vice president of Natural Gas & Power Origination at BP, and Kathryne, senior vice president for Enterprise Marketing at Cardinal Health, have called New Albany home since moving to central Ohio from Houston in 2003. Their children, Camille and Kevin, attend Columbus Academy and are active in sports and music.

The couple established the *Reeves Family Foundation* in 2014 as a way to provide support to organizations they care about—and as a tool to teach their children about the importance of giving—a lesson both

Kevin and Kathryne learned early on. “Looking back, it’s clear that both of our families gave generously; primarily to their churches, alumni organizations, and the like,” Kevin said. “Knowing what we know now, it is obvious what a big sacrifice that was. Now that we are in a position to make choices for our family, we have tried very hard to stay true to the generous spirit and values of our parents by continuing their tradition of philanthropy within our own family.”

Both Kevin and Kathryne like the welcoming spirit of Columbus, and have been involved in numerous nonprofit organizations that support their passion for education and literacy.

“We believe that these two areas have proven to be the pathways to economic well-being and prosperity. We’ve seen this in our own lives,” Kathryne said.

Kathryne is a graduate of Stanford University and Harvard Business School, and Kevin attended West

Point and served on active duty in the Middle East before attending the Wharton School of the University of Pennsylvania. Both feel their educational experiences were major influences in becoming who they are today.

“Attending West Point was a fantastic opportunity to get a tremendous education, and have a chance to serve post-graduation. It was a wonderful experience,” Kevin said.

“I wanted to get out of my small town life and was entranced by the idea of going to a school where there would be people from all over the world,” Kathryne said of Stanford. “I fell in love with it.”

Through their fund, they plan to pass their commitment and knowledge on to Camille and Kevin.

“We hope to set an example for our children—for them to see in practical terms what it means to be generous with your time and resources,” Kathryne said.



Weinland Park

A collaborative effort is bringing life to a group of buildings that had long been forgotten, and creating a fresh new gateway to Weinland Park and The Ohio State University along East 11th Avenue.

IN MAY 2014, THE COLUMBUS

Foundation announced a \$2 million low-interest loan to help support the restoration and renovation of a collection of vacant buildings, now known as Grant Commons.

The Foundation provided support to help with the overhaul of 23 buildings—more than 90 units in total—stretching along East 11th Avenue from Grant Avenue to North Fourth Street. These units represent the first market-rate rental units in Weinland Park in many years. The initial units were finished at the end of 2014, and all will be completed by the summer of 2015. Renovated with new mechanicals, wood floors, and off-street parking, rents start at \$775.

“This project is beneficial because it keeps a large collection of the original historic fabric of the neighborhood intact, in the way it was intended to be,” said Douglas F. Kridler, president and CEO of The Columbus Foundation. “The Foundation and its donors continue to support innovative ideas that strengthen the neighborhood and serve as a point of pride for residents of Weinland Park and the city as a whole.”

Originally built from 1916–1921

by Charles Foster Johnson, the buildings were part of the New Indianola Historic District, listed on the National Register of Historic Places in 1985.

“Once we understood the significance of the buildings, I think we all believed that restoring them would be more of a long-term asset to the neighborhood than demolishing and building new,” said Mark Wagenbrenner, a principal with Weinland Park Properties, LLC. “This project, and the collaboration, exemplifies revitalization.”

The Foundation’s loan is a Program Related Investment (PRI), a tool used to provide financial support to nonprofit organizations and programs that generate revenue while still fulfilling a broad community benefit. The loan was made to Campus Partners for Community Urban Redevelopment. Campus Partners used the funds to support the work of Weinland Park Properties, LLC in its effort to renovate and restore the properties along East 11th Avenue.

The Columbus Foundation is a partner in the Weinland Park Collaborative, a public-private partnership formed to focus on

improving and sustaining the neighborhood’s quality of life. The Foundation has invested more than \$6 million in total financial support to initiatives, including housing stabilization, academic enrichment, crime reduction, and supporting the delivery of healthy full-term babies.

“Having those properties turned around was important to all the partners in the Weinland Park Collaborative,” said Keith Myers, associate vice president, Physical Planning and Real Estate, at The Ohio State University, and chair of Campus Partners. “It took everybody working together to get a deal structured that balanced the risk with the investment level, and I think we ended up in a place where everyone is really pleased with it.”

The total cost of the Grant Commons project is \$12 million. Funding support came from Nationwide Insurance, S & T Bank, Campus Partners, Community Properties of Ohio, City of Columbus, and The Columbus Foundation, with the addition of state and federal tax credits.

In 2008, the Foundation’s Governing Committee approved a multi-year investment strategy in the revitalization in Weinland Park, and since 2013, the Foundation has been working with the Annie E. Casey Foundation to support a family-centered community change model in that neighborhood. The project is focused on improving the academic attainment of children and removing workforce barriers for caregivers of those children to move them into living-wage employment. Weinland Park is one of only three neighborhoods nationally to be selected by the Casey Foundation for this work.

Pictured: The Foundation’s \$2 million Program Related Investment loan provided support to overhaul 23 buildings, including this one, on East 11th Avenue.

“Part of the charm of the buildings was the covered front porches. Restoring those porches really brought back the scale and the charm of the neighborhood.”

— MARK WAGENBRENNER, PRINCIPAL WITH WEINLAND PARK PROPERTIES, LLC



United Schools Network

Rigorous. Mission-driven. Joyful. Those are three words Andrew (Andy) Boy uses to describe United Schools Network (USN), a series of thriving charter schools he founded that are combining academic excellence with integrity to position central Ohio students for success.

“USN IS A SMALL, TIGHT NETWORK

of college preparatory schools focused on serving neighborhoods that need us most,” Andy said. “It’s really important to us that we place our schools in the neighborhoods where students and families lack opportunities.”

Its flagship middle school, Columbus Collegiate Academy—Main Street, opened in the fall of 2008 on the Near East Side with 57 sixth-grade students. After seeing what a difference the teachers and curriculum had on the lives of those students, and making sure they were prepared to successfully operate multiple locations, USN opened its second middle school, Columbus Collegiate Academy—Dana Avenue in Franklinton, in 2012.

“We’ve always been intentional about focusing on what we need to do now, with an eye for the future. When we launched the first school, there was no talk about a second or third. It was, ‘let’s be the best middle school in the country,’” Andy said. “Once we accomplished a great deal of success, we saw we had kids that wanted to come to the school but couldn’t get here.”

In 2013, USN was selected by

The Columbus Foundation as a Continuous Improvement grantee, and received a grant of \$375,000—funding that helped USN secure an \$800,000 Inflexion Fund grant from the Walton Family Foundation. Continuous Improvement partnerships with The Columbus Foundation focus on increasing capacity to meet community needs, improving program quality, inspiring innovative service delivery, and strengthening institutional infrastructure.

“Too many of our urban schools are underperforming,” said Lisa S. Courtice, Ph.D., executive vice president, Community Research and Grants Management, The Columbus Foundation. “In response to this challenge, the Foundation has taken a portfolio approach to investing in education—and USN is one of the programs we are proud to support. USN has excelled in educating children who are disadvantaged, and has built a set of schools that outperforms local district schools. Through their dedicated teachers, commitment to academics, and innovative culture, they are helping to shape the leaders of tomorrow.”

In total, the Foundation awarded

more than \$851,000 in grants to USN from 2010–2014, to help advance its mission and expand its reach. This included a \$30,000 Signature Investment grant from the *Columbus Youth Foundation*, a Supporting Foundation of The Columbus Foundation, to provide new recreation space for Columbus Collegiate Academy—Main Street.

All USN schools are tuition-free public charter schools with no admission criteria. However, USN typically faces a challenge right away—the majority of incoming sixth-graders enter the classroom reading more than two grade levels behind. Recognizing this reality, Andy and his team decided they needed to reach kids earlier, but wanted to ensure it was a good fit for them strategically.

“We knew that we wanted to grow, and if we want to do really great things for kids, we need to start younger,” Andy said.

After a year spent studying elementary schools, United Preparatory Academy (UPrep) opened at the Dana Avenue building in the fall of 2014 to serve 110 kindergarten and first graders. Each year, it will add a grade level until UPrep reaches its full capacity of 360 students in grades K–5. Between the three schools, a total of 600 students were enrolled at the beginning of the 2014–2015 school year. USN hopes to serve a total of 1,300 students with more than 100 educators by 2020.

“My long-term goal is to have our students leading our classrooms and our schools, and I think the best way is to have a succession plan that includes former students,” Andy said.

“We sweat the small stuff—and that takes care of the big things from a culture standpoint. Culture drives academics.”

—ANDREW BOY, FOUNDER & CHIEF EXECUTIVE OFFICER,
UNITED SCHOOLS NETWORK



Gifts of Kindness Fund

In 2014, a Columbus Foundation donor approached the Foundation with an idea—to establish a fund that provides one-time grants to help lift up individuals and families who experience an unexpected setback.

THE GIFTS OF KINDNESS FUND WAS established in September 2014, with a generous gift of \$500,000 from that compassionate donor. The goal is not only to provide financial support, but to illustrate how acts of kindness throughout our community make a difference—and inspire others to do the same.

The Foundation is partnering with 13 local nonprofit organizations that represent many clients in need throughout the community. Participating nonprofits apply for a Gifts of Kindness grant on behalf of clients who are currently served by one of their programs. The average grant in 2014 was \$1,784. These grants have taken many forms since the fund started—including support for rent, car repairs, or to keep the lights on.

The effort was also created to encourage the central Ohio community to give kindness in any way that one is able, including kind acts to others or volunteering. From its inception through December 31, 2014, the Gifts of Kindness Fund awarded more than 100 grants, totaling over \$182,000. Anyone can give to the Gifts of Kindness Fund through PowerPhilanthropy,® the Foundation’s online marketplace.

Gifts of Kindness Grant Examples:

- ♥ **A 54-year-old woman** raising her two grandsons was unable to work while undergoing treatment for cancer. Assistance from the Gifts of Kindness Fund enabled them to maintain their housing until she was able to return to work.
- ♥ **A pregnant single mom** on unpaid maternity leave with a six-year-old son was given rental assistance through Gifts of Kindness because she had to use her savings to contest a utility account that was fraudulently opened in her name.
- ♥ **A man with cancer** lost his employment during treatment. After he and his significant other depleted their savings, they were finding it difficult to make ends meet. He went through loan modification for his mortgage to decrease his monthly expenses and applied for Social Security Disability Insurance (SSDI). A Gift of Kindness grant helped fill his income gap until he started receiving SSDI.

For updates on Gifts of Kindness, or to make a contribution to the fund to help others in our community, visit columbusfoundation.org.

**GIFTS OF KINDNESS
NONPROFIT PARTNERS
AS OF 12/31/14**

Catholic Social Services

Clintonville-Beechwald
Community Resources
Center

Columbus Area Integrated
Health Services

Goodwill Columbus

The Homeless Families
Foundation

Homeport

LifeCare Alliance

Lutheran Social Services

OSU Extension-University
District

The Salvation Army

Volunteers of America

YMCA

YWCA Columbus

“We were inspired to create the *Gifts of Kindness Fund* for two reasons: to provide meaningful, one-time, life-changing gifts to help lift people up during a setback, and to motivate others to participate in acts of kindness as well.”

— GIFTS OF KINDNESS FOUNDING DONOR



Critical Need Alert

Essentials for Yearlong School Success:
A Pressing Need of Homeless Children
Thanks to you, we surpassed our goal!

IN AUGUST 2014, WITH THE FAMILY homeless rate in central Ohio continuing to climb, The Columbus Foundation launched a Critical Need Alert (CNA) to its donors, asking them to partner with the Foundation to fund essential school supplies and clothing to some of the most vulnerable in our community—children who are homeless.

This CNA generated funding for four local organizations on the front lines of family homelessness—the **YWCA Family Center**, **The Homeless Families Foundation**, **The Salvation Army**, and **Volunteers of America**. The effort provided basic essentials to help children who are homeless succeed in the classroom throughout the year. Supplies ranged from backpacks and pens and pencils, to uniforms, coats, and shoes.

Thanks to a \$100,000 grant from the Foundation’s Governing Committee, and generous support from Foundation donors, Supporting Foundations, and community members, we surpassed our goal of \$350,000, raising a total of **\$400,821!**

Launched in 2003, CNAs were created as a way for donors to

partner with the Foundation in a shared investment opportunity to support immediate needs in our community. Including this effort, **more than \$6 million** has been leveraged through CNAs for a wide range of initiatives, from childcare and fresh foods to the arts.

KICK-OFF SUPPORT

Launched with Unrestricted Funds, a dynamic way to assist our community with emerging needs, this effort was made possible thanks in part to support from the following donor funds.

- James W. Overstreet Fund
- Herbert Peterson Fund
- Fred R. Place Fund
- Bernice M. Scott Fund

THE ORGANIZATIONS

**eliminating racism
empowering women
ywca
columbus ohio**
The **YWCA Family Center**, built in 2005, not only provides emergency shelter for families in central Ohio, but also provides them with the tools and services to find stable employment and housing. Recognized by the National Community Development Association as a national model for emergency shelters, the YWCA Family Center offers high-quality support to families experiencing housing crises.

THE SALVATION ARMY
The **Salvation Army** helps homeless families quickly regain permanent housing within the community. Utilizing a “housing first” approach, the program provides housing search and placement services, landlord advocacy, and the provision of financial assistance to re-house families.

The Homeless Families Foundation
(HFF) goal is to create opportunities for all children to thrive in stable families and a strong community. Due to the unaddressed effects of adversity in their lives, many of these children enter school with lower cognitive, social-emotional, and language skills than other children. HFF believes that education, as well as providing more housing opportunities, can prevent long-term disconnection and the initiation of risk-related behaviors.

Volunteers Of America
serves families and children experiencing homelessness by providing safe housing and supportive services. It also serves homeless children with afterschool and summer enrichment programs to help them be as successful as they can be in school, despite the trauma of experiencing homelessness.

“We’re with people at some of the lowest points in their lives. Any time we can partner with donors like those at The Columbus Foundation to reach out to kids and let us live our mission, it’s a privilege.”

—ADRIENNE CORBETT, EXECUTIVE DIRECTOR,
THE HOMELESS FAMILIES FOUNDATION



E

Pluribus

Funds Established During 2014

The Fund for Columbus (Unrestricted Funds)

Created by civic-minded individuals as a primary source of grants to address the emerging needs in the community, *The Fund for Columbus* is comprised of unrestricted funds and supports organizations and initiatives identified by the Community Research and Grants Management team of The Columbus Foundation, and approved by the Governing Committee.

2 NEW FUNDS IN 2014	175 TOTAL NUMBER OF FUNDS	\$185,583,444 MARKET VALUE OF FUNDS (As of December 31, 2014)	\$10K–\$42,624,229 MARKET VALUE RANGE
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Warren G. Blue Fund for Columbus
Warren Blue, a lifelong resident of Columbus, earned a bachelor's degree and juris doctor from The Ohio State University. He served as a lieutenant in the Navy during World War II and the Korean War. Warren had a 74-year career that included the Ohio Attorney General's office, Ohio Manufacturers Association, and RE Harrington. He served as an expert witness on issues of unemployment insurance before Congressional Committees many

times. His wife, Marijo, is a resident of Upper Arlington. They have four children and five grandchildren. Warren passed away in 2013.

Dale C. and Ruth Ann Schafer
 Dale Schafer served in World War II as a security intelligence special agent involved with the Manhattan Project and with eliciting strategic information on vital

industries in Nagasaki, Japan. After the war, he graduated from William McKinley School of Law. His law career included positions with the Pennsylvania Railroad and the law firm of Tyler, Richards, Grieser, and Schafer. Dale and Ruth Ann were active members of North Broadway Methodist Church for many years. They have four sons, six grandchildren, and nine great-grandchildren. Dale passed away in March 2014 at age 98.

Field of Interest Funds

This fund option allows donors to make contributions to specific fields of interest that have meaning to them. This may include support for multiple areas of interest, such as the elderly, healthcare, the arts, or a specific geographic area.

16 NEW FUNDS IN 2014	229 TOTAL NUMBER OF FUNDS	\$131,740,393 MARKET VALUE OF FUNDS (As of December 31, 2014)	\$10K–\$11,078,459 MARKET VALUE RANGE
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Virginia Barney Fund in Support of the Upper Arlington Community Foundation



This fund was established to honor Ginny Barney's public service and to improve the quality of life in the City of Upper Arlington. Ginny served as city manager of Upper Arlington for 11 years. She also served as mayor of Upper Arlington and on its city council and was the Clerk of the Franklin County Common Pleas Court. She currently is a senior collaborator for The Collective Genius, a research, marketing, executive coaching, and strategy firm.

Maxine Brown

Maxine Brown, a graduate of East High School, attended Spellman College. She was an avid community volunteer. Maxine retired from the City of Columbus and was a member of St. Philip's Lutheran Church. She had two daughters. This fund, created through her estate, honors her daughter, Denise, who had hydrocephalus and died at age 18. It will support organizations that assist children who are developmentally disabled due to brain injuries. Maxine passed away in 2013 at age 86.

Don and Sharon Cook Fund in Support of the Upper Arlington Community Foundation



Don Cook is retired from The Ohio State University and Merrill Lynch. He is past president of the Upper Arlington Rotary, Upper Arlington Civic Association, and OSU Retirees Association. Sharon is a sales associate for Coldwell Banker King Thompson. She is involved with many community organizations, including Upper Arlington Garden Club, OSU Women of Philanthropy, and TWIG 102 at Nationwide Children's Hospital. Don and Sharon are highly supportive and involved with the Upper Arlington Education Foundation and Trinity United Methodist Church. They reside in Upper Arlington.

Ebola Disaster Relief

The Columbus Foundation established this fund in response to the Ebola outbreak, which is considered the largest outbreak of the disease in history. The fund accepted gifts to support ongoing efforts in West Africa through Doctors Without Borders (Médecins Sans Frontières), Save the Children, the CDC Foundation, and the American Red Cross.

Fund for Education Excellence

The Columbus Foundation established this fund to support public education in Columbus.

Fund to Support Older Adults in Franklin County

This fund was established to support projects that will assist older adults in Franklin County.

Alfred C. and Jane Hall

Jane Hall worked for a Springfield newspaper, and her husband, Alfred, worked for the Associated Press in Columbus. This fund will benefit those who are hearing impaired, and will support basic needs for individuals, literacy programs, and welfare of abused or homeless cats and dogs. Alfred passed away in 1996, and Jane in 2014 at age 97.

Homelessness Research

The Columbus Foundation established this fund to support research into the alarming trend of increasing family homelessness in central Ohio. The research will help community nonprofits to better serve families in crisis and reduce the staggering costs to the homeless system.

Tittica Roberts Mitchell


Born in Newark, Tittica (Tica) Roberts Mitchell had a long and distinguished

career in management for performing artists. Soon after graduating from The Ohio State University, she began her 20-year career with Herbert Barrett Management in New York. In the early 1980s, Tica and her husband, William A. Mitchell, a partner with Coopers & Lybrand, returned to Columbus, where she began her artist management firm, TRM Management, Inc. After retirement, Tica was active in many German Village and Columbus organizations, including the Columbus Museum of Art Women's Board, German Village Society, and the Franklin Park Conservatory Women's Board, as well as The Metropolitan Museum of Art in New York City. Predeceased by her husband, Tica passed away in 2014.

New Albany Plain Local Schools Extracurricular Activities Fund of the New Albany Community Foundation
Established by New Albany families and New Albany Community Foundation donors, this fund helps students participate in extra-curricular activities based on financial need.

Osteopathic Heritage Foundation Capital Improvement Initiative Funding Partnership
 This fund extends the relationship of the Osteopathic Heritage Foundation (OHF) with The Columbus Foundation, joining resources and program interests. The partnership includes a commitment by both foundations to a one-to-one funding match to support capital improvements designed to help Columbus' nonprofit community deliver high-quality programs and services, especially to vulnerable populations. OHF's mission is to improve the health and quality of life

through education, research, and service consistent with the principles of osteopathic medical care.


Susan J. and Jerry T. Reid Foundation
 Susan Reid, of Newark, established this fund to memorialize her late husband, Jerry, a 1956 graduate of The Ohio State University. Jerry, an avid Buckeye fan, played drums in the Ohio State band and attended nearly every home football game since 1952. He retired from Rockwell International as director of traffic. Susan, a graduate of Ohio University and Kent State University, is a retired teacher and librarian from the Heath City Schools. Since then, Susan has been active in various civic and charitable organizations, including The Licking County Foundation, The Works, The Midland Theatre, P.E.O., First United Methodist Church, and the Licking County Library System. Desiring to honor her sister, Jerrie Mock, who in 1964 became the first woman to complete a solo flight around the world, Susan makes presentations about the historic flight, as well as about other notable people.

Robert Lewis Rosenstiel
Robert Rosenstiel provided for this fund in his estate plan. The fund will support research for the cure of mental illness and the care of persons with mental illness. Robert passed away in 2013.

Sylvia Thompson
Sylvia Jean Thompson retired as comptroller at Maryhaven, Inc. She enjoyed travel, movies, computer games, time with friends, and riding her horse, Chance, in dressage for several years. Sylvia provided for this fund through her estate to assist families with children who are at risk

of losing their home or health insurance in times of tragedy. Sylvia passed away in 2013.

Tween Brands Fund of the New Albany Community Foundation
With more than 950 stores throughout the United States and Canada, and with an international presence, Tween Brands, headquartered in New Albany, is the leading tween specialty retailer in the world. This fund will support initiatives designed to empower and enrich tweens and the causes they care about.

Upper Arlington Fire Division Fund in support of the Upper Arlington Community Foundation
 This fund will support the work of the Upper Arlington Fire Division as they provide firefighting, emergency medical, rescue, and hazardous materials response. The fire division also has a variety of non-emergency programs available to assist the public with fire prevention, smoke detectors, blood pressure screening, carbon monoxide detection, and fire inspections.


Designated Funds

Donors support specific charitable organizations that they identify to receive grants.

8 NEW FUNDS IN 2014	289 TOTAL NUMBER OF FUNDS	\$241,648,500 MARKET VALUE OF FUNDS (As of December 31, 2014)	\$10K-\$32,485,643 MARKET VALUE RANGE
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Charles Cantwell Dumbaugh GHHS Class of 1956 Library
Charles Dumbaugh of Boston established this fund to support, in part, the purchase of books for the Grandview Heights High School Library.


Joe and Joyce Hammond

Margaret A. Hukill Fund for Hospice
 Megg Hukill was a licensed physical therapist who enjoyed a long career of caring for others. She was a member of Miami Avenue Welsh Church, Broad Street Presbyterian Church, and the Welsh Society of Central Ohio. Megg created this fund through her estate plan to support Mount Carmel Hospice and Children's Hospice at Nationwide Children's Hospital. She passed away in 2014 at age 90.


Junction Earthworks
 This fund was established by Barbara Herlihy to support the operational costs of Junction Earthworks Archaeological Park and Nature Preserve on the southern edge of Chillicothe. Barbara seeded


what she visualizes as a growing public fund that will one day support the annual expenses of Junction's operations. Barbara is a graduate of Ohio Dominican University and lives in Chillicothe with her husband, John. The fund's initial gift was made in memory of her parents, Raymond and Ferne Stark.

Carl E. and Mary M. McVay
Carl McVay, a graduate of Marietta College, was a member of York Lodge 563 F&AM, Scottish Rite, Aladdin Temple Shrine, Royal Order of Jesters, Columbus Board of Realtors, and the York Golf Club. Mary attended Marietta College and, along with Carl, was a member of Northwest United Methodist Church and the Columbus Maennerchor. Married for 45 years, Mary passed away in 1995, and Carl in 1996. This fund will support Ohio Wesleyan University and Marietta College.

James T. and Helen C. Paul
 James Paul was the founder and president of Allied Beverage Distribution Company from 1952-1985. He was a member of the Greek Orthodox Church, the Columbus Rotary Club, and Brookside Country Club. Both

Jim and Helen passed away at age 90 in 2014.

Dale C. and Ruth Ann Schafer
 Dale and Ruth Ann Schafer created this fund through their estate to support seven organizations. Ruth Ann was a volunteer and one of the founders of the Clintonville Beechwood Resources Center. She was an artist, writer, and poet. A graduate of Mount Union College and The Ohio State University, Ruth Ann taught school in Plain City. The couple was married for 68 years at the time of Ruth Ann's passing in 2009 at age 91.

Richard L. and Marilyn A. Sims
 Dick Sims had a long career with Doctors Hospital Foundation, culminating as president, when he retired in 1995. His wife, Marilyn, was the treasurer at Gerbig, Snell/Weisheimer & Associates for 20 years at her retirement. Dick and Marilyn were graduates of The Ohio State University and members of First Community Church. They have two sons. Marilyn passed away in 2005, and Dick in 2014.

Organization Endowment Funds

Nonprofit organizations and individuals create this type of fund to protect the capital of an organization and help it meet future needs. The fund can provide a relatively constant source of income and can demonstrate security and long-term financial planning.

23 NEW FUNDS IN 2014	313 TOTAL NUMBER OF FUNDS	\$109,751,682 MARKET VALUE OF FUNDS (As of December 31, 2014)	\$10K–\$7,358,717 MARKET VALUE RANGE
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Achieving Standards of Excellence Foundation



The Achieving Standards of Excellence Foundation provides support to the Alpha Sigma Omega Chapter of Alpha Kappa Alpha Sorority, Inc. Financially active members of the chapter serve on the board. The chapter sponsors and supports a mentoring and leadership program for young women, scholarship awards, school supply drives, college preparation workshops, and other community projects.

AdNet, Inc.



A national organization, AdNet’s mission is to strengthen the capacity of community foundation professionals to be the best in class in new fund development, engaging professional advisors, and cultivating and serving donors as philanthropic advisors. AdNet provides quality educational programming and professional development opportunities.

Bexley Wellness Fund of the Bexley Community Foundation



This fund was established with a gift from Beth Grimes-Flood to promote community, family, and individual health and wellness in Bexley.

CSO Musicians Outreach



This permanent endowment fund was established to reimburse The Columbus Symphony Orchestra, Inc. (CSO) for the cost of compensating CSO musicians who, in groups of six or less, perform for community outreach and promotional programs.

Camp Quest

Columbus Neighborhood Health Centers Community Charity In 1998, seven Columbus community health centers merged into Columbus Neighborhood Health Center, Inc. (CNHC). The U.S. Department of Health and Human Services designated CNHC a federally qualified health center to increase access to healthcare in Columbus. Today, nine health

centers remain located within culturally and economically diverse neighborhoods of Columbus, and provide healthcare to uninsured and underinsured patients regardless of ability to pay.

Community Kitchen, Inc.



Community Kitchen, Inc. provides more than 110,000 meals annually to anyone in need at three separate geographic locations in Columbus. The kitchen began in 1979 and is the only local soup kitchen with a specific emphasis on families and children. A safe, welcoming environment provides healthy food and other basic services.

Mary DiPietro Scholarship and Marching Band Award for St. Francis DeSales High School



Mary DiPietro was a dedicated member of the St. Francis DeSales High School faculty, serving as librarian for 31 years. During her years of service, she gave library resources and educational tools to students to enhance their opportunities,

enlighten their minds, and enrich their future endeavors. This fund supports her work at DeSales for deserving students.

Forward. Together. Fund of the Worthington Christian Schools Foundation



Worthington Christian Schools (WCS) Foundation established this fund to hold gifts that will support Forward. Together., its capital campaign. WCS is in the planning and preparation stages to consolidate, realign, renovate, and construct facilities.

Franklinton Development



Franklinton is the site of the first settlement in Columbus, established in 1797. The Franklinton Development Association established this fund to add capacity to its fundraising and donor outreach as it works toward the revitalization and redevelopment of the Franklinton community.

Friends of the Lower Olentangy Watershed



Friends of the Lower Olentangy Watershed (FLOW) began as a nonprofit in August 1997. Its mission is to keep the Olentangy River and its tributaries clean and safe for all to enjoy. FLOW fulfills its mission through education and community volunteer projects, and by providing guidance to policy makers.

GCAC Community



The Greater Columbus Arts Council (GCAC) established this fund for the purpose of contributing to the growing, expansive, and unforeseen needs of the arts in the greater Columbus community.

League of Women Voters of Metropolitan Columbus



The League of Women Voters of Metropolitan Columbus encourages informed and active participation in government, works to increase understanding of major public policy issues, and influences public policy through education and advocacy.

LifeTown Lessons for Life

LifeTown is a unique interactive world, a realistic indoor “city” where children with special needs have fun while they practice important life skills through role play.

Ohio Child Care Resource and Referral Association



The Ohio Child Care Resource and Referral Association (OCCRRA) is a nonprofit member association serving Ohio’s seven local childcare resource and referral agencies. These agencies are regional hubs that provide professional development, technical assistance, and parent services to Ohio’s 12 service delivery areas. OCCRRA’s centralized staff provides statewide coordination of professional development services.

Ohio Elks Association, Inc. Major Projects



The Ohio Elks Association supports and promotes cerebral palsy research, higher education, youth activities, veterans’ support, and community service. This is a state-wide organization based in Elyria.

Ohio Governor’s Heritage Garden Reserve



The idea for the Heritage Garden at the Ohio Governor’s Residence was first conceived in 2000 as a way to showcase Ohio’s natural history and environment to the yearly visitors. The former First Lady, Hope Taft, secured the donated services of a landscape architect and garden designer who developed a master plan that not only highlights the five physiographic regions of the state, but also enhances the Jacobean Revival architecture of the home and highlights Ohio botanists and hybridizers. Each year, thousands visit the Residence and Heritage Garden, a historic 90-year-old property that houses Ohio art, literature, and craftsmanship.

Opera Columbus Irma M. Cooper/ Arthur and Hetty Bing International Vocal Competition



The purpose of this vocal competition is to discover, recognize, and encourage young operatic talent through cash prizes and a New York City recital debut at Opera America’s Emerging Artists Recital Series. This competition attracts exceptional artists, helping to launch many careers and promote artistry. Former winners include

internationally renowned superstar Denyce Graves, and Metropolitan Opera artists Dina Kuznetsova, Richard Paul Fink, Susan Foster, Lucas Meachem, and Alyson Cambridge.

packH2O, Inc.



packH2O is a life-changing water backpack, created by a team of passionate Columbus

residents. While in Haiti just after the 2010 earthquake, the packH2O team realized that women were using heavy buckets and dirty jerrycans to carry clean water. With the help of Greif Inc., Impact Economics, NCT Ventures, and Battelle, the pack was brought to life in 2012. Since then, partners such as Habitat for Humanity, Partners in Health, Clinton Foundation, Special Olympics, Partners for Care, and Operation Blessing have helped deliver 200,000 packs to 35 countries, providing education and support to one million people. packH2O is striving to create a social movement in Columbus by raising awareness about the world's water crisis in developing countries, showing how the community can have an impact, and supporting water projects around the world with the water backpack.

Reeb Avenue Center Endowment



The Reeb Avenue Center Endowment Fund will offset operating costs of the building,

making the Reeb Avenue Center facility affordable for a dozen nonprofit tenants that are providing essential programs and services to South Side residents. The endowment will sustain the center for generations to come.

St. Joseph Montessori School Student, Faculty, Administration and Staff Endowment



For more than 45 years, St. Joseph Montessori School has been inspiring students,

pre-kindergarten through 8th grade, to become innovative thinkers and passionate learners. The school is located in Columbus' Italian Village.

Ann Sherry Foundation



This fund was established by the board of the Ann Sherry Foundation, a nonprofit

corporation whose primary focus is the support of innovative ideas in public education and community involvement.

Lynda Zimmerman Fund of the Worthington Christian Schools Foundation



This fund was established by a longtime family friend to honor Lynda Zimmerman and her

commitment to Worthington Christian Schools. The fund will direct investment earnings to provide additional dollars to help families who desire a Christian education for their children, as well as student scholarships to families in need.

Scholarship Funds

This fund type is used by donors to help students achieve their educational goals through scholarships or awards. Donors are involved by defining candidate eligibility, selection, and award use.

4
NEW FUNDS
IN 2014

209
TOTAL NUMBER
OF FUNDS

\$65,112,786
MARKET VALUE OF FUNDS
(As of December 31, 2014)

\$10K–\$28,250,492
MARKET VALUE RANGE

Louis Meredith Kovach

This scholarship honors the memory of Louis Meredith Kovach, who was a lighter-than-air enthusiast, avid traveler, and a graduate of Worthington's Linworth Alternative Program (The AP). During his senior year at the main high school, he was invited to witness the reconstruction of the Goodyear Blimp based in Italy. Louis saw the trip as an opportunity of a lifetime and a chance to visit the lighter-than-air pioneers that were still alive in Europe. The AP saw this as a life experience that met the educational philosophy of the school. Louis transferred to The AP in order to travel to Europe, allowing him to gain the needed credit and still graduate high school, all while following his dreams. This life adventure served as one of the building blocks for the Walkabout Program at The AP.

Cindy Monroe Values & Vision



Thirty-One Gifts' philanthropic fund, Thirty-One Gives, established this scholarship to celebrate the company's 10th anniversary in 2013. This fund will support the development of girls in the Chattanooga community where founder and CEO Cindy Monroe was born and raised, and also where the business was founded.

Jim Redman

Jane Tschappat Nursing Advancement



Jane Tschappat obtained her nursing degrees from Grant Hospital School of Nursing and Case Western Reserve University. Jane served as an RN in World War II and had a long and respected career in public health with the Columbus Department of Health, from 1951 until her retirement in 1983. This fund will provide scholarships to RNs who are pursuing education and certification as an Advanced Practice Registered Nurse (APRN) in Ohio.

Donor Advised Funds

Flexible and convenient, this is the number one fund choice for many donors. With Donor Advised Funds, the donor receives an immediate tax deduction when they establish the fund, but can take their time in selecting the charities to receive grants from the fund.

92 NEW FUNDS IN 2014	854 TOTAL NUMBER OF FUNDS	\$557,155,791 MARKET VALUE OF FUNDS (As of December 31, 2014)	\$10K–\$188,414,491 MARKET VALUE RANGE
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Anonymous (8)

Mary Ann and Michael Abrams



Michael Abrams is president and CEO of Ohio Hospital Association and is a graduate of Indiana University. Mary Ann is a pediatric physician with the Pediatric Academic Association at The Ohio State University and Nationwide Children’s Hospital. The Abrams have two children and live in Upper Arlington.

AEP Ohio



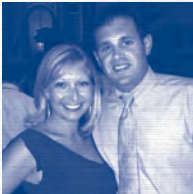
AEP Ohio serves nearly 1.5 million customers, providing power to more than 920 communities located in 61 of the state’s 88 counties. This fund will support the company’s charitable interests, with a particular focus on ending hunger and homelessness and supporting education in the communities it serves.

Polly (Bunny) Alexander Fund for the Arts



John Alexander established this fund in memory of his wife, Polly, who passed away in May 2014. The fund will support young men and women pursuing art education, particularly painting and sketching. Polly attended Flossmoor Junior College and the School of The Art Institute of Chicago, and was a member of the Pleasure Guild of Columbus and the Old Beechwold TWIG. John retired as senior managing director at Banc One. He attended the U.S. Naval Academy and is a graduate of The Ohio State University and the Stonier Graduate School of Banking. Polly and John are parents of a daughter and a son and have two granddaughters. John resides in Clintonville.

Kara A. and Brian F. Pickler



Kara Anderson Pickler is an associate director of the annual fund at Denison University. Her husband, Brian, is a chemistry teacher at West Jefferson High School. They are both alumni of Elon University, and live in Dublin.

This fund was established in honor of their wedding guests to support education, the arts, cancer research, and animal welfare issues.

Emma Rose Barrett

Kate Lynn Barrett

Zachary A. Barrett

BDYEN Gives Back

Beane Family Foundation

Evan Beane is a graduate of William Penn College and Palmer Chiropractic College. His practice was established in 1971 in Defiance. It grew to a staff of seven chiropractors and housed related services, including a health food store and rehabilitation facility. In northwest Ohio, Evan served on the boards of several local organizations. He and his wife, Cynthia, are now residents of New Albany and active volunteers in local organizations. They have two sons and three grandchildren.

Big Lots Foundation



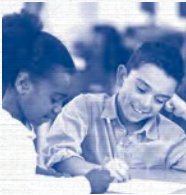
Big Lots, Inc. established this fund to further its significant charitable work. Big Lots is a unique, non-traditional, discount retailer operating 1,495 Big Lots stores in 48 states.

Borgess Ellison Family Foundation

Bowen Family

Kenneth H. Bowen is a real estate investor and a multifamily loan originator for Oak Grove Capital, and Laura Flanagan Bowen is a realtor with the Gilmore Group at HER Realtors. Ken has served on several boards, including the Greater Columbus Irish Cultural Foundation and Charity Newsies. Laura has been active with many organizations, including Childhood League, Irish Dance Association of Columbus, and St. Catharine’s Church. The couple resides in Bloom Township, Fairfield County and enjoys supporting charities that help children and organizations that enhance the cultural fabric of central Ohio.

CNA School Success for Homeless Children



This Critical Need Alert, launched in August 2014, was developed to provide Foundation donors and community members with an opportunity to fund school items and clothing to local children who are homeless. A total of \$400,821 was raised through the initiative.

Donald E. Calhoun, Jr. Fund for Legal Aid and Education



Shirley Calhoun established this fund in memory of her late husband, The Honorable Donald Calhoun. Judge Calhoun served in the U.S. Navy in the 1940s, completed his law degree at The Ohio State University in 1951, and practiced law for many years. Appointed in 1985, he retired after 23 years as U.S. Bankruptcy Court Judge, where he exhibited a model judicial temperament and unmatched integrity. Judge Calhoun was active and dedicated to public service with many organizations including the Columbus Junior Chamber of Commerce, Pilot Dogs, and the Columbus Board of Education where he was influential in desegregation of the educational system. He passed away in 2014. Shirley, his wife of 65 years, resides in Granville. The couple has three children.

The Catalyst Fund



This fund was established to fund projects that will accelerate city renewal.

Champion Cares Foundation

Chlapaty Family

Joseph A. Chlapaty is the chairman, president, and CEO of Advanced Drainage Systems and a member of The Columbus Foundation’s Governing Committee. He is a graduate of DePaul University in Chicago and the University of Dubuque in Iowa. Joe and his wife, Linda, are passionate supporters of the University of Dubuque. They reside in Dublin.

Chloe Foundation

Columbus Airport Terminal Stabilization



An anonymous donor established this fund to support a public effort to stabilize the original Port Columbus Airport Terminal, which had fallen into disrepair. Opened in 1929 on a site chosen by aviator Charles Lindbergh, the terminal was the eastern origin for the first trans-continental air/rail route and home of America’s first commercial airline, TAT, later TWA. From its grand opening in the presence of Amelia Earhart, Harvey Firestone, and Henry and Edsel Ford, the brick terminal served as a hub of innovation and connectedness for almost 30 years, earning it a designation on the National Register of Historic Places.

Compass Financial Group

Founded in 1997, Compass Financial Group specializes in helping people build wealth with

the purpose of pursuing their personal and philanthropic passions. As a commitment to this mission, Mark Menges and Greg Johnson hold the Chartered Advisor in Philanthropy (CAP®) designation. As the founder of the Lighthouse Mission program with Community Development for All People, Mark has a strong interest in providing opportunities for people with the desire to lift themselves out of poverty. This fund will support the firm’s philanthropic initiatives.



Ann and Brian Cook Family



Brian Cook is CFO of Jibe, Inc. in New York City and has served in several capacities with Boy Scouts of America, as well as other youth organizations. Ann Arthur Cook is managing partner of Treplus Communities, a subsidiary of Broad Street Financial Co. in Columbus, and has volunteered with many organizations, including the American School and Marie Curie Hospice—both in London, England—and with Boy Scouts of America. Brian and Ann have two sons and live in Beachwood and Big Sky, Montana.

Daniel and Christina Crane

Dieck Family



Kurt Dieck is president and CEO of Biosortia Pharmaceuticals. Lonni is senior vice president for corporate planning and budgeting at American Electric Power. She also serves on the boards of Ronald McDonald House and The Women’s Fund of Central Ohio. The couple has two daughters and resides in Westerville.

The Donaldson Plastic Surgery Cares



This fund was established by Jeffrey H. Donaldson, M.D., as a philanthropic extension of his successful Columbus-based plastic surgery practice. “DPS Cares,” as it is affectionately known, began in 2011 as a desire to give back to the local community by supporting causes that are important to the surgeon, his patients, and his staff. It supports

organizations dedicated to health and wellness, cancer research and treatment, women’s initiatives, protection from domestic violence, children’s services, and education.

Jeffrey and Elizabeth Donaldson Family

Jeffrey Donaldson, M.D., is the founder of Columbus-based Donaldson Plastic Surgery. Elizabeth is a full-time mother and community leader. They reside in Bexley with their two children, Mia and Hayes. They established this fund to benefit local charitable events and organizations.

Don and Judy Ely Family

Don Ely retired as a partner from the law firm of Rance, Pritchett, Brantner, Keller & Ely Co. Judy has been active in various community organizations, including 20 years as a volunteer with Meals on Wheels. The couple have two sons, Ryan and Kevin, and four grandchildren.

Essex Family



Helen and Charles Essex co-founded Executone of Columbus, Inc. (now Datatalk Telecom). They were involved in Maple Grove United Methodist Church, and Helen was a member of the Clintonville Women’s Club. Charles served in the U.S. Army 94th Infantry in World War II. They have a daughter, Susan, who is deceased, and a son, Ray, who serves as president of Datatalk Telecom. Helen and Charles have five grandchildren. Helen passed away in 2009, and Charles in 2013.

Facing West

Nancy Kramer and Christopher Celeste established this fund, along with their six children, to directly connect the family’s various social entrepreneurship efforts to

philanthropic efforts in the United States and around the world. Both Nancy and Christopher are active entrepreneurs and community activists who split their time between Grandview Heights and Martha’s Vineyard.

Fenner-Yassenoff Wedding



Erik Yassenoff is deputy director for General Services at the Ohio Department of Administrative Services and also serves on Upper Arlington’s City Council. Elizabeth is legal counsel at Ohio Tuition Trust Authority. Both Erik and Elizabeth are active members of Holy Trinity Lutheran Church. Additionally, Erik volunteers for numerous civic organizations, including Northwest Kiwanis Club, Upper Arlington Historical Society, and Simon Kenton Council Boy Scouts of America, while Elizabeth spends time volunteering in several capacities for her alma mater, Denison University, and her sorority, Kappa Alpha Theta. Erik and Elizabeth established this fund to celebrate their wedding. They live in Upper Arlington.

Geldis Family

Sam Geldis is a retired administrator in the Columbus City Schools. His wife, Ann, is a retired special education teacher from Gahanna-Jefferson Public Schools. The couple resides in Bexley and has two sons and three grandchildren.

Geotechnical Consultants, Inc./ Anne Longo Memorial

Geotechnical Consultants, Inc., founded in 1979, is a diversified full-service geotechnical engineering, environmental consulting, and construction materials engineering and testing services firm, serving clients throughout the Midwest and

Mid-Atlantic regions. This fund honors Anne Longo, co-founder of Geotechnical Consultants, and wife of Daniel Longo, a Geotechnical Consultants partner.

William A. Gerhardt Foundation



Bill Gerhardt is a landscape architect, and president and founder of GreenScapes Landscape Company, Inc. He is a graduate of The Ohio State University. Bill serves as board president for Franklin Park Conservatory.

Gifts of Kindness



Many donors have joined with an anonymous Foundation donor to provide one-time grants to lift people up who have experienced an unforeseen setback, and are in need of an immediate financial boost to help them continue on a path to independence and sustainability. Grants provide assistance for things such as eviction prevention, utility assistance, transportation needs, and basic household necessities. Individuals and families who are current clients of one of the participating nonprofits are eligible to receive these grants.

Michael and Denise Glimcher Family

Michael Glimcher is vice chairman and CEO of WP GLIMCHER, a premier retail real estate investment trust. Michael serves on many community boards including M/I Homes, Arizona State Foundation, Columbus Partnership, the Wexner Center for the Arts, and The Columbus Foundation. Denise is a substitute teacher for the Columbus School for Girls. She also serves on the boards of KIPP and the

Columbus Jewish Foundation, and volunteers with other organizations. The couple resides in Bexley with their three children, who are all involved in philanthropy.

Jim and Sharon Haag Foundation

Raymond J. Hanley Fellowship



The Columbus Arts Endowment (CAE) established this fund to support grants for the Hanley Fellowship in honor of Raymond J. Hanley, former president of the Greater Columbus Arts Council (GCAC). Recipients will be nominated by a panel of judges having significant knowledge in different arts disciplines. The final award is approved by the CAE committee and administered by GCAC.

Happy Chicken Farms–Lackey Family Foundation



Happy Chicken Farms of Urbancrest was founded in 1953 by Marjorie and Lee Lackey to deliver farm-fresh eggs to retail grocers and restaurants in the Columbus metro area. The couple added a full line of dairy products with the formation of Merry Milk Maid in 1975. They are now in their second generation of family management with Bruce Lackey, CEO; Mark Lackey, president; Leo Lackey, executive vice president; Christine Draghi, secretary; and provide egg, dairy, and ice cream products to more than 1,200 locations in central Ohio. The foundation targets charities that involve children and hunger both locally and globally.

Michael and Victoria Hayward

Mike and Victoria Hayward are longtime residents of Columbus

and are supportive of many organizations in the community. They have two adult sons, who as youths coached tennis for the Special Olympics tennis program in the Columbus City Schools. Victoria is on the board of trustees for BalletMet, Thurber House, and Children’s Hunger Alliance.

Healing Broken Circles

Hortz Family



Brian Hartz is associate professor, assistant athletic director, and director of Sports Medicine at Denison University. Jennifer is a consultant and senior manager for CFO Solutions based in Amherst, Massachusetts. Brian and Jennifer have one son and reside in Worthington. The Hartz family is active in the local ice hockey community and has established this fund to support educational, athletic, and other causes of interest.

Rama and Bharati Jayanthi



This fund will support the academic mission of the section of Pediatric Urology at Nationwide Children’s Hospital where Rama Jayanthi, M.D., is the division head. Bharati is a volunteer for the Columbus Literacy Council. They are both avid sports fans and strong supporters of the Columbus Blue Jackets and Columbus Crew SC. Rama and Bharati are the parents of a son and two daughters and reside in Victorian Village.

Susan C. Johnson Music Scholarship



Susan Johnson has been a teacher in the Reynoldsburg school district since 1965. She received bachelor's and master's degrees from The Ohio State University. Susan is a member of the Reynoldsburg United Methodist Church and, since 1971, a flutist with the Worthington Civic Band. She has also included the Foundation in her estate plan. Susan lives in Columbus.

Chris and Karen Kaiser



Chris and Karen Kaiser began their relationship with the Foundation in 2010 by establishing Charitable Gift Annuities. In 2013, they established a scholarship for St. Brendan students who attend Otterbein University, where Chris serves on the board. Karen teaches at St. Brendan and Chris is COO of OSU Surgery, LLC. They reside in Dublin and are the parents of two adult children. Chris has completed the 180-mile ride in each Pelotonia event since the founding in 2009. The fund will be used to support education and health causes.

Michael W. Kelley



Michael Kelley is vice president at Donald W. Kelley and Associates, Inc. He is a graduate of the University of Notre Dame and The Ohio State University. Michael serves on the board of directors for St. Stephen's Community House and Homeport. He is a volunteer with Big Brothers and Big Sisters, Muscular Dystrophy Association, and is a member of the Capital City Bagpipe Band.

Angela and Chris Kirk



Angela Kirk is an attorney with Manley Deas Kochalski. She received her juris doctor from Cleveland-Marshall College of Law and a bachelor's degree from The Ohio State University. Chris is employed with BSN Sports in sport apparel and equipment sales. They are the parents of two young children and live in Hilliard.

Klopfer Family

Ed Klopfer is the principal of the Sussex Capital Corporation in Gahanna. He and his wife, Ellen, have a son and a daughter. The couple resides in Gahanna and Marco Island, Florida.

Ken and Jackie Krebs Family

Ken Krebs is executive vice president and general counsel at Rockbridge Capital, Inc. He and his wife, Jackie, are the parents of three children and live in New Albany.

Ellen R. Kreider

Ellen Kreider retired in 2010 from the Ohio Academy of Family Physicians' tax and accounting department and now volunteers for Global Gallery. Her husband, David W. Wirick, passed away in July 2012. Ellen resides in Upper Arlington.

KUSASA South African Children's Charity



The KUSASA Project in South Africa is a children's charity impacting the education of the disadvantaged. Through its own Early Learning Centre with six grades and more than 100 students, it delivers the highest standard of foundation education, works with several schools in the rural area

outside Cape Town, and has 50 children on bursaries attending high school. Learners are progressing to tertiary institutions such as Rhodes University, University of Cape Town, and Boland and Boston colleges in Cape Town. This fund was established by Alan and Sara Harris and others in America who support the KUSASA project.

Nelson, Tillie, and David Lancione

Tillie Lancione and her daughter-in-law, Tara, established this fund to honor their family. Tillie's husband, Nelson, and two sons, David and Bob, practiced together at the Lancione Law Office for 40 years. Nelson passed away in 2008 after almost 60 years of marriage. David was a graduate of Hamlin School of Law in 1976 and enjoyed many sports and hobbies, including politics. David passed away in 2013. David's wife, Tara, and Tillie will support charitable interests through this fund.

Dr. Mary Lapitsky Foundation

A generous gift from the estate of Mary Lapitsky established this fund. Mary received a master's degree from The Ohio State University and a Ph.D. from Pennsylvania State University. She was a professor of textiles and clothing for 30 years at OSU, retiring in 1986. Mary joined the WAVES in World War II.

Bette and David P. Lauer

Dave Lauer, CPA, is a retired managing partner of Deloitte's Columbus office. He also served as a member of the 12-person U.S. Deloitte Board of Directors. After Deloitte, he served on several corporate boards, including Wendy's, Tim Horton's, Huntington Bancshares, R.G. Barry, and Diamond Hill Investments. Dave and his wife, Bette, are interested in the healthcare and education fields. They live in Dublin.

Rusty and Anne Lawyer Family



Rusty Lawyer, M.D., is a retired surgeon from Orthopedic Surgery, Inc., and now enjoys gardening at several public gardens in and around Columbus. After an early career as a speech therapist, Anne enjoys involvement in various organizations, including Twig 53 and the Grandview Civic Club. Rusty and Anne are both graduates of The Ohio State University and members of Trinity United Methodist Church, and frequently enjoy traveling in retirement. They are parents to three children and have two grandchildren. The couple resides in Grandview.

Robert Lazarus, Jr. Memorial



Robert Lazarus, Jr. was the son of Hattie W. and Robert Lazarus Sr., and the great-great-grandson of German immigrant Simon Lazarus, who with his wife, Amelia, opened a one-room men's clothing store in 1851 on South High Street. That store eventually grew into one of the nation's leading department store chains. Bob was deeply involved in community work, including the formation of the Community Shelter Board and the Columbus Association for the Performing Arts, where he spearheaded efforts to save the Ohio Theatre and the Drexel Theatre. An advocate for equal rights, Bob was involved with the United Negro College Fund and the Urban League, and helped establish the Martin Luther King Jr. Center for the Performing & Cultural Arts. He served on other local nonprofit boards, including Ohio Arts Council, COSI, Columbus Symphony Orchestra, Columbus Youth Foundation, Columbus Chamber of Commerce, and the United Way of Central Ohio.

This fund was established with gifts from his wife, Mary K. Lazarus, and their children—Robert Lazarus, III (Trip) and his wife, Lexie Lazarus; Molly Lazarus and her husband, Craig Burke; Jerome Lazarus and his wife, Maria Lazarus; and Susan Lazarus and her husband, Aongus O'Cairbre.

Martin Lubow, M.D. and Diane Infeld Lubow



Martin Lubow, M.D., was in the first class of Neuro-Ophthalmology Fellows in San Francisco, taught by one of only three Neuro-Ophthalmologists in the United States. He was associate professor emeritus at The Ohio State University's Havener Eye Institute, Department of Ophthalmology & Visual Science, and worked at the Ohio State Eye and Ear Institute, culminating a 30-year career at OSU. Dr. Lubow conducted extensive research and was widely published. He and his devoted wife of 50 years, Diane, have two children, Alan and Lauren. Diane passed away in 2002, and Dr. Lubow in 2015.

Markwood Family

Virginia B. Martin Dyslexia Scholarship



The Martin and Colner families established a fund in memory of Virginia B. Martin, an avid reader, former educator, and social worker. Scholarships through this fund are available for public and private school teachers to be trained in effective, instructional reading strategies for dyslexic and struggling readers.

Montoney Family Foundation

Mark Montoney, M.D., serves as the chief medical officer for Tenet Healthcare Corporation. He and his wife, Amy, reside in Nashville, having formerly lived in Columbus. They are the parents of three children.

William Tyler Nose Memorial



Barbara and Kevin Nose and family established this fund with gifts from many friends and family in memory of their son, Tyler, who passed away in 2014. Tyler's love for music was expressed in his life, and he shared this passion with those he held dear. This fund will support his devotion through music education to help others experience the joy in music, as Tyler did.

PDS CARES

PDS Planning, Inc., founded in 1985, is an independently owned, Registered Investment Advisory firm with clients in 24 states. PDS has established PDS CARES to support the needs of the communities in which they actively conduct business. As part of this effort, they have established an Associate Matching Program, to match the personal philanthropy of their employees, forge a partnership of giving, and invest in the well-being of the communities where their employees live and work.



Pillar



Fred Koury, CEO of Smart Business Network, Inc. in Westlake, established this fund with a gift

from the Pillar Foundation. This fund will help Smart Business facilitate its charitable giving initiatives in central Ohio, with a primary focus on helping build the workforce of tomorrow.

Print Syndicate

Tanisha Robinson and Michael Limes founded Print Syndicate in November 2012. Since then, the e-commerce company, which focuses on self-expression, has experienced rapid growth and success. The company is a lever for impact, and this fund is one mechanism to make a positive difference in the community. Print Syndicate pays responsible wages, and donates team hours in community service and in-kind donations to support social change.

Pritchett Family

For 14 years, Marilyn Pritchett has been the executive director of the Mentoring Center of Central Ohio, part of Big Brothers Big Sisters, and is now director emeritus/ collaboration & funding executive. She and her late husband, Clark, are parents of two adult children—Lauren, who works for Tourism Ohio, and Jeffrey, who works for L Brands. Clark was a prominent local attorney and served on the Columbus Convention Authority Board, Upper Arlington City Council, and as mayor of Upper Arlington.

Q-Kidz

This fund was established with gifts from John and Cheryl Rome. It will support the Q-Kidz Drill and Dance Team, which is made up of many Cincinnati Metropolitan Housing Authority residents, mostly from the West End neighborhood.

RG Barry Brands

RAMA



Founded in 2003, RAMA Consulting is an organizational development firm specializing

in building engaged communities and workplaces through talent development, strategic planning and public participation, and outreach consulting. Mo Wright is president and CEO, and volunteers with various community organizations and boards, including United Way of Central Ohio, Columbus Metropolitan Club, and Winston-Salem State University National Alumni Association. RAMA established the fund to support community efforts such as education, diversity, and cultural awareness, and to encourage philanthropy among its associates in central Ohio.

Reeves Family Foundation

Kevin and Kathyree Reeves established this fund to support their numerous charitable interests. They reside in New Albany with their two children.

Rhodeback Foundation

Wayne Rhodeback is chief consultant with Astute Solutions, a software development firm. His wife, Donna, is an administrative assistant at Otterbein University. The Rhodebacks have a daughter and a son and live in Sunbury.

Ritterspach Family



Matthew Ritterspach is assistant vice president for Product Management

at Nationwide Insurance. He is a graduate of Ohio Northern University

and Otterbein University. His wife, Ann, is assistant vice president for Affinity Relations with Nationwide Insurance and a graduate of Radford University. The Ritterspachs have one son and live in Dublin.

Bob Roehm Foundation



Bob Roehm created this fund to carry forward the legacy of his aunt, Carol Jean Roehm, and his

parents, Evalyn Piper Roehm and James Davis Roehm. Prior to retirement, Bob worked at the former Long's Commercial Art Supply and the former Grade A Notes Copy Center. He is currently the editor of the "activist calendar" in the Columbus Free Press. Bob was previously an avid bicycle rider and is now a pedestrian who has become rather adept at getting around central Ohio without a car. He has been a piano player for 50 years, and currently plays piano weekly in three different locations.

Ronald S. Rybak Family

Ron Rybak established this fund in memory his wife, Shirley, who passed away in July 2014. Shirley retired as a teacher from Columbus City Schools after 30 years, but continued to tutor and mentor young children. She was a member of Alpha Delta Kappa and Worthington United Methodist Church. Ron and Shirley have one daughter. Ron lives in Worthington.

Dr. Tansukh J. and Bharati T. Salgia Family



Tansukh J. Salgia (T.J.), Ph.D., is retired as an internal auditor and coordinator of the Internal

Accounting Control Program at the Ohio Department of Health.

Dr. Salgia has founded and/or served with many local, national, and international organizations concerning the Jain faith, interfaith conferences, and the Asian community. He is founding president of Bramhi Jain Society U.S.A. and Federation of Jain Association of North America. Dr. Salgia serves on the Board of Council for Older Adults, Delaware County, and is a CASA volunteer. He and his wife, Bharati, have two sons and two grandchildren, and reside in Galena.

Schopinsky Family Foundation



Gerald (Jerry) Schopinsky and his brother, Richard, are graduates of The State

University of New York (SUNY) Cobleskill, where their late brother, Tom, also attended. Jerry (class of 1961) and Richard (class of 1960) are exceedingly grateful for the opportunity they were given to attend SUNY Cobleskill and have credited much of the success they have enjoyed throughout their lives to the time they spent on the rolling, scenic campus. Their loving, caring parents wanted to provide their college educations, but were financially unable to do so. This fund will support scholarships to students who are interested in learning and growing.

Shepherd's

This fund was established to assist people living in poverty by emphasizing childcare and education. It will also help preserve natural areas in Ohio by purchasing and stewarding property.

Shore Family



Amy Shore is president of Distribution—EC for Nationwide Insurance. Her husband, Alan,

works at Powell United Methodist Church (PUMC). They are members of PUMC, where Alan serves on the endowment committee. Amy is a founding member of the Women's Leadership Network for the United Way of Delaware County, serves on a capital campaign committee for Bowling Green State University, and on the board of the Columbus Symphony Orchestra. They have two adult children and reside in Powell.

E. Smith

Eleanor Smith established this fund. Her husband, Myron R. Smith, M.D., passed away in December 2013. They have a son, a daughter, and four grandchildren. Their second son passed away. Eleanor is a member of Faith Memorial Church in Lancaster, as was Myron, and lives in Canal Winchester.

Michael and Bethann Sprague

Bethann Sprague is a graduate of Illinois State University and is a retired educator. Michael is an obstetrician and gynecologist, and is a founding member of NorthEast Ob-Gyn, a division of Matern-Ohio Clinical Associates. He is currently the medical director for Woman's Health at OhioHealth Grant Medical Center. The couple resides in Worthington and has two children and three grandchildren.

Jerry R. and Debbie Stephens Family

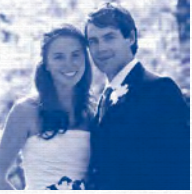
Jerry Stephens is a graduate of Franklin University and a business consultant. Debbie is a graduate of the University of North Carolina and an IT consultant. Earlier in their careers, Jerry and Debbie were

employed at Nationwide Insurance. They live in Upper Arlington.

Strickler Family

Chuck Strickler served as a news anchor and reporter with WBNS-10TV for 20 years, retiring in 2014. He is a board member for the Christine Wilson Foundation and is a member of the Singing Buckeyes Barber Shop Chorus. His wife, Jojo, graduated from Marshall University, West Virginia University Dental School, and Loyola University of Chicago with a specialty in pediatric dentistry. Dr. Jojo started Hilliard Pediatric Dentistry in 1997 where she continues to provide dental care in the metro Columbus area. Chuck and JoJo have two sons and live in Hilliard.

Amy and Glen Sullivan



Amy Westwater Sullivan is a graduate of the University of Oregon. Glen,

a graduate of Ohio Wesleyan University, is vice president of Residential Construction at Sullivan Builders. He serves on the boards of the Jefferson Center for Learning and the Arts and Broad Street Presbyterian Arts Council. Amy volunteers as co-chair of TWIG 3 and is a member of Broad Street Presbyterian Church and the Young Alumni Council at Columbus School for Girls. They are the parents of a daughter and son, and reside in Worthington. Amy's great-grandfather, Harrison Sayre, founded The Columbus Foundation in 1943.

T&S

Tom Loughrin is employed with Abbott Laboratories, and his wife, Sue, is a CPA with Beneviat & Tortora. Tom and Sue plan to support their church and organizations addressing children's hunger and education issues. The couple lives in Worthington.

Douglas and Ann Teske Family Foundation



Douglas Teske M.D., retired from Nationwide Children’s Hospital after nearly 40 years as a pediatric cardiologist. He also served as director of Preventive Cardiology, Quality Control and Outcome for The Heart Center at Nationwide Children’s Hospital and as professor of pediatrics at The Ohio State University. Ann retired as associate professor of nursing at Otterbein University. The couple resides in Upper Arlington.

Skip and Linda Weiler Family



Skip Weiler is a third generation president of The Robert Weiler Company and is active in numerous professional and community organizations, including Big Brothers Big Sisters, Columbus/Franklin County Joint Housing Commission, Ohio Dominican University, and the Delaware County Foundation. Skip is a longtime member of The Columbus Foundation’s Donor Services and Development Advisory and Ambassador committees. Linda is a former special education teacher in Columbus City Schools. Now she volunteers for Westerville Schools, Mentorship Columbus, and Boots & BBQ. Linda created and oversees a program where Genoa Middle School students mentor Fouse Elementary School students. Skip and Linda are dedicated supporters of the Lori Schottenstein Chabad Center and the central Ohio cancer support community. The couple joins the rest of the immediate Weiler Family for a weekly lunch at Schmidt’s—a 30-year family tradition.

Steven K. Weyl and Karlene Weyl

Community Foundations, Inc.

Community Foundations, Inc., a statewide affiliate, was established in 1987 to enable donors to support nonprofit organizations primarily in the state of Ohio and beyond the central Ohio region.

5 NEW FUNDS IN 2014	148 TOTAL NUMBER OF FUNDS	\$61,010,607 MARKET VALUE OF FUNDS (As of December 31, 2014)	\$10K–\$15,185,293 MARKET VALUE RANGE
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ORGANIZATION ENDOWMENT FUNDS

Community Health Fund of the Berger Health Foundation of the Pickaway County Community Foundation

 This fund was established as a stewardship vehicle for a Berger Health Foundation donor. The Berger Health Foundation supports Berger Health System, which has served Pickaway County for more than 80 years.

Kids Cancer Fund of the Pickaway County Community Foundation

The Kids Cancer Fund by The Children’s Charitable Foundation of Pickaway County was founded in 1989 to assist children living in Pickaway County, who have been diagnosed with cancer, leukemia, or blood disorders. It began as a volunteer effort, and assists with uninsured treatment expenses such as travel, food, and lodging. The present organization established this fund to endow its long-term assets and begin legacy planning for the future.

FIELD OF INTEREST FUNDS

Anonymous (1)

Leist Family Fund of the Pickaway County Community Foundation

Jerry and Sue Leist are lifelong residents of Pickaway County. Their lives have been dedicated to agriculture and Christian service. The purpose of this fund is to support efforts serving youth in Pickaway County and surrounding areas.

Sunrise Rotary Community Project Fund of the Pickaway County Community Foundation

The Circleville Sunrise Rotary was created in 1989 and is dedicated to practicing and advancing the ideal of community and world service. The group strives to promote high ethical standards in personal and business life, as well as to contribute to international understanding, goodwill, and peace through the world fellowship of Rotarians united in service. This fund will support projects to meet these objectives.

Legacy Society

The Legacy Society thanks and recognizes those individuals who have let the Foundation know they plan to leave a gift to the community through a bequest, trust, life insurance policy, retirement fund, or Charitable Gift Annuity.

More than 700 planned gift donors are part of The Columbus Foundation’s Legacy Society, which invites members to participate in a wide range of Foundation events, activities, and initiatives.



2014 PLANNED GIFT DONORS

Anonymous (12)
Patricia Wynn and Stephen C. Brown
Terry Dean
DiMarco Family
Fawn Ramsey Druggan*
Michael and Jane Endres
Patricia Eshman
Allison Farkas
Monte E. Garrabrant*
Benjamin R. Gee, Jr. and
Valara R. Gee
Nanci and David Gobey
Linda L. and William C. Habig
Dr. Harry Howarth
Richard Kane and Gretchen McBeath
Emma Lou Chapman Koester
Marne Fuller and Greg Kreps
Tillie and Nelson* Lancione
James S.* and Naomi J. Liggett
Russell C. Mathias
ElDoris J. McFarland
Linda Mercadante
James S. Miner, II and
Elizabeth W. Miner
Nelson Newsom*
Robert D. Roehm
Dr. Tansukh J. (T.J.) and
Bharati Salgia
Lori Ann Seaman*
Lois Lautzenheiser Smith*
Richard H. Smith
Cynthia L. Stickley
Sylvia R. and Larry M. Totzke
Jane Tschappat

*DECEASED

Supporting Foundations

28
NUMBER OF SUPPORTING FOUNDATIONS

\$455,232,950
COMBINED MARKET VALUE
(As of December 31, 2014)

\$37,834,329
COMBINED 2014 GRANTS PAID
(Before inter-Foundation eliminations)

A Supporting Foundation is the perfect vehicle for a donor who wishes to create a private foundation, but prefers the tax benefits of being a public charity. Since 1976, individuals, families, and corporations have elected to create a Supporting Foundation at The Columbus Foundation to benefit from all of the advantages of a private foundation, without having to contend with the disadvantages.

Supporting Foundations are designed to continue in perpetuity. The Columbus Foundation’s expert staff helps each one accomplish its unique goals by providing professional philanthropic services to assist current and future generations, ensuring adherence to original donor intent.

From brainstorming with families about mission statements, facilitating cross-generational philanthropic projects, and identifying critical community needs for grant investments, to development of investment policies and grant management, our staff is here to take care of the details, allowing donors to focus on the fun and fulfillment of philanthropy.

In 2014, Supporting Foundations collectively paid nearly \$38 million in grants to improve the communities they care about most. Since 1976, Supporting Foundations have received more than \$632.5 million in gifts and distributed more than \$443 million in grants.

CURRENT SUPPORTING FOUNDATIONS

Anonymous (1)	John B. and Dareth Gerlach Foundation	John H. McConnell Foundation
Battelle Charities	John J. and Pauline Gerlach Foundation	Meuse Family Foundation
Borror Family Foundation	Greer Foundation	Moritz Family Foundation
Central Benefits Health Care Foundation	Hinson Family Trust	Roush Family Foundation
Columbus Youth Foundation	Ingram-White Castle Foundation	James A. and Kathleen C. Rutherford Foundation
Community Gifts Foundation	Kidd Family Foundation	The Shackelford Family Foundation
Crane Family Foundation	Arthur and Sara Jo Kobacker, Alfred and Ida Kobacker Foundation	Siemer Family Foundation
William H. Davis, Dorothy M. Davis and William C. Davis Foundation	L Brands Foundation	Walter Family Foundation
Paul G. Duke Foundation	Marsh Family Foundation	Robert F. Wolfe and Edgar T. Wolfe Foundation
The FG Foundation		

“Columbus is an open community. It’s welcoming to everyone.”

—MARGARET CUNNINGHAM

Jerome and Margaret Cunningham Charitable Trust Fund

Pictured: Jerome Cunningham, M.D., Margaret, and Niko at their home in Upper Arlington.

INFORMED AND PASSIONATE

philanthropists, Dr. Jerome and Margaret Cunningham have supported beloved organizations for many years. They’ve realized, however, the charitable landscape is ever changing, and want to make sure their dollars are used wisely to make a difference in the future.

“We’ve come to the strong realization that charitable organizations in Columbus are part of a very dynamic situation,” said Jerry. “The needs of the community and the abilities of local organizations today could be very different in the future. We don’t know what the community will need or which organizations will be viable, so we said, ‘let’s put this in the

hands of the professionals at The Columbus Foundation.”

In 2001, Jerry and Maggie created a planned gift, the majority of which will provide unrestricted funds the Foundation can use to address future community needs. In 2003, the couple established the *Jerome and Margaret Cunningham Charitable Trust Fund* to manage their current giving, which has included support for organizations like the Columbus Museum of Art, LifeCare Alliance, and Franklin Park Conservatory.

While in the past they had supported national organizations, they made a conscious decision to keep all of their giving in central Ohio because they see plenty of need here.

The Cunninghams have lived in Columbus for more than 30 years. After retiring as a professor in 2000 from The Ohio State University College of Medicine, Jerry now spends his time volunteering for organizations such as the Capital

Area Humane Society and The Nature Conservancy in Ohio, as well as The Ohio State University Wexner Medical Center. Maggie, an avid quilter, uses her talent to help Nationwide Children’s Hospital, The James Stitching Sisters, and Kids ‘n Kamp, among others.

Both Jerry and Maggie are passionate about supporting the arts in Columbus, and enjoy the wide variety of cultural opportunities it offers. They also like that they’ve gotten to know many of the leaders of the organizations.

“It’s fun to actually know the people who are running these organizations, have that connection, and know the nonprofits are in good hands. To me, that’s very important,” Maggie said.



DONOR
ADVISED FUND





“Our ultimate goal is to become the solution to personal water transportation.”

—KELSEY LANGDALE

packH2O, Inc. Fund

Pictured: Residents of Uganda utilize packH2O to safely transport water.
PHOTO COURTESY OF DROP IN THE BUCKET

WHAT BEGAN AS A MISSION TO HELP residents of Haiti recover from a devastating earthquake in 2010 has become a worldwide effort to deliver clean water to people in developing countries.

David Fischer, CEO of Greif, a world leader in industrial packaging products and services headquartered in Delaware, Ohio, was in Haiti with a team to build a school and a well two months after the disaster. As families came for fresh water, the team noticed they were using buckets and cans that were difficult to carry, dirty, and cumbersome—even some that previously had chemicals and gasoline in them.

Over the next year and a half,

David and his team worked with Battelle to design packH2O, a water backpack with a removable liner that, after use, is easily sanitized by exposure to sunlight. It launched on March 22, 2012—World Water Day.

“If people are working to bring the water closer and make sure it’s clean and then individuals put it into a dirty bucket, all that effort was wasted,” said Kelsey Langdale, executive director of packH2O.

In 2014, the *packH2O, Inc. Fund*, an Organization Endowment Fund, was established to provide ongoing sustainability to the organization’s efforts.

packH2O works with a network of 50 partners in 35 countries, including Operation Blessing International, Habitat for Humanity International, Partners for Care, Special Olympics, Partners In Health, and the Clinton Global Initiative to get the packs in the hands of people in the world’s most remote areas.

“We really try to focus on a broad spectrum of partners—corporate,

public, private, nonprofit, education, all in one,” Kelsey said.

The success of packH2O has hinged on this diverse network, working together to solve this large issue. The collaborative effort is paying off—200,000 packs have been distributed, impacting a million lives.

The backpack’s significance goes beyond clean water to positively affect individuals, families, and the communities where it is used.

“It’s really amazing how the pack is impacting people. When you are giving someone clean water, they do not have to spend all their money on medicine. They can purchase books for their kids, send them to school. You are giving them more time. You see families lifting themselves up,” Kelsey said.



ORGANIZATION
ENDOWMENT
FUND

“We stand up on behalf of the organizations, the artists, and the creative class that works and lives in the city.” —TOM KATZENMEYER



GCAC Community Fund

Pictured: Tom Katzenmeyer and Karen Bell, in front of Aminah Robinson's artwork, at GCAC.

TOM KATZENMEYER AND KAREN BELL feel the arts community in central Ohio is more efficient, collaborative, and welcoming than ever—and poised to reach new heights in the coming years.

As president and CEO, and chair of the board, respectively, of the Greater Columbus Arts Council (GCAC), the pair recognizes there's strength in local arts organizations. Attendance is good, earned income is rising, and expenses are in control. More than anything, the arts community is creating an artful vision for the entire city.

“Right now, I think the arts community is in a renaissance of realizing our potential—and that potential is all about people and

talent,” Karen said. “That’s what brings us together.”

In 2014, the *GCAC Community Fund*, an Organization Endowment Fund, was established to help ensure sustainability of the arts, and provide continued support of local artists, musicians, dancers, and more.

For more than 40 years, GCAC has been connecting people of all ages and backgrounds with the arts. It funds artists and arts organizations, and offers programs, events, and services aimed at educating and engaging audiences. Establishing a fund to see that vision into the future was something that has been a goal of GCAC for years. It is one tenet of a 10-year plan to secure the vitality of the arts in our community.

“This is part of a larger strategic plan to have multiple, diverse revenue streams available to underpin arts and culture in Columbus,” said Tom. “We’re going to let it grow, and let people add money to it as they choose. It’s all

about sustainability.”

Central Ohio area nonprofit arts and cultural organizations generate \$226 million annually for the local economy, employ more than 8,500 people, and attract nearly six million people to events each year, according to the 2012 study, *Arts & Economic Prosperity IV: The Economic Impact of Nonprofit Arts and Culture Organizations and Their Audiences in the Greater Columbus Area*.

“We are working hand in hand with all of the constituent groups and peer entities to say, ‘who do we want to be and what do we want to look like in the arts?’ Having a fund like this is going to bring that conversation to the fore,” said Karen.



**As our
community
grows and
changes,
so do we.**



The Columbus Foundation was founded by visionaries and, today, we hold tight to that forward-thinking focus. As your community foundation, we find smart, efficient ways to help you help others—like investing in research to identify solutions to local challenges, so we can tackle timely issues together.

The Foundation and our community have grown and flourished because of donors like you.

We are inspired by your generous hearts, and all you do to strengthen and improve our community, and we look forward to continuing to serve you.

Thank you.

2014 Financial Summary

INVESTMENT PERFORMANCE

Domestic equity markets continued their record breaking investment growth in 2014 and long-term investors such as The Columbus Foundation experienced investment results in the high single digit returns. An improving domestic economy coupled with continuing low interest rates on fixed income investments drove equity markets to new highs. The S&P 500 finished the year up 13.7 percent, with all of the other major domestic equity indices posting similar gains.

Investors continued to come off the sidelines looking for better returns than could be obtained investing in money market funds or fixed income investments. After the 2008 unprecedented market declines, “staying the course” tested the resolve of many investors. However, the Foundation continued to accept market fluctuations as the new “normal” and to view investment performance on a long-term basis.

Now, six years later, all of the Foundation’s unrealized loss in the market value of its investments from 2008 has not only been completely reversed, but has pushed the Foundation’s combined asset value to more than \$1.8 billion.

For 2014, the Foundation experienced investment returns that were generally consistent with standard benchmarks/indices and, for the last five years, also generated results consistent with these same standards. While the

asset allocation does vary by fund type, the Foundation’s overall asset allocation at the end of 2014 was approximately 70 percent in equities and 30 percent in fixed income, money market, and/or alternative investment vehicles.

The Columbus Foundation and its Supporting Foundations have consistently applied a long-term approach to investing, including maintaining conservative investment practices with diversified portfolios.

Utilizing a longstanding balanced investment approach, particularly over the past five years, has resulted in investment returns consistent and, in many instances, better than traditional benchmarks such as the S&P 500 Index. In addition to evaluating asset allocation policies, each entity also continues to evaluate its individual spending/ grantmaking policies, often reducing spending rates in anticipation of diminished future investment returns.

This conservative approach to investing assets is fundamental to the Foundation’s overall investment philosophy. Although the many financial institutions that the Foundation utilizes to hold and invest Foundation assets provide prudent and careful stewardship of the assets entrusted to them, it is the Foundation’s Investment and Governing committees that determine investment policies and provide important guidance and oversight.

During the fourth quarter of last year, the Foundation began the process of transferring the investment oversight of assets that were managed by the trust banks to new investment managers. With the approval of the Foundation’s Governing Committee and help of the Investment Committee, the orderly transfer of approximately \$330 million in Foundation assets was made to the Vanguard Institutional Advisory Services Group. The change, due to the combination of lower investment management fees and a singular approach to the Foundation’s Investment Policy, is expected to result in higher long-term investment results.

The Foundation’s investment policy, formulated by its Investment Committee and approved by its Governing Committee several years ago, continues to provide guidance for the many financial institutions that hold and manage Foundation assets. The Investment Committee meets on a periodic basis and continues to review investment management performance, as well as to evaluate potential investment vehicles that will enhance portfolio mix, reduce volatility and risk, and maintain the consistent grantmaking ability of the Foundation’s permanent funds, on an inflation-adjusted basis.

AUDIT

Consistent with previous years, and to observe national standards, The Columbus Foundation and its Supporting Foundations engaged the services of an independent public accounting firm to perform an audit of the Foundation’s records and 2014 financial statements.

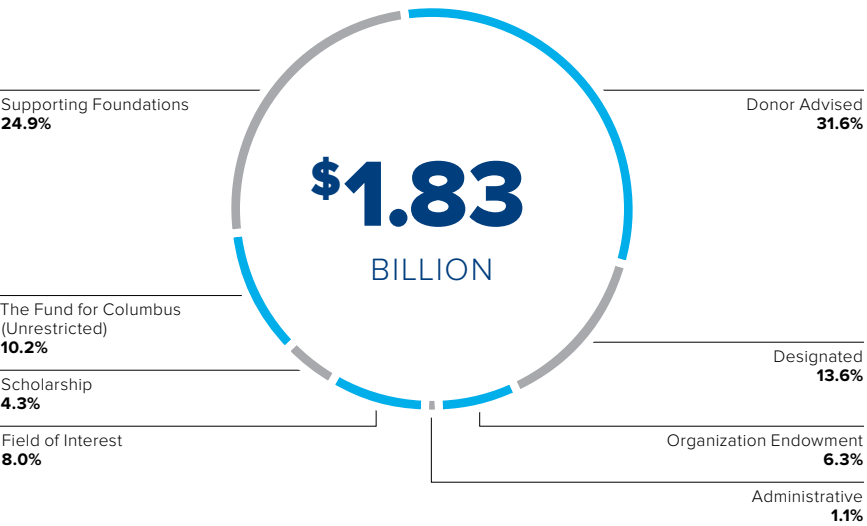
As a part of its work, the public accounting firm also conducted a review of the Foundation’s internal controls, and reviewed their findings with an independent Audit Committee comprised of at least one Foundation Governing Committee member and two other accounting/financial experts.

John Gerlach & Company has completed its audit of both the calendar year 2014 combined financial statements for The Columbus Foundation, as well as the underlying supporting records.

Copies of the comparative 2014 and 2013 combined audited financial statements, including the independent public accounting firm’s opinion, are posted on the Foundation’s website, columbusfoundation.org, or may be obtained by calling 614/251-4000.

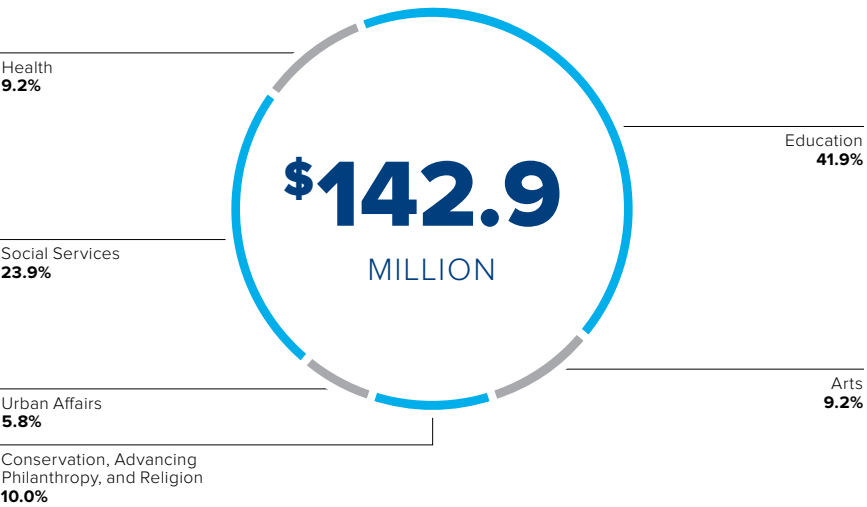
ASSETS BY FUND TYPE

for The Columbus Foundation and Community Foundations, Inc., and Supporting Foundations



GRANTS PAID BY FIELD

for The Columbus Foundation and Community Foundations, Inc., and Supporting Foundations



Financial Highlights

\$2.3B Total Amount of Gifts Received Since 1944

\$1,883,713	\$54,429,551	\$893,041,841
Amount of Scholarship Grants Awarded in 2014	Planned Gifts Communicated to the Foundation in 2014	Total of Future Planned Gifts to Date

\$1.68B
Total Grants Awarded since 1944

\$142,852,837
Total Grants Paid to 2,928 Nonprofit Organizations in 2014



\$132,921,856
Total Gifts Received in 2014

Columbus Foundation Donors Reside in 55 Ohio Counties and 37 States

Seventh
Asset Ranking Among More Than 750 Community Foundations in the United States

.49%
Operating Budget as a Percent of Asset Market Value

\$1.83B Total Assets Held in 2,226 Funds and 28 Supporting Foundations

Professional Council

We recognize and thank our family of professional advisors who have supported the Foundation by working with clients on charitable gift and estate planning strategies. We partner with professional advisors to further effective philanthropy in our community.

THE COLUMBUS FOUNDATION has the privilege of working with nearly 200 professional advisors, including attorneys, financial advisors, accountants, insurance professionals, and others who connect their philanthropically minded clients with the Foundation’s expert resources.

Alan S. Acker, Esq. Carlile, Patchen & Murphy LLP	Robert B. Barnett, Jr., Esq. Carlile, Patchen & Murphy LLP	Sheila A. Clark, Esq. Clark & Lowe, LLC	Robert R. Dunn, Esq. Bailey Cavalieri LLC	Lloyd E. Fisher, Jr., Esq. Porter Wright Morris & Arthur LLP
Robert H. Albert, Sr. Kagay, Albert, Diehl & Groeber	Philip B. Bartlett, J.D., CPA KPMG LLP	Andrew Coen, CPA, MT Norman, Jones, Enlow & Co.	Sean P. Dunn, J.D. Sean P. Dunn & Associates	James G. Flaherty, Esq. James G. Flaherty, Attorney
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