









The Columbus Foundation • 2016 annual report

TABLE OF CONTENTS

- 2016 Year in Review
- 8 Philanthropy Award Winners
- 10 2016 Donor Stories
- 18 **2016** Featured Initiatives
- Funds Established In 2016
- 42 Legacy Society
- **Supporting Foundations**

- 44 Once In A Generation
- 46 2016 Financial Summary
- 50 2016 Financial Highlights
- 52 Center for Corporate Philanthropy
- 54 2016 Governing Committee
- 55 Volunteers

WHEN PLANTED, KINDNESS, LIKE A SEED, WILL GROW.

In our community, these seeds of kindness, planted by Columbus Foundation donors for more than 70 years, have helped produce a remarkable garden. From neighborhood streets and school playgrounds to community gardens and concert halls, your commitment to strengthening our community is evident each and every day—and your desire to make a lasting difference is inspiring.

At The Columbus Foundation, we are proud to partner with you to cultivate this garden—offering services, tools, programs, and events that help you make the most of your philanthropy and support the community you love.

Thank you for being part of a remarkable collective effort that, rooted in kindness, is helping our city bloom.

3

"The core of what we do is build each other up."

To read how Doug Probst and Handshake America are coaching student-athletes to greatness, see page 10.





"My future revolves around the boys."

The Gifts of Kindness Fund provides one-time grants to help people like Larry Mann address immediate needs. See page 20 to learn more.

"Ultimately, we are in the business of inspiring people."

To read about how Anne Melvin's legacy will help keep music alive in Columbus, see page 12





"What can we do with our talents that can impact Columbus?"

To learn about how The Big Table is inspiring conversations across our region, see page 18.

DEAR FRIENDS,

uring an interview with the Los Angeles Times, best-selling author Diane Ackerman said, "I want us to cherish the great kindness that is within us." Diane's book, The Zookeeper's Wife, tells the true story of Antonia Zabinski and her family in 1939 Poland. Antonia, the caretaker of the Warsaw Zoo, risks her life and the lives of those she loves to protect Jews smuggled out of the Warsaw ghetto. Not only did she provide for their physical well-being, but also ensured their dignity remained intact.

Four years after Antonia's story began and half a world away, another group of people were determined to create a better future for those around them. With World War II raging in Europe, Russia, Africa, and the Pacific, businessman Harrison M. Sayre and other forward-thinking leaders established The Columbus Foundation.

His belief in giving of one's time, ideas, and leadership laid the cornerstone for the Foundation we have today. We carry on and magnify his vision of building a thriving community by using the greatest tool we each possess—the power of kindness.

In 2016, the Foundation and its Supporting Foundations distributed a record \$205.8 million in grants to a wide range of initiatives and organizations—benefiting more than 3,300 nonprofits. This is the highest distribution of grants in our history.

As we strive to find stability in an often changing environment, two Critical Need Alerts (CNA) in 2016 provided a strategic response, leveraged funds, and achieved remarkable results thanks to your participation. Addressing the Opiate **Epidemic**, which leveraged \$512,579 in two weeks, benefited the Alcohol, Drug and Mental Health Board of Franklin County and its work with local partners to address prevention, awareness, and treatment options of those struggling with addiction.

The Pathways Project: Technology Training and Careers for At-risk Youth, leveraged \$634,850 to support the creation of 125 in-demand technology careers for

Opportunity Youth in Franklin County. Our community is grateful for your extraordinary generosity!

Gifts made to new and existing funds and Supporting Foundation totaled \$314.7 million—a 150 percent increase in gifts over the previous year, and the second highest total of contributions on record for a given year. Donors created 152 new, named charitable funds in 2016 to support the causes and nonprofits they care

A powerful legacy builder for the future is shaped by our Planned Gift donors. In honor of the upcoming 75th anniversary of the Foundation in 2018, we are setting forth on an important effort called Once In A Generation, which seeks to grow the community's endowed funds here for the future of our community, just as generations before us have done. These are the gifts that keep on giving and growing—all while preserving your name attached to grants made, in perpetuity. Once In A Generation can secure you and your family's place in history, for good and forever. Please be in touch if you are interested in our



helping you preserve your legacy in this effective way.

As your trusted philanthropic advisor,® we are committed to providing you with the highest level of philanthropic service to help you achieve your goals. In our efforts to share and make community knowledge accessible, we continue to invest in technology that will make your giving easy and effective. It is our goal to make **The Giving Store**, our innovative new digital marketplace, a hub where you can learn about community needs and help others.

We thank the members of our extraordinary Governing Committee, who guide the Foundation with invaluable leadership and expertise. We welcome Katie Wolfe Lloyd, who was appointed to serve a sevenyear term, and offer our gratitude to Committee Member Barbara J. Siemer, who completed her term of service in 2016. The Foundation staff is proud to partner with our donors, professional advisors, and volunteers to strengthen central Ohio.

During 2016, Kelley Griesmer,

J.D., CAP,® joined the Foundation and earlier this year was promoted to the role of Senior Vice President. In addition, Scott G. Heitkamp, CPA, joined the Foundation in the role of Vice President and CFO, and Dan A. Sharpe was promoted to the role of Vice President for Community Research and Grants Management.

The Foundation also welcomed Mark Lomax, II, D.M.A., as Community Research and Grants Management Officer, Carter Hatch as Planned Giving Officer, and Hilary Stone as Development Research and Prospect Management Coordinator.

The Foundation is saddened by the passing of John F. Wolfe, who had led our Governing Committee with distinction as its Chairman, and who was one of Columbus' all time great civic leaders, and recently Richard H. Oman, the last of the first generation of builders of The Columbus Foundation, who served many years as our Legal Counsel, Secretary, and Director of the Foundation. As is the case with the others we lost in 2016, including Tad Jeffrey, Jules Garel, and Denny Griffith, their extraordinary

commitment, passion, and love for and dedication to Columbus will never be forgotten.

With each act of kindness, your collective impact continues to build a vibrant, flourishing region. Together, we are working to create a community that thrives today and well into the future.

C. ROBERT KIDDER

DOUGLAS F. KRIDLER

PHILANTHROPY AWARD WINNERS





2016 Leadership in Philanthropy Award Winner

Patricia Duke Robinson



2016 Harrison M. Sayre Award Winners

American Electric Power and American Electric Power Foundation 2016 Columbus Foundation Award Winner

Columbus Museum of Art



2016 Spirit of Columbus Award Winners

Jane Grote Abell and Tanny Crane





Five central Ohio nonprofit organizations targeting critical community issues—homelessness, poverty, the heroin epidemic, illiteracy, early childhood education, and the health and wellness of the LGBTQ community—were named **5 Nonprofits to Watch** in 2016 by The Columbus Foundation.

"These organizations are addressing many of the most pressing issues facing our community," said Douglas F. Kridler, President and CEO of The Columbus Foundation. "They have an immeasurable impact on our neighborhoods and the people who live in them."

The five organizations honored were: Equitas Health (formerly AIDS Resource Center Ohio), Columbus Metropolitan Library, Community Properties of Ohio, HandsOn Central Ohio, and Maryhaven. Each was awarded a \$5,000 Foundation grant.

The Foundation began identifying 5 Nonprofits to Watch in 2014 as a way to share effective philanthropy, educate donors and the community, and recognize innovative, collaborative nonprofits with strong leadership working to address critical community needs.

Pictured in 2016 at the Columbus Metropolitan Library Driving Park branch (I–r): Patrick Losinski, CEO of Columbus Metropolitan Library; Ernest Perry, President and CEO of HandsOn Central Ohio; Isabel Toth, President and CEO of Community Properties of Ohio; Paul Coleman, President and CEO of Maryhaven; and Bill Hardy, President and CEO of Equitas Health

In 2016, the *Arts Innovation Fund* of The Columbus Foundation awarded a \$48,400 **Columbus Performing Arts Prize** to support an incredible collaboration between Columbus' flagship performing arts organizations. BalletMet, Columbus Symphony Orchestra (CSO), and Opera Columbus reunited for *Twisted 2*, the highly anticipated sequel to 2014's smash hit, *Twisted*.

Led by Edwaard Liang, Artistic Director of BalletMet; Peggy Kriha Dye, Artistic Director of Opera Columbus; and Rossen Milanov, Music Director of CSO, this unique collaboration featured masterful choreography, lively classical works, and acclaimed operatic pieces.

Columbus Performing Arts Prize recipients and projects are selected by an anonymous panel made up of a subset of arts supporters and funders of the Arts Innovation Fund, a Donor Advised Fund at The Columbus Foundation established in 2015 by George Barrett, the Cardinal Health Foundation, The Columbus Foundation, and other anonymous donors. The prizes are announced without any application process, or specified or regular timing.

"The response from the students is the motivation that keeps us going."

-DOUG PROBST

HANDSHAKE AMERICA

SCHOLARSHIP FUND ESTABLISHED 2013

PICTURED RIGHT (I–r) at Whitehall-Yearling High School: Bill Jordan, Madison Stiffler, Landon Martin, Assante Ndongo, Doug Probst, Roger Rawlins, and Kevin Diaz s a college student,
Doug Probst
thought it was
fun to serve as a
big brother with
NCAA Volunteers
for Youth. It wasn't
until years later,
however, that his
little brother caught up with him and
told him how much the experience
had meant.

"You don't know the impact you had on me," he told him.

The comment stayed with Doug. In 2011, then the CFO of DSW, he approached fellow DSW executives Bill Jordan and Roger Rawlins with an idea to create a coaching program that would engage high school studentathletes from all backgrounds. The goal? To provide them with valuable lessons they can use throughout their lives, including the importance of knowing how to shake someone's hand and look them in the eye.

Handshake America's program started in 2012 with Doug, Bill, and Roger as coaches and three male student-athletes from Whitehall-Yearling, Gahanna Lincoln, and Reynoldsburg high schools. It has grown to include 35 students, both male and female, representing 26

schools in 2016. The program has also expanded to Atlanta, and Doug's dream is to have 2,030 kids across the country in the program by the year 2030.

Students are chosen for the program during their junior year. In addition to being assigned a coach and participating in group meetings throughout the year, each receives a \$1,500 scholarship at completion—\$1,000 is donated by their coach and the rest is raised through fundraising efforts.

In 2013, a Scholarship Fund, Handshake America, was established at The Columbus Foundation.

"The kids who are selected by their school have grit and are coachable," Doug explained. "The beautiful part about this is that we are mixing things up and getting them out of their local area bubble and that's true for the coaches, too."

Coaches are local professionals who are looking for a way to personally give back and help cultivate the leaders of tomorrow.

"The core of what we do is build each other up," Doug said. "We become bigger, stronger people. Better family members, better students, better members of the community."





"Anne was sophisticated, very well traveled, extremely accepting, and tolerant."

-ROSSEN MILANOV

longtime champion of the Columbus arts scene, Anne Melvin believed in the power of music—and felt the Columbus Symphony Orchestra (CSO) was the epicenter of a vibrant, collective group of local arts organizations.

Born Diana Jeffrey Harris in Columbus, Anne was a graduate of Smith College and attended the Capital Conservatory of Music. She spent years volunteering with WOSU-FM and CSO, was a board member with both organizations, and a staunch supporter of many other local nonprofits, both inside and outside of the arts. She had a tremendous love for her husband, S. Noel Melvin, who passed away in 2014, as well as her three children, and four grandchildren.

Anne's commitment and dedication to the arts in our community created an opportunity for countless people of all ages to experience the magic of music—both during her lifetime and in perpetuity. Her passion for music lives on through her legacy.

"Anne was a person who played an instrumental role in our cultural community," said Rossen Milanov, Music Director of the CSO. "She was very smart, forward thinking, and strategic in her support for the CSO. Anne also supported the other cultural organizations that were indirectly related to the symphony. In order to have an opera and a ballet, you need to have an orchestra."

Anne's generosity enabled the symphony to establish the CSO Musicians Outreach Fund in 2014 and CSO Fund for Sustaining Excellence in 2016. Both funds help position the symphony to do great things both now and in the future. In addition, her Planned Gift will provide ongoing support to local organizations for generations to come, including additional support for CSO. Anne passed away in December 2016.

Through the CSO Musicians
Outreach Fund, small groups of
musicians have an opportunity to
perform throughout the city, in places
like Nationwide Children's Hospital,
St. Vincent Family Center, and Wesley
Ridge Retirement Community, just to
name a few.

"Ultimately, we are in the business of inspiring people. Unless you have an opportunity to experience that in the concert hall, live, I don't think words could possibly describe the feeling. Anne was very much about that," Rossen said.

ANNE MELVIN

PLANNED GIFT

PICTURED LEFT: Rossen Milanov Photo by Randall L. Schieber BELOW: Anne Melvin Photo courtesy of Anne T. Melvin



"Building upon our strong legacy, the Isabelle Ridgway Foundation is well positioned to serve as a catalyst to identify the barriers to care and stimulate improvements to the quality of life for our aging population."

-MARK HATCHER, ESQ.

ISABELLE RIDGWAY FOUNDATION

DONOR ADVISED FUND ESTABLISHED 2016

PICTURED RIGHT: The Isabelle Ridgway Foundation Founding Board of Trustees. FIRST ROW (I-r): Patricia B. Mullins; Evelyn Y. Cleveland; and Sandra Moody Gresham. SECOND ROW (I-r): Mark Hatcher, Esq.; Christopher G. Brown, M.D.; and Timothy Grant, CPA. THIRD ROW (I-r): Thomas L. Weaver; and James L. Ervin, Jr., Esq.

BELOW: Isabelle Ridgway



sabelle Ridgway's life revolved around kindness. Her love and commitment to elderly African Americans in Columbus came from her belief that everyone—especially our elders—deserved respect, companionship, and care. What started as a vision to form an "Old Folks Home" in the early 1900s grew into the Isabelle Ridgway Care Center (IRCC), a nonprofit, long-term care center that for decades assisted our community's aging African American residents.

"I believe Ms. Ridgway was a woman who had a lot of insight, and she was concerned about those who were less fortunate than she was at that time," said Patricia Mullins, founding board member and former President and CEO of the IRCC. "Ms. Ridgway was very committed, she wasn't afraid to ask for what she wanted, and she had an uncanny ability to pull people into what she was doing."

In 2015, with the landscape of medical reimbursement changing and the numbers of nonprofit, stand-alone facilities dwindling, the IRCC board made the decision to sell.

"The decision to transition from a direct-service organization to a

foundation was a difficult one," said Mark Hatcher, Esq., Chairman of the Isabelle Ridgway Foundation board. "We were used to operating lean and 'weathering the storm' when there were changes in the way funding for elder care was mandated by the state and federal government. We ultimately determined that we could continue the legacy of Ms. Ridgway without bricks and mortar."

In 2016, the board established the *Isabelle Ridgway Foundation*, a first step in the development of a new Supporting Foundation in 2017 that will focus on improving the quality of life and systems that impact aging African Americans in the Columbus area.

Patricia is excited about being involved in the next venture, and seeing Ms. Ridgway's legacy continue. The new Supporting Foundation looks forward to getting an accurate snapshot of the 65-and-older African American population in Franklin County, the community it plans to serve.

"The first thing the Isabelle Ridgway Foundation will do is commission a piece of research that will tell us where the needs and gaps are, and what programs are available," explained Patricia. "The research information will inform the kind of grants we will award going forward."





"I think Buckeye Lake is a great asset. Now we all need to think differently about the future of this great central Ohio resource."

-YAROMIR STEINER

collaborative effort is underway to transform the shores of Buckeye Lake into a year-round tourism destination that will serve as a premier getaway for those in central Ohio and throughout the region.

"When the governor and legislature decided to fix the Buckeye Lake dam in a way that would be good for the next century, we felt it would be silly not to take advantage of an asset so close to the only booming metropolitan area in Ohio, and provide an amenity that people could have close by," said Yaromir Steiner, Founder and CEO, Steiner + Associates; Buckeye Lake homeowner; and Founder of Buckeye Lake 2030.

Developed as a way to bring together the three counties, three villages, and four townships that are part of the lake, Buckeye Lake 2030 is a civic endeavor that has grown to include local leaders, residents, and business owners—all working together to create a plan for the area's future. The first open community meeting was held in January 2016,

and in May 2016, a collective vision was adopted by the community.

"We have two major goals. One, to organize a representative governance structure that is inclusive of everyone around the lake—so when they speak, they speak for the lake," Yaromir said. "The second big goal is that the vision is nice, but now we need to plan it, and physically determine how to get there."

In 2016, The Buckeye Lake Region Community Foundation Fund was established to help support the initiatives vital to the success of Buckeye Lake 2030. The first major milestone is to have a plan completed by the end of 2018.

"My vision is that people will move to central Ohio to work, or stay in Columbus after they graduate from college to live and raise a family because of the very dynamic, urban environment—accompanied with great amenities like Buckeye Lake for weekends or week-long vacations where families can come and spend time." Yaromir said.

THE BUCKEYE LAKE REGION COMMUNITY FOUNDATION FUND

DONOR ADVISED FUND ESTABLISHED 2016

PICTURED LEFT, ROW 1 (I-r): Andy Wolfe, Karen Cookston, Mike Fornataro; ROW 2 (I-r): Doug Poorman, Ken Morris, Duane Flowers, Christopher Mooney, Yaromir Steiner; ROW 3 (I-r): Don Pinnell, Ronald Craig, Richard Smith, David Levacy, and Matt Baumann

THE BIG TABLE—A DAY OF KINDNESS, COMMUNITY SPIRIT, AND PROGRESS

hen Jeremy
Slagle teamed
up with Thad
DeVassie and a
group of others
for The Big Table
at Midwest Photo
in August 2016,
he was excited to
participate and see what he could do

"Our Big Table was all creatives—writers, designers, and photographers—many entrepreneurial and running their own studios," Jeremy said. "We asked ourselves, 'What can we do with our talents that can impact Columbus?'"

to help strengthen our community.

Not long after their conversation, Jeremy was in his studio cleaning out his photo closet and saw an old camera. An idea came to mind. He thought of The Big Table discussion where fellow artists Corey Favor and Marshall Shorts talked about their passion for helping kids in urban communities understand that a career in a creative field is viable.

"There are so many super talented kids, but when it comes time to consider creative arts as an actual, viable career path, it's typically frowned upon and often doesn't happen," Jeremy explained.

This idea turned into **Camp Click**—a program developed to
bridge the gap between professionals
and kids that have artistic skills,
offering them an opportunity to learn
something new while cultivating
relationships with fellow creatives.

Partnering with Midwest Photo and The Graham School, the six-week

The Columbus Foundation Annual Report 2016



program will launch in fall 2017, putting cameras in the hands of 10–12 students

with the goal of igniting their creativity through a new outlet. Participants will then keep the cameras, which are being donated by local photographers. Midwest Photo is working with Nikon and Canon, who have agreed to donate lenses for the project.

"We will work with the students once a week, providing instruction and teaching them how to use the cameras," Jeremy said. "We're hoping to create a gallery show at the end that will showcase each student's work. It's terrific to see an idea like this—that came out of The Big Table—come to life."

ABOUT THE BIG TABLE

The Columbus Foundation's Big Table debuted on August 30, 2016 and was created to bring residents together for community-building conversations on a wide variety of topics, from the economy and education to homelessness and poverty. On that day, more than 5,000 residents gathered around over 450 tables for conversations throughout the central Ohio region.

In gratitude and honor of each person who participated in the 2016 Big Table, The Columbus Foundation made a contribution to the **Gifts** of **Kindness Fund**—thanks to the William H. Davis, Dorothy M. Davis and William C. Davis Foundation and the Paul G. Duke Foundation. The Gifts of Kindness Fund provides one-time emergency grants through partner nonprofits to help lift up individuals and families who experience an unexpected setback.

MOST DISCUSSED TOPICS

* Respondents could choose more than one topic.











65%

Community

Engagement

4%

Education

Poverty

55%

Children

•

Community Development "If kids are truly gifted creatively, we want to help them recognize that their gift can lead to a very successful career."

-JEREMY SLAGLE

PICTURED (I-r): Thad DeVassie, Marshall Shorts, James Kutnow, Corey Favor, Moishe Appelbaum, and Jeremy Slagle



21

"Kindness begets kindness. Witnessing an act of kindness makes one more likely to be kind."

—BOB WALTER, Founding Donor, Gifts of Kindness Fund



GIFTS OF KINDNESS OFFER SUPPORT TO THOSE IN NEED





hen the **Gifts of Kindness Fund**was established
at The Columbus
Foundation in fall
2014, the thought
was simple—
to encourage
kindness by

lifting up people with one-time financial gifts that could help them overcome a sudden obstacle.

Larry Mann was one of those people. His sons use words like "nice," "helping," and "hard worker" to describe their dad. But things haven't been easy for Larry. A single father who recently gained full custody of his three boys, he was injured on the job and fell behind on his bills while he was unable to work. He applied for a grant from the Gifts of Kindness Fund through his relationship at Goodwill Columbus, where he participated in a work experience program and was eventually hired in one of the retail stores.

The grant helped cover critical costs like rent and utilities until he was back on his feet. It gave him the boost he and his family needed to remain on a path of self-sustainability.

"It helped a whole lot. If I didn't receive that help, I would have been evicted," Larry said. "It allowed me the opportunity to pay some of my bills, too."

The Foundation partners with local nonprofit organizations that represent many clients in need throughout the community. Gifts



From its inception through December 31, 2016, the Gifts of Kindness Fund awarded 455 grants, totaling more than \$744,000, with an average grant of \$1,702.

of Kindness grant recipients are determined through an application process that involves both the nonprofit and Foundation staff.

Contributions to the fund have come from a number of Columbus Foundation donors who want to support the kindness movement.

"What we're really trying to do is make the whole community kinder in different ways and hope that this catches on," said Bob Walter, Columbus Foundation donor and founding donor of the Gifts of Kindness Fund. "I believe it has already had an impact."

When it comes to his future, Larry is positive, but his focus isn't on himself.

"My future revolves around the boys," he said.

GIFTS OF KINDNESS FUND PARTNERS

As of 12/31/16

Alvis 180

Broad Street Presbyterian Church—COMPASS

Catholic Social Services

Central Community House Clintonville-Beechwold

Community Resources
Center

Columbus Area Integrated
Health Services

Franklin County Family
Drug Court

Gladden Community House Goodwill Columbus

The Homeless Families Foundation

Homeport

Huckleberry House

IMPACT Community Action

LifeCare Alliance

Lutheran Social Services

Maryhaven

Ohio State University

Extension/Campus Partners

Salvation Army

Star House

Volunteers of America

YMCA of Central Ohio

YWCA Columbus

Anyone can donate to the Gifts of Kindness Fund to help individuals and families in need in our community. To learn more, visit columbusfoundation.org.

LIVES FOREVER CHANGED THANKS TO THE GENEROSITY OF OTHERS



eneca, a brighteyed, healthy young
professional uses
words like lucky,
happy, and excited
to describe how she
feels about her future.
But it hasn't always
been that way.

After experimenting with alcohol and marijuana in high school, she moved on to stronger drugs like methodone, OxyContin, and heroin. Sent to rehab at 17, she left as soon as she turned 18, and her drug use continued. When her son was born with Suboxone in his system, Child Protective Services opened a case in the city where she was living and Seneca got clean in order to try to keep him. It lasted a couple of months.

"Literally, the second that they sent me a letter saying that my case was closed I found pills and got high," she said.

She eventually lost custody, which brought her to a new low.

"I lost it. I didn't even care. I started using all the time."

Seneca was staying with a friend, but after throwing parties and not paying rent as promised, she was kicked out. With nowhere to go, she reached out to her mom who said she could stay with her if she was clean.

After being clean for 20 days on her own, Seneca started the Medication-Assisted Opioid Treatment Program at Maryhaven. She's been sober since July 2015. Today, she has a promising career and has regained custody of her son.



"I'm just proud that I got my son back, because I never thought I would."

-SENECA

She's thankful to her family and those at Maryhaven who "sincerely care and work with you."

While it wasn't easy, she is grateful for where she is and her promising future.

"If I can get clean, then anybody can."

he statistics are grim. Ohio leads the nation in opiate overdose deaths. The numbers are rising, and no one is immune. Opiate addiction affects individuals from all walks of life, and does not

discriminate based on gender, geography, or socio-economic background.

In December
2016, The Columbus
Foundation launched
a Critical Need Alert
(CNA), Addressing
the Opiate Epidemic,
to benefit the Alcohol,
Drug and Mental
Health Board of
Franklin County
(ADAMH) and its work
with local partners to
address prevention,

awareness, and treatment options for those wrestling with addiction. In two short weeks, the original goal of \$475,000 was exceeded, with a total of \$512,579 leveraged for the effort.

Thanks to the William C. and Naoma W. Denison, James W. Overstreet, and Martha G. Staub funds of The Columbus Foundation, 50 cents was added to every dollar donated to the CNA, until the goal was met.

"Thanks to the generosity of Columbus Foundation donors, individuals like Seneca are receiving the individualized services and the treatment they need to move their lives forward in a healthy, productive way," said David Royer, CEO of ADAMH. "Support from the Critical Need Alert is also educating and training family members, friends, providers, first responders, and others who fight addiction alongside those they love."

"The sky is the limit."

-DF'ANDRE WILLIAMS

oni Cunningham social knows the work resea she oversees is by Jo changing lives. As Curre Managing Director of Per Scholas, the group students who come through her doors are looking to do more than take classes—they are poised to launch careers and set their she work resease to launch careers and set their announced.

Per Scholas, a program started in New York before expanding to Columbus in 2012, prepares motivated and curious adults for successful careers in technology through nocost customized training courses. The intense, eight-week curriculum includes seven hours in the classroom each day, and an additional 10–15 hours of reading and group work each week before two industry recognized certification exams are given at the end.

lives on a new trajectory.

During the first couple of years in Columbus, Toni said the program primarily served displaced workers following the recession, with an average age of 30–35. However, over the past two years there's been a shift, and they are serving a younger demographic, with the majority of students ages 18–24.

There are more than 20,500 Opportunity Youth (young adults age 16–25) in Franklin County who are not in school and not working. They cause a substantial fiscal and

social cost, according to research released in 2015 by Jobs for the Future. Currently, there is an effort underway to engage this group and provide them with educational and job readiness resources.

In February 2016, The Columbus Foundation announced a *Critical*

Need Alert, The Pathways Project: Technology Training and Careers for At-risk Youth, to provide Foundation donors with an efficient and immediate way to support these young people by launching 125 in-demand technology careers for Opportunity Youth in Franklin County. The Foundation's Community Research and Grants Management team identified three innovative nonprofit organizations in the technology workforce development sector to partner with on this effort— Digital Works, i.c. stars, and Per Scholas.

In less than six weeks, a total of **\$634,850** was leveraged—helping to strengthen and improve the lives of these men and women, and our community as a whole. The total raised included \$200,000 in kickoff funds approved by The Columbus Foundation's Governing Committee.

De'Andre Williams was one of those who benefited from the generosity of Foundation donors. A graduate of Linden-McKinley High School, he attended college but was financially unable to continue. He worked numerous customer service jobs before hearing about Per Scholas. He wrestled with the idea for a few months before applying—but

and enroll.

"I didn't realize how tech savvy I was and how much I already knew, so it really did help me," De'Andre said.
"The training I got here boosted me to get my job and is allowing me to prosper in what I'm doing."

ultimately decided to leave his job

De'Andre received a job offer the week of graduation, and has already received a raise in his position at Spectrum.

"The Columbus Foundation's investment allowed us to be intentional about serving young people like De'Andre who just need an opportunity to take the skills and talents they already have and utilize them," Toni said.

WEINLAND PARK SURVEY EXAMINES PERCEPTIONS OF RESIDENTS

hysical changes abound in Weinland Park, a neighborhood of 4,800 residents just southeast of The Ohio State University. Old, boarded-up houses have given way to new and renovated homes, tulips bloom where empty parking lots once sat, and corner carry-outs that were a hub for crime and drug activities have been shuttered for good.

So, how have these efforts, most developed and implemented by the Weinland Park Collaborative (WPC), a collection of public, nonprofit, philanthropic, civic, and educational organizations and businesses, moved the needle in terms of the overall health and well-being of this neighborhood and its residents?

In 2016, a survey funded by The Columbus Foundation, in conjunction with the WPC, was conducted by The Ohio State University's Kirwan Institute for the Study of Race and Ethnicity. Intended to act as a tool to evaluate investment efforts, it offers a snapshot of where things stand today, and where future investments could be made. The survey also serves as a way to understand shifts in perspective in the neighborhood, when compared against a 2010 survey conducted by The Ohio State University International Poverty Solutions Collaborative.

"When people feel better about their community, it is apt to be reflected in many different ways."

-MICHAEL WILKOS

Significant findings:

72%

feel the neighborhood is getting 'better,' compared to 37% in 2010 / an increase of 35 percent

62%

of renters say they would be willing to purchase a home in Weinland Park, compared to 39% in 2010 / an increase of 23 percent

77%

believe the neighborhood has a pleasant appearance, compared to 34% in 2010 / an increase of 43 percent 62%

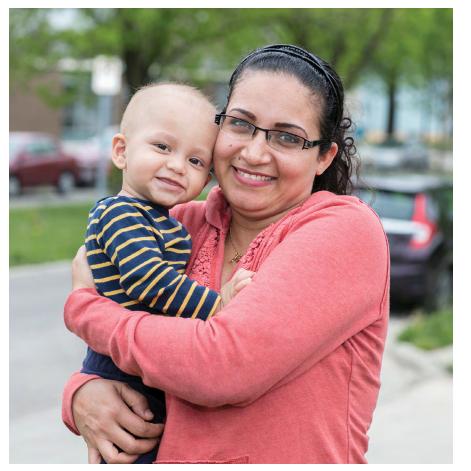
of respondents
participate in
community organizing,
compared to 29% in
2010 / an increase of
33 percent

74%

feel that it is safe for children to play outside during the day, compared to 55% in 2010 / an increase of 19 percent



To read the full 2016 Weinland Park Collaborative Neighborhood Survey, visit columbusfoundation.org.



Moms2B offers neighborhood mothers like Rasha, pictured with her son, Adam, an opportunity to connect and learn.

"We believe we have shown Weinland Park families that they can be proud of how they raise their children and how they can achieve success in their own lives."

-DR. PATRICIA GABBE

HEALTHY MOMS, HEALTHY BABIES

In recent years, Ohio has ranked as one of the worst states in the country when it comes to infant mortality (the death of a baby before his/her first birthday).

The **Moms2B** program was developed in 2010 to focus on central Ohio zip codes with the highest infant mortality rates, and provide the women in those neighborhoods with tools, support, and education to help them deliver full-term, healthy babies—and keep those babies healthy and safe during their first year of life.

Its first location, in Weinland Park, has seen positive results. A research paper authored in part by Patricia Temple Gabbe, M.D., one of the founders of Moms2B, reported in the first years of the program, there were 339 live births and one infant death. That's nearly a five-fold reduction in the rate as compared to 2007–2010.

"When we opened our doors at Grace Missionary Baptist Church in 2010, we wanted every pregnant woman living in Weinland Park to come to Moms2B. We wanted to learn!" Dr. Gabbe said.

Moms2B holds weekly sessions that focus on nutrition, pregnancy, parenting, and overall health for babies and moms. With additional locations on the east, south, and west sides, as well as one in Linden, this effective

program is poised to play a significant part in reaching more women and continuing to positively impact the infant mortality issue in Columbus.

"In our Moms2B groups, we teach how to have healthier pregnancies, how to eat healthier meals, how to breastfeed, and how to help other women living in the neighborhood," Dr. Gabbe said. "We connect women with job training and teach how to ask questions and trust nurses,

PICTURED ABOVE: Dr. Patricia Temple Gabbe at

doctors, and child care workers."

od Survey,

Temple Gabbe, M.D., one of the the east, south, and west sides, as Weinland Park Moms2B.

FUNDS ESTABLISHED IN 2016

The Fund for Columbus (Unrestricted)

Created by civic-minded individuals to address emerging needs and opportunities in the community, The Fund for Columbus is comprised of unrestricted funds and contributions. The Foundation's Community Research and Grants Management team researches and identifies the most effective organizations and initiatives to receive grants.

179

TOTAL NUMBER OF FUNDS

\$184.561.913

MARKET VALUE OF FUNDS (As of December 31, 2016)

\$10K-\$39.715.385

MARKET VALUE RANGE

Battelle Memorial Institute Employees Fund for Columbus



Every day, the people of Battelle apply science and technology to solving what matters

most. Headquartered in Columbus since its founding in 1929, Battelle serves the national security, health and life sciences, and energy and environmental industries. This fund was established by Battelle Memorial Institute through the combined generosity of gifts received from Battelle employees, and will support the needs of the central Ohio community.

Willis H. McAllister Foundation

Willis H. McAllister was a graduate of Amherst University and the owner of Fulton and McAllister Realtors. He served as President of the Columbus Board of Realtors, member of the Society of Industrial Realtors, and Deacon of the First Congregational Church. Willis passed away in 1972.

Field of Interest Funds

This fund option allows donors to make contributions to specific fields of interest that have meaning to them. This may include support for multiple areas of interest, such as the elderly, healthcare, the arts, or a specific geographic area.

231

TOTAL NUMBER OF FUNDS

\$127.183.958

MARKET VALUE OF FUNDS (As of December 31, 2016)

\$10K-\$11.217.001

MARKET VALUE RANGE

Anonymous (8)

Acts of Kindness

Funds raised for the Acts of Kindness Fund are used to build community using the power of unconditional acts of kindness, including making anonymous grants to nonprofit organizations and investments in nonprofit partnership initiatives such as Columbus Kindness Month.

Better Together

Better Together projects lift up timesensitive opportunities to improve our community, together. The projects, recommended by Foundation experts, are smart solutions to immediate needs.

Ric and Marina Dillon Fund of the **New Albany Community Foundation**

This fund was established by Ric and Marina Dillon to support initiatives and projects in the New Albany community. Ric is the Chairman of Diamond Hill Capital Management. The couple resides in New Albany.

Neal Hauschild and Jeff Ramm Fund of the New Albany Community Foundation



Neal Hauschild is the Founder, Owner, and Broker of the Nth Degree Companies. He has served on

various nonprofit boards and currently serves on the CATCO board. Jeff Ramm is Senior Vice President of

Talent and Strategist at BRAVO BRIO Restaurant Group. Neal and Jeff established this fund to support the New Albany Symphony Orchestra and other organizations or initiatives that benefit the New Albany community, where they live. They are both advocates for the arts, with Neal now participating as a designer for two separate Columbus Museum of Art Decorator Show Houses.

Miriam and Martin Linsey

Martin Linsey, a toy buyer for Schottenstein Stores, and his wife, Miriam, a bookkeeper, were both longtime community volunteers. The Linseys had two sons and three grandchildren. Miriam and Martin both passed away in 2015.

Pathways

The Pathways Project: Technology Training and Careers for At-risk Youth was a Critical Need Alert created in response to Foundationcommissioned research into the challenges faced by opportunity youth. More than \$635,000 was raised through The Pathways Project, which helped launch 125 in-demand technology careers for young adults in Franklin County through partnerships with Digital Works, i.c. stars, and Per Scholas.

R.A.M.

Regina Moellenkamp was a lifelong Columbus resident who retired from the Ohio Bell Telephone Company

after a 32-year career. She was a proud Pioneer Club member and St. Aloysius Catholic Church parishioner. Regina established this fund through her bequest to support organizations that serve the homeless and disabled. Regina passed away in 2014 at the age of 103.

The Rocky Fork Company Fund of the New Albany Community **Foundation**

The Rocky Fork Company, established ROCKY FORK COMPANY Fonce and Londscaping Services in 1991, provides landscape and fencing services to commercial

clients, operating out of offices in New Albany and Dublin. The company created this fund to give back to the community it serves.

The Deborah and William B. Rusch **Fund of the New Albany Community Foundation**

Deborah and William Rusch established this fund to support health and wellness initiatives and projects in the New Albany community. Bill is Senior Advisor and former CEO of Anomatic Corporation. The New Albany-based company was founded in 1967 by Bill's father, William C. Rusch. Anomatic Corporation is a global leader in anodized aluminum packaging. Bill and Debbie live in Westerville.

SEA Change

The SEA Change Fund, a social enterprise accelerator, provides social entrepreneurs with coaching, capital, and connections to transform big ideas into social enterprises that improve communities. This fund will support awards for the SEA Change program, as well as other social enterprise efforts.

Tainan Disaster Relief

Tainan, the oldest city in Taiwan, was hit by a powerful 6.4 magnitude earthquake on February 6, 2016. In 1980, Tainan and Columbus officially became sister cities to facilitate exchanges in education systems, government services, and sports industries. To support disaster relief efforts, The Columbus Foundation, in cooperation with Greater Columbus Sister Cities International, created this fund to support Give2Asia, in

their efforts to meet the humanitarian needs of the area affected by the earthquake.

Herb and Judy Weisberg Togetherness Fund



Herb and Judy Weisberg established this fund to support organizations that try to facilitate a positive

atmosphere for diversity, particularly for children, regarding race, gender, and sexual orientation, as well as issues centered on anti-Semitism, anti-Muslim, anti-Hispanic, and anti-immigrant sentiment.

The Adam and Jennifer Zochowski Family Fund of the New Albany Community Foundation

Adam and Jennifer Zochowski established this fund to support initiatives that provide arts and



cultural enrichment opportunities and programming to the New Albany community.

The Christopher and Sara Zochowski Family Fund of the New Albany Community Foundation



Christopher and Sara Zochowski established this fund to support initiatives toward the betterment of the New

Albany community. Christopher Zochowski, M.D. is a board certified plastic surgeon with Ohio Plastic Surgery Specialists. Sara owns and operates Columbus Staging Coach, offering professional home staging direction. Christopher and Sara reside in New Albany with their two children.

Designated Funds

Donors support specific charitable organizations that they identify to receive grants during their lifetime and beyond.

305

TOTAL NUMBER OF FUNDS

\$242,266,632

MARKET VALUE OF FUNDS
(As of December 31, 2016)

\$10K-\$31,850,225

MARKET VALUE RANGE

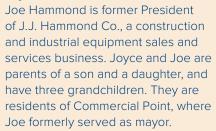
A Portable Theatre



The board of A Portable Theatre, Inc. established this fund to honor Geoffrey C. Nelson and Cheri

Mitchell, as well as the legacy of the organization, which terminated in 2016. It will support public charity professional theatres that utilize one or more central Ohio-based members of Actors' Equity Association (actor or stage manager).

Joyce and Joe Hammond



Lena and Tim Jochim



Tim Jochim is a partner at the law firm of Schatz Brown Glassman LLP, and is a nationally recognized authority on business succession and employee stock ownership plans (ESOPs). He has

bachelor's and master's degrees from the University of North Dakota, as well as a law degree from the University of Akron. Lena is a Public Affairs Specialist with the U.S. Small Business Administration. She has bachelor's and master's degrees from Delta State University. The primary purpose of the fund is to provide scholarships at colleges in Mississippi and North Dakota. The couple lives in Columbus and Atlanta.

Carolyn Merry and Bob Redfield



Bob Redfield established this fund in memory of his wife, Carolyn Merry, who passed away in 2014.

Carolyn was a retired Professor and Chair of the Department of Civil, Environmental and Geodetic Engineering at The Ohio State University, and an avid supporter of the arts. Bob is a retired engineer, and currently serves on the ProMusica Board of Trustees. The fund will support ProMusica Chamber Orchestra of Columbus' second bassoon chair on an annual basis. As the fund grows, future proceeds may also support multiple section chairs in the Orchestra.

Anne Petrakis Mercer

This fund was established through the trust of Anne Petrakis Mercer to support Friends of the Homeless, Pilot Dogs, and The Salvation Army of Central Ohio. Anne passed away in 1987.

Robert M. Rex



Robert McCune Rex was a lifelong Columbus resident. He attended The Ohio State University, but

left early to start his vocational life with The Columbus Bolt and Forging Company. Bob was a member of the Governing Committee of The Columbus Foundation from 1963–1966. He also served on the board of Children's Hospital and was active in the formation and leadership of Junior

Achievement. He was an accomplished outdoorsman and respected leader. A devoted and loving husband, father, step-father, grandfather, great-grandfather, and friend, Bob passed away in 1994.

The Reuter Family Fund to Benefit the Kelton House Museum and Garden



Georgeanne Reuter has served as Executive Director of the Kelton House Museum and Garden

for more than 17 years. Michael Reuter, M.D., is a recently retired Diagnostic Radiologist. Mike and Georgeanne created this fund to support the long-term operating needs of the Kelton House, and hope others will join them in supporting this important piece of history.

Stadtlander Family

Bill Stadtlander retired as a corporate officer at Abbott Laboratories. He is also the former CEO of Homestat Farm, a food product manufacturing company which he founded. Margaret "Maggie" is a retired flight attendant. Bill is on the Board of Trauma Recovery, EMDR Humanitarian Assistance Programs (Trauma Recovery/HAP), and various OhioHealth Board committees. Maggie is a volunteer at the Columbus Literacy Council. They are residents of Dublin and have three children.

Richard Weiss

Richard Weiss is a certified engineering geologist and the Founder of Weiss Associates, an environmental science, engineering, and management firm in the San Francisco Bay area. Richard lives with his wife, Nancy, in Kentfield, California.

Organization Endowment Funds

Nonprofit organizations and individuals create this type of fund to protect the capital of an organization and help it meet future needs. The fund can provide a relatively constant source of income and can demonstrate security and long-term financial planning.

350

TOTAL NUMBER OF FUNDS

This fund allows

\$113.698.515

MARKET VALUE OF FUNDS (As of December 31, 2016)

\$10K-\$7.615.769

MARKET VALUE RANGE

BalletMet Endowment



BalletMet to honor donor requests that their gifts be used to provide long-lasting

income to the Ballet.

Bexley Public Library Community Author Series Fund of the Bexley Community Foundation



This fund will support BEXLEY an annual Bexley Community Author Series, an event that brings authors of

significance to Bexley to discuss their works and engage the community. This series furthers the mission of the Bexley Public Library: to enlighten, engage, and inspire our community of lifelong learners. It also supports the work of the Bexley Community Foundation as it strives to sustain and enhance Bexley as a special place to live, learn, work, and play.

Columbus KTC Rebuilding Fund



This fund was created by the Columbus Karma Thegsum Chöling Center, or Columbus KTC, a

Buddhist center. The mission of Columbus KTC is to provide a respectful and open community for the study, practice, and activities of Buddhism of the Karma Kagyu tradition. The center had been

located in the Franklinton neighborhood until a fire destroyed its building on January 31, 2016. This fund will receive and hold gifts to support Columbus KTC's rebuilding efforts.

Columbus Metropolitan Club Robert Weiler Legacy in Civic Engagement



This fund was established to provide an annual forum to honor and recognize Robert J. Weiler, Sr.

The forum will focus on Bob's lifelong commitment to real estate and development in the Columbus region.

Columbus Metropolitan Club Roger and Linda Blackwell Legacy in Civic **Engagement**



Roger and Linda Blackwell established this fund with a gift to the Columbus Metropolitan Club.

The Columbus Metropolitan Club was founded in 1976 as a venue to provide meaningful dialogue and exchange of information and ideas, and is open to all residents in central Ohio. The Blackwells live in Upper Arlington.

Columbus Symphony Foundation



This endowment fund was established in 2016 by the Columbus Symphony Orchestra (CSO) to provide

ongoing operating support to ensure the CSO can continue to engage growing and diverse audiences with great music and programs for generations to come.

Crane Hollow Endowment

The Crane Hollow Endowment supports the work of Crane Hollow, Inc., a state nature preserve located in Hocking County. The mission of Crane Hollow is to foster preservation, understanding, and appreciation of the plants, animals, and ecology of the hollow and surrounding area. As of January 31, 2017, Crane Hollow protects 1,961 acres.

CSO Fund for Sustaining Excellence



This fund was established by the Columbus Symphony Orchestra (CSO) thanks to a gift from

a generous donor. The fund will provide support to the CSO to sustain excellence in areas of orchestral quality, audience development, collaboration with other Columbus arts organizations, lifelong learning for all ages, and performances in diverse locations throughout the community.

Greater Columbus Rowing Association, Inc.



The Greater Columbus Rowing Association **GCRA** (GCRA) is a nonprofit, volunteer-based adult organization dedicated

to providing its diverse membership safe sculling and sweep rowing opportunities, from beginner to competitive levels. GCRA is committed to promoting and fostering interest in the sport of rowing through programming, teaching, and organizing regattas. This fund will support the growth and development of GCRA.

Intentional Insights



This fund was established to support INSIGHTS Intentional Insights, a nonprofit organization that popularizes

science-based decision making and emotional and social intelligence to bring about an altruistic and flourishing world. Founded in 2014, Intentional Insights creates blogs, videos, podcasts, and other content which it promotes through its website and social media, as well as a variety of prominent print, online, and broadcast media venues. Areas of focus include applying researchbased strategies to politics, mental and physical well-being, gaining a sense of personal meaning and purpose, and decision making in business, relationships, and charitable

Ohio-Erie Rotary Youth Exchange



The Ohio-Erie Rotary Youth Exchange Rotary youth provides educational opportunities to high school-aged students

by facilitating the student exchange programs of member Rotary International districts. This fund will assist them in fulfilling their mission.

Anne and Sam Powers Fund of the **Bexley Community Foundation**



Anne and Sam Powers are residents of Bexley. They established this fund to promote positive sporting

experiences for children and youth who participate in school, recreational, and other programs serving the Bexley community. Anne and Sam hope to promote youth health and wellness, as well as positive values that can be learned through sports, such as teamwork and self-confidence. This fund will be used to support programming to help athletes, parents, and coaches develop skills to improve the experience and make athletic programs more fun.

Upper Arlington Senior Association Fund in Support of the Upper Arlington Community Foundation



This fund was established by the Upper Arlington Senior Association Fund, Inc. for the purpose of

supporting facilities, equipment, and programs that benefit older adults in Upper Arlington.

Scholarship Funds

This fund type is used by donors to help students achieve their educational goals through scholarships or awards. Donors are involved by defining candidate eligibility, selection, and award use.

218

TOTAL NUMBER OF FUNDS

\$68,734,764

MARKET VALUE OF FUNDS (As of December 31, 2016)

\$10K-\$27.373.285

MARKET VALUE RANGE

Anonymous (1)

Jane Burns DeWitt Baumann **Scholarship**



Sue (DeWitt) and Bill Eubanks established this scholarship in honor of Sue's mother, Jane Burns DeWitt

Baumann, a retired teacher in the Columbus City Schools. Jane was a lifelong Columbus resident, graduate of South High School and Ohio University, and a committed advocate of public education. She taught English for twenty years at Linden-McKinley High School, positively influencing hundreds of students with her love of reading and writing. The scholarship will be awarded to Columbus City Schools graduates majoring in education and attending a public college or university in Ohio. Sue and Bill live in Upper Arlington.

Guido, Olga, and Roland G. Dartau Scholarship

This fund was established to provide support to students who are pursuing a graduate degree offered by the Department of Slavic and East European Languages and Cultures at The Ohio State University.

Emergency Scholarship Fund of The Columbus Foundation

This fund was created by generous donors to support college students who are in need of immediate financial assistance for educational expenses.

F.A. & R.A.M.

Regina Moellenkamp was a lifelong Columbus resident who retired from the Ohio Bell Telephone Company after a 32-year career. She was a proud Pioneer Club member and St. Aloysius Catholic Church parishioner. Regina passed away in 2014 at the age of 103.

D.D. Frye



Dan Frye, a graduate of Upper Arlington High School, was an accomplished realtor and landlord. He

founded D.D. Frye & Co., specializing in restoring and building homes in neighborhoods including German Village, Italian Village, Victorian Village, Grandview Heights, and Bexley. Dan was an avid fan of The Ohio State University's football team and the "Best Damn Band in the Land." He was known for his attention to detail, his respect for hard-working people, his love for Hawaii, and his humor. This scholarship was established through Dan's estate plans and will support hard-working students with financial needs. Dan passed away in 2016.

Ed Harper Educational Scholarship

This scholarship was created to honor Ed Harper, who devoted his more than 40-year career to the needs of individuals with developmental disabilities. His vision for assisting individuals to achieve their maximum



potential led to the formation of community supportive living services. As a result, four residential homes

were established in central Ohio. Ed served as Executive Director for Franklin County Residential Services until his retirement in 2015.

Judy Huang Scholarship



This scholarship was established by Judy Huang to support a college education for students who

are Asian, in financial need, and demonstrate perseverance and hard work.

Jeffrey Koscik Memorial Scholarship



Jeffrey Koscik attended Dublin Scioto High School, graduating in 2002. Even as a little boy, Jeffrey loved cars.

From his huge collection of Hot Wheels, to car magazines, to racing video games, Jeff surrounded himself with cars. This inevitably led him to a career in automotive mechanics. To honor him, this memorial scholarship will be awarded to a Dublin Scioto High School graduating senior planning to pursue a career in automotive mechanics through a two- or four-year automotive program. Jeff passed away in 2016.

Darrell McDade Memorial Scholarship



This scholarship was established to honor the memory of Darrell McDade, a 1986 graduate of West High

School. Darrell was a teacher, mentor, and coach to many students at West

High. Aside from his family and friends, there is nothing Darrell cared more about than education, his students, and coaching. This scholarship will continue his commitment to the students he taught and the athletes he coached at the school he loved.

Donor Advised Funds

Flexible and convenient, this is the number one fund choice for many donors. With Donor Advised Funds, the donor receives an immediate tax deduction when they establish the fund, but can take their time in selecting charities to receive grants from the fund.

1.002

TOTAL NUMBER OF FUNDS

\$759.642.571

MARKET VALUE OF FUNDS (As of December 31, 2016)

\$10K-\$142.199.470

MARKET VALUE RANGE

Anonymous (16)

Alliance Data Help Right Here



Alliance Data is a leading provider of AllianceData tailored marketing and loyalty solutions for branded credit. It

employs more than 7,500 individuals across the United States. Help Right Here is Alliance Data's emergency assistance fund, supporting associates during times of unexpected tragedy that result in temporary financial hardship. The Help Right Here Fund is an associateto-associate program where Alliance Data associates make the donations that provide financial assistance to their peers.

Bagnoli Family



This fund was created by Dominic J. Bagnoli, Jr., M.D. and Vivian von Gruenigen, M.D. Dr. Bagnoli is an

emergency medicine physician and CEO of US Acute Care Solutions, the nation's leading physician-owned provider of integrated acute care. Dr. von Gruenigen is a gynecologic oncologist and serves as Summa Health's Chief Medical Officer. Both have bachelor's degrees from The Ohio State University and medical degrees from Wright State University. They have two children and live in Hartville.

Ginny Barney



Ginny Barney has had a long career in public service. In addition to serving for 11 years as Upper Arlington City

Manager, Ginny has also served as Mayor of Upper Arlington, City Council member for Upper Arlington, and as a Clerk of the Franklin County Court of Common Pleas. Her husband of 46 years, Marshall, passed away in 2016. Ginny and Marshall have two children and one granddaughter.

Marjorie and Russell Bean **Memorial Foundation**



This fund was established in memory of Marjorie and Russell Bean. The Bean family owned and operated

Baltimore Clothing Co., formerly located in Newcomerstown. Russell passed away in 1980 and Marjorie in 1988. Their granddaughters created this fund through the transfer of their private foundation, the Marjorie and Russell Bean Memorial Foundation.

Bianconi Family Foundation IV

Biddiscombe Family Foundation

Ray Biddiscombe was responsible for the overall management of the financial and administrative functions of The Columbus Foundation for 26 years. Prior to joining the Foundation, he held senior financial positions with several public and private corporations. Ray retired in 2016.

The Buckeye Lake Region **Community Foundation**



A group of donors established this fund Buckeye lake to support the Buckeye Lake Community. Buckeye Lake, a

reservoir in Fairfield, Licking, and Perry counties, was created in the 19th century. The donors' goal is to create a premier destination in Ohio.

Burkam Family



Garrett "Lee" Burkam is the President of Summit Orthopaedic Home Care. Amy Burkam is a physical

therapist and graduate of The Ohio State University. Lee is a graduate of OSU and Harvard Business School, and received his doctorate from the University of St. Augustine in Florida. He also attended graduate school at the University of Florida to study orthopedic basic science and biomechanics. Lee and Amy live in Powell and have three children: Garrett, Leah, and Jacquelyn.

Nicholas E. and Lydia Keller Calio **Fund of Ohio Wesleyan University**

Barbara L. Chuko

Barbara Chuko is a longtime Bexley resident. She earned a bachelor's degree from Sweet Briar College and masters' degrees in business administration and social work from The Ohio State University. Barbara recently retired from her career as a social worker, but is still involved with a number of area organizations including the National Alliance on Mental Illness Franklin County (NAMI FC), NAMI Ohio, the Women's Association of the Columbus Symphony, and the Buckeye Striders. She is also a member of the Bexley Methodist Church Choir. Barbara has three adult children.

CMax Aim Foundation



CMax is a recruiting and human resources CMAX consulting firm that builds strong relationships with

leaders to solve their people-related problems. With locations in Columbus and Dayton, CMax established the CMax AIM Foundation to make a meaningful and measurable impact for underprivileged youth and families in the communities where the company operates.

CNA Addressing the Opiate Epidemic

Funds raised through The Columbus Foundation's Critical Need Alert, Addressing the Opiate Epidemic, benefit the Alcohol, Drug and Mental Health Board of Franklin County (ADAMH), as they work with local partners to address prevention, awareness, and treatment options for those wrestling with addiction.

The Honorable Michael B. Coleman



This fund was created in recognition of Michael Coleman's 16-year tenure as Mayor of the City of

Columbus. He was the longestserving mayor in the history of the city, and the longest-serving African American mayor among major U.S. cities. Mayor Coleman will be able to suggest grants from this fund to support central Ohio charities.

Paul and Deborah Coleman



Paul Coleman retired as President and CEO of Maryhaven in 2016 after 25 years of service. He has a

bachelor's degree and law degree from The Ohio State University. Deborah has a Ph.D. from OSU. She is retired from Columbus State Community College, where she

served as Vice President for Knowledge Resources and Planning. The primary, although not exclusive, focus of the fund is to enhance behavioral health and education in the community. The Colemans live in Columbus and have three adult children.

Columbus City Schools Education Foundation II



This fund will accept COLUMBUS gifts to Columbus City Schools.

Harold George Compton Legacy



Blake Compton established this fund to empower ambitious youth to succeed through perseverance,

adaptability, and ingenuity. Blake, CEO of Compton Construction and an active member of the Columbus community, started the fund to honor his father and grandfather.

John A. Connor



Judge John Connor is a longtime Columbus resident and a third generation attorney. He earned a bachelor's

degree in history and economics from Mount Saint Mary's College in Emmitsburg, Maryland, before earning a law degree from The Ohio State University. Judge Connor entered the general practice of law in 1973. After 20 years of having his own practice, he transitioned to public service. Judge Connor was elected to the Franklin County Common Pleas Court in 1992. In 2009, he began at the Tenth District Court of Appeals. Judge Connor lives in Columbus and has two adult daughters.

The Chris and Karin Cramer Family



Chris and Karin Cramer reside in Upper Arlington. Chris currently works as an Executive Vice

President with Bath & Body Works. He has a bachelor's degree from the University of Michigan and a master's degree in business administration from Cornell University. Karin graduated from The Ohio State University. They have two children and created this fund to support their family's philanthropic efforts.

Create Columbus Commission Grant Fund



The Create Columbus Commission (CCC) COLUMBUS is a board of young professionals, appointed and

funded by the Mayor and City Council President, to serve as the community's foremost thought leaders on young professional interests, experiences, and priorities. This fund was established to support the CCC's strategic communitybuilding efforts as it strives to position Columbus as a forward-thinking city with a vibrant, accessible, and integrated urban environment that attracts and retains talent.

Croft Family



James and Michelle Croft are both graduates of The Ohio State University. James currently serves

as Chairman and CEO of RED Capital Markets, LLC. The couple resides in Grandview Heights with their three children.

Cyril Fund

This fund was established by Bobby Moser, Ph.D., retired Vice President for Agricultural Administration and Dean of the College of Food,

Agricultural, and Environmental Sciences at The Ohio State University. Dr. Moser also served as a W.K. Kellogg Foundation Trustee. This fund is named for Cyril, Oklahoma, the small town where Dr. Moser discovered his passion for agriculture on his family's farm. Dr. Moser and his wife, Pat, have two sons and seven grandchildren, and reside in Dublin.

Haden DeRoberts Foundation



Family and friends established this fund in memory of Haden DeRoberts. Haden passed away after

a courageous five-year battle with Acute Myeloid Leukemia. He was an old soul in a young body, always caring for the greater good, who left us much too soon. This fund will be used to further causes that Haden was passionate about and worked so hard for while he was on this earth. Those causes include, but are not limited to, increasing bone marrow donation awareness and encouraging all to "get swabbed," support of programs that enrich the lives of the chronically ill, and fostering the role that music plays in healing, both mentally and physically.

DeVillers Family Foundation in Memory of Rose and Edmund DeVillers

Rose and Ed DeVillers relocated from Green Bay, Wisconsin, to Columbus in 1934 in response to an offer from Edgar Ingram Sr. for Ed to take a position with the newly formed Paperlynen Company division of White Castle System, Inc. He became General Manager of the division and served until he retired in 1980. Their two children, Gerald E. and Judith A. DeVillers, graduated from The Ohio State University and have had successful personal and business careers. This fund was established by members of the DeVillers family

to support organizations that assist children in the many complex issues that surround their welfare and development, both locally and throughout the United States.

A.T. Dodson

Ann T. Dodson is retired from both the Online Computer Library Center (OCLC) and the Battelle Memorial Institute (BMI) where she worked for many years as an information scientist. Ann earned a bachelor's degree in English and Spanish from Muskingum University and a Master of Library Sciences degree from the University of North Texas.

Bruce A. and Susan R. Edwards Family



Bruce Edwards is the retired CEO of DHL Global Supply Chain. Susan Edwards is an active volunteer with

several nonprofit and educational organizations, including The Ohio State University Foundation. This fund was established to support the Edwards' current giving interests, as well as develop their long-term philanthropy plans. The couple resides in Westerville and has three grown children.

Ellwood Family

Paul Ellwood is a Columbus native who resides in San Francisco, Paul has been with Netflix since 2013 and currently serves as the company's Vice President of Data Engineering and Analytics. He is responsible for leading a cross-functional team of data engineers and analysts who support the Netflix business lines in making smart data-driven decisions. Paul received his bachelor's degree from Case Western Reserve University in systems and control engineering and received his master's degree in predictive analytics from Northwestern University.

Fast Family Foundation



Andrew and Sarah Fast are residents of Upper Arlington. Andrew is a graduate of The Ohio State University and

works at JPMorgan Chase. Sarah is a graduate of Wittenberg University and works at Perio, Inc. They were married in 2012 and have one daughter.

The Feazel Foundation



Founded by company President Leo Ruberto in 2015, The Feazel Foundation is committed to

supporting causes including youth programs, cancer research, and early childhood education, as well as donating to registered charitable organizations such as the Downs Syndrome Association, Parkinson's Foundation of Central Ohio, and the Leukemia & Lymphoma Society of Central Ohio. The Feazel Foundation also takes part in annual charitable events including the New Albany Classic, benefiting the Center for Family Safety and Healing. With locations in Columbus, Cincinnati, Cleveland, and Raleigh, North Carolina, Feazel additionally takes part in Roofs for Troops, a program providing discounts to active, retired, and veteran military members.

The Felice Family



Kathy and Rocky Felice are residents of Naples, Florida. Rocky is founder and CEO of RainMakers Talent and

RM Select, Inc., an executive search firm that helps organizations prosper and assists leaders in finding exciting and meaningful opportunities. Kathy is an alternative intervention specialist. Kathy and Rocky have three children.

Donna Folberth Family



Donna Folberth retired from her position as a Kroger executive in 2016 following a 36year career with the

company. During her tenure, Donna served as the Senior Director of Transportation, as well as Regional Logistics Director. She enjoys traveling on her motorcycle, as well as serving in various volunteer activities. Donna and her adult son, James, will use the fund to support their favorite nonprofit organizations.

Charlene S. Fullerton Family Trust



Charlene and Danny Fullerton established this fund to begin their family legacy of giving. Charlene is a Dayton

native, but has resided in the Columbus area for more than four decades. She holds a bachelor's degree from Butler University, and has served on the Childhood League Center board. Charlene is also involved in the Scioto Women's Golf Association. Danny is originally from Seattle, Washington, and is a University of Washington graduate. He worked for many years in the insurance industry, and has served on a number of boards, including the Columbus Cancer Clinic. Charlene and Danny reside in Dublin, Ohio, and Scottsdale, Arizona.

The Future Fund

Mary and Joseph Gallo



Mary and Joe Gallo are Dublin residents. Joe is President and COO of the Dispatch Printing Company and

has served on the boards of The Buckeye Ranch and GroundWork Group. Mary and Joe have three children. They established this fund with The Columbus Foundation to support their local community and the power of philanthropy.

GIVE Yoga



Brian and Leah Westwater established GIVE Yoga to support yoga outreach efforts throughout the

Columbus area. Supporters of GIVE Yoga empower local nonprofit partners and give them the opportunity to share the transformational power of yoga with the communities they serve. Leah is the owner of Balanced Yoga in Clintonville and German Village. Brian works at Crane Group.

Steffanie Goldberg Family

Grange Insurance Gives

Founded in 1935, Grange Insurance is a Columbus-based insurance provider with \$2 billion in assets and more than \$1 billion in annual revenue. Through its network of independent agents, Grange offers auto, home, life, and business insurance protection. The company and its affiliates serve policyholders in thirteen states. Grange established this fund to further demonstrate the company's deep commitment to serving the community and enhance its already robust community relations program.

Wendy Greely Family Foundation

Kathleen Tharp Grové and William T. **Grové Family**



Katie and Willie Grové are passionate and involved members of the central Ohio community. Willie

immigrated to the United States from South Africa in 1978 after he married Katie, who grew up in the Hilliard area. He is managing director at Grové Wealth Management Partners of UBS Financial Services. Katie is a graduate of Northwestern University, and is founder of the luxury travel bag company Abrigo Bag Ltd. They have lived in Columbus for more than 30

years and have a daughter, Jessica, who lives in Chicago, and a son, Thomas, who lives in Ho Chi Minh City, Vietnam. A life trustee and past president of Opera Columbus, Willie is a 24-year Opera Columbus board member. He has served on the Columbus Zoo board for the past 18 years. He was the founding chairman of The Columbus Foundation's Professional Advisory Committee. Currently, he is an active member of the successor organization, the Professional Council. Willie holds the Chartered Advisor in Philanthropy CAP® professional designation and is passionate about incorporating charitable planning into his clients' financial and estate planning process.

Jim and Francie Henry Family

Francie Henry leads the Fifth Third Bank Investment Advisors division as part of the bank's senior management team. She serves The Ohio Foundation of Independent Colleges as a trustee and is on the boards of the Ohio State University STAR (Stress, Trauma and Resilience), Greater Columbus Sports Commission, Columbus Zoo and Aquarium, and Flying Horse Farms. Most recently, Jim was a Development Director at The James Cancer Center, Solove Research Institute, and prior to that he was with the Children's Hunger Alliance. Jim serves on the Board of Directors for Ohio Campus Compact and is currently volunteering his time to assist with fundraising. When they relocated to Columbus, Jim and Francie became active in the New Albany community where they currently reside with their two children.

Hill Family



Angela and Bruce Hill and their five children are committed to seeking ways to have a positive impact in

serving the community through

sharing their gifts and blessings. The primary areas of focus for the Hill Family Fund are social services, education, and health.

The Kirk Horn Fund for Music



Kirk Horn is lovingly remembered as having a big love of life, people, and music. The Kirk Horn Fund

for Music was established to carry out Kirk's dream of using cutting edge technology to connect underprivileged kids via telepresence with one another so that they can collaborate on their music and benefit from music instruction/programming from around the globe. Kirk passed away in July 2016.

Bill Hubbard Fund for Eagle Scouts



This fund was established in memory of William "Bill" Hubbard. Bill was the Founder and President

of Nortone Service, Inc. Bill earned a bachelor's degree in English from The Ohio State University. He was proud of his accomplishments as an Eagle Scout and his legacy of fostering others behind him. He had a passion for fishing, cooking, traveling, and telling stories. Bill passed away in 2015.

Isabelle Ridgway Foundation



The Isabelle Ridgway Foundation was Sabelle Ridging created by the board of the Isabelle Ridgway Care Center to

continue the mission of the center's founder, Isabelle Ridgway. Ms. Ridgway believed in a world where we treat the aging as our elders. The new foundation's mission is to improve the quality of life and the systems that impact aging African Americans.

Tad and Nancy Jeffrey



Nancy Jeffrey established this fund to support the charitable causes that have been important to

her and Tad. Nancy has a long record as a community leader in Columbus. She was a founding member of the Alcohol, Drug and Mental Health Services Board, and the Community Shelter Board, and served on The Columbus Foundation's Governing Committee from 1973 to 1982. Tad was the President of the Jeffrey Company and served on many boards, including Metro Parks, COSI, Nationwide Children's Hospital, and educational institutions. Tad passed away in 2016.

John L. and Katharine W. Jones



John and Katharine Jones met at The Ohio State University, where John earned a bachelor's degree in

electrical engineering and won five varsity letters in cross country and track. John was commissioned as a Lieutenant (JG) in the U.S. Navy in October 1943 and served in combat in the Pacific Theatre. Kay earned a bachelor's degree in education and taught high school English and history in Xenia and New Madison. John and Kay were married in 1944 and had three children. John worked for AT&T and Ohio Bell for 40 years. His many volunteer activities included OSU Track, Rotary, St. Anthony's Hospital, and National Church Residences. Kay's literary volunteer work included serving as President of the Upper Arlington Public Library board and on the board of Thurber House. John passed away in 2007 and Kay in 2016.

Peggy Kelley



Peggy Kelley has been a resident of Columbus all her life. She graduated from Ohio Wesleyan University

with a bachelor's degree in nursing. Peggy is active in several area institutions, including St. Vincent DePaul Society, Franklin Park Conservatory and Botanical Gardens, Dawes Arboretum, and the Columbus Museum of Art. The joy of her life has been raising her three children and supporting them at each stage in their lives. Peggy is honored to have a Columbus Foundation fund and grateful for its presence in our community. Her lifelong dream has been to be a philanthropist.

Kovack Family Foundation

Douglas C. Lance, Jr. and Anne M. Smith



Douglas C. Lance, Jr. and Anne M. Smith, Ph.D., are residents of Dublin, Ohio, and Dunedin, Florida. Doug

is a Murray State University graduate, and a retired Program Manager for The Ohio State University's Hospitality Management Program in Lima. Anne earned a bachelor's degree in home economics from the University of Delaware, a master's degree in food science from the University of Massachusetts, and a Ph.D. in nutritional sciences from the University of Illinois. She is a Registered Dietitian Nutritionist and previously served as Associate Professor and Dietetics Program Director for OSU's Department of Human Nutrition. Anne currently serves as Faculty Emeritus in the Department of Human Sciences, is a textbook author with McGraw-Hill Higher Education, and is the President and Owner of Smith Scientific Consulting, Inc. Doug serves as

treasurer and CFO. They have four children.

Lashutka Event Center

This fund was established to receive and hold gifts for the purpose of creating an event center as part of the renovation of the 200-year-old building along the Scioto River that once served as the dam keeper's house. The repurposed historic structure will become the Gregory S. Lashutka Event Center, a 5,500 square foot facility for meetings, private festivities, and community events. The venue will honor former Columbus Mayor Greg Lashutka, who served as mayor from 1992 to 2000 and previously as Columbus City Attorney. Attorneys John Bentine and George Arnold, former staffers to Mayor Lashutka, are advisors to this fund.

Thomas W. Lawson Foundation

Tom Lawson established this fund with his wife, Cindy, and daughter, Sarah, to support their family's charitable interests. Tom and his family reside in Pickerington.

Life 2.0



by Garrett Burkam to honor the lives and memories of Taylor Nelson and Gavin Rupp. Taylor was a 5-year-old fashion diva, who enjoyed dancing, singing, and playing outside with her

Life 2.0 was started

brother. Her most precious time was spent shopping, cooking, and being her mom's best friend. Gavin was passionate about playing baseball and football, and spending time with his friends. He was also an avid fan of Ohio State and the Washington Nationals. He was an exuberant young man who loved life and believed in paying forward. This

fund will be used to pay for funerals of children who die from cancer whose families cannot afford funeral expenses. Garrett is a Powell resident and is the son of Lee and Amy Burkam.

Brian and Mary Loe Family Foundation

Mary Loe is a longtime resident of Upper Arlington. Her husband of 32 years, Brian, passed away in 2016. Brian was a financial planner and Senior Vice President with UBS. He was an avid cyclist and passionate supporter of cancer research who participated in Pelotonia since its beginning and received its ultimate fundraising distinction as a high roller in recent years. He was also recognized as a high roller in memoriam in 2016. Brian and Mary could often be spotted riding their tandem. They even rode in Pelotonia a couple of years on their tandem—100 miles! They have two grown children.

Matt Family



Kassem Matt is the President of Lancaster Pollard Holdings, LLC, a national investment banking and financial

services firm headquartered in Columbus. Kassem and his wife, Iman, live in New Albany with their four children.

The McAllister Family



Justin and Katherine (K.C.) McAllister live in Upper Arlington with their three young children. Justin is the

owner of Fortner Fine Living, a fourth generation family business that provides upholstering, furniture, and design services in Grandview. K.C. is Executive Vice President, Consulting and Strategy for Taylor Strategy Partners. The McAllisters' goal in

creating a fund at The Columbus Foundation is to support organizations working to lift up the most vulnerable in our community by providing skills and services that help them to realize their potential.

Joe and Jan Mollmann Foundation

Joe and Jan Mollmann are residents of Vero Beach, Florida, and have also lived for many years in Upper Arlington. They have five children and fifteen grandchildren. Joe was the Founder and President of National Deferred Compensation, Inc. Janet serves on the board of the Walter Family Foundation.

MOSAIC Fund for Justice



Michelle Alexander is a highly acclaimed civil rights lawyer, advocate, and legal scholar. She is best known for her

2010 book The New Jim Crow: Mass Incarceration in the Age of Colorblindness. A resident of New Albany, she established this fund to support charitable organizations that are committed to racial and social iustice.

My Special Word



Dwight and Reneé Smith established this **W**myspecialword fund to support My Special Word, a program they

developed to inspire young people to explore their values and goals through positive words. Each participant receives a wristband to remind them of their word, their identity, and the person they want to become. This fund will support the implementation of the My Special Word program, as well as partnerships with local nonprofits.

Ohio AAA Blue Jackets



This fund was established by the Ohio AAA Blue Jackets youth hockey program to assist aspiring youth

hockey players in central Ohio. The Ohio AAA Blue Jackets is an elite youth hockey program, consisting of nine teams with more than 140 players, ages 10 to 18. The program's success stems from the staff's commitment to player development, providing participants with the resources they need to become truly exceptional athletes.

Pacetta Family

Plains High School Class of '66



This fund, created by the members of the class of 1966, will be CLASS OF 1966 used to provide meals, clothing, or necessities

for students who are determined by the Madison-Plains School District to be in need of support, and without such support would likely fall behind in their academic or athletic achievement.

The Reckless Family

Walter K. and Kelsey P. Reckless, Sara E. Reckless, and Marti Reckless Simmons established their family fund in memory of their father, Walter W. Reckless, to support The Walter C. Reckless-Simon Dinitz Memorial Lecture Series. The Reckless-Dinitz Lecture was established in memory of their grandfather, Walter Cade Reckless, Ph.D. The series, hosted by The Ohio State University, features expert speakers and cutting-edge research on crime and justice as a tribute to Dr. Reckless and his substantial contributions as a pioneering scholar in the field of criminology.

Reutter Family Benevolent Fund



This fund was established by Westerville residents Jeff and Veronica Reutter. Jeff has been

involved with the Ohio Sea Grant College Program and Stone Laboratory of The Ohio State University on Lake Erie since 1971, including more than 27 years as director. He holds three degrees from OSU, including a Ph.D. in environmental biology. Veronica is also an OSU graduate and works at Summit Vision as a challenge course facilitator and experiential education leader. The Reutters have two children and two grandchildren.

Tom and Jackie Rhoads



Kimberly Rhoads is an attorney for the State of Ohio Environmental Protection Agency. She established this

fund in memory of her parents, Tom and Jackie.

Rose Family



This fund was established by Andy and Jennifer Rose. Andy has worked as CFO of Worthington

Industries since 2008. Jennifer is the owner of Relish House, a unique specialty boutique specializing in home décor and gifts in Columbus. Both Andy and Jennifer earned their bachelor's degrees from the University of North Carolina. Andy earned his master's degree in business administration from Duke University. A native of Columbus, Andy serves on the board of Rev1 Ventures, The First Tee of Central Ohio, and the Columbus Business Advisory Council for the Federal Reserve Bank of Cleveland. Andy and Jennifer live in Upper Arlington with their two daughters.

The Lauren Elisabeth Seitz Memorial Music Fund



Lauren Seitz, daughter of James and Heidi Seitz, was a 2016 graduate of Westerville South High School.

Lauren contracted a rare infection of the brain while on a church youth mission trip in Charlotte, North Carolina. She died in June 2016. Music was a passion of Lauren's, and this fund will benefit band, orchestra, and choir activities in Westerville schools.

Diana and Stanley Sells

This fund was established by Diana and Stanley Sells. Diana and Stanley believe strongly in giving back to the community and in the acquisition and preservation of natural areas and preserves. Both have resided and invested in Victorian Village for more than 40 years. They are the parents of two sons, both Columbus City Schools graduates.

Douglas A. and Phyllis G. Smith Charitable Trust



Doug Smith is a former business leader and CEO of Kraft Foods, Borden Foods Corporation, and Best

Brands, and author of the book Happiness: The Art of Living with Peace, Confidence and Joy. Doug and Phyllis have two grown sons.

START



START is the Columbus region's first-ever entrepreneur giving fund—a new way for many

entrepreneurs in our region to give back. Guided by an advisory board of top founders in the Columbus region, START is aimed at supporting initiatives in central Ohio that are "starting up" something special in the community.

United Schools Network Capital Fund



This fund was established to raise the dollars needed to match public funds for improvement of United

Schools Network facilities.

Mark and Susan Vasko Foundation

Mark Vasko is an architect who earned his bachelor's degree in architecture and master's degree in city and regional planning and architecture from The Ohio State University. Susan Vasko, M.D., is a member of the American Society of Plastic Surgeons and the American Society for Aesthetic Plastic Surgery, a fellow of the American College of Surgeons, and certified by the American Board of Plastic Surgery. As the program director at Riverside Methodist Hospital for the plastic surgery residency program, she is committed to teaching our next generation of plastic surgeons. Sue is a founding member of the Upper Arlington Women's Club, which provides scholarships to students. Mark and Sue are Upper Arlington residents and have twin sons.

Waggoner/Fox Family

Walcutt Christian Ministries

Brett and Debbie Walcutt established this fund to support their Christian-based giving. Brett is involved in property management at Colony Club Apartments. He has affiliations with the Columbus Apartment Association, Gull Lake Ministries, and Grace Church in Powell. Brett and Debbie live in Powell and have two daughters.

Pablo and Jennifer Vegas Family Foundation



Pablo and Jennifer Vegas are residents of Dublin. Pablo is the Executive Vice President of NiSource

and President of the Columbia Gas Group. Pablo and Jennifer have three children.

David F. Williams

Community Foundations, Inc.

Community Foundations, Inc., a statewide affiliate, was established in 1987 to enable donors to support nonprofit organizations primarily in the state of Ohio, but also beyond the central Ohio region.

147

TOTAL NUMBER OF FUNDS

\$60,988,690

MARKET VALUE OF FUNDS (As of December 31, 2016) \$10K-\$12,674,701

MARKET VALUE RANGE

ORGANIZATIONAL ENDOWMENT

Haven House of Pickaway County, Inc. Fund of the Pickaway County Community Foundation



Haven House provides protective shelter, counseling, and services for victims of domestic violence

and their children. This fund will support its ongoing fundraising and capital campaign.

Pickaway County Historical and Genealogical Library Fund of the Pickaway County Community Foundation

This fund was established by an anonymous donor who wishes to assist the Pickaway County Historical and Genealogical Library with special projects. The library holds more than 20 collections of records and publications, making it the largest resource of its kind in Pickaway County. The Pickaway County Historical and Genealogical Library is part of the Pickaway County Historical Society.

FIELD OF INTEREST

Adena Legacy Foundation of the Pickaway County Community Foundation

Stephen Gary, board member of the Pickaway County Community Foundation, convened a group of community volunteers to create this fund to support Adena Local Schools in Ross County.

Ralph and Thommie Allured Fund of the Pickaway County Community Foundation

Thomas Elizabeth "Thommie" Allured resides in Circleville and is a native of Michigan. Her husband, Ralph, passed away in 2014 at age 83. Ralph was an avid saxophonist and painter. Thommie established this fund to support a variety of charitable interests.

Pickaway Addiction Action Coalition Fund of the Pickaway County Community Foundation



The Pickaway
Addiction Action
Coalition (PAAC) is a
multi-strategy, countywide effort to prevent

drug abuse, addiction, and overdose deaths among the citizens of Pickaway County. The Coalition Board is comprised of sixteen leaders representing various sectors, including healthcare, addiction services, education, law enforcement, media, the faith-based community, the manufacturing industry, the judiciary, the pharmaceutical industry, fundraising, community advocacy, fire/EMS, prosecution, community service, and government. Its overarching mission is to provide community awareness and

engagement, and family-based support and education for those affected by addiction, as well as access to education and support for incarcerated individuals affected by addiction.

DESIGNATED

Anonymous (1)

SCHOLARSHIP

Floyd E. and Mary Irene Younkin Scholarship Fund of the Pickaway County Community Foundation

This fund was established by the children of Floyd and Mary Irene Younkin to give back to their home county and engage the next generation of the Younkin family, who will serve on the selection committee for the scholarship. The scholarship will support students residing in Pickaway County.

DONOR ADVISED

Anonymous (1)

Legacy Society

The Legacy Society thanks and recognizes those individuals who have let the Foundation know they plan to leave a gift to the community through a bequest, trust, life insurance policy, retirement fund, or Charitable Gift Annuity.

More than 700 Planned Gift donors are part of The Columbus Foundation's Legacy Society, which invites members to participate in a wide range of Foundation events, activities, and initiatives.



Legacy Society Members

Number of New Planned Gifts in 2016

\$78,134,486

Total Amount in Planned Gifts Communicated To Us in 2016

\$958,945,801

Total of Future Planned Gifts Documented to Date

2016 PLANNED GIFT DONORS

Anonymous (12) Roland Dartau* **Nevin Demmitt** Ric Dillon Carolyn L. Durr Dennis D. Emerine* Patricia S. Eshman Dorothy P. Fowler* John W. Klages* Harry and Beverly Lane M.C. Juhas and J.C. Lippold Charles W. Marschall* Jean I. Marshall Willis H. McAllister* Jeffrey A. and Gretchen Luidens Mvers William B. Nicewanger Jerry B. Pausch David E. and Linda J. Price Jeffrey M. and Veronica M. Reutter Richard F. Ruhl Susan Scharenberg Gerald Schopinsky* Don Sexton* Dan and Samantha Sharpe Steve Shepard Bill and Lynne Waldron Carol Strip Whitney Spencer Youell and Diane Tallo

* deceased

Supporting Foundations

28

NUMBER OF SUPPORTING **FOUNDATIONS**

\$438,757,958

COMBINED MARKET VALUE (As of December 31, 2016)

\$48.645.636

COMBINED 2016 GRANTS PAID (before inter-Foundation eliminations)

Each Supporting Foundation tells an inspiring, personal story families working together across generations to make a difference in their communities and corporations engaging their associates to be active community volunteers while providing significant grants to support causes they care about.

Often the numbers tell their own story—of the power of investments in the community, compounded

over time. In 2016, Supporting Foundations' combined grants paid into the community totaled nearly \$49 million.

Supporting Foundations are

designed to continue in perpetuity. The Columbus Foundation's expert staff helps each one accomplish its unique goals by providing professional philanthropic services to assist current and future generations, ensuring adherence

to original donor intent.

From brainstorming with families about mission statements, facilitating cross-generational philanthropic projects, and identifying critical community needs for grant investments, to and grant management, our staff is here to take care of the details, and fulfillment of philanthropy.

CURRENT SUPPORTING FOUNDATIONS

Anonymous (1)

Battelle Charities

Borror Family Foundation

Central Benefits Health Care

Foundation

Columbus Youth Foundation

Community Gifts Foundation

Crane Family Foundation

William H. Davis, Dorothy M. Davis and William C. Davis Foundation

Paul G. Duke Foundation

The FG Foundation

John B. and Dareth Gerlach

John J. and Pauline Gerlach Foundation

Greer Foundation

Hinson Family Trust

Ingram-White Castle Foundation

Kidd Family Foundation

Arthur and Sara Jo Kobacker, Alfred and Ida Kobacker Foundation

L Brands Foundation

Marsh Family Foundation

John H. McConnell Foundation

Meuse Family Foundation

Moritz Family Foundation

development of investment policies allowing donors to focus on the fun

Roush Family Foundation

James A. and Kathleen C. **Rutherford Foundation**

The Shackelford Family Foundation

Siemer Family Foundation

Walter Family Foundation

Robert F. Wolfe and Edgar T. Wolfe Foundation

Foundation



Once In A Generation

The time was December 1943. Bombings and fierce fighting were widespread throughout Europe and Asia, and tens of millions of soldiers and civilians had already perished. During those darkest days of World War II—the proving ground that forged America's Greatest Generation—Columbus businessman Harrison Sayre was imagining a better future. Together with like-minded community leaders, Sayre established The Columbus Foundation as a living, breathing partnership with a singular purpose: to create a thriving city for generations to come.

Today, because of you, our generous donors and partners, our community hums with energy. It is a vibrant community, known for its collaborative approach, its spirit and pride, and a profound belief in shared progress. Here, we have proved the wisdom of working together and investing for the common good.

In honor of the upcoming 75th anniversary of our founding, The Columbus Foundation is launching an opportunity—known as **Once In A Generation**—to grow permanent funds for the future of our community, just as the generations before us have done. Our goal is ambitious: to increase our endowment for future community needs by 50 percent. We need your help in making this generation's investment in the future of our community.

As your community foundation, we are dedicated to careful stewardship of funds you entrust to us that create your legacy. As our donors' funds grow over time, their impact in the community is amplified. In 1975, for example, the Foundation received a remarkable \$7 million bequest from the late James Overstreet. Today, through careful investing, the *James W. Overstreet Fund* has grown to three times that size, even after having made \$19 million in grants to help move Columbus forward. That is powerful math for good.

At this moment, through the Once In A Generation initiative, you have the opportunity to build a resource in your name that will shape the future of our community and create a legacy of enduring progress. We are undertaking this initiative in partnership and in celebration of our donors of the Greatest Generation, whose sense of duty to family and community is absolute.

This is a moment to shape the shared legacies—yours and our community's—through a named Planned Gift to grow the Funds for Columbus for ever-expanding good. Your gift will be regarded by subsequent generations as equally bold, selfless, and honored in perpetuity as Harrison Sayre's was in creating the Foundation during times of conflict around the world.

2016 FINANCIAL SUMMARY BY THE NUMBERS

The Columbus Foundation serves as the *trusted philanthropic advisor®* to individuals, families, and businesses who have created unique funds and Planned Gifts to make a difference through the most effective philanthropy possible. For more than 70 years, Foundation donors have invested strategically to improve their communities and the lives of others.



he prudent, conservative financial management of assets is fundamental to our operating philosophy, along with a commitment to efficient services and financial responsibility.

At the end of 2016, The Columbus Foundation, one of the largest community foundations in the United States, had assets totaling \$2.01 billion in 2,440 charitable funds and 28 Supporting Foundations. Total assets represent an increase of 15.1 percent over 2015. The increase was a result of one the largest gift years in the history of the Foundation, along with strong investment returns, as our permanent endowment returns totaled 8.1 percent in 2016.

As indicated, gifts into the Foundation were strong in 2016, totaling \$314,655,634, the second highest on record. In addition, the charitable giving and grantmaking from the Foundation totaled \$205,805,280, the highest ever on record.

In summary, 2016 was yet another remarkable year for The Columbus Foundation and, more importantly, our donors and our grant recipients.

The Foundation, its Governing Committee, staff, and many volunteers who serve on its various committees, including the Audit and Investment committees, are all focused on achieving our donors' goals of maximizing the impact of grants made in our community, and providing the highest stewardship in overseeing the assets entrusted to us to meet the future and changing needs of our community.

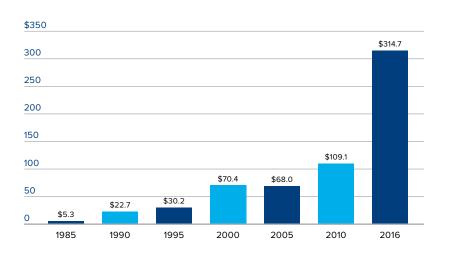
Respectfully,

Sua 6. NHC

SCOTT G. HEITKAMP, CPA Vice President and CFO

GROWTH OF GIFTS (in millions)

for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.

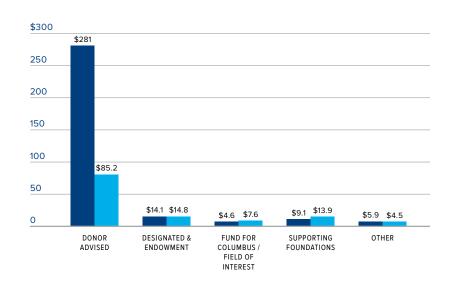


Gifts Received for the Community

In 2016, the Foundation and its related entities received a total of \$314.7 million in new donations and bequests. This amount was the second highest annual amount received by the Foundation since its establishment in 1943. Over the past five years, new donations and bequests have averaged more than \$200 million per year.

GIFTS BY FUND TYPE AND SUPPORTING FOUNDATIONS (in millions)





2016 FINANCIAL SUMMARY

BY THE NUMBERS

Grants Distributed to the Community

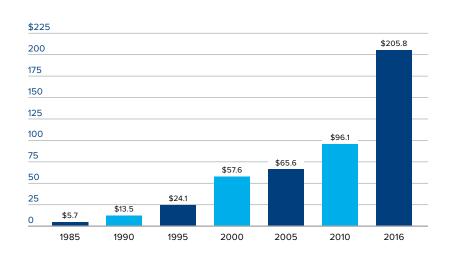
Grants awarded in 2016 went to more than 3,300 nonprofit organizations. Since the first grantmaking year in 1944, The Columbus Foundation has distributed more than \$2 billion in grants. While the majority of the Foundation's overall grantmaking continues to be distributed to central Ohio nonprofits, the Foundation also distributes grants to organizations throughout the state of Ohio, across the country, and internationally. The majority of grantmaking by the Foundation and its donors focuses on education, social services, and the arts.

A Record Year

The Columbus Foundation, its Supporting Foundations, and Community Foundations, Inc., an affiliate organization, reached an alltime record amount of distributions.

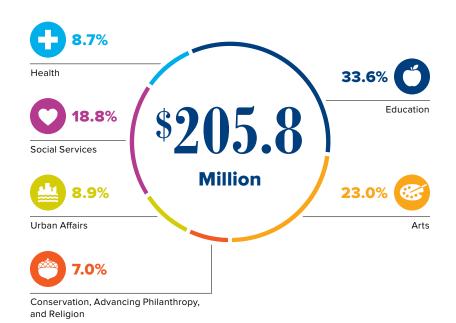
GROWTH OF GRANTS PAID (in millions)

for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.



GRANTS PAID BY FIELD

for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc. $\label{eq:columbus}$



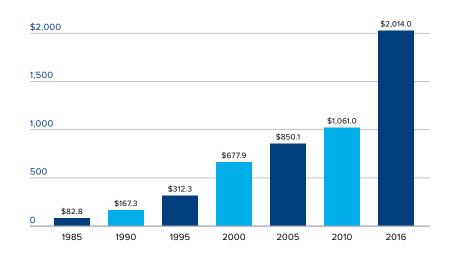
Assets

Combined assets of The Columbus Foundation and its related entities ended 2016 with a total market value of \$2.01 billion. The Foundation continues to be one of the nation's largest community foundations, with more than half of its growth occurring over the past decade.

Continued growth in Donor Advised Funds and Supporting Foundations is an indicator of donors wanting to give back to our community. This growth is also an indicator of the dedicated stewardship of the Foundation's Governing Committee, staff, and its many committee volunteers.

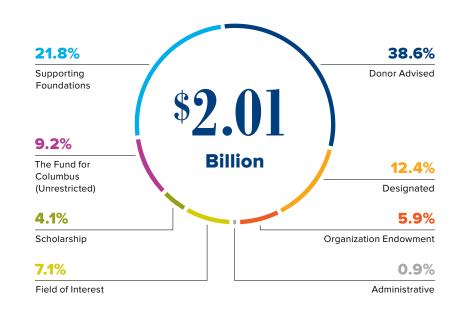
GROWTH OF ASSETS (in millions)

for The Columbus Foundation, Supporting Foundations, and Community Foundations, Inc.



ASSETS BY FUND TYPE

for The Columbus Foundation and Community Foundations, Inc., and Supporting Foundations



2016 FINANCIAL HIGHLIGHTS BY THE NUMBERS

\$2.8B

Total Gifts Received Since 1944

\$2.06B

Total Grants Awarded Since 1944

\$205,805,280

Total Grants Paid to 3,368 Nonprofit Organizations in 2016

\$314,655,634

Total Gifts Made to New and Existing Funds and Supporting Foundations in 2016

152

New Funds Established in 2016

8th

Asset Ranking Among More Than 750 Community Foundations in the United States

\$2,674,550

Scholarship Grants
Awarded in 2016

\$78,134,486

Planned Gifts Communicated to Us in 2016

\$958,945,801

Total of Future Planned Gifts
Documented to Date

\$2.01B

Total Assets Held in 2,440 Funds and 28 Supporting Foundations

CENTER FOR CORPORATE PHILANTHROPY



CENTER FOR CORPORATE PHILANTHROPY PARTNERS

As of 12/31/16

The Columbus Foundation's Center for Corporate Philanthropy is designed to help both established and new central Ohio businesses make their charitable investments as cost-effective and efficient as possible. Tailored to each unique business, and offering expert community

knowledge, the Center helps businesses develop and implement a custom corporate giving program that reflects the values and passions of the business. Some of the services include Employee Assistance Programs, matching gift programs, and grant assistance.



Alignment

Create a philanthropic plan that aligns your company's values and business strategies. Choose giving investments that you and your employees care about most.



Engagement

Offer an easy and inspiring way for company employees and leadership to give to others, including employees in need.



Return on Investment

Match intended results with meaningful impact by creating benefits that resonate for both your business and the entire community.



Shared Knowledge

Communicate and promote your company's giving program and volunteer efforts.

889 Global Solutions Abercrombie & Fitch

AEP Ohio Air Force One Alliance Data

Atlas Butler Heating & Cooling

Barbasol Battelle Big Lots Big Walnut Grill

Bob Evans Farms Bopp-Busch Manufacturing Company

Budros, Ruhlin & Roe, Inc.

CD102.5

Central Ohio Primary Care Physicians

The Champion Companies

City Barbeque

Columbus Board of Realtors

Commonhouse Ales Compass Financial Group Continental Building Systems

Cramer & Associates

Crow Works Daimler Group **Dawson Companies** Design Group

Diamond Hill Capital Management, Inc.

Donaldson Plastic Surgery

Easton Town Center

e-Cycle Elford, Inc.

ELK Promotions, Inc.

Epcon Communities

Fast Switch

Feazel

Fifth Third Bank Fishel Company

Geotechnical Consultants, Inc.

Gideon Development Partners

Grange Insurance GREENCREST

Happy Chicken Farms

HER Realtors

The Huntington National Bank

IGS

Integrated Leadership Systems

Interim Healthcare

International Risk Consultants

Jeni's Splendid Ice Creams

Kroger L Brands Lightwell

Medical Mutual of Ohio

Merion Village Dental

MGF Sourcing

Nationwide Insurance

Nina West LLC PDS Planning

PetPeople

Print Syndicate

R & L Carriers

RAMA Consulting

Rev1 Ventures

Resource / Ammirati

RG Barry Brands

The Rocky Fork Company

Rusty Bucket Restaurant and Tavern

The Savings Bank

Schoedinger Funeral Service

Scotts Miracle-Gro Company

Smart Business Network

Taft Stettinius & Hollister LLP

Thirty-One Gifts

Tri-W Group, Inc.

Waller Financial Planning Group

WesBanco Bank

Westwater Company

White Castle System, Inc. Worthington Industries

Yoga on High

Zest Juice Co.

2016 GOVERNING COMMITTEE

VOLUNTEERS

As of 12/31/16

A Governing Committee of nine volunteers provided stewardship for The Columbus Foundation and its charitable activities.



C. Robert Kidder Chairman



Joseph A. Chlapaty



Nancy Kramer



Matthew D. Walter Vice Chairman



Michael P. Glimcher



Barbara J. Siemer



David P. Blom



Lisa A. Hinson



Dwight E. Smith

Each year, hundreds of volunteers join
The Columbus Foundation to help achieve
our mission of assisting donors and
others in strengthening and improving
our community for the benefit of all its
residents.

We are deeply grateful for our volunteers' gifts of time and expertise, and thankful for their commitment to our community.

Thanks to all who serve on our committees!

MARKETING COMMITTEE

James I. Ginter, Ph.D., Chairman

Don DePerro

John Fergus

Sandra W. Harbrecht, APR

Aggie G. Haslup

Artie Isaac

David Kollat

Nancy Kramer, Governing Committee Member

Richard H. Oman, Esq.

Jamie Richardson

THE DOROTHY E. ANN FUND BOARD OF ADVISORS

Sharon Bordean

Jay and Meredith Crane

Chuck Gramly

Lauren Hanna

Tom and Sondra King

Julie M. Lugo

Marsha Moore

Gail Whitelaw, Ph.D.

ANN ELLIS FUND ADVISORS

Richard Bunner Steven E. Katz, M.D.

David Lehmann, M.D.

Gilbert E. Pierce, O.D., Ph.D.

Sherill K. Williams

THE GREEN FUNDS ADVISORY COMMITTEE

Bill Habig, Chair

Frances Beasley

Elizabeth Crane

Jerome Cunningham, M.D.

Jill Evans

Bernard F. Master, D.O.

Susan Meiling

Samuel Peterson

Tania Peterson

Anne Powell Riley

Irene Probasco

Mark Real

Michelle Slisher

Jerry Smith

Ellen Tripp

William C. Wolfe, Jr.

SUMMER FELLOWSHIP SELECTION COMMITTEE

Ashley McIntosh

Katharine Moore

Tania Sherry

Adero Robinson

Donna Zuiderweg

DONOR SERVICES AND DEVELOPMENT ADVISORY COMMITTEE

David C. Bianconi

Jerome Cunningham, M.D.

Aggie G. Haslup

Andrew C. Jacobs

Sandra A. Kight

Denny C. Mardas

Jennifer L. McNally

Gerald H. Newsom

James E. Nicholson

Jared R. Nodelman

Richard H. Oman, Esq.

Tom A. Orchard

Mike S. Schoedinger

Bill S. Williams

DONOR SERVICES AND DEVELOPMENT AMBASSADOR COMMITTEE

Bruce D. Bernard, J.D.

Sally G. Blue

Sue Goetz Doody

David A. Durell

Carol A. McGuire

Renée Shumate

Barbara J. Siemer,
Governing Committee Member

Michael P. Stickney

Nancy Strause

Kim L. Swanson

Robert J. Weiler, Jr. (Skip) Michael E. Yaffe, M.D.

INVESTMENT COMMITTEE

Matthew D. Walter, Chairman, and Governing Committee Vice Chairman

Steven P. Eastwood, CPA

James P. Garland

Edgar W. Ingram III

David R. Meuse

Donald B. Shackelford

VOLUNTEERS

As of 12/31/16

AUDIT COMMITTEE

Robert R. McMaster, Chairman

Kerrii B. Anderson

Matthew D. Walter, Vice Chairman, and Governing Committee Vice Chairman

PROFESSIONAL COUNCIL

Alan S. Acker, Esq. Carlile, Patchen & Murphy LLP

Jeffrey B. Acuff, CFM Merrill Lynch

Robert H. Albert, Sr. Kagay, Albert, Diehl & Groeber

Misty H. Aldrich, Esq. Carlile, Patchen & Murphy LLP

Greg Aler AlerStallings Columbus LLC

Jerry O. Allen, Esq. Bricker & Eckler, LLP

Matthew P. Anderson Merrill Lynch

Jeffrey L. Appel Appel & Hellstedt LLP

Brian S. Artz, Esq.

Harry W. Archer,

CFP,® ChFC, CLU, REBC, RHU NettWorth Financial Group

Artz, Dewhirst & Wheeler, LLP

Richard E. Ary, CPA, J.D., LLM Ary Roepcke Mulchaey

Jacintha K. Balch, Esq. Balch Law

Kathleen A. Ballenger, Esq. Kessler & Ballenger Co., LPA

James H. Balthaser, Esq. Thompson Hine LLP

Robert B. Barnett, Jr., Esq. Carlile, Patchen & Murphy LLP Philip B. Bartlett, J.D., CPA KPMG LLP

Michael L. Beers, CIMA,® CRPS® Morgan Stanley

Bruce D. Bernard, J.D. Riverview International Center Inc.

Pierre Bigby, CFP®
Bigby Financial Planning, LLC

Michael D. Bonasera Dinsmore & Shohl LLP

Thomas J. Bonasera, Esq. Dinsmore & Shohl LLP

Larry F. Boord, J.D., CLU, ChFC Boord and Associates

Michael R. Borowitz, CPA Clark Schaefer Hackett & Co.

Paul J. Breen, CPA WealthStone

Daniel E. Bringarder Isaac Wiles

James L. Budros, Jr., CFP® Budros, Ruhlin & Roe, Inc.

Stephen Cartwright Sweney Cartwright & Co.

Shamus B. Cassidy, Esq. Kohler & Smith Co., LPA

August A. Cenname Merrill Lynch

Jeffrey D. Chaddock Ameriprise Financial, Inc.

Sheila A. Clark, Esq. Clark & Lowe, LLC

Andrew Coen, CPA, MT HBK CPAs & Consultants

I. David Cohen, CLU, ChFC, LUTC

T. J. Conger, CPA John Gerlach & Company

Darci L. Congrove, CPA GBQ Partners LLC

Richard E. Connolly, J.D. Ward & Connolly

Edward J. Cox, Jr., Esq. Cox, Koltak & Gibson, LLP

Thomas M. Cummiskey Park National Bank

Thomas W. Curry, CLU, ChFC Curry and Co.

Stephen D. Daley, CRPC Ameriprise Financial, Inc.

Robert T. Deitrick Polaris Financial Partners

Scot E. Dewhirst Artz, Dewhirst & Wheeler, LLP

R. H. Dillon, CFA Diamond Hill Capital Management, Inc.

Daniel Due, CFP,® CAP® Budros, Ruhlin & Roe, Inc.

Robert R. Dunn, Esq. Bailey Cavalieri LLC

Sean P. Dunn Sean P. Dunn & Associates

Jonathon S. Eesley Windsor Advisory Group

Jason A. Eliason, CFP,® ChFC Waller Financial Planning Group, Inc.

J. Richard Emens, Esq. Emens & Wolper Law Firm, Co., LPA

Edward W. Erfurt, III, Esq.

Scott Everhart, CFP® Everhart Advisors

Jason F. Farris, CFP,® CAP® Waller Financial Planning Group, Inc.

R. Rader Feamster, Jr., CFP® Robert W. Baird & Company, Inc.

James B. Feibel, Esq. Feibel Law

Victor J. Ferguson, Esq. Vorys, Sater, Seymour and Pease LLP

Jacqueline Ferris MacLaren, Esq. MacLaren Law, LLC

Christopher D. Fidler, Esq. BakerHostetler

James G. Flaherty, Esq. James G. Flaherty, Attorney

Clenzo B. Fox, Esq. Office of Clenzo B. Fox

John J. Frencho US Bank

C.Todd Fry, CIMA,® CFS
Capital Asset Management, Inc.

Lawrence D. Funderburke Lawrence Funderburke Youth Organization Inc.

John F. Furniss III Bricker & Eckler, LLP

Suzanne R. Galyardt, J.D. Vorys, Sater, Seymour and Pease, LLP

Kenneth A. Gamble Gamble Hartshorn, LLC

Donald E. Garlikov The Garlikov Companies

Peter S. Geldis, MBA, CFP® Hamilton Capital Management

Jack G. Gibbs, Jr., Esq. Mann & Gibbs

Patrick E. Giller, CFP Lincoln Financial Advisors

Robert L. Gorman Morgan Stanley Wealth Management

Myron C. Grauer Capital University Law School

William T. Grové, CAP® UBS Financial Services, Inc.

Paul A. Gydosh, Jr., CFP® Kensington Wealth Partners, LTD.

R. Matthew Hamilton, CFP® Hamilton Capital Management

Robert D. Hamilton, CFP® PDS Planning, Inc.

Paul A. Hanke, Esq. Porter Wright Morris & Arthur LLP

Cary Hanosek, CFM, CAP® Merrill Lynch

James A. Hardgrove, Esq. James A. Hardgrove, Co. LPA

Erika L. Haupt, Esq. Roetzel & Andress

Robert D. Hays, Esq. Merrill Lynch

Victoria W. Hayward Morgan Stanley Wealth Management

Jeffrey Hedley Robert W. Baird & Company,

Derek J. Hegarty UBS Financial Services, Inc.

Edward C. Hertenstein, Esq. Roetzel & Andress

Robert M. Hetterscheidt Edward Jones

Jane Higgins Marx Carlile, Patchen & Murphy LLP

George M. Hoffman, Esq. George M. Hoffman, LLC

Bryan K. Hogue, Esq. Carlile, Patchen & Murphy LLP

Damon P. Howarth Park National Bank

C. Lawrence Huddleston, Esq. Dundon & Huddleston LLP

David L. Humphrey, Esq. Humphrey Law Firm, LLC

Liam J. Hurley, MS, CFP,® CIMA,® EA Summit Financial Strategies, Inc.

Jim Hyre, Jr., CAP® Hyre Personal Wealth Advisors

Michael Hyzdu UBS Financial Services, Inc. Ted Inbusch
The Schumacher Group

Frederick M. Isaac, Esq. Isaac Wiles

Charles M. Jarrett, CFP,® CLU, ChFC Merrill Lynch

Garry W. Jenkins, J.D. Ohio State University Moritz College of Law

Wayne A. Jenkins, Esq. Lane Alton

Jason R. Job Diamond Hill Capital Management, Inc.

Greg Johnson, CFP,® CAP® Compass Financial Group LLC

David Johnston Johnston Investment Consultants, Inc.

Charles J. Kegler, Esq. Kegler Brown Hill + Ritter

Robert S. Keidan, CFP® Keidan Financial Consultants

Charles A. Kerwood, III, CFP,® ChFC Waller Financial Planning Group

Russell W. Kessler, Esq. Kessler & Ballenger Co., LPA

Lori-Lou Kimm, Esq.
Porter Wright Morris & Arthur

J. Anthony Kington, Esq. Taft Stettinius & Hollister LLP

Hans J. Kronsbein, CFP® Plante Moran, PLLC

Kathleen E. Lach-Rowan, CFM UBS Financial Services, Inc.

Steptoe & Johnson PLLC
Ted Lape
Lazear Capital Partners

William M. Lane, Esq.

Mark B. LaPlace, CPA GBQ Partners LLC

Scott T. Lindsey, Esq. Lindsey Law Office, LLC

Quintin F. Lindsmith Bricker & Eckler, LLP Gordon F. Litt, Esq.

BakerHostetler

Jeffrey R. Loehnis, CFP,® CPA

Hamilton Capital Management

Roger A. Lossing, CPA, CFP,® J.D. The Delaware County Bank and Trust Co.

Harlan S. Louis, Esq. Bailey Cavalieri LLC

John C. Lucas, Esq. Isaac Wiles

Jeffrey D. Mackey, Esq. Fusco, Mackey, Mathews & Gill LLP

Lark T. Mallory Frost Brown Todd, LLC

John R. Malone Huntington National Bank

Richard J. Martin, CFP® The Steinhaus Financial Group, Inc.

George R. McCann, Esq. Fry, Waller & McCann Co LPA

Sean McEvoy Ameriprise Financial, Inc.

John P. McHugh, CPA, CAP® Budros, Ruhlin & Roe, Inc. C. Granger McKinney

Wells Fargo Advisors

Mark A. McLeod, Esq.

McLeod Law Office
William J. McLoughlin, Esq.
Metz, Bailey and McLoughlin

Jamie P. Menges, CFP,® CPA PDS Planning, Inc.

Mark Menges, CAP® Compass Financial Group LLC Michelle M. Merkel, CFP® Merkel Financial Services, Inc.

Nikki Mesnard Thomas Law Group

Joseph S. Messinger Capstone Wealth Partners Ltd.

Robert D. Meyers Wellls Fargo Advisors

Timothy B. Michaels, CPA TimeLess Consulting, LLC

Sharon L. R. Miller, Esq., CAP® Barrett, Easterday, Cunningham, & Eselgroth LLP

The Honorable Robert G. Montgomery Probate Judge

Karen M. Moore, Esq. Bricker & Eckler, LLP Douglas S. Morgan, Esq.

Morgan Law Miranda E. Morgan Ice Miller LLP

Robert V. Morris, II, Esq. Franklin County Probate Court

William A. Morse, Esq.
Law Office of William A. Morse
Dennis R. Newman, Esq.

Isaac Wiles Erik Niermeyer Wells Fargo Advisors

Richard H. Oman, Esq. Retired

John Ohsner, CFP® Heximer Investment Management, Inc.

Thomas A. Orchard, CFP,® CAP® UBS Financial Services. Inc.

Mark J. Palmer, J.D. The Joseph Group, Inc.

Matthew D. Palmer, CFP,® CAP® The Joseph Group, Inc.

As of 12/31/16

THE COLUMBUS FOUNDATION STAFF

As of 12/31/16

Michael A. Petrecca PricewaterhouseCoopers LLP

Mark R. Reitz Kegler Brown Hill + Ritter

J. Eric Rice Capital Asset Management,

Thomas J. Riley, Esq. Hahn, Loeser & Parks

Paul D. Ritter, Jr., Esq. Kegler Brown Hill + Ritter

Robert M. Roach, CLU, ChFC Northwestern Mutual Life

T. Calloway Robertson, III Fifth Third Bank

Barry R. Robinson, Esq. BakerHostetler

William K. Root, Esq. Resch, Root & Philipps, LLC

Ronald L. Rowland, Esq. Vorys, Sater, Seymour and Pease LLP

George E. Ruff UBS Financial Services, Inc.

Rodger W. Schellhaas, CPA Kagay & Schellhaas, CPAs

John D. Schuman, CPA Budros, Ruhlin & Roe, Inc.

Edward M. Segelken, Esq. Porter Wright Morris & Arthur LLP

James P. Seguin, Esq. Buckley King

Richard M. Seils, Jr. Vorys, Sater, Seymour and Pease LLP

Mark D. Senff, Esq. BakerHostetler

G. Shawn Sentz, CLU, ChFC, CAP® Sentz Financial Services

John L. Shockley, Esq. PNC Bank Lisa G. Shuneson, CPA Whalen & Company

Thomas J. Sigmund, Esq. Kegler Brown Hill + Ritter

Fredric L. Smith, Esq.
Squire Sanders & Dempsey

Beth K. Sparks, CFP® The Sparks Group of Raymond James

H. Grant Stephenson, Esq. Porter Wright Morris & Arthur LLP

Matthew J. Stewart, CFP,® ChFC

Key Private Bank

Timothy R. Stonecipher, Esq. Stonecipher Hughes

David A. Swift, Esq. Vorys, Sater, Seymour and Pease LLP

Mary Ten Eyck Taylor, Esq.

James N. Trifelos, Esq. WesBanco Bank, Inc.

Wendy Trout, CFP,® CAP® Summit Financial Strategies, Inc.

Mark E. Vannatta, Esq. Vorys, Sater, Seymour and Pease LLP

Joseph C. Vinciguerra Merrill Lynch

Sam J. Vogel, CFP® Stifel

Christopher S. Vonau, Esq. Decker Vonau, LLC

James M. Vonau, Esq. Decker Vonau, LLC

Kevin A. Walsh Merrill Lynch

Todd D. Walter, CFP® The Joseph Group, Inc.

Joyce Waters Johnson Investment Counsel Todd A. Weber, Esq. James E. Arnold & Assoc.

Donald E. Wells, CPA Hemphill & Associates

Lee A. Wendel, Esq. Squire Sanders & Dempsey

Carol S. Whetstone, CAP® Park National Corp.

Roderick H. Willcox, Esq. Taft Stettinius & Hollister LLP

Susan M. Wolf The Delaware County Bank and Trust Co.

Beatrice E. Wolper, Esq. Emens & Wolper Law Firm, Co., LPA

Bradley B. Wrightsel, Esq. Wrightsel & Wrightsel

R. Douglas Wrightsel, Esq. Wrightsel & Wrightsel

Edward J. Yen

Michael J. Zaino, Esq. Zaino & Humphrey LPA

Michael C. Zid Morgan Stanley Wealth Management

OFFICE OF THE PRESIDENT

Douglas F. Kridler

President and CEO

Kelley Griesmer, J.D., CAP® Vice President, Special Projects

Vice President, Special Project & Manager, Walter Family Philanthropy

Renilda Marshall

Executive Secretary to the President and CEO

COMMUNICATIONS AND MARKETING

Carol M. Harmon

Vice President for Communications and Marketing

Nick George

Digital Marketing Manager

Lynsey Harris

Communications and Marketing Coordinator

Amv K. Vick

Associate Director of Communications and Marketing

SUPPORTING FOUNDATIONS

Tamera Durrence

Vice President for Supporting Foundations

Gretchen Brandt

Supporting Foundations Competitive Grants Assistant

Tracey De Feyter

Supporting Foundations Associate

Stacey Morris

Associate Director, Supporting Foundations and Information Management

Lee Pepper

Supporting Foundations Assistant

Robin Wolff

Supporting Foundations Grants Assistant

COMMUNITY RESEARCH AND GRANTS MANAGEMENT

Lisa S. Courtice, Ph.D., CAP® Executive Vice President

Ann Dodson

Community Research and Grants Management Administrator

Barbara Fant

Nonprofit Outreach Administrator

Nancy Fisher

Grants Manager

Mark Lomax, II, D.M.A.

Community Research and Grants Management Officer

Melissa Neely

Grants Management Coordinator

Joyce A. Ray

Associate Director, PowerPhilanthropy and Knowledge Management

Emily SavorsDirector of Grants Management

Dan A. Sharpe

Director, Community Leadership and Nonprofit Effectiveness

Hailey Stroup

Nonprofit Engagement Administrator

Michael A. Wilkos

Director of Community Research

DONOR SERVICES AND DEVELOPMENT

Angela Parsons, J.D., CAP® Vice President for Donor Services and Development

J. Bradley Britton, J.D., LL.M.

Director of Planned Giving and General Counsel

Jeffrey Byars, CAP®

Associate Director for Donor Services and Development

Carrie Carmody

Donor Services Fund Assistant

Rachelle Gorland

Scholarship Assistant

Carter Hatch

Planned Giving Officer

Lisa M. Jolley, J.D., CAP®

Director of Donor Services and Development

Donna Jordan

Donor Services Assistant

Jane Landwehr Donor Services Grants

Assistant

Lisa J. Lynch

Associate Director for Donor Services and Development

Chris Kloss

Steven S. Moore

Donor Services Gifts Assistant

Director for Donor Services and Development

Hilary Stone Development R

Development Research and Prospect Management Coordinator

Alicia Szempruch

Scholarship Manager

FINANCE AND ADMINISTRATION

Scott G. Heitkamp, CPA Vice President and CFO

Amy T. Cintron

Carey E. Dailey

Support Services Coordinator

Director of Network Services

Diana DaPoreReceptionist/Secretary

Amber J. Erickson Senior Accountant

Susan C. Hazelton

Events and Facility Manager

Donald P. Ludwig Senior Accountant

Pamela S. Potts

Senior Accountant Pamela S. Straker

Director of Human Resources

Catherine K. Vrenna, MBA, CPA, CGMA

Brenda Watts

Controller

Systems Analyst

Kristen Wood, CPA

Senior Accountant

KINDNESS + **COMMITMENT** = **CHANGE**

Our community is flourishing thanks to kindness. Through your dedication to support the causes you care about most, positive change abounds. As the needs of our community evolve, The Columbus Foundation stands ready to help you make a difference in the lives of others and positively impact the future of our terrific city. Thank you for all you do.



OUR MISSION

To assist donors and others in strengthening and improving our community for the benefit of all its residents.

OUR PROMISE

To help you help others through the most effective philanthropy possible.

Carol Harmon, Amy Vick, Lynsey Harris, Kate Clements

PHOTOGRAPHY

EclipseCorp

Copyright © 2017 The Columbus Foundation













1234 East Broad Street Columbus, Ohio 43205-1453

Phone: 614/251-4000 Toll free: 1-866-263-6001 Fax: 614/251-4009

columbusfoundation.org











